

# **Weekly Sector & Index Review**

**Chart Date: March 17, 2025**

**Prepared by:**

*Bruce Marshall*





## Weekly Market Overview Synopsis

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1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	-10.75%	-0.64%	-4.83%	-2.89%	-1.24%	2.95%	-4.83%	-3.18%	Magnificent Seven Data for this week.
% Change	-1.09%	-6.13%	2.07%	-6.41%	-0.96%	-9.12%	-10.38%	-4.58%	Magnificent Seven Data for last week.

2 The last 6 Week VIX Price Action was as follows:

21.77	23.37	19.63	18.21	14.77	19.55	Index Price Action Last 5 Weeks
-6.85%	19.05%	7.80%	23.29%	-	10.82%	4 Week VIX Average

3 The last 6 Week \$DXY Price Action was as follows:

103.74	103.91	107.56	106.64	106.79	105.73	\$DXY Price Action Last 5 Weeks
-0.16%	-3.39%	0.86%	-0.14%	-	-0.71%	4 Week \$ DXY Average

4 Weekly Index Price Action included the following:

Winners	IWM	\$RUT	SPY	Losers	\$INDU	IWM	\$NDX.X		
	-1.48%	-1.51%	-2.27%		-3.07%	-3.00%	-2.43%	-1.75%	Top 3 Winner Index Weekly Average Move
								-2.83%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

Winners	XLE	XLU	XBI	Losers	ARKK	XLY	XHB		
	2.66%	1.99%	-0.25%		-6.26%	-4.36%	-4.22%	1.47%	Top 3 Winner Sector Weekly Average Move
								-4.95%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

Winners	CRDO	NVDA	MPWR	Losers	QRVO	SWKS	ALGM		
	12.65%	7.75%	1.73%		-7.06%	-4.42%	-3.28%	7.38%	Top 3 Winner Weekly XSD Sector Moves
								-4.92%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

Winners	FTNT	NET	VRSN	Losers	PANW	HACK	ZS		
	6.03%	1.15%	0.78%		-7.25%	-5.38%	-5.28%	2.65%	Top 3 Winner Weekly XLF Sector Moves
								-5.97%	Top 3 Loser Weekly XLF Sector Moves



## Weekly Market Overview Synopsis

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8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	NFLX	TTWO	EA	<u>Losers</u>	CHTR	DIS	CMCSA	<b>0.70%</b>	Top 3 Winner Weekly XLC Sector Moves
	2.95%	0.14%	-0.98%		-7.38%	-6.51%	-5.77%	<b>-6.55%</b>	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	COP	MPC	KMI	<u>Losers</u>	EOG	SLB	PSX	<b>6.82%</b>	Top 3 Winner Weekly XLE Sector Moves
	9.18%	7.65%	3.63%		-1.08%	-0.65%	0.39%	<b>-0.45%</b>	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	BRK.B	WFC	BAC	<u>Losers</u>	JPM	V	MA	<b>0.77%</b>	Top 3 Winner Weekly XLF Sector Moves
	3.83%	-0.30%	-1.21%		-3.98%	-3.90%	-3.44%	<b>-3.77%</b>	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	NVDA	AVGO	NOW	<u>Losers</u>	AAPL	ACN	CSCO	<b>2.41%</b>	Top 3 Winner Weekly XLK Sector Moves
	7.75%	0.22%	-0.73%		-10.75%	-6.85%	-5.38%	<b>-7.66%</b>	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XIV] Price Action included the following:

<u>Winners</u>	MRK	ABBV	UNH	<u>Losers</u>	ABT	ISRG	LLY	<b>-1.00%</b>	Top 3 Winner Weekly XLV Sector Moves
	-0.07%	-1.15%	-1.77%		-7.64%	-6.55%	-6.48%	<b>-6.89%</b>	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	SMTC	CRDO	HOOD	<u>Losers</u>	LLY	TMUS	GILD	<b>12.93%</b>	Highest Individual Friday Stock Moves
	20.57%	9.37%	8.86%		-2.85%	-1.96%	1.80%	<b>-1.00%</b>	Lowest Individual Friday Stock Moves



## Weekly Market Overview Synopsis

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### 14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	17,754.09	415.36	41,488.19	202.91	479.67	4,598.79	562.78	Current Price	21.77
Up Market Price	18,296.67 3.06%	421.48 1.45%	42,120.00 1.50%	217.59 6.75%	493.27 2.76%	4,729.97 2.77%	576.42 2.37%	Up Market Price	24.88 12.50%
Down Market Price	16,980.11 -4.36%	408.20 -1.72%	40,389.24 -2.65%	191.97 -5.39%	461.03 -3.89%	4,294.35 -6.62%	552.12 -1.89%	Down Market Price	19.74 -9.32%
	Bullish Harami	Bullish Harami	Bullish Harami	Bullish Harami	Bullish Harami	3 White Soldiers	Hammer	Candlestick Pattern	
	+	+	+	+	+	+	+	Friday's Candlestick Market Indication Direction	

### 15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Market	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	CHKP	224.96	225.01	230.37	2.40%	6.38	CIBR	Hammer	8.15	1,246,127
2	CRWD	353.70	354.75	372.70	5.37%	25.66	CIBR	Marubozu	8.5	4,365,504
3	IBM	248.23	249.01	252.50	1.72%	7.51	XLK	Marubozu	7.5	4,045,284
4	MPWR	607.11	607.65	656.26	8.10%	34.11	XSD	Marubozu	7.25	916,292
5	NVDA	121.47	122.01	125.41	3.24%	7.90	XLK	Marubozu	8.25	277,593,455
6	RMBS	54.40	54.65	57.04	4.85%	3.12	XSD	Hammer	8	678,007

### 16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

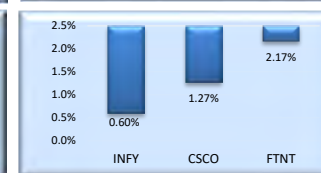
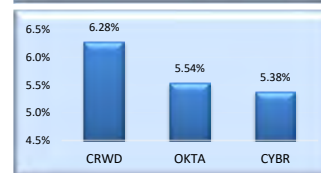
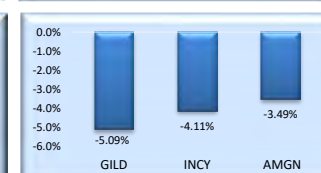
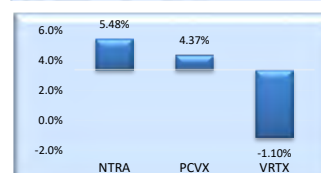
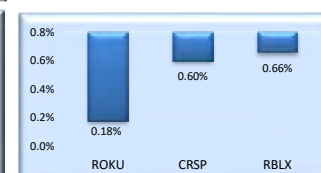
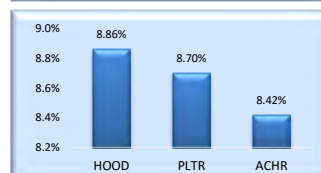
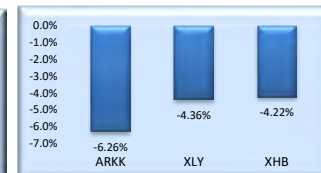
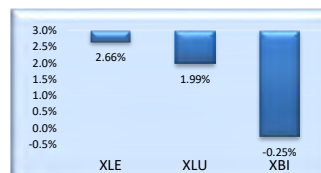
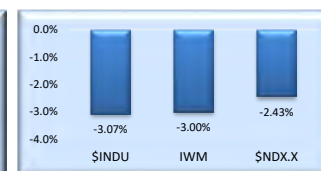
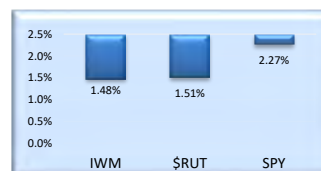
	Stock	Current Price	Trigger	Target	Down %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	ABT	97.15	124.25	121.73	25.30%	2.95	XLV	Shooting Star	1.25	9,537,887
2	APD	291.79	289.75	283.71	-2.77%	7.42	XLB	Spinning Top	1.05	1,143,940
3	BMV	59.01	58.60	55.98	-5.13%	1.74	XLV	Spinning Top	1.95	11,905,738
4	GILD	111.43	110.75	103.96	-6.70%	2.78	XBI	Spinning Top	1.5	8,647,870
5	TMUS	256.05	252.45	247.91	-3.18%	7.54	XLC	Spinning Top	3	3,511,054
6	TTWO	204.56	201.50	194.68	-4.83%	5.90	XLC	Hammer	2.59	1,365,539



# Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	-1.91%	Leaders	%	-	Laggards	%		
	1)	IWM	1.48%	1)	\$INDU	-3.07%		
	2)	\$RUT	1.51%	2)	IWM	-3.00%		
	3)	SPY	2.27%	3)	\$NDX.X	-2.43%		
Sector Consolidation	-2.68%	Leaders	%	-	Laggards	%		
	1)	XLE	2.66%	1)	ARKK	-6.26%		
	2)	XLU	1.99%	2)	XLY	-4.36%		
	3)	XBI	-0.25%	3)	XHB	-4.22%		
[ARKK] - [Kathy Wood]	-6.26%	Leaders	%	-	Laggards	%		
	1)	HOOD	8.86%	1)	ROKU	0.18%		
	2)	PLTR	8.70%	2)	CRSP	0.60%		
	3)	ACHR	8.42%	3)	RBLX	0.66%		
[XBI] - [Biotech Sector]	-0.25%	Leaders	%	-	Laggards	%		
	1)	NTRA	5.48%	1)	GILD	-5.09%		
	2)	PCVX	4.37%	2)	INCY	-4.11%		
	3)	VRTX	-1.10%	3)	AMGN	-3.49%		
[CIBR] - [Cyber Security]	-1.79%	Leaders	%	-	Laggards	%		
	1)	CRWD	6.28%	1)	INFY	0.60%		
	2)	OKTA	5.54%	2)	CSCO	1.27%		
	3)	CYBR	5.38%	3)	FTNT	2.17%		





Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	-4.22%	Leaders	%	-	Laggards	%		
	1)	OC	4.45%	1)	LOW	0.80%		
	2)	BLDR	2.76%	2)	THMC	1.03%		
	3)	TOL	1.82%	3)	HD	1.17%		
[XLB] - [Materials]	-2.08%	Leaders	%	-	Laggards	%		
	1)	FCX	3.22%	1)	APD	-0.32%		
	2)	DD	2.91%	2)	SHW	-0.09%		
	3)	VMC	2.79%	3)	ECL	-0.06%		
[XLC] - [Communications]	-3.71%	Leaders	%	-	Laggards	%		
	1)	NFLX	2.96%	1)	TMUS	-1.96%		
	2)	META	2.90%	2)	VZ	-0.41%		
	3)	DIS	1.83%	3)	TTWO	0.46%		
[XLE] - [Energy]	2.61%	Leaders	%	-	Laggards	%		
	1)	PSX	3.45%	1)	WMB	1.94%		
	2)	OKE	1.42%	2)	KMI	2.11%		
	3)	MPC	3.01%	3)	CVX	2.17%		
[XLF] - [Financials]	-1.22%	Leaders	%	-	Laggards	%		
	1)	AXP	3.59%	1)	V	0.99%		
	2)	WFC	3.49%	2)	SPGI	1.38%		
	3)	JPM	3.29%	3)	MA	1.50%		





### **Wall Street Market Report Summary (3-17-25):**

#### **Sector Performance:**

##### **Two Week Sector Performance:**

- Average decline of -2.68% compared to -2.67% last week.

