

Weekly Sector & Index Review

Chart Date: October 20, 2025

Prepared by:

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Weekly Market Overview Synopsis

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1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	-2.22%	-2.94%	3.18%	0.88%	-0.74%	3.99%	2.19%	2.19%	Magnificent Seven Data for this week.
% Change	5.19%	1.54%	3.76%	0.71%	1.17%	-5.47%	4.01%	1.56%	Magnificent Seven Data for last week.

2 The last 4 Week VIX Price Action was as follows:

25.31	21.66	16.65	15.29	-	19.73	Index Price Action Last 4 Weeks
16.85%	30.09%	8.89%	-	-	18.61%	3 Week VIX Average

3 The last 4 Week \$DXV Price Action was as follows:

98.36	98.85	97.71	98.18	-	98.28	\$DXV Price Action Last 4 Weeks
-0.50%	1.17%	-0.48%	-	-	0.06%	3 Week \$ DXV Average

4 Weekly Index Price Action included the following:

<u>Winners</u>	IWM	\$RUT	\$NDX.X	<u>Losers</u>	DIA	\$INDU	SPY	2.63%	Top 3 Winner Index Weekly Average Move
	3.06%	3.02%	1.80%		1.03%	1.04%	1.16%	1.08%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

<u>Winners</u>	XSD	XHB	XLRE	<u>Losers</u>	CIBR	ARKK	XLFX	5.29%	Top 3 Winner Sector Weekly Average Move
	8.68%	3.87%	3.32%		-0.69%	-0.38%	0.02%	-0.35%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

<u>Winners</u>	ALGM	MPWR	QRVO	<u>Losers</u>	NVDA	MRVL	CRDO	11.33%	Top 3 Winner Weekly XSD Sector Moves
	12.12%	11.21%	10.66%		0.05%	3.05%	3.49%	2.20%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

<u>Winners</u>	AVGO	CSCO	FTNT	<u>Losers</u>	ZS	CHKP	OKTA	3.78%	Top 3 Winner Weekly XLF Sector Moves
	7.69%	3.18%	0.46%		-3.15%	-2.54%	-2.17%	-2.62%	Top 3 Loser Weekly XLF Sector Moves



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8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	GOOGL	TTWO	VZ	<u>Losers</u>	CHTR	NFLX	EA	4.15%	Top 3 Winner Weekly XLC Sector Moves
	7.06%	3.67%	1.73%		-2.49%	-1.70%	0.14%	-1.35%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	SLB	CVX	MPC	<u>Losers</u>	EOG	OKE	COP	2.55%	Top 3 Winner Weekly XLE Sector Moves
	2.87%	2.79%	1.98%		-1.70%	-1.43%	-1.36%	-1.50%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	AXP	WFC	BAC	<u>Losers</u>	SPGI	GS	JPM	7.41%	Top 3 Winner Weekly XLF Sector Moves
	9.53%	7.24%	5.45%		-2.66%	-1.77%	-1.13%	-1.85%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	AVGO	CSCO	AAPL	<u>Losers</u>	ACN	ORCL	NVDA	4.58%	Top 3 Winner Weekly XLK Sector Moves
	7.69%	3.18%	2.86%		-1.08%	-0.58%	0.05%	-0.54%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XLV] Price Action included the following:

<u>Winners</u>	BSX	ISRG	TMO	<u>Losers</u>	LLY	ABT	PFE	3.52%	Top 3 Winner Weekly XLV Sector Moves
	4.01%	3.86%	2.69%		-3.73%	-3.05%	-1.09%	-2.62%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	AXP	CRDO	GILD	<u>Losers</u>	ORCL	ACHR	SMTC	5.88%	Highest Individual Friday Stock Moves
	7.38%	5.91%	4.36%		-6.74%	-4.30%	-3.96%	-5.00%	Lowest Individual Friday Stock Moves



