# **Weekly Sector & Index Review**

Chart Date: March 17, 2025

Prepared by:







### **Weekly Market Overview Synopsis**

Page 2

|   |                     |                   |                 |                 |            | Page 2 |        |         |         |  |
|---|---------------------|-------------------|-----------------|-----------------|------------|--------|--------|---------|---------|--|
| 1 | The last two week " | Magnificant Se    | ven" Price Acti | on was as follo | ows:       |        |        |         |         |  |
|   | Symbol              | AAPL              | AMZN            | GOOGL           | META       | MSFT   | NFLX   | TSLA    | Average | Stock Symbol                             |
|   | % Change            | -10.75%           | -0.64%          | -4.83%          | -2.89%     | -1.24% | 2.95%  | -4.83%  | -3.18%  | Magnificent Seven Data for this week.    |
|   | % Change            | -1.09%            | -6.13%          | 2.07%           | -6.41%     | -0.96% | -9.12% | -10.38% | -4.58%  | Magnificent Seven Data for last week.    |
| 2 | The last 6 Week VIX | ( Price Action w  | as as follows:  |                 |            |        |        |         |         |  |
|   |                     |                   | 21.77           | 23.37           | 19.63      | 18.21  | 14.77  |         | 19.55   | Index Price Action Last 5 Weeks          |
|   |                     |                   | -6.85%          | 19.05%          | 7.80%      | 23.29% | -      |         | 10.82%  | 4 Week VIX Average                       |
| 3 | The last 6 Week \$D | XY Price Action   | was as follows  | :               |            |        |        |         |         |  |
|   |                     |                   | 103.74          | 103.91          | 107.56     | 106.64 | 106.79 |         | 105.73  | \$DXY Price Action Last 5 Weeks          |
|   |                     |                   | -0.16%          | -3.39%          | 0.86%      | -0.14% | -      |         | -0.71%  | 4 Week \$ DXY Average                    |
| 4 | Weekly Index Price  | Action included   | d the following | :<br>SPY        | 1          | \$INDU | 114/44 | \$NDX.X | -1.75%  | Top 3 Winner Index Weekly Average Move   |
|   | Winners             | IVVIVI            | ŞKUT            | 321             | Loosers    | ŞINDU  | IWM    | ŞINDX.X | -1.75%  | 10p 3 Williner Index Weekly Average Move |
|   | <u></u>             | -1.48%            | -1.51%          | -2.27%          |            | -3.07% | -3.00% | -2.43%  | -2.83%  | Top 3 Looser Index Weekly Average Move   |
| 5 | Weekly Sector Price | Action include    | d the following | g:              |            |        |        |         |         |  |
|   | Winners             | XLE               | XLU             | ХВІ             | Loosers    | ARKK   | XLY    | ХНВ     | 1.47%   | Top 3 Winner Sector Weekly Average Move  |
|   | <u>www.c.s</u>      | 2.66%             | 1.99%           | -0.25%          | <u> </u>   | -6.26% | -4.36% | -4.22%  | -4.95%  | Top 3 Looser Sector Weekly Average Move  |
| 6 | Weekly Semi-Condu   | uctor Sector [XS  | D] Price Action | n included the  | following: |        |        |         |         |  |
|   | Winner              | CRDO              | NVDA            | MPWR            |            | QRVO   | SWKS   | ALGM    | 7.38%   | Top 3 Winner Weekly XSD Sector Moves     |
|   | <u>Winners</u>      | 12.65%            | 7.75%           | 1.73%           | Loosers    | -7.06% | -4.42% | -3.28%  | -4.92%  | Top 3 Looser Weekly XSD Sector Moves     |
| 7 | Weekly Cyber-Secu   | rity [CIBR] Price | Action include  | ed the followin | g:         |        |        |         |         |  |
|   | Winners             | FTNT              | NET             | VRSN            |            | PANW   | HACK   | ZS      | 2.65%   | Top 3 Winner Weekly XLF Sector Moves     |
|   |                     |                   |                 |                 | Loosers    |        |        |         |         | •  |
|   |                     |                   |                 |                 |            |        |        |         |         |  |

-7.25%

-5.38%

-5.28%

-5.97%

Top 3 Looser Weekly XLF Sector Moves

6.03%

1.15%

0.78%



### **Weekly Market Overview Synopsis**

Page 3

| 8  | Weekly Communica       | tions Sector [XI  | LC] Price Action | included the    | following:     |         |        |        |        |                                       |
|----|------------------------|-------------------|------------------|-----------------|----------------|---------|--------|--------|--------|---------------------------------------|
|    | Winners                | NFLX              | TTWO             | EA              | Loosers        | CHTR    | DIS    | CMCSA  | 0.70%  | Top 3 Winner Weekly XLC Sector Moves  |
|    |                        | 2.95%             | 0.14%            | -0.98%          |                | -7.38%  | -6.51% | -5.77% | -6.55% | Top 3 Looser Weekly XLC Sector Moves  |
| 9  | Weekly Energy Sector   | or [XLE] Price A  | ction included   | the following:  |                |         |        |        |        |                                       |
|    |                        | СОР               | MPC              | KMI             |                | EOG     | SLB    | PSX    | 6.82%  | Top 3 Winner Weekly XLE Sector Moves  |
|    | <u>Winners</u>         | 9.18%             | 7.65%            | 3.63%           | Loosers        | -1.08%  | -0.65% | 0.39%  | -0.45% | Top 3 Looser Weekly XLE Sector Moves  |
| 10 | Weekly Financials Se   | ector [XLF] Price | e Action include | ed the followir | ng:            |         |        |        |        |                                       |
|    |                        | BRK.B             | WFC              | BAC             |                | JPM     | V      | MA     | 0.77%  | Top 3 Winner Weekly XLF Sector Moves  |
|    | Winners                | 3.83%             | -0.30%           | -1.21%          | <u>Loosers</u> | -3.98%  | -3.90% | -3.44% | -3.77% | Top 3 Looser Weekly XLF Sector Moves  |
| 11 | Weekly Technology      | Sector [XLK] Pr   | ice Action inclu | ded the follow  | ving:          |         |        |        |        |                                       |
|    |                        | NVDA              | AVGO             | NOW             |                | AAPL    | ACN    | CSCO   | 2.41%  | Top 3 Winner Weekly XLK Sector Moves  |
|    | Winners                | 7.75%             | 0.22%            | -0.73%          | <u>Loosers</u> | -10.75% | -6.85% | -5.38% | -7.66% | Top 3 Looser Weekly XLK Sector Moves  |
| 12 | Weekly Healthcare S    | Sector [XIV] Prid | ce Action includ | led the followi | ng:            |         |        |        |        |                                       |
|    |                        | MRK               | ABBV             | UNH             |                | ABT     | ISRG   | LLY    | -1.00% | Top 3 Winner Weekly XLV Sector Moves  |
|    | Winners                | -0.07%            | -1.15%           | -1.77%          | Loosers        | -7.64%  | -6.55% | -6.48% | -6.89% | Top 3 Looser Weekly XLV Sector Moves  |
| 13 | Friday's Close in Indi | ividual Stock P   | rice Action incl | uded the follo  | wing:          |         |        |        |        |                                       |
|    |                        | SMTC              | CRDO             | HOOD            |                | LLY     | TMUS   | GILD   | 12.93% | Highest Individual Friday Stock Moves |
|    | Winners                | 20.57%            | 9.37%            | 8.86%           | Loosers        | -2.85%  | -1.96% | 1.80%  | -1.00% | Lowest Individual Friday Stock Moves  |