##### **Two Week Index Performance:**

- Average decline of -1.91% compared to -3.19% last week.

##### **Two Week "Magnificent Seven" Performance:**

- Average decline of -3.18% compared to -4.58% last week.



## Wall Street Market Report Summary [03-17-25]

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### **Two Week ARKK Funds:**

- Average decline of -5.69% compared to -6.85% last week.

### **Two Week Bio-Tech Sector:**

- Average decline of -0.16% compared to -1.76% last week.

### **Two Week Cyber-Security Sector:**

- Average decline of -1.79% compared to -0.27% last week.

### **Two Week Communications Sector:**

- Average decline of -3.71% compared to -1.69% last week.

### **Two Week Energy Sector:**

- Average increase of 2.61% compared to a decline of -3.93% last week.

### **Two Week Financial Sector:**

- Average decline of -1.22% compared to -5.86% last week.

### **Two Week Technology Sector:**

- Average decline of -2.16% compared to -3.15% last week.

### **Two Week Consumer Staples Sector:**

- Average increase of 1.99% compared to a decline of -2.41% last week.

### **Two Week Healthcare Sector:**

- Average decline of -3.52% compared to -1.01% last week.

## Wall Street Market Report Summary [03-17-25]

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### Two Week Semiconductor Sector:

- Average decline of -1.76% compared to -1.55% last week.

### Stock Winners and Laggards:

- **Friday's Stock Winners:** SMTC (+20.57%) and CRDO (+9.37%).
- **Friday's Stock Laggards:** LLY (-2.85%) and TMUS (-1.96%).

### Individual Stock Performance:

- **CRWD:** Increased by 6.28%.
- **MPWR:** Increased by 5.83%.
- **RMBS:** Increased by 4.77%.

### ATR Variance from Prior Day's Close:

- **AMAT:** Variance of 0.84.
- **BLK:** Variance of 1.01.
- **MSTR:** Variance of 1.00.

### Additional Notes:

Semiconductor and chip stocks are trading higher due to a market rebound after recent weakness caused by tariff uncertainty.



## Wall Street Market Report Summary [03-17-25]

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### Options Trade Ideas for this week:

#### **Bear Put Spread on BMY @ [-55 /+60]:**

Net Debit: \$780

Breakeven: < 58.05 (-1.6%)

Max Profit: \$1,220 @ 42% Profit Chance

Target: \$46.56 Trigger: \$42.71

Anticipated ROI (if Targets Achieved): 156.41%

Expiry: 04/17/25

#### **Bull Call Spread on NVDA @ [+120 /-140]:**

Net Debit: \$660.50

Breakeven: > 126.61 (+4.1%)

Max Profit: \$1,339.50 @ 40% Profit Chance

Target: \$139.97 Trigger: \$122.01

Anticipated ROI (if Targets Achieved): 174%

Expiry: 04-17-25

**Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating actual trades in the market. Investments in any stock option or individual stock positions should be pursued by Investors with extreme caution at the sole and exclusive risk of the individual investor.**

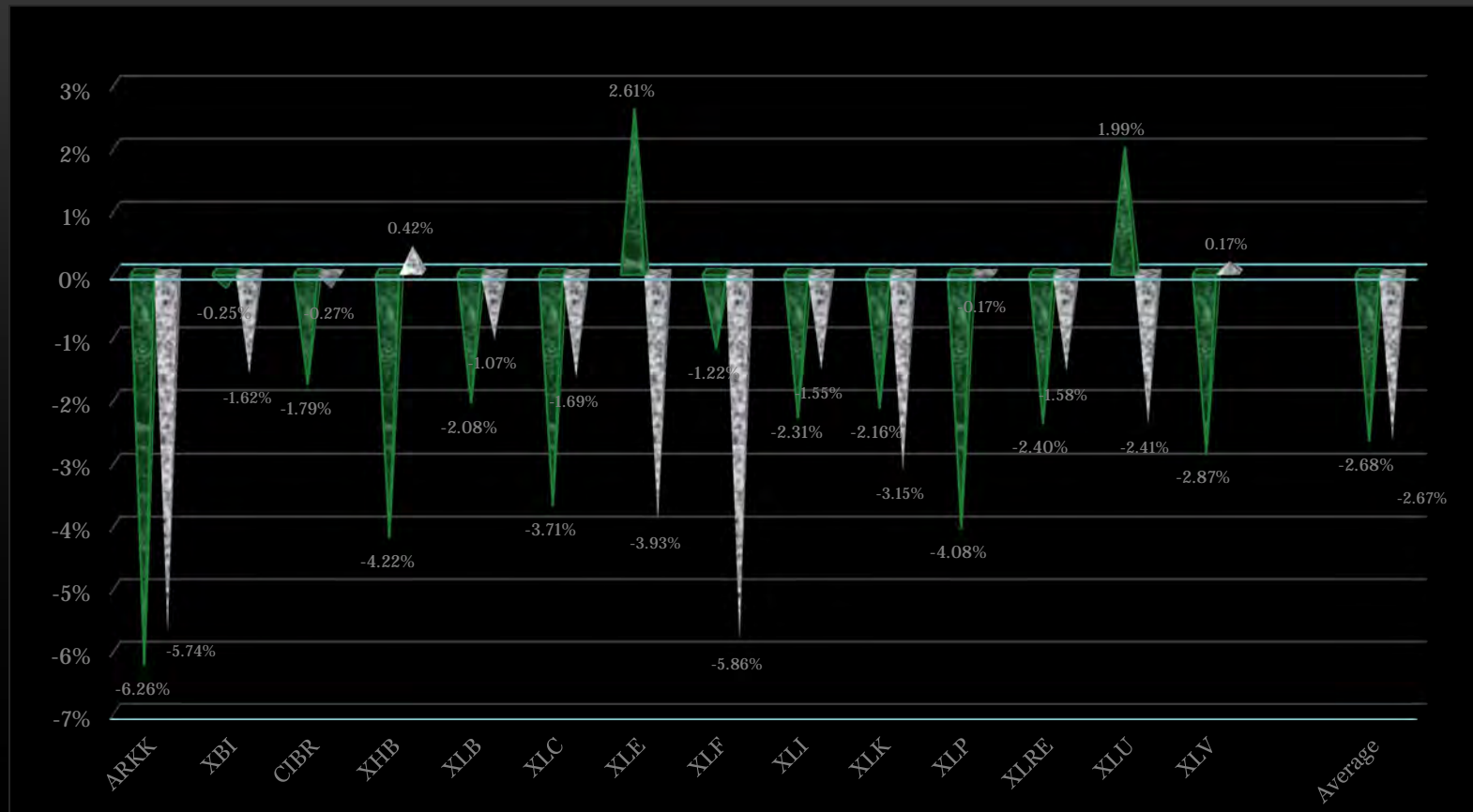


## “Chart Walk ”

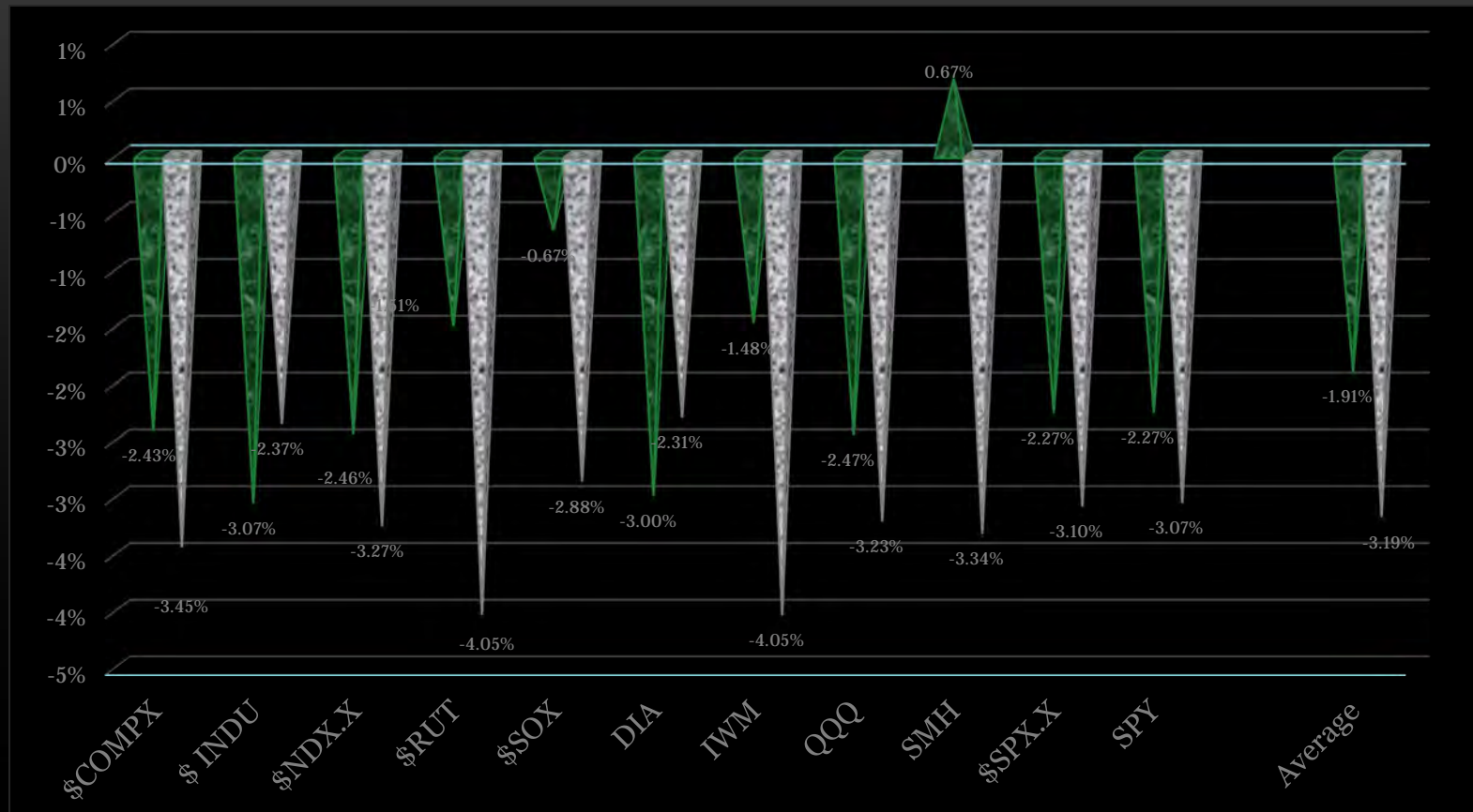
Our Wall Street Market Report [03-17-25]