Weekly Market Overview Synopsis

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14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	22,562.54	459.60	45,952.24	245.07	599.98	6,800.02	660.68	Current Price	25.31
Up Market Price	23,091.95 2.35%	471.79 2.58%	46,730.79 1.67%	249.78 1.89%	619.61 3.17%	7,027.34 3.23%	674.30 2.02%	Up Market Price	24.53 -3.18%
Down Market Price	22,052.54 -2.26%	449.47 -2.20%	45,384.55 -1.24%	231.53 -5.52%	587.95 -2.01%	6,535.64 -3.89%	641.72 -2.87%	Down Market Price	17.46 -31.02%
	Bullish Harami	Bullish Harami	Bullish Harami	Morningstar Doji	Bullish Harami	Hammer	Bullish Harami	Candlestick Pattern	
	+	-	+	-	+	-	+	Friday's Candlestick Market Indication Direction	

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	AXP	346.51	349.05	368.17	6.25%	8.54	XLV	Bull Kicker	8.5	7,025,188
2	CRSP	69.16	66.94	77.06	11.42%	5.03	ARKK	Spinning Top	7.25	2,006,969
3	EL	100.79	101.05	104.49	3.67%	4.00	XLP	Marubozu	6	4,414,610
4	GILD	122.84	124.55	129.09	5.09%	3.16	XBI	Bullish Harami	7	15,845,861
5	SHOP	157.69	159.05	173.35	9.93%	7.65	ARKK	Spinning Top	7.5	7,595,124
6	TSLA	439.27	444.55	462.03	5.18%	20.65	ARKK	Bullish Engulfing	8.05	89,331,578

16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

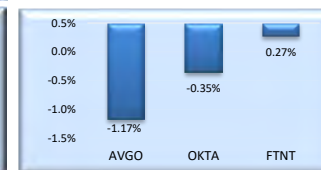
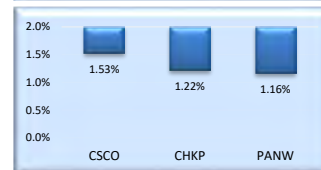
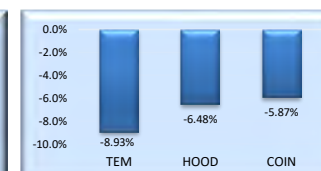
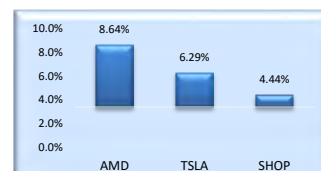
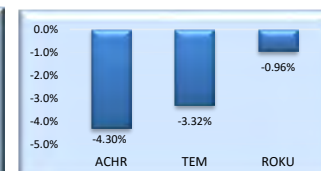
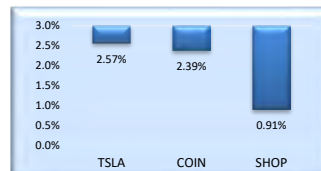
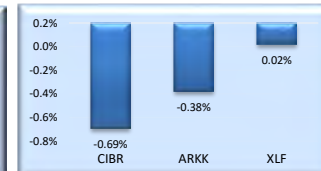
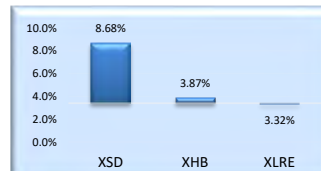
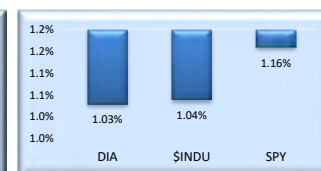
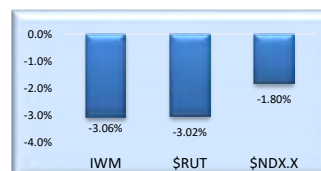
	Stock	Current Price	Trigger	Down Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	ALGM	29.05	28.25	27.74	-4.51%	1.26	XSD	Hanging Man	4.5	1,772,405
2	CHTR	253.01	250.99	239.11	-5.49%	8.64	XLC	Spinning Top	3.5	1,727,607
3	CRM	243.04	241.92	233.15	-4.07%	8.68	XLK	Shooting Star	0.14	10,851,168
4	DVN	31.73	31.22	30.76	-3.06%	1.08	XLE	Spinning Top	0.25	7,610,670
5	OKTA	87.41	85.95	90.81	3.89%	3.31	CIBR	Spinning Top	3.05	1,613,497
6	SHW	330.74	327.95	325.78	-1.50%	5.55	SHW	Spinning Top	2.5	2,203,437