### **Weekly Market Overview Synopsis**

Page 4

#### 14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

| Symbol        | \$COMPX        | DIA            | \$INDU         | IWM            | QQQ            | \$SOX            | SPY    | Symbol                         | VIX                 |
|---------------|----------------|----------------|----------------|----------------|----------------|------------------|--------|--------------------------------|---------------------|
|               |                |                |                |                |                |                  |        |                                |                     |
| Current Price | 17,754.09      | 415.36         | 41,488.19      | 202.91         | 479.67         | 4,598.79         | 562.78 | Current Price                  | 21.77               |
|               |                |                |                |                |                |                  |        |                                |                     |
| Up Market     | 18,296.67      | 421.48         | 42,120.00      | 217.59         | 493.27         | 4,729.97         | 576.42 | Up Market                      | 24.88               |
| Price         | 3.06%          | 1.45%          | 1.50%          | 6.75%          | 2.76%          | 2.77%            | 2.37%  | Price                          | 12.50%              |
|               |                |                |                |                |                |                  |        |                                |                     |
| Down Market   | 16,980.11      | 408.20         | 40,389.24      | 191.97         | 461.03         | 4,294.35         | 552.12 | Down Market                    | 19.74               |
| Price         | -4.36%         | -1.72%         | -2.65%         | -5.39%         | -3.89%         | -6.62%           | -1.89% | Price                          | -9.32%              |
|               |                |                |                |                |                |                  |        |                                |                     |
|               | Bullish Harami | 3 White Soldiers | Hammer | Candlestick Pattern            |                     |
|               |                |                |                |                |                |                  |        |                                |                     |
|               | +              | +              | +              | +              | +              | +                | +      | Friday's Candlestick Market Ir | ndication Direction |

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

|   | Stock | Current Price | Trigger | Up Market | Up %  | Daily ATR | Sector |
|---|-------|---------------|---------|-----------|-------|-----------|--------|
|   |       |               |         |           |       |           |        |
| 1 | СНКР  | 224.96        | 225.01  | 230.37    | 2.40% | 6.38      | CIBR   |
| 2 | CRWD  | 353.70        | 354.75  | 372.70    | 5.37% | 25.66     | CIBR   |
| 3 | IBM   | 248.23        | 249.01  | 252.50    | 1.72% | 7.51      | XLK    |
| 4 | MPWR  | 607.11        | 607.65  | 656.26    | 8.10% | 34.11     | XSD    |
| 5 | NVDA  | 121.47        | 122.01  | 125.41    | 3.24% | 7.90      | XLK    |
| 6 | RMBS  | 54.40         | 54.65   | 57.04     | 4.85% | 3.12      | XSD    |
|   |       |               |         |           |       |           |        |

| Candlestick Pattern | Rating [1-10] | Volume      |
|---------------------|---------------|-------------|
| Hammer              | 8.15          | 1,246,127   |
| Marubozu            | 8.5           | 4,365,504   |
| Marubozu            | 7.5           | 4,045,284   |
| Marubozu            | 7.25          | 916,292     |
| Marubozu            | 8.25          | 277,593,455 |
| Hammer              | 8             | 678,007     |

6 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

|   | Stock | Current Price | Trigger | Target | Down % | Daily ATR | Sector |
|---|-------|---------------|---------|--------|--------|-----------|--------|
|   |       |               |         |        |        |           |        |
| 1 | ABT   | 97.15         | 124.25  | 121.73 | 25.30% | 2.95      | XLV    |
| 2 | APD   | 291.79        | 289.75  | 283.71 | -2.77% | 7.42      | XLB    |
| 3 | BMY   | 59.01         | 58.60   | 55.98  | -5.13% | 1.74      | XLV    |
| 4 | GILD  | 111.43        | 110.75  | 103.96 | -6.70% | 2.78      | XBI    |
| 5 | TMUS  | 256.05        | 252.45  | 247.91 | -3.18% | 7.54      | XLC    |
| 6 | TTWO  | 204.56        | 201.50  | 194.68 | -4.83% | 5.90      | XLC    |

| Candlestick Pattern | Rating | Volume     |  |
|---------------------|--------|------------|--|
|                     |        |            |  |
| Shooting Star       | 1.25   | 9,537,887  |  |
| Spinning Top        | 1.05   | 1,143,940  |  |
| Spinning Top        | 1.95   | 11,905,738 |  |
| Spinning Top        | 1.5    | 8,647,870  |  |
| Spinnning Top       | 3      | 3,511,054  |  |
| Hammer              | 2.59   | 1,365,539  |  |