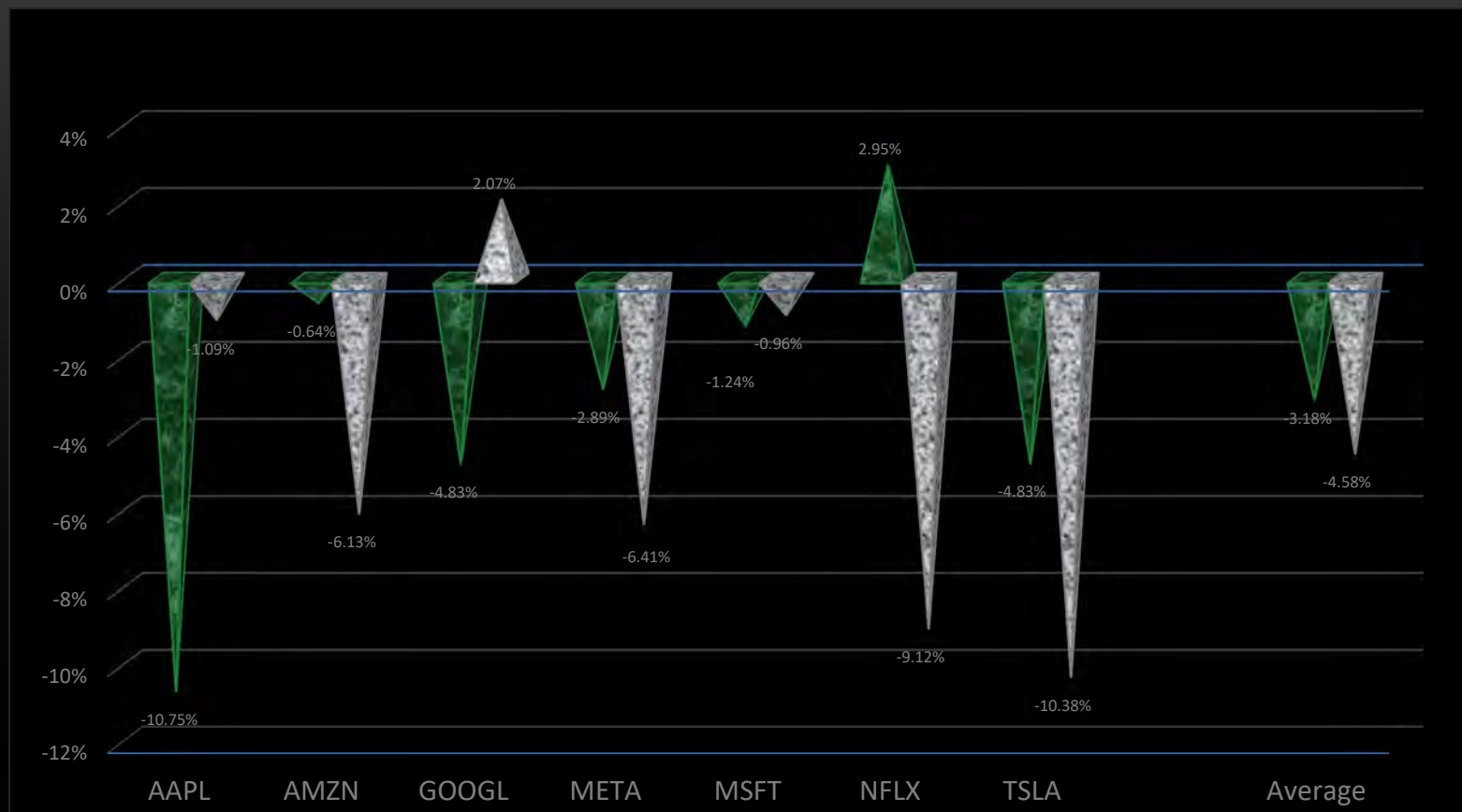
Two Week Sector Performance Graph Averages: [-2.68%] vs. [-2.67%] Last Week