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	2.49%	Leaders	%	-	Laggards	%		
	1)	IWM	-3.06%	1)	DIA	1.03%		
	2)	\$RUT	-3.02%	2)	\$INDU	1.04%		
	3)	\$NDX.X	-1.80%	3)	SPY	1.16%		
Sector Consolidation	1.99%	Leaders	%	-	Laggards	%		
	1)	XSD	8.68%	1)	CIBR	-0.69%		
	2)	XHB	3.87%	2)	ARKK	-0.38%		
	3)	XLRE	3.32%	3)	XLF	0.02%		
[ARKK] - [Kathy Wood]	-0.38%	Leaders	%	-	Laggards	%		
	1)	TSLA	2.57%	1)	ACHR	-4.30%		
	2)	COIN	2.39%	2)	TEM	-3.32%		
	3)	SHOP	0.91%	3)	ROKU	-0.96%		
[XBI] - [Biotech Sector]	2.64%	Leaders	%	-	Laggards	%		
	1)	AMD	8.64%	1)	TEM	-8.93%		
	2)	TSLA	6.29%	2)	HOOD	-6.48%		
	3)	SHOP	4.44%	3)	COIN	-5.87%		
[CIBR] - [Cyber Security]	-0.69%	Leaders	%	-	Laggards	%		
	1)	CSCO	1.53%	1)	AVGO	-1.17%		
	2)	CHKP	1.22%	2)	OKTA	-0.35%		
	3)	PANW	1.16%	3)	FTNT	0.27%		





Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	3.87%	Leaders	%	-	Laggards	%		
	1) HD		1.20%	1) WSM		-1.14%		
	2) TOL		1.00%	2) BLDR		-0.33%		
[XLB] - [Materials]	1.16%	Leaders	%	-	Laggards	%		
	1) ECL		2.27%	1) NEM		-7.09%		
	2) DD		2.01%	2) FCX		-1.03%		
[XLC] - [Communications]	1.88%	Leaders	%	-	Laggards	%		
	1) NFLX		1.35%	1) CHTR		-0.79%		
	2) TMUS		1.35%	2) EA		-0.02%		
[XLE] - [Energy]	0.88%	Leaders	%	-	Laggards	%		
	1) MPC		1.83%	1) SLB		-0.97%		
	2) XOM		1.42%	2) EOG		-0.96%		
[XLF] - [Financials]	0.02%	Leaders	%	-	Laggards	%		
	1) AXP		7.38%	1) GS		-0.97%		
	2) MA		2.02%	2) WFC		-0.89%		
	3) V		1.76%	3) MS		-0.84%		