#### Friday Sector Review Analysis

Page 5

| Sector                    | % Move/Rank | Symbol  | % Change | Position/Rank | Symbol   | % Change |               | Bullish Lea | der Graphic | S              | Bearis         | h Laggard Gr | aphics |         |
|---------------------------|-------------|---------|----------|---------------|----------|----------|---------------|-------------|-------------|----------------|----------------|--------------|--------|---------|
|                           |             |         |          |               |          |          |               |             |             |                |                |              |        |         |
| [Index Consolidation]     | -1.91%      | Leaders | %        | -             | Laggards | %        | 2.5%          |             |             | _ 1            | 0.0%           |              |        |         |
|                           |             |         |          |               |          |          | 2.0%          |             |             | 2.27%          | -1.0%          |              |        |         |
|                           | 1)          | IWM     | 1.48%    | 1)            | \$INDU   | -3.07%   | 1.5%          | 1.48%       | 1.51%       |                | -2.0%          |              |        |         |
|                           | 2)          | \$RUT   | 1.51%    | 2)            | IWM      | -3.00%   | 0.5%          |             |             |                | -3.0%          | -3.07%       | -3.00% | -2.43%  |
|                           | 3)          | SPY     | 2.27%    | 3)            | \$NDX.X  | -2.43%   | 0.0%          |             |             |                | -4.0%          | \$INDU       | IWM    | \$NDX.X |
|                           |             |         |          |               |          |          |               | IWM         | \$RUT       | SPY            |                | ŞINDO        | TVVIVI | JINDA.A |
| Sector Consolidation      | -2.68%      | Leaders | %        | _             | Laggards | %        | 3.0%          |             |             | 1              | 0.0%           |              |        |         |
|                           |             |         | ,,,      |               |          | ,,,      | 2.5%<br>2.0%  | 2.66%       |             |                | -1.0%<br>-2.0% |              |        |         |
|                           | 1)          | XLE     | 2.66%    | 1)            | ARKK     | -6.26%   | 1.5%<br>1.0%  |             | 1.99%       |                | -3.0%<br>-4.0% |              |        |         |
|                           | 2)          | XLU     | 1.99%    | 2)            | XLY      | -4.36%   | 0.5%          |             |             |                | -5.0%<br>-6.0% |              | -4.36% | -4.22%  |
|                           | 3)          | XBI     | -0.25%   | 3)            | XHB      | -4.22%   | 0.0%<br>-0.5% |             |             | -0.25%         | -7.0%          | -6.26%       |        |         |
|                           |             |         |          |               |          |          |               | XLE         | XLU         | -0.25%<br>XBI  |                | ARKK         | XLY    | XHB     |
| FARMAL FIGURE 144 - 11    | 6.260/      |         | 0/       |               |          | 0/       | 9.0%          | 8.86%       |             |                | 0.8%           |              | _      |         |
| [ARKK] - [Kathy Wood]     | -6.26%      | Leaders | %        | -             | Laggards | %        | 8.8%          | 0.00%       | 8.70%       |                | 0.6%           |              |        |         |
|                           | 1)          | HOOD    | 8.86%    | 1)            | ROKU     | 0.18%    | 8.6%          |             |             |                | 0.4%           |              | 0.60%  | 0.66%   |
|                           | 2)          | PLTR    | 8.70%    | 2)            | CRSP     | 0.60%    | 8.4%          |             |             | 8.42%          | 0.2%           |              |        |         |
|                           | 3)          | ACHR    | 8.42%    | 3)            | RBLX     | 0.66%    | 8.2%          |             |             |                | 0.0%           | 0.18%        |        |         |
|                           | 37          | 7.CIII. | 0.42/0   |               | ПОЕЛ     | 0.0070   | 6.270         | HOOD        | PLTR        | ACHR           | 0.070          | ROKU         | CRSP   | RBLX    |
|                           |             |         |          |               |          |          | 6.0%          | 5.48%       |             |                | 0.0%           |              |        |         |
| [XBI] - [Biotech Sector]  | -0.25%      | Leaders | %        | -             | Laggards | %        | 4.0%          |             | 4.37%       |                | -1.0%          |              |        |         |
|                           |             |         |          |               |          | /        | 2.0%          | _           |             |                | -2.0%<br>-3.0% |              |        |         |
|                           | 1)          | NTRA    | 5.48%    | 1)            | GILD     | -5.09%   |               |             |             |                | -4.0%          |              |        | -3.49%  |
|                           | 2)          | PCVX    | 4.37%    | 2)            | INCY     | -4.11%   | 0.0%          |             |             |                | -5.0%<br>-6.0% | -5.09%       | -4.11% |         |
|                           | 3)          | VRTX    | -1.10%   | 3)            | AMGN     | -3.49%   | -2.0%         | NTRA        | PCVX        | -1.10%<br>VRTX | -0.0%          | GILD         | INCY   | AMGN    |
| [CIBR] - [Cyber Security] | -1.79%      | Leaders | %        | -             | Laggards | %        |               | 6.28%       |             |                | 2.5%           |              |        |         |
| ,                         |             |         |          |               | _0       |          | 6.5%          | 0.28%       |             |                | 2.0%           |              |        | 2.17%   |
|                           | 1)          | CRWD    | 6.28%    | 1)            | INFY     | 0.60%    | 5.5%          |             | 5.54%       | 5.38%          | 1.5%           |              |        | 2.1/%   |
|                           | 2)          | OKTA    | 5.54%    | 2)            | CSCO     | 1.27%    | 5.5%          |             |             |                | 1.0%           |              | 1.27%  |         |
|                           | 3)          | CYBR    | 5.38%    | 3)            | FTNT     | 2.17%    | 4.5%          |             |             |                | 0.5%           | 0.60%        |        |         |
|                           |             |         |          |               |          |          | 4.370         | CRWD        | OKTA        | CYBR           | 0.0%           | INFY         | csco   | FTNT    |



#### Friday Sector Review Analysis

#### Page 6

| Sector                   | % Move/Rank | Symbol     | % Change       | Position/Rank | Symbol     | % Change       |              | Bullish Lead | er Graphics | Be             | arish Laggard | Graphics |        |
|--------------------------|-------------|------------|----------------|---------------|------------|----------------|--------------|--------------|-------------|----------------|---------------|----------|--------|
| [XHB] - [Home Builders]  | -4.22%      | Leaders    | %              | -             | Laggards   | %              | 5.0%         | 4.45%        |             | 1.5%           |               |          |        |
|                          |             |            |                |               |            |                | 4.0%         |              |             | 1.0%           |               |          | 1.17%  |
|                          | 1)          | OC         | 4.45%          | 1)            | LOW        | 0.80%          | 3.0%         | 2.7          | 6%          | 0.5%           | 0.80%         | 1.03%    |        |
|                          | 2)          | BLDR       | 2.76%          | 2)            | THMC       | 1.03%          | 1.0%         |              | 1.82%       |                |               |          |        |
|                          | 3)          | TOL        | 1.82%          | 3)            | HD         | 1.17%          | 0.0%         | OC BL        | DR TOL      | 0.0%           | LOW           | THMC     | HD     |
|                          |             |            |                |               |            |                |              | OC BL        | DK TOL      |                |               |          |        |
| [XLB] - [Materials]      | -2.08%      | Leaders    | %              | -             | Laggards   | %              | 3.4%         |              | 1           | 0.0%           |               |          |        |
|                          |             |            |                |               |            |                | 3.2%<br>3.0% | 3.22%        |             | -0.1%          |               | -0.09%   | -0.06% |
|                          | 1)          | FCX        | 3.22%          | 1)            | APD        | -0.32%         | 2.8%         |              | 91%         | -0.2%          |               | 0.03%    |        |
|                          | 2)          | DD         | 2.91%          | 2)            | SHW        | -0.09%         | 2.6%         |              | 2.79%       | -0.3%          | -0.32%        |          |        |
|                          | 3)          | VMC        | 2.79%          | 3)            | ECL        | -0.06%         | 2.4%         | FCX [        | D VMC       | -0.4%          | APD           | SHW      | ECL    |
|                          |             |            |                |               |            |                |              |              |             |                | AID           | SHW      | CCE    |
| [XLC] - [Communications] | -3.71%      | Leaders    | %              | _             | Laggards   | %              | 4.0%         |              |             | 1.0%           |               |          |        |
| [ALC] - [Communications] | -3.7170     | Leaders    | /0             |               | Laggarus   | /0             | 3.0%         |              |             | 0.5%<br>0.0%   |               |          | 0.46%  |
|                          | 1)          | NFLX       | 2.96%          | 1)            | TMUS       | -1.96%         | 2.0%         | 2.96% 2.5    | 1.83%       | -0.5%<br>-1.0% |               | -0.41%   |        |
|                          | 2)          | META       | 2.90%          | 2)            | VZ         | -0.41%         | 1.0%         |              | 1.83%       | -1.5%          |               |          |        |
|                          | 3)          | DIS        | 1.83%          | 3)            | TTWO       | 0.46%          | 0.0%         |              |             | -2.0%<br>-2.5% | -1.96%        |          |        |
|                          |             |            |                |               |            |                |              | NFLX M       | ETA DIS     |                | TMUS          | VZ       | TTWO   |
|                          |             |            |                |               |            |                | 4.0%         | 3.45%        |             | 2.2%           |               |          |        |
| [XLE] - [Energy]         | 2.61%       | Leaders    | %              | -             | Laggards   | %              | 3.0%         |              |             | 2.1%           |               |          | 2.17%  |
|                          |             | 501        | 2.450/         |               |            | 1.040/         | 2.0%         |              | 3.01%       | 2.0%           |               | 2.11%    |        |
|                          | 1)          | PSX<br>OKE | 3.45%          | 1)            | WMB        | 1.94%          | 1.0%         | 1.4          | 2%          |                | -             |          |        |
|                          | 2)          | MPC        | 1.42%<br>3.01% | 2)            | KMI<br>CVX | 2.11%<br>2.17% | 0.0%         |              |             | 1.9%           | 1.94%         |          |        |
|                          | 3)          | IVIFC      | 3.0170         | 3)            | CVA        | 2.1/70         | 0.070        | PSX O        | KE MPC      | 1.8%           | WMB           | KMI      | CVX    |
|                          |             |            |                |               |            |                |              |              |             |                | VVIVID        | KIVII    | CVA    |
| [XLF] - [Financials]     | -1.22%      | Leaders    | %              | -             | Laggards   | %              | 3.7%         | 3.59%        | 197         | 2.0%           |               |          |        |
|                          |             |            |                |               |            |                | 3.5%         | 3.4          |             | 1.5%           |               |          |        |
|                          | 1)          | AXP        | 3.59%          | 1)            | V          | 0.99%          | 3.4%         |              |             | 1.0%           | 0.99%         | 1.38%    | 1.50%  |
|                          | 2)          | WFC        | 3.49%          | 2)            | SPGI       | 1.38%          | 3.2%         |              | 3.29%       | 0.5%           | 0.53%         |          |        |
|                          | 3)          | JPM        | 3.29%          | 3)            | MA         | 1.50%          | 3.1%         | AXP W        | С ЈРМ       | 0.0%           |               |          |        |
|                          |             |            |                |               |            |                |              |              |             |                | V             | SPGI     | MA     |