Two Week Index Performance Graph Averages: [-1.91%] vs. [-3.19%] Last Week



## Two Week “Magnificent Seven” Performance Graph: [-3.18%] vs. [-4.58%] Last Week

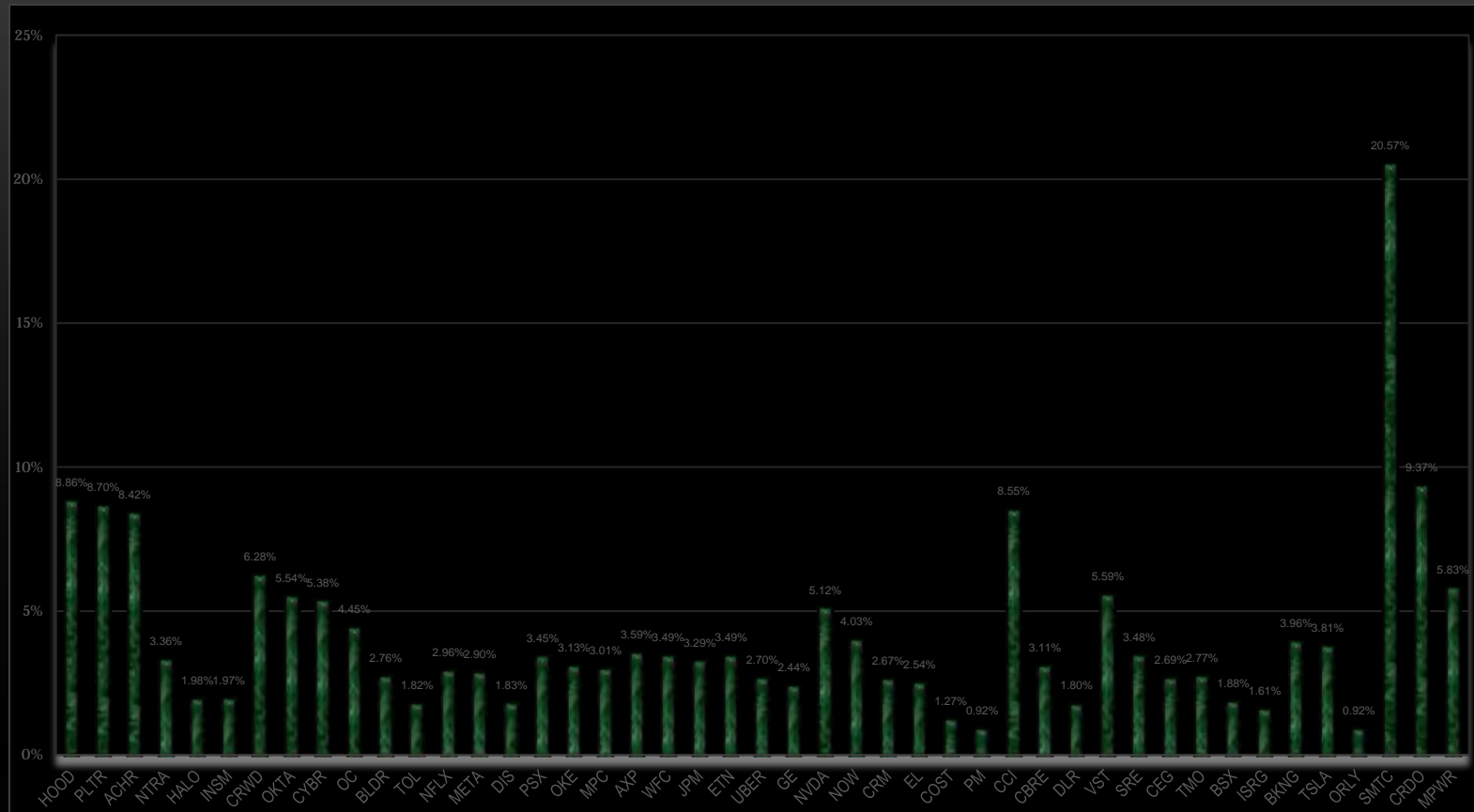


# VIX Four Week (Fear Index) History [-6.85%] this week ... Prior Weeks [+19.05%] [+7.80%] [+23.29%]

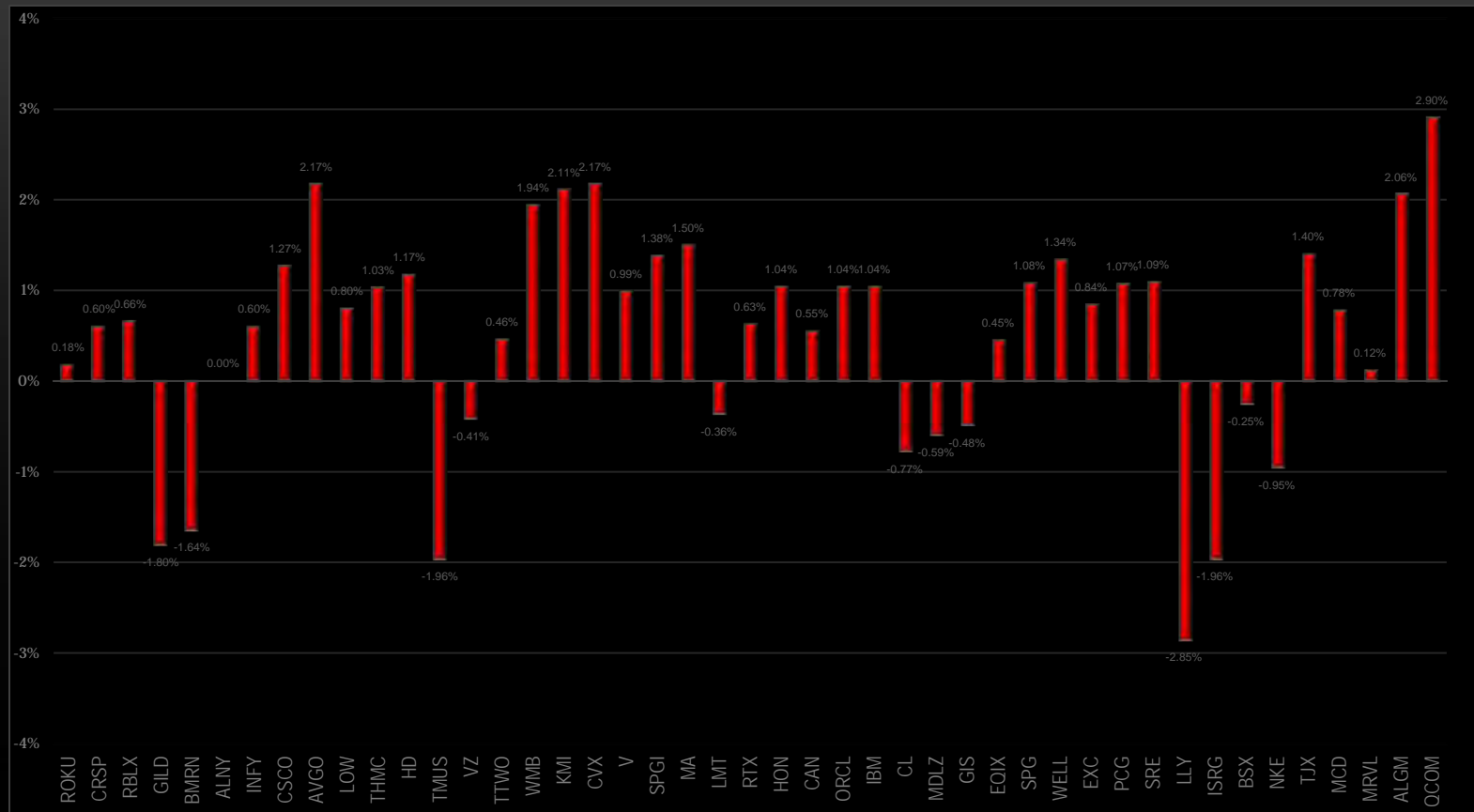




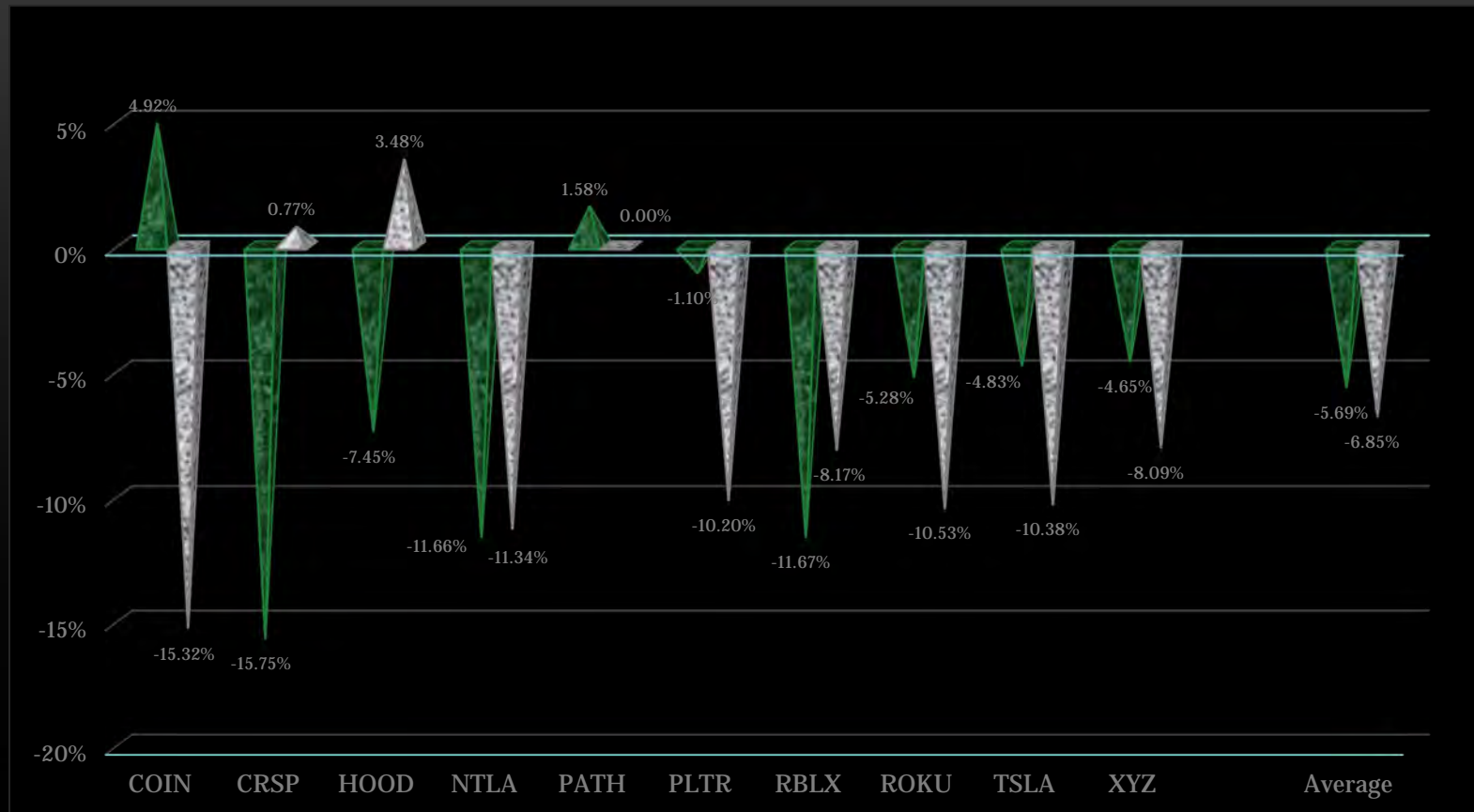
Friday's Stock Winners Within The Individual Sectors: [SMTC] @ [+20.57%] & [CRDO] @ [+9.37%]



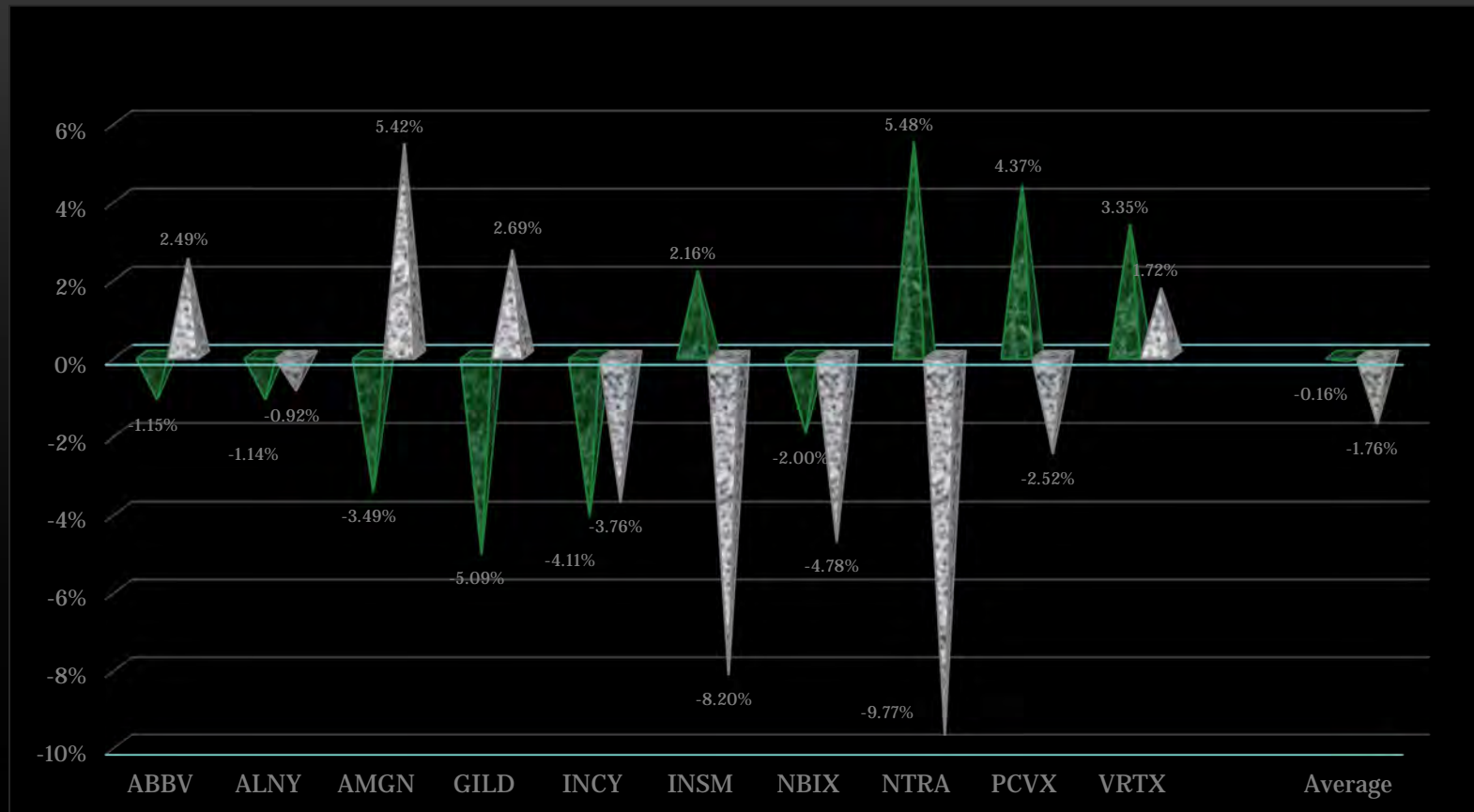
Friday's Stock Laggards Within the Individual Sectors: [LLY] @ [-2.85%] [TMUS] @ [-1.96%]



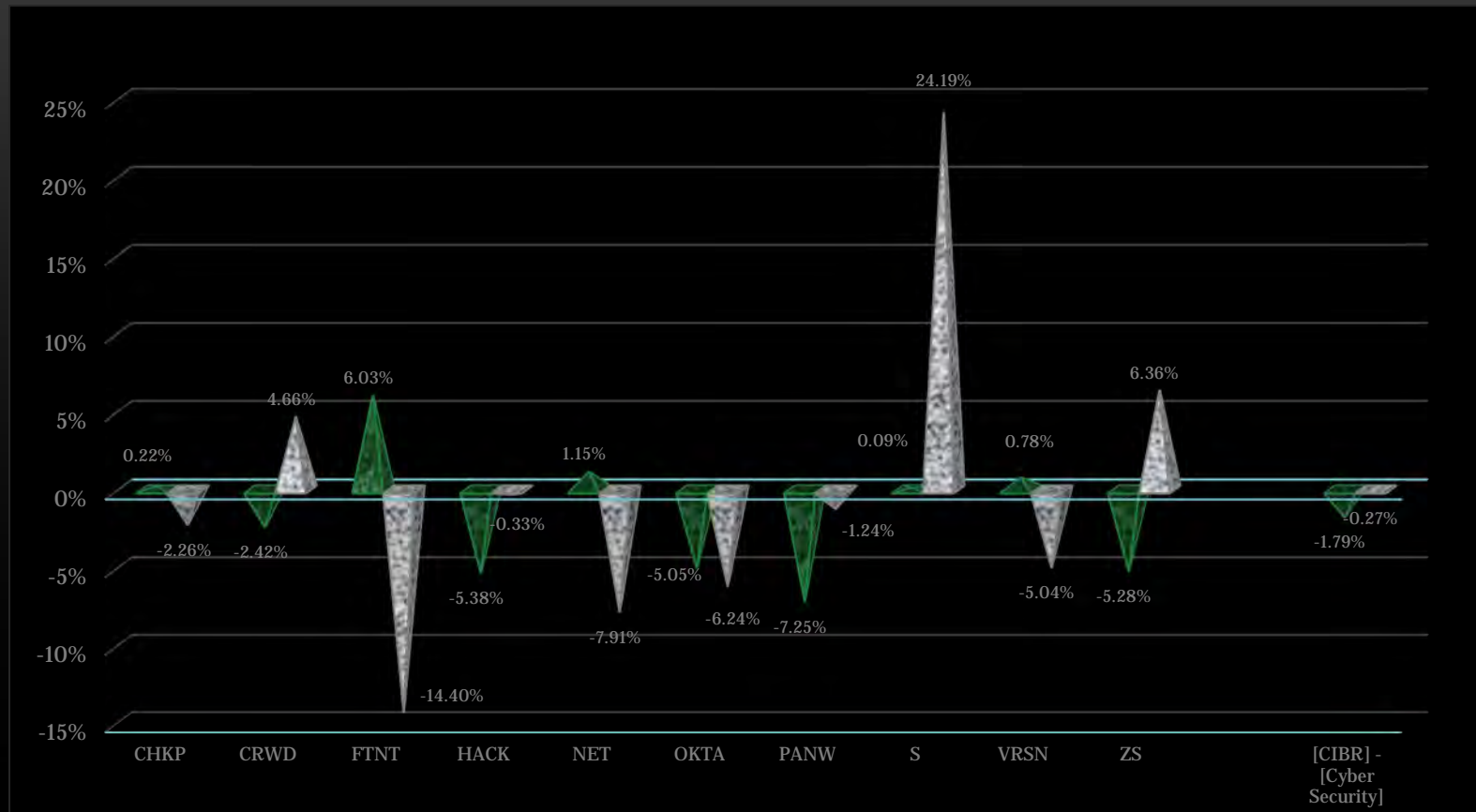
Two Week ARKK Funds : [-5.69%] vs. [-6.85%] Last Week



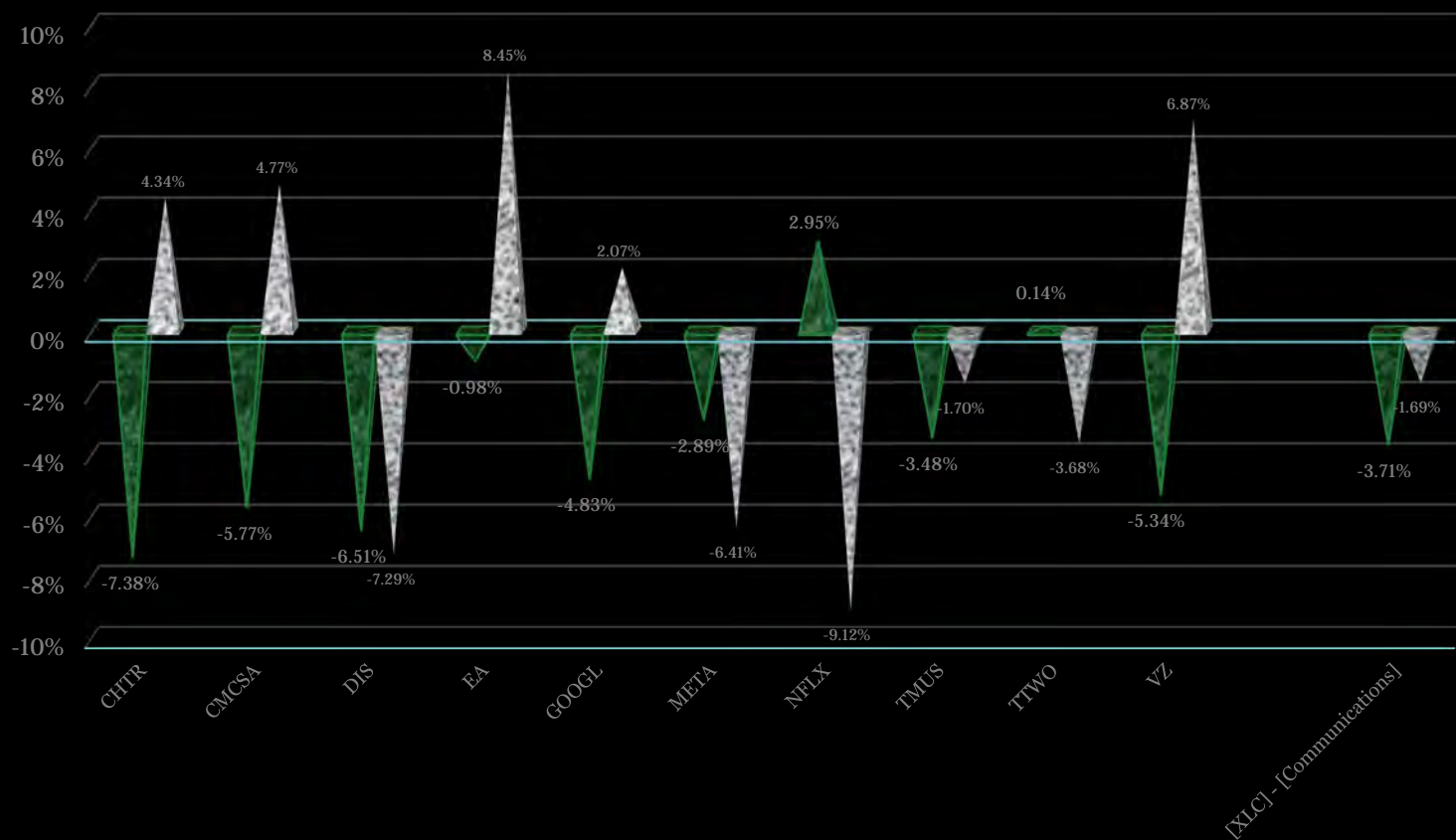
Two Week Bio-Tech Sector Averages: [-0.16%] vs. [-1.76%] Last Week



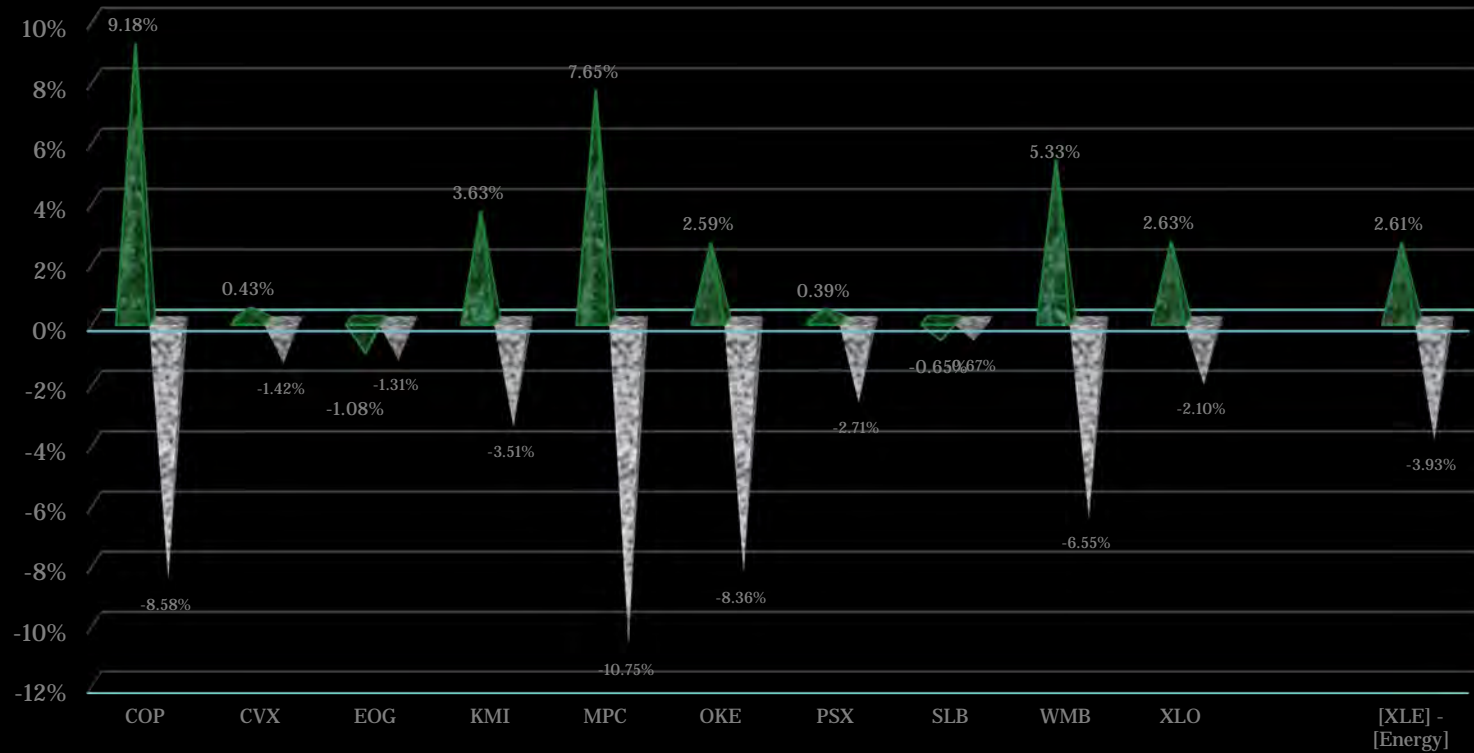
Two Week Cyber-Security Sector Averages: [-1.79%] vs. [-0.27%] Last Week



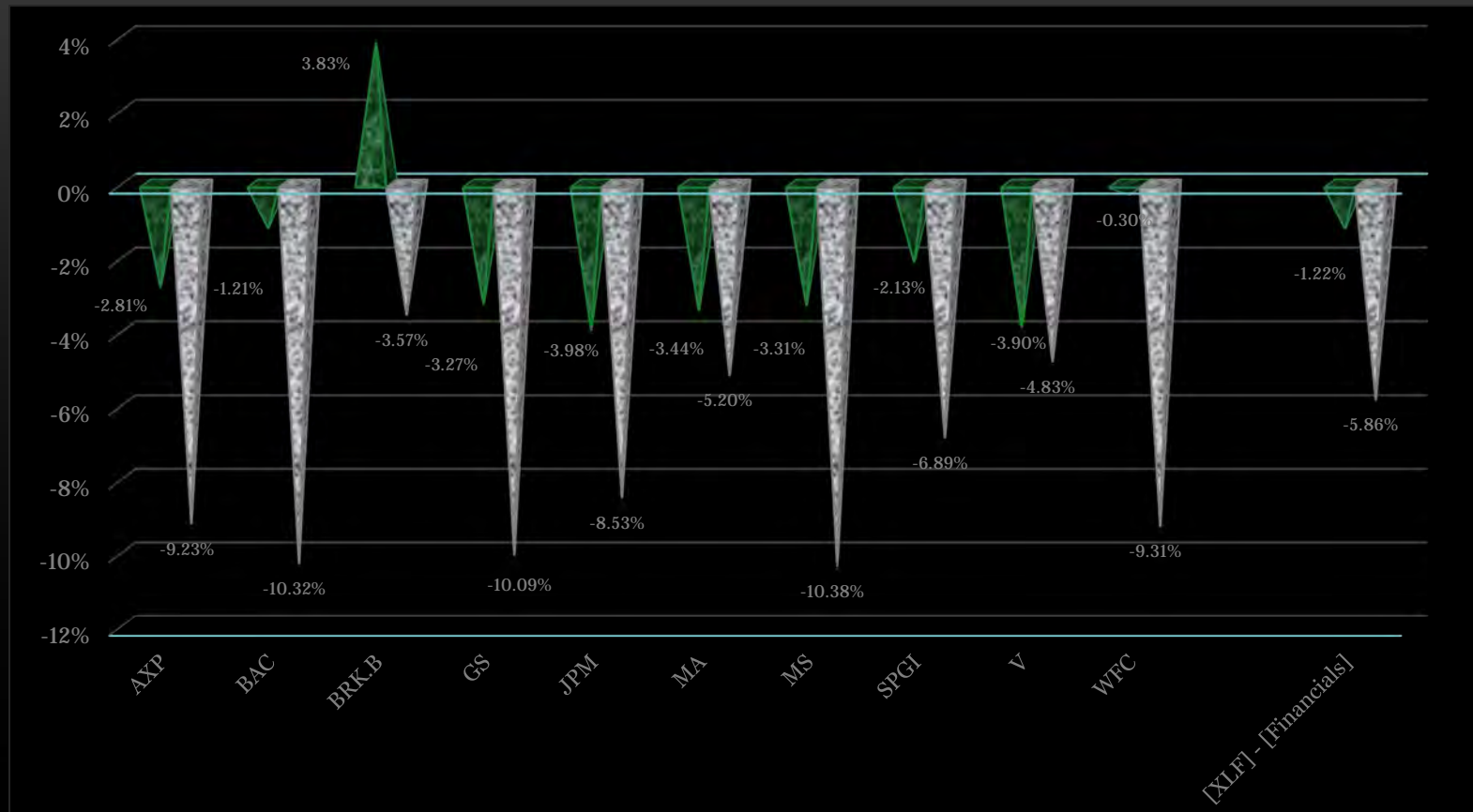
Two Week Communications Sector Averages: [-3.71%] vs. [-1.69%] Last Week