Page 7

| Sector                           | % Move/Rank | Symbol  | % Change | Position/Rank | Symbol   | % Change |              | D. III | sh Leader Grap  | ahia.  |       | aariah Laasa  | ed Ceanbins |        |
|----------------------------------|-------------|---------|----------|---------------|----------|----------|--------------|--------|-----------------|--------|-------|---------------|-------------|--------|
| Sector                           | % Move/Rank | Symbol  | % Change | Position/Rank | Зупівої  | % Change |              | buili  | sii Leader Graf | JIIICS |       | earish Lagga  | ru Grapnics |        |
| [XLI] - [Industrials]            | -2.31%      | Leaders | %        | -             | Laggards | %        |              |        |                 |        |       |               |             |        |
|                                  | 1)          | ETN     | 3.49%    | 1)            | LMT      | -0.36%   | 4.0%         | 3.49%  |                 |        | 1.5%  |               |             |        |
|                                  | 2)          | UBER    | 2.70%    | 2)            | RTX      | 0.63%    | 3.0%         | _      |                 |        | 1.0%  |               |             | 1.04%  |
|                                  | 3)          | GE      | 2.44%    | 3)            | HON      | 1.04%    | 2.0%         |        | 2.70%           | 2.44%  | 0.5%  |               | 0.63%       | 1.04%  |
|                                  | 3)          | - GL    | 2.44/0   |               | TION     | 1.0470   | 1.0%         |        |                 | 2.4470 | 0.0%  |               | 0.05%       |        |
|                                  |             |         |          |               |          |          | 0.0%         |        |                 |        | -0.5% | 0.36%         |             |        |
| [XLK] - [Technology]             | -2.16%      | Leaders | %        | -             | Laggards | %        | 0.070        | ETN    | UBER            | GE     |       | -0.36%<br>LMT | RTX         | HON    |
|                                  |             |         |          |               |          |          | 6.0%         | 5.12%  |                 |        | 1.2%  |               |             |        |
|                                  | 1)          | NVDA    | 5.12%    | 1)            | CAN      | 0.55%    | 5.0%         | 3.12%  | 4.03%           |        | 1.0%  |               | 1.04%       | 1.04%  |
|                                  | 2)          | NOW     | 4.03%    | 2)            | ORCL     | 1.04%    | 4.0%         |        |                 |        | 0.8%  |               | 1.04%       | 1.04%  |
|                                  | 3)          | CRM     | 2.67%    | 3)            | IBM      | 1.04%    | 3.0%<br>2.0% |        |                 | 2.67%  | 0.6%  | 0.55%         |             |        |
|                                  |             |         |          |               |          |          | 1.0%         |        |                 | 2.67%  | 0.4%  |               |             |        |
|                                  |             |         |          |               |          |          | 0.0%         |        |                 |        | 0.0%  |               |             |        |
| [XLP] - [Consumer Staples]       | -4.08%      | Leaders | %        | -             | Laggards | %        |              | NVDA   | NOW             | CRM    |       | CAN           | ORCL        | IBM    |
|                                  |             |         | 2.540/   |               |          | 0.770/   | 3.0%         |        |                 |        | 0.0%  |               |             |        |
|                                  | 1)          | EL      | 2.54%    | 1)            | CL       | -0.77%   | 2.5%<br>2.0% | 2.54%  |                 |        | -0.2% |               |             |        |
|                                  | 2)          | COST    | 1.27%    | 2)            | MDLZ     | -0.59%   | 1.5%         |        |                 |        | -0.4% |               |             |        |
|                                  | 3)          | PM      | 0.92%    | 3)            | GIS      | -0.48%   | 1.0%         |        | 1.27%           |        | -0.6% |               | -0.59%      | -0.48% |
|                                  |             |         |          |               |          |          | 0.5%         |        |                 | 0.92%  | -0.8% | -0.77%        |             |        |
| [XLRE] - [Real Estate]           | -2.40%      | Leaders | %        | _             | Laggards | %        | 0.0%         | EL     | COST            | PM     | -1.0% | CL            | MDLZ        | GIS    |
| [XERE] - [Real Estate]           | 2.4070      | Ledders | 70       |               | Luggarus | /0       |              |        |                 |        |       |               |             |        |
|                                  | 1)          | CCI     | 8.55%    | 1)            | EQIX     | 0.45%    | 10.0%        | 8.55%  |                 |        | 1.5%  |               |             |        |
|                                  | 2)          | CBRE    | 3.11%    | 2)            | SPG      | 1.08%    | 6.0%         |        |                 |        | 1.0%  |               | 1.08%       | 1.34%  |
|                                  | 3)          | DLR     | 1.80%    | 3)            | WELL     | 1.34%    | 4.0%         |        |                 |        | 0.5%  |               | 1.08%       |        |
|                                  |             |         |          |               |          |          | 2.0%         |        | 3.11%           |        | 0.0%  | 0.45%         |             |        |
|                                  |             |         |          |               |          |          | 0.0%         | 661    | CDDE            | 1.80%  | 0.0%  | EQIX          | SPG         | WELL   |
| [XLV] - [Healthcare]             | -2.87%      | Leaders | %        | -             | Laggards | %        | /            | CCI    | CBRE            | DLR    |       |               |             |        |
|                                  |             |         |          |               |          |          | 3.0%         | _      |                 |        | 0.0%  |               | _           | _ 1    |
|                                  | 1)          | TMO     | 2.77%    | 1)            | LLY      | -2.85%   | 2.0%         | 2.77%  |                 |        | -1.0% |               |             | -0.25% |
|                                  | 2)          | BSX     | 1.88%    | 2)            | ISRG     | -1.96%   | 1.0%         |        | 1.88%           | 1.61%  | -2.0% |               |             |        |
|                                  | 3)          | ISRG    | 1.61%    | 3)            | BSX      | -0.25%   | 0.0%         |        |                 |        |       |               | -1.96%      |        |
|                                  |             |         |          |               |          |          | 0.0%         | TMO    | BSX             | ISRG   | -3.0% | -2.85%        | ISRG        | BSX    |
| [XLY] - [Consumer Discretionary] | -4.36%      | Leaders | %        | _             | Laggards | %        |              |        |                 |        |       |               |             |        |
| [ALT] - [Consumer Discretionary] | -4.30%      | reagers | 70       | -             | raggarus | /0       | 15.0%        | 11.67% | 8.39%           |        | 0.0%  |               |             |        |
|                                  | 1)          | МО      | 11.67%   | 1)            | CRWD     | -4.02%   | 10.0%        |        | 0.33%           | 5.67%  | -2.0% |               |             | -1.80% |
|                                  | 2)          | CAT     | 8.39%    | 2)            | VZ       | -3.05%   | 5.0%         |        |                 |        | -4.0% | -4.02%        | -3.05%      | -1.80% |
|                                  | -/          | CAI     | 0.3370   | -/            | v 2      | 3.03/0   | 0.0%         |        |                 |        |       |               |             |        |
|                                  | 3)          | PANW    | 5.67%    | 3)            | MRVL     | -1.80%   | 0.0%         | МО     | CAT             | PANW   | -6.0% | CRWD          | VZ          | MRVL   |