Two Week Energy Sector Averages: [2.61%] vs. [-3.93%] Last Week

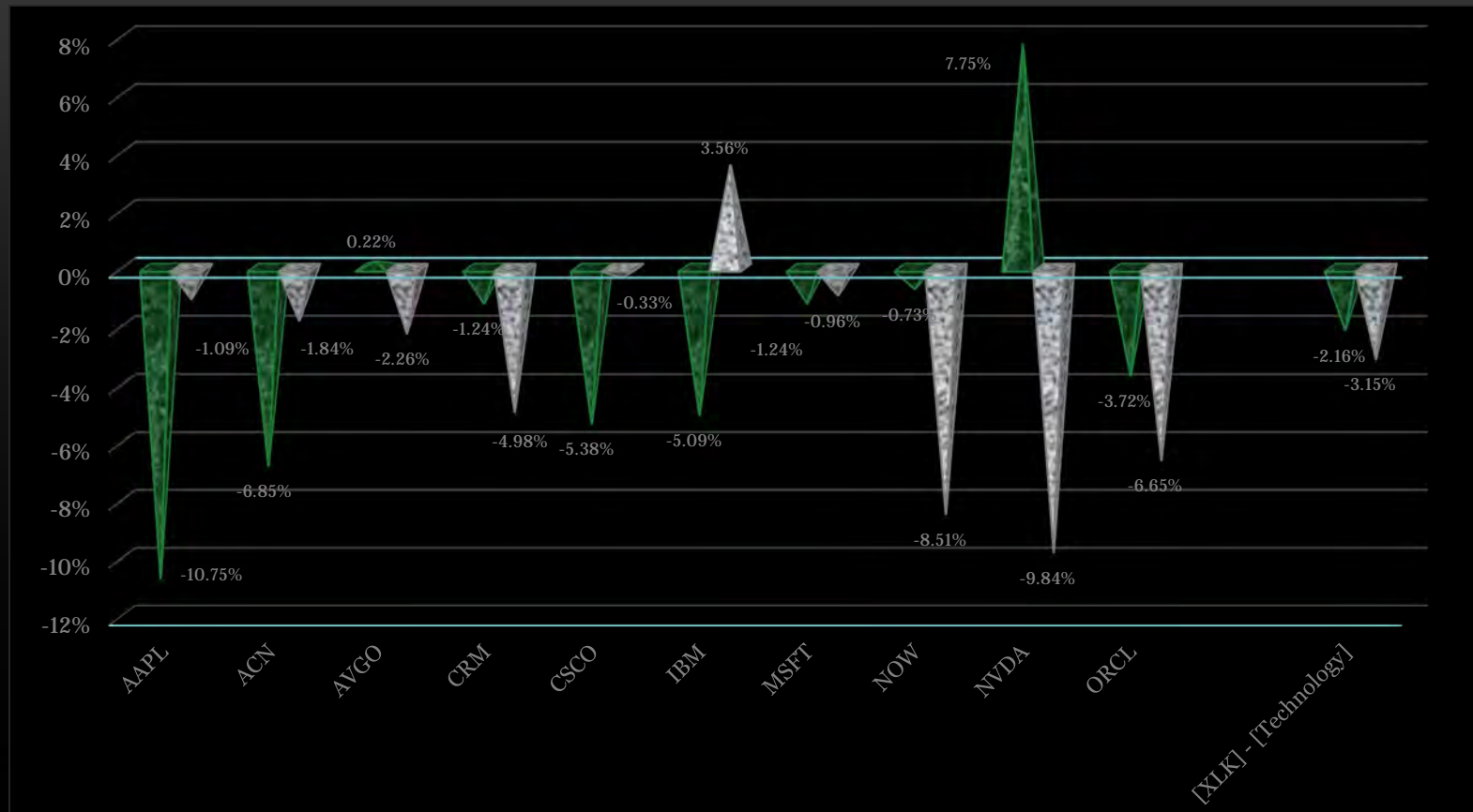


Two Week Financial Sector Averages: [-1.22%] vs. [-5.86%] Last Week

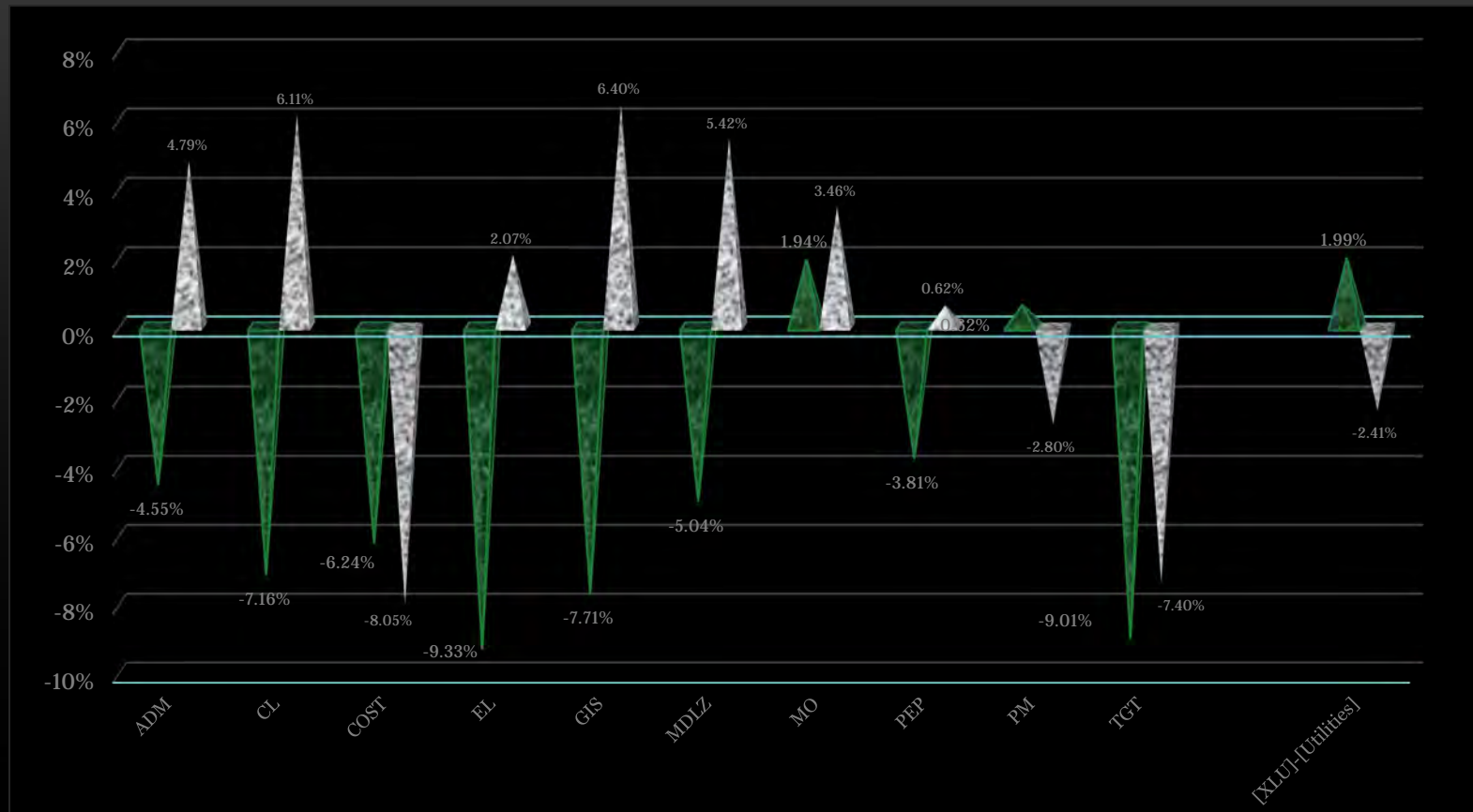




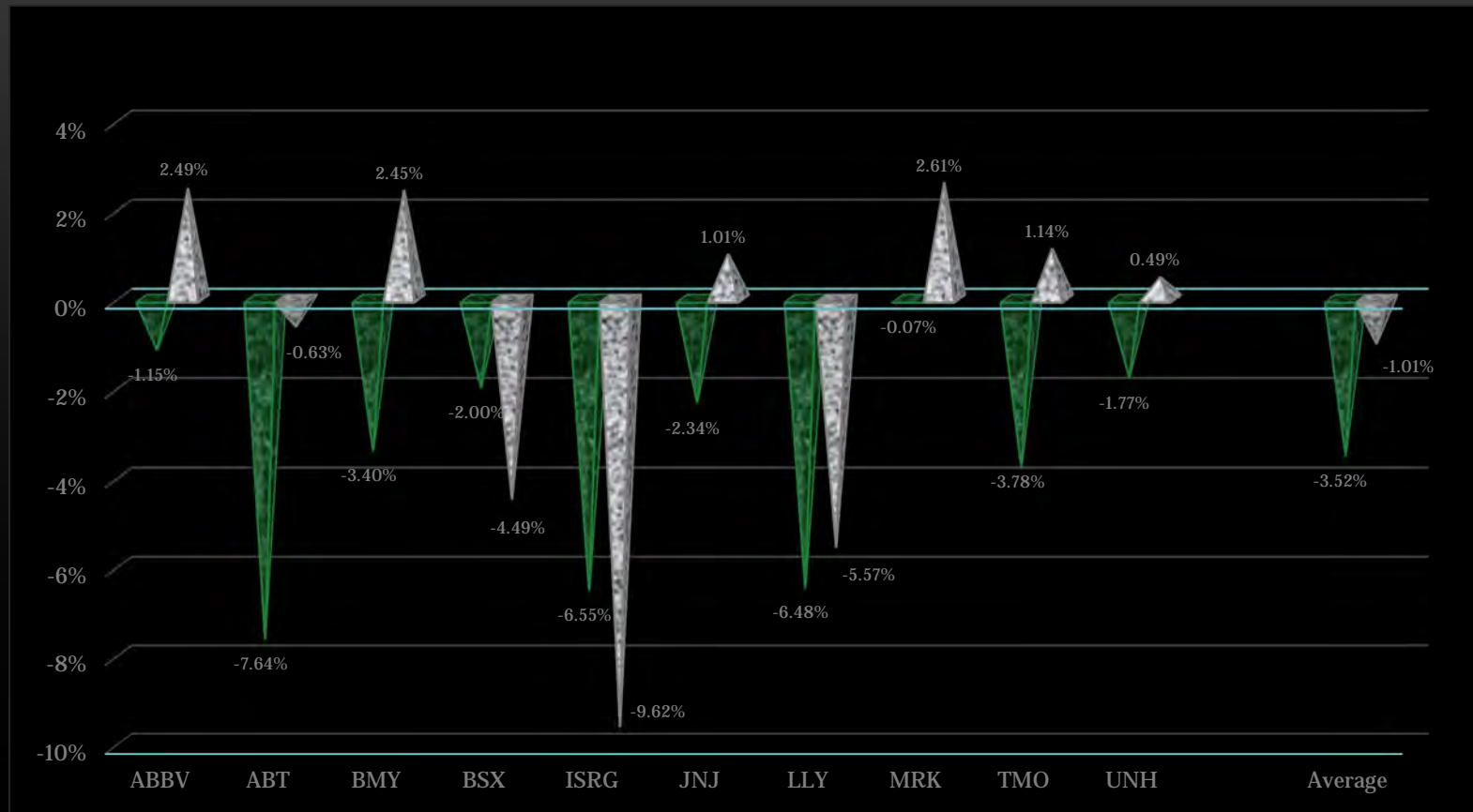
Two Week Technology Sector Averages: [-2.16%] vs. [-3.15%] Last Week