Wall Street Market Report Summary (3-17-25):

#### **Sector Performance:**

### **Two Week Sector Performance:**

Average decline of -2.68% compared to -2.67% last week.

### **Two Week Index Performance:**

o Average decline of -1.91% compared to -3.19% last wee

### **Two Week "Magnificent Seven" Performance:**

o Average decline of -3.18% compared to -4.58% last week.

### Wall Street Market Report Summary [03-17-25]

Page 2

#### Two Week ARKK Funds:

o Average decline of -5.69% compared to -6.85% last week.

### Two Week Bio-Tech Sector:

o Average decline of -0.16% compared to -1.76% last week.

### **Two Week Cyber-Security Sector:**

o Average decline of -1.79% compared to -0.27% last week.

#### Two Week Communications Sector:

o Average decline of -3.71% compared to -1.69% last week.

### **Two Week Energy Sector:**

o Average increase of 2.61% compared to a decline of -3.93% last week.

### **Two Week Financial Sector:**

o Average decline of -1.22% compared to -5.86% last week.

### **Two Week Technology Sector:**

o Average decline of -2.16% compared to -3.15% last week.

### **Two Week Consumer Staples Sector:**

 $\circ\quad$  Average increase of 1.99% compared to a decline of -2.41% last week.

#### Two Week Healthcare Sector:

o Average decline of -3.52% compared to -1.01% last week.

### Wall Street Market Report Summary [03-17-25]

Page 3

#### Two Week Semiconductor Sector:

o Average decline of -1.76% compared to -1.55% last week.

### **Stock Winners and Laggards:**

- o Friday's Stock Winners: SMTC (+20.57%) and CRDO (+9.37%).
- o Friday's Stock Laggards: LLY (-2.85%) and TMUS (-1.96%).

#### Individual Stock Performance:

o CRWD: Increased by 6.28%.

o MPWR: Increased by 5.83%.

RMBS: Increased by 4.77%.

### ATR Variance from Prior Day's Close:

o **AMAT:** Variance of 0.84.

o **BLK:** Variance of 1.01.

o **MSTR:** Variance of 1.00.

#### **Additional Notes:**

Semiconductor and chip stocks are trading higher due to a market rebound after recent weakness caused by tariff uncertainty.



### Wall Street Market Report Summary [03-17-25]

#### Page 4

### **Options Trade Ideas for this week:**

#### **Bear Put Spread on BMY @ [-55 /+60]:**

Net Debit: \$780

Breakeven: < 58.05 (-1.6%)

Max Profit: \$1,220 @ 42% Profit Chance

Target: \$46.56 Trigger: \$42.71

Anticipated ROI (if Targets Achieved): 156.41%

Expiry: 04/17/25

### Bull Call Spread on NVDA @ [+120 /-140]:

Net Debit: \$660.50

Breakeven: > 126.61 (+4.1%)

Max Profit: \$1,339.50 @ 40% Profit Chance

Target: \$139.97 Trigger: \$122.01

Anticipated ROI (if Targets Achieved): 174%

Expiry: 04-17-25

Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating actual trades in the market. Investments in any stock option or individual stock positions should be pursued by Investors with extreme caution at the sole and exclusive risk of the individual investor.