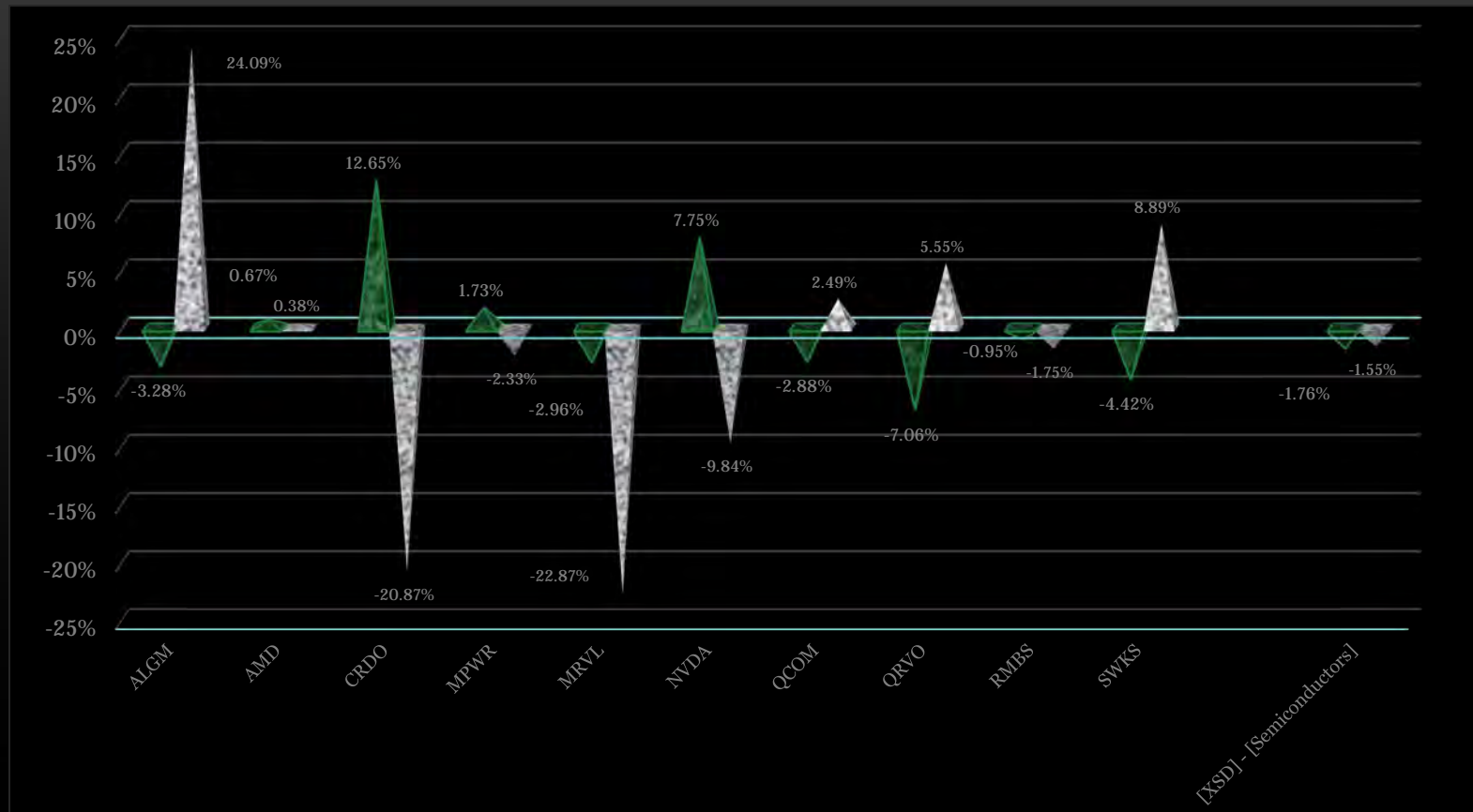
Two Week Consumer Staples Sector Averages: [+1.99%] vs. [-2.41] Last Week



Two Week Healthcare Sector Averages: [-3.52%] vs. [-1.01%] Last Week



Two Week Semiconductor Averages: [-1.76%] vs. [-1.55%] Last Week



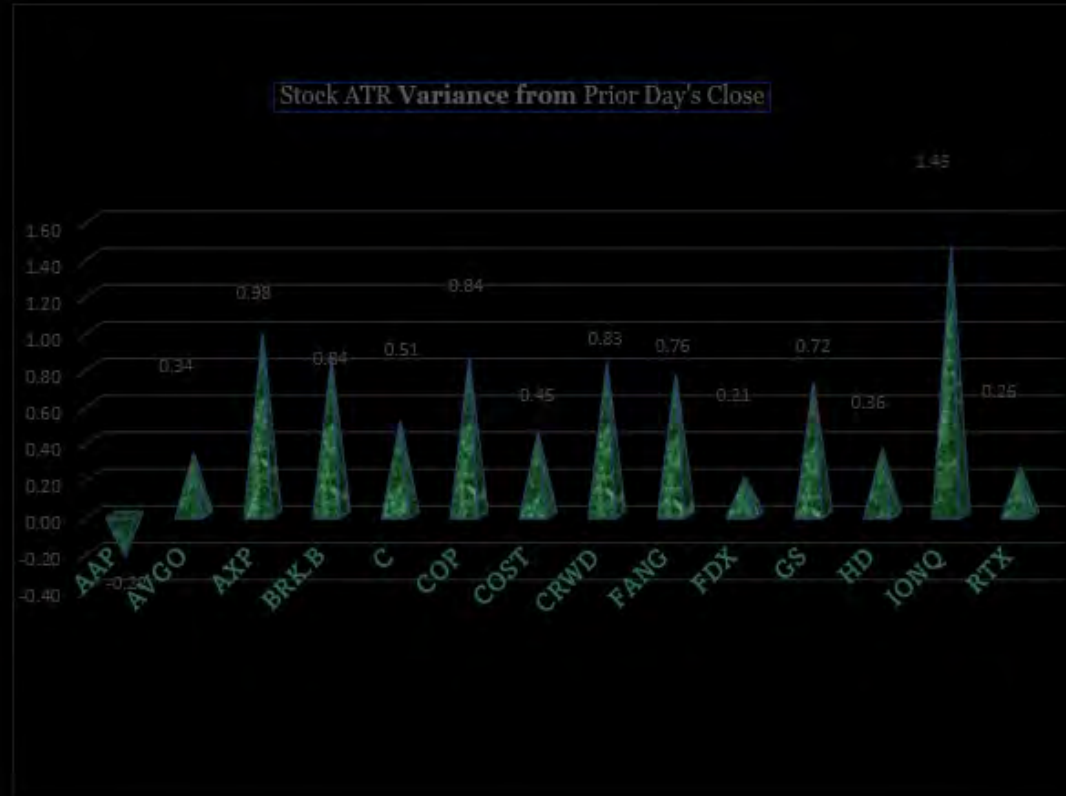
## Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph

Today's Rebel Pit

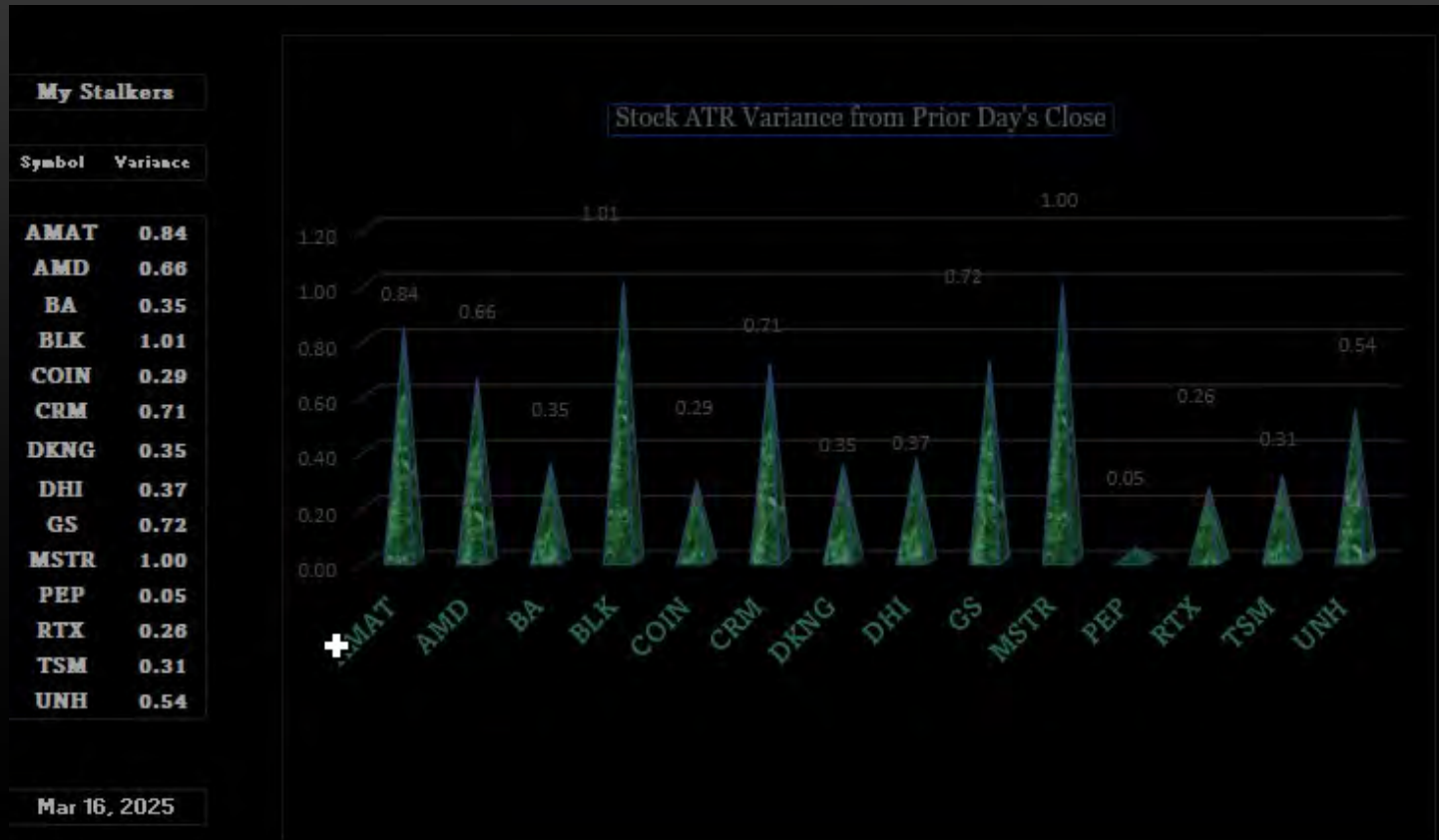
Symbol Variance

AAP	-0.22
AVGO	0.34
AXP	0.98
BRK.B	0.84
C	0.51
COP	0.84
COST	0.45
CRWD	0.83
FANG	0.76
FDX	0.21
GS	0.72
HD	0.36
IONQ	1.45
RTX	0.26

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## Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph



\$INDU: Up Market @ [+1.50%] to [42,120] ... Down Market @ [-2.65%] to [40,389]





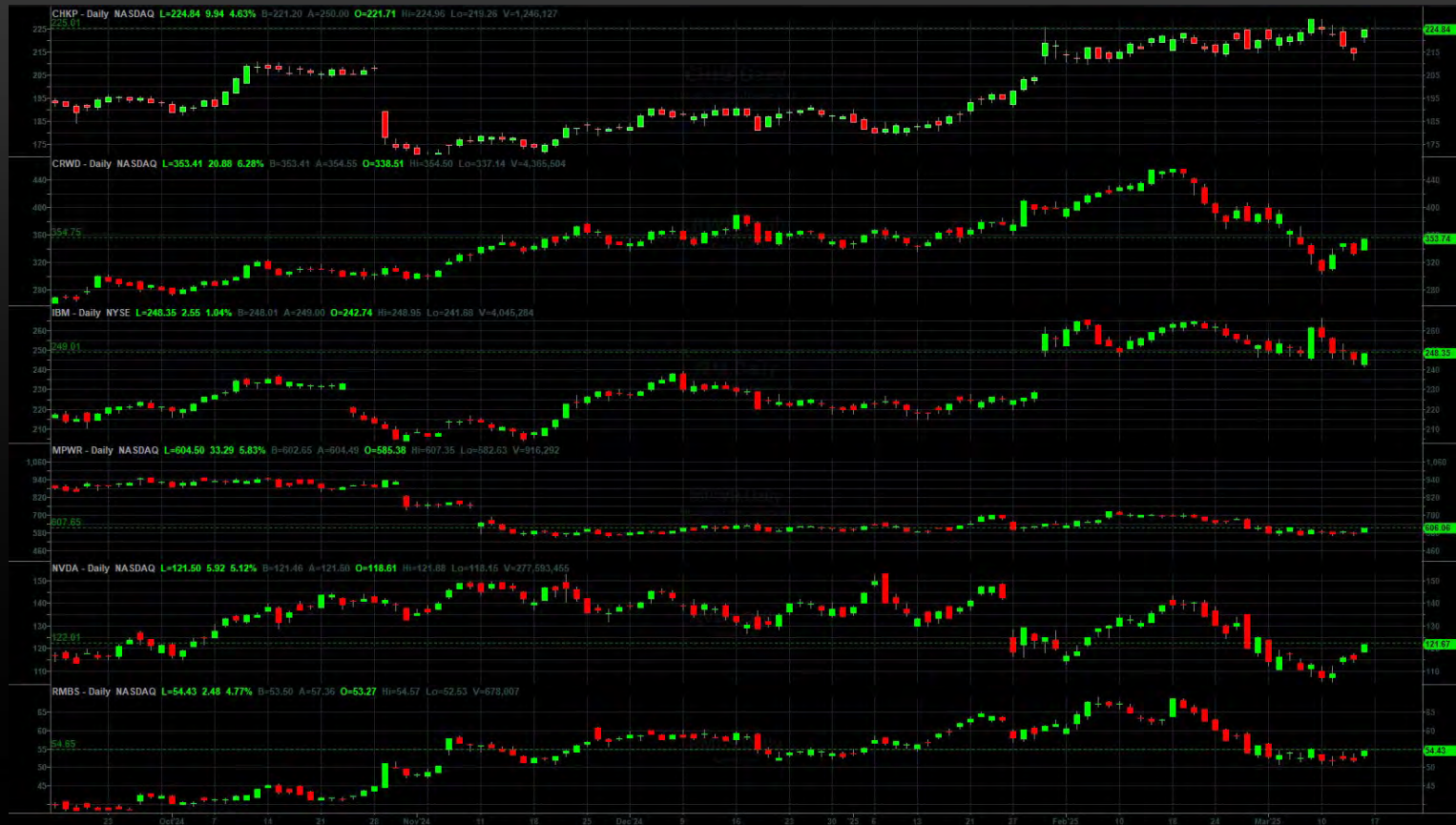




SPY: Up Market @ [+2.37%] to [576.42] ... Down Market @ [-1.89%] to [552.12]



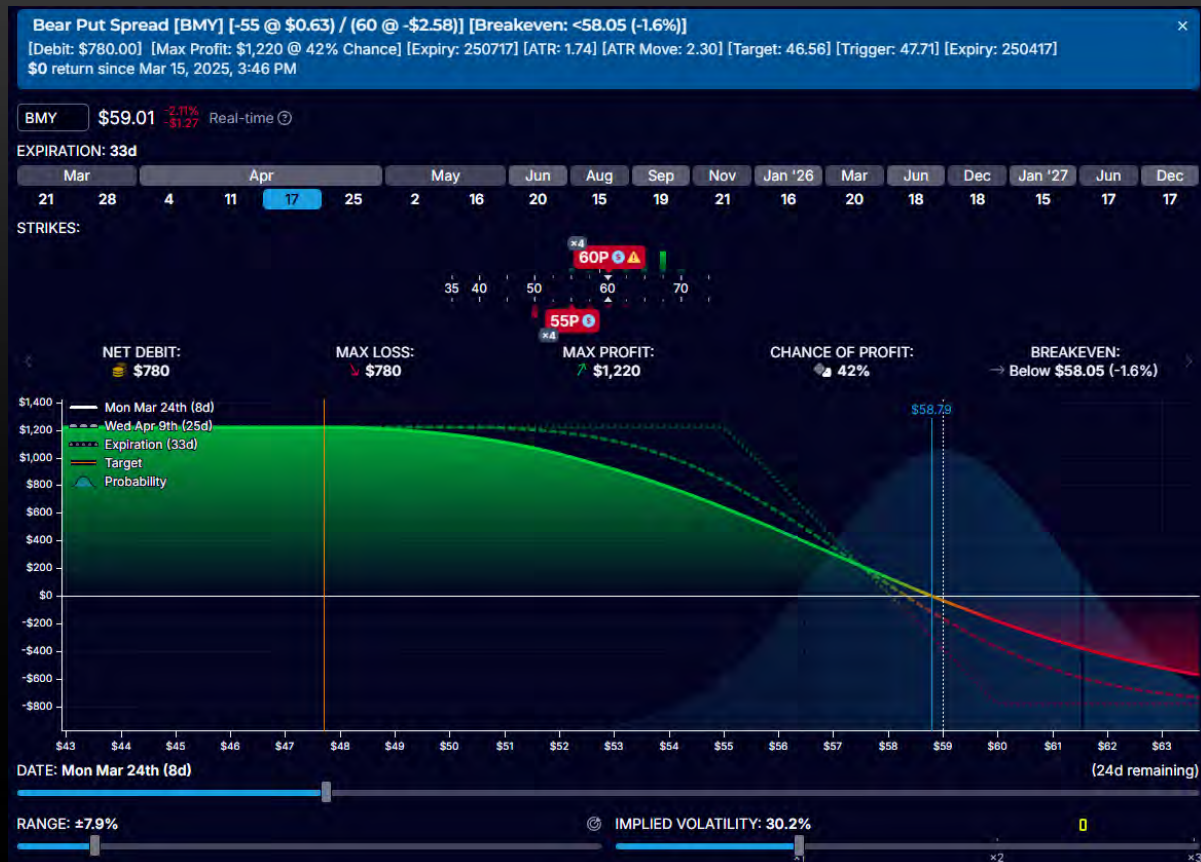
This Week's Bullish Trade Ideas: [CHKP] [CRWD] [IBM] [MPWR] [NVDA] [RMBS]



This Week's Bearish Trade Ideas: [ABT] [APD] [BMY] [GILD] [TMUS] [TTWO]

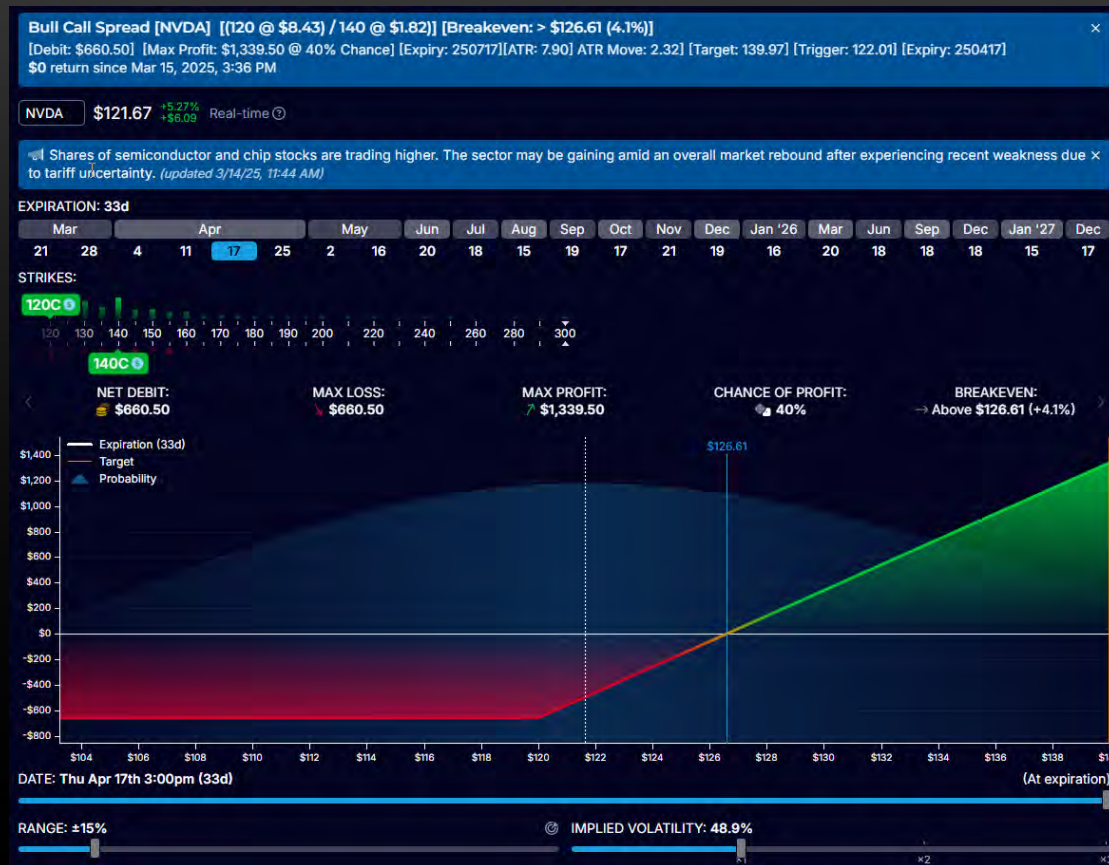


Bear Put Spread Idea: [BMJ] - [(-55 / +60)] [Trigger: \$47.71] [Target: \$46.56] [Profit Potential: 156.41%]





Bull Call Spread Idea: [NVDA] - [(+120 / -140) [Trigger @ \$139.97] [Target @ \$122.01] [Profit Potential @ 202.80%]





## “Chart Walk ”

Our Wall Street Market Report [03-17-25]