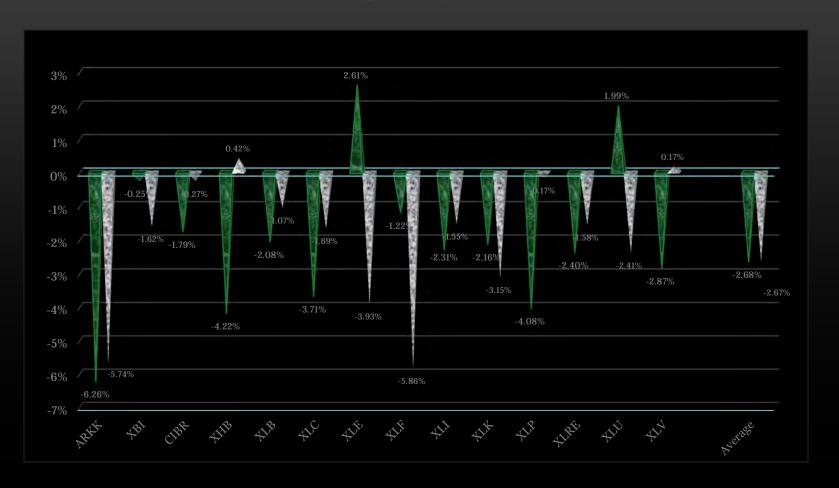


# "Chart Walk"

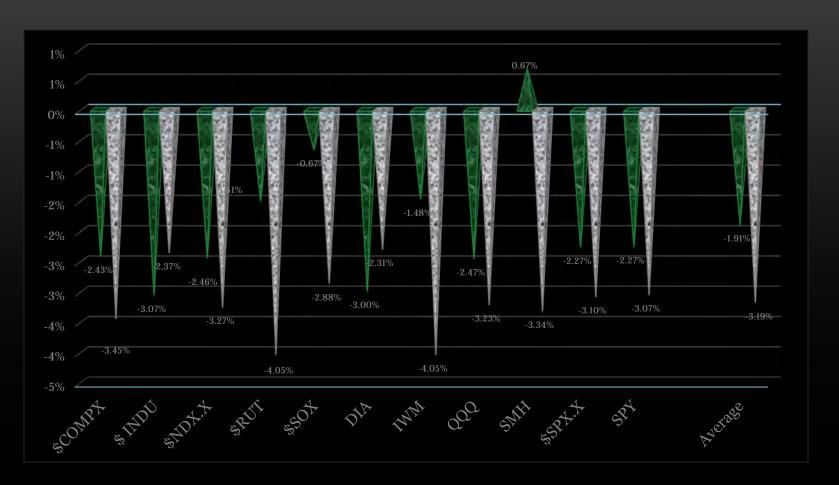
Our Wall Street Market Report [03-17-25]



# Two Week Sector Performance Graph Averages: [-2.68%] vs. [-2.67%] Last Week

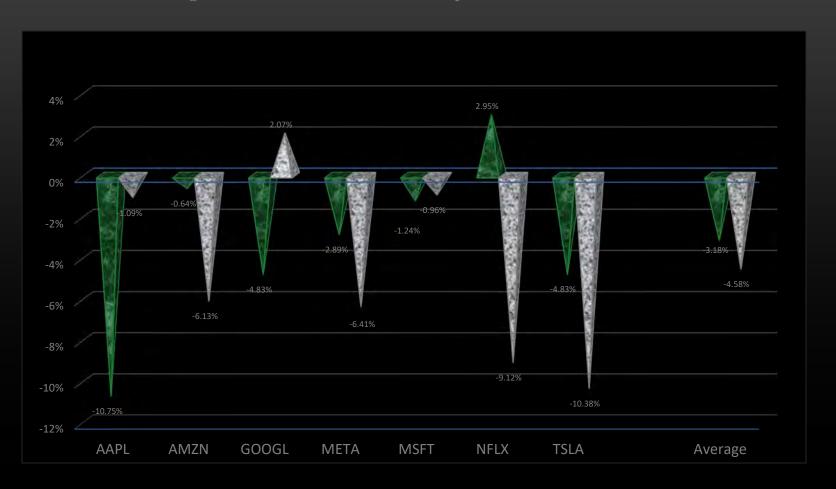








# Two Week "Magnificent Seven" Performance Graph: [-3.18%] vs. [-4.58%] Last Week











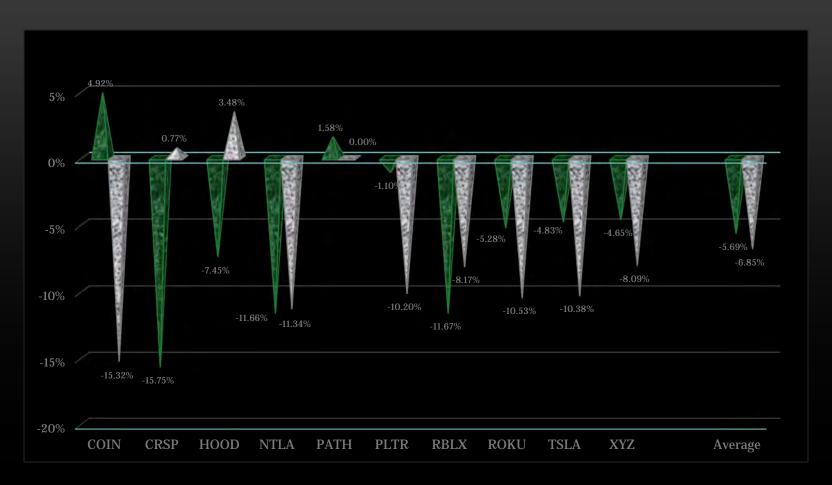


# Friday's Stock Laggards Within the Individual Sectors: [LLY] @ [-2.85%] [TMUS] @ [-1.96%]



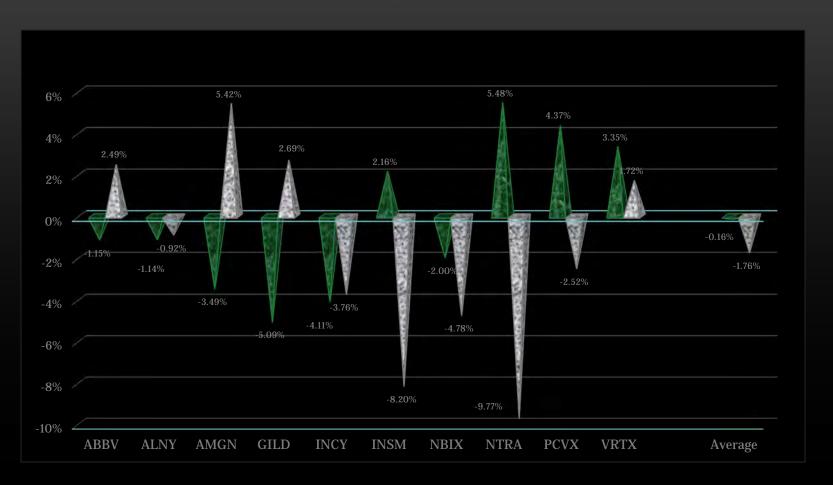


# Two Week ARKK Funds: [-5.69%] vs. [-6.85%] Last Week



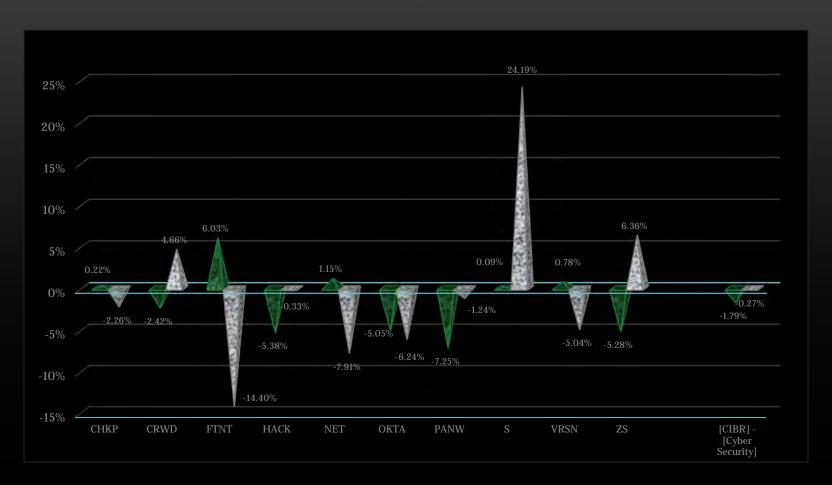


# Two Week Bio-Tech Sector Averages: [-0.16%] vs. [-1.76%] Last Week



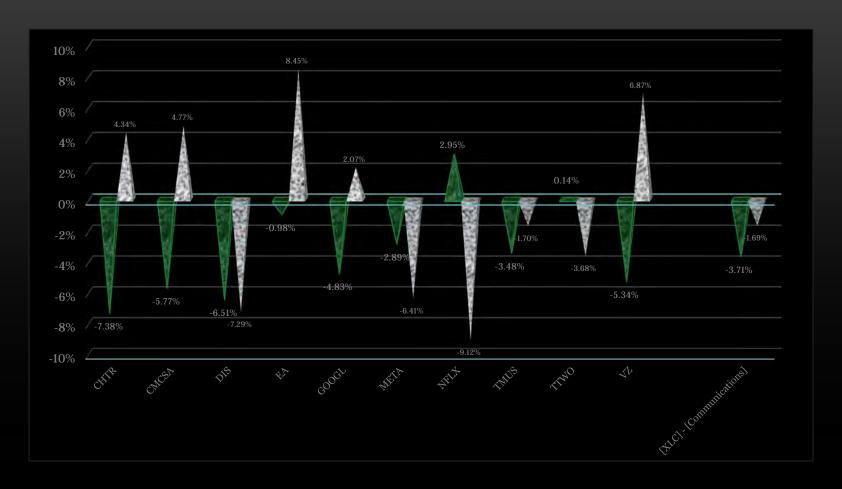


# Two Week Cyber-Security Sector Averages: [-1.79%] vs. [-0.27%] Last Week



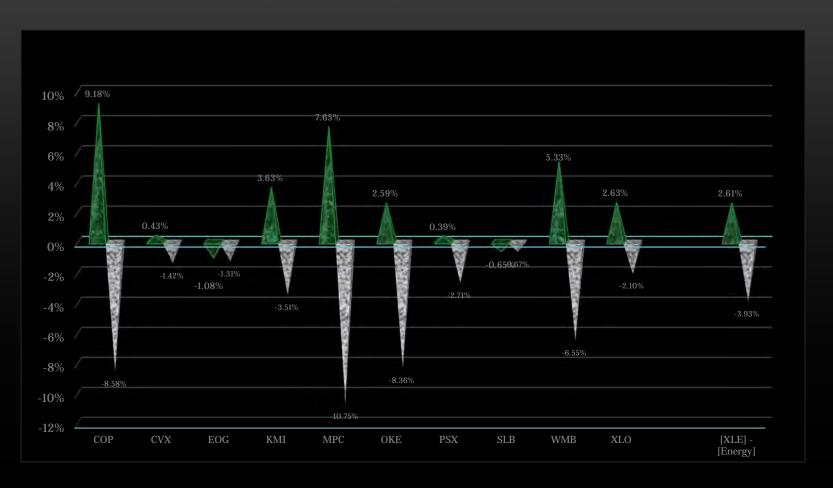


# Two Week Communications Sector Averages: [-3.71%] vs. [-1.69%] Last Week



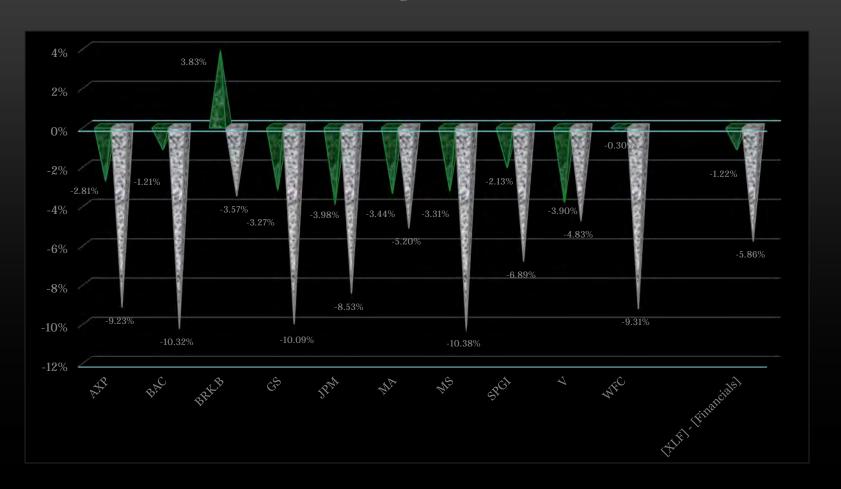


# Two Week Energy Sector Averages: [2.61%] vs. [-3.93%] Last Week



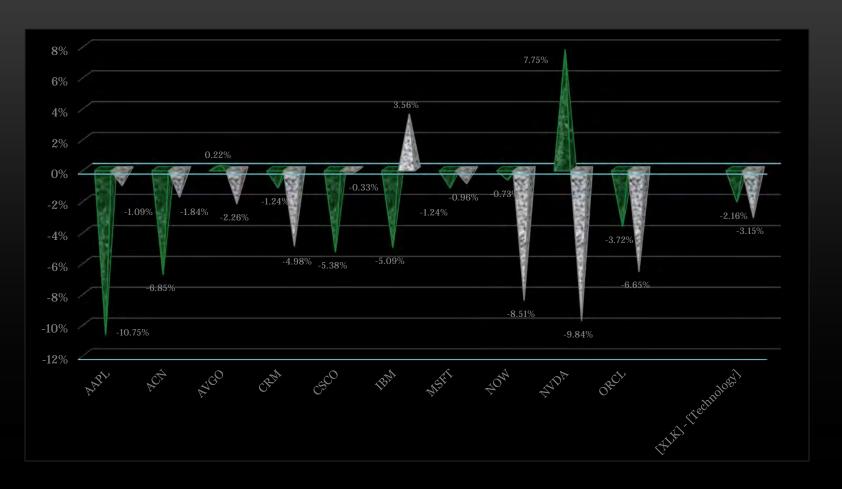


# Two Week Financial Sector Averages: [-1.22%] vs. [-5.86%] Last Week



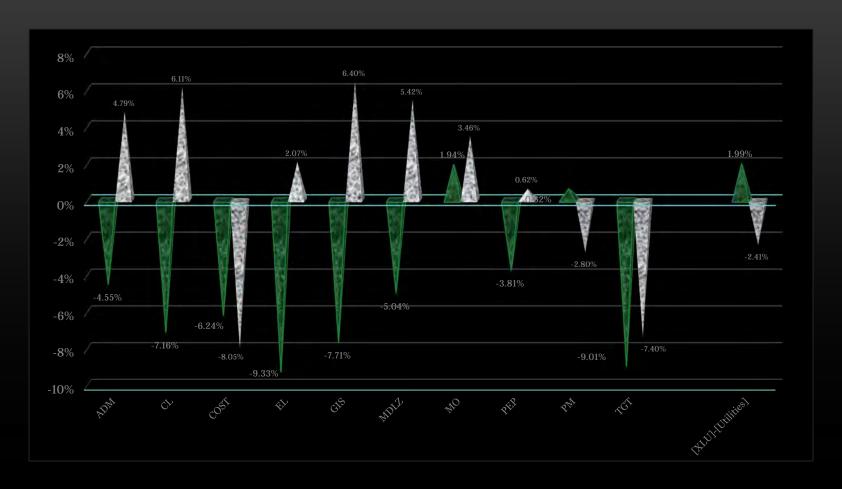


# Two Week Technology Sector Averages: [-2.16%] vs. [-3.15%] Last Week



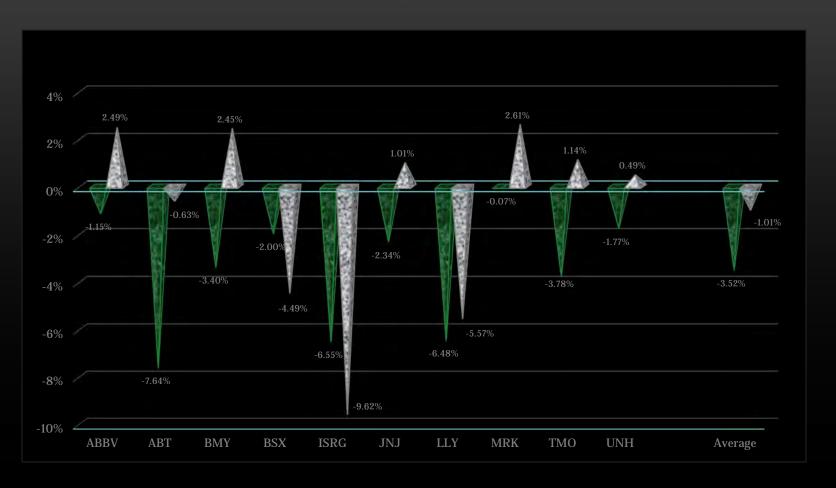


# Two Week Consumer Staples Sector Averages: [+1.99%] vs. [-2.41] Last Week



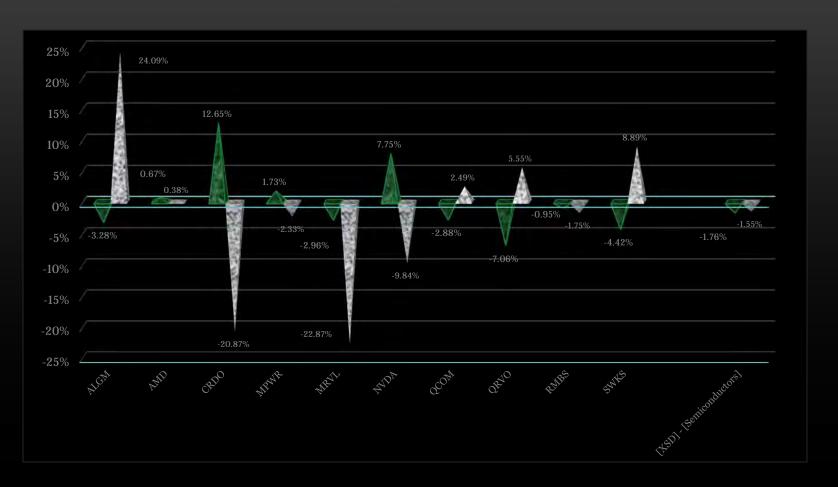


# Two Week Healthcare Sector Averages: [-3.52%] vs. [-1.01%] Last Week



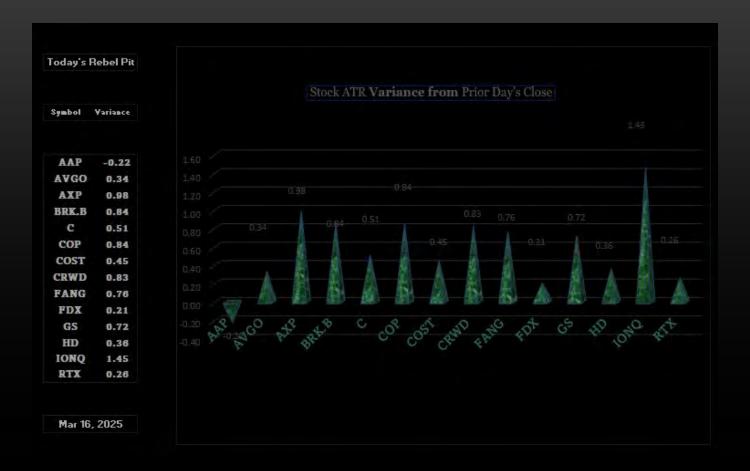


# Two Week Semiconductor Averages: [-1.76%] vs. [-1.55%] Last Week





# Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph





# Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph





# \$INDU: Up Market @ [+1.50%] to [42,120] ... Down Market @ [-2.65%] to [40,389]





# IWM: Up Market @ [+6.75%] to [217.59] ... Down Market @ [-5.39%] to [191.97]





# SPY: Up Market @ [+2.37%] to [576.42] ... Down Market @ [-1.89%] to [552.12]









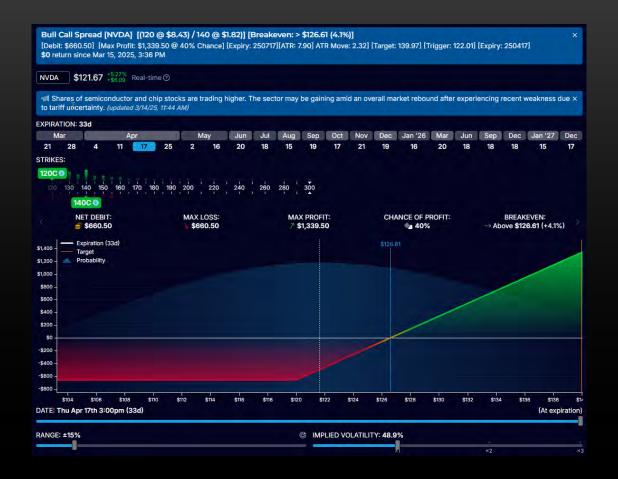
This Week's Bearish Trade Ideas: [ABT] [APD] [BMY] [GILD] [TMUS] [TTWO]















# "Chart Walk"

Our Wall Street Market Report [03-17-25]