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	1.19%	Leaders	%	-	Laggards	%		
	1)	BA	1.59%	1)	CAT	-2.57%		
	2)	RTX	0.92%	2)	ETN	-0.61%		
	3)	UNP	0.89%	3)	UBER	-0.18%		
[XLK] - [Technology]	2.34%	Leaders	%	-	Laggards	%		
	1)	O	2.00%	1)	ORCL	-6.74%		
	2)	IBM	1.91%	2)	AVGO	-1.17%		
	3)	ACN	1.87%	3)	CRM	-0.85%		
[XLP] - [Consumer Staples]	2.05%	Leaders	%	-	Laggards	%		
	1)	EL	3.79%	1)	ADM	0.68%		
	2)	CL	1.56%	2)	PEP	0.78%		
	3)	GIS	1.47%	3)	TGT	0.80%		
[XLRE] - [Real Estate]	3.32%	Leaders	%	-	Laggards	%		
	1)	PLD	2.40%	1)	DLR	-0.71%		
	2)	WELL	1.75%	2)	CCI	-0.59%		
	3)	CBRE	1.09%	3)	AMT	-0.09%		
[XLV] - [Healthcare]	0.81%	Leaders	%	-	Laggards	%		
	1)	ISRG	2.89%	1)	LLY	-2.02%		
	2)	BSX	1.57%	2)	UNH	-0.47%		
	3)	PFE	1.28%	3)	TMO	0.40%		
[XLY] - [Consumer Discretionary]	2.50%	Leaders	%	-	Laggards	%		
	1)	MO	11.67%	1)	CRWD	-4.02%		
	2)	CAT	8.39%	2)	VZ	-3.05%		
	3)	PANW	5.67%	3)	MRVL	-1.80%		



Wall Street Market Report Summary (10-20-25):

Magnificent Seven Stocks:

(AAPL, AMZN, GOOGL, META, MSFT, NFLX, TSLA):

Two-week performance: [+0.62%] vs. [+1.56%] last week

Index Performance:

Two-week averages: [+2.49%] vs. [-2.73%] last week

Sector Performance:

Two-Week Sector Averages:

- Overall Sectors: [+1.99%] vs. [-2.51%] last week.
- ARKK Funds: [+0.14%] vs. [+1.40%] last week.
- Bio-Tech: [+3.52%] vs. [-1.07%] last week.
- Communications: [+1.88%] vs. [-3.08%] last week.
- Consumer Staples: [+2.05%] vs. [+0.12%] last week.

Wall Street Market Report Summary [10-20-25]

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Sector Performance:

Two-Week Sector Averages:

- Cybersecurity: [-0.69%] vs. [-1.49%] last week.
- Energy: [+0.88%] vs. [-4.17%] last week.
- Financial: [+0.02%] vs. [-2.88%] last week.
- Technology: [+2.34%] vs. [-2.21%] last week.
- Healthcare: [+0.18%] vs. [-3.51%] last week.
- Semiconductor: [+8.68%] vs. [-4.37%] last week.

Friday's Stock Highlights:

- Winners: AXP [+7.38%], CRDO [+5.91%], GILD [+4.36%].
- Laggards: ORCL [-6.74%], ACHR [-4.30%], SMTC [-3.96%].

Trade Ideas for this Week:

Bull Call Spread on [CRSP] @ [(+67.50 @ -\$7.10) / (-77.50 @ +\$3.33)]:

Net Debit: \$377.50

Breakeven: > \$71.28 (+3.1%)

Max Profit: \$ 622.50 @ 45% Profit Chance

Daily ATR: 3.41

ATR Move Requisite: 2.45

Pin Pressure: \$80

Trigger: \$66.94

Target: \$84.26

Anticipated ROI (if Targets Achieved): 164.90%

Wall Street Market Report Summary [10-20-28]

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Bear Put Spread Idea on [ALGM] @ [(-22.50 @ +\$0.09 / (+32.50 @ -\$4.30)]:

Net Debit: \$402.50

Breakeven: < 28.48 (-0.2%)

Max Profit: \$597.50 @ 46% Profit Chance

Daily ATR: 1.28

ATR Move Requisite: 5.24

Pin Pressure: \$22.50

Trigger: \$28.25

Target: \$19.46

Anticipated ROI (if Targets Achieved): 148.50%

[Expiry: 11/21/25]

Trading Insights:

Individual stock movements and sector insights provide insights into market dynamics. Daily variance graphs highlight volatility trends with notable stocks showing significant fluctuations.

Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating your actual trades in the market. Investments in any stock option or individual stock positions should be pursued by Investors with extreme caution at the sole and exclusive risk of the individual investor.



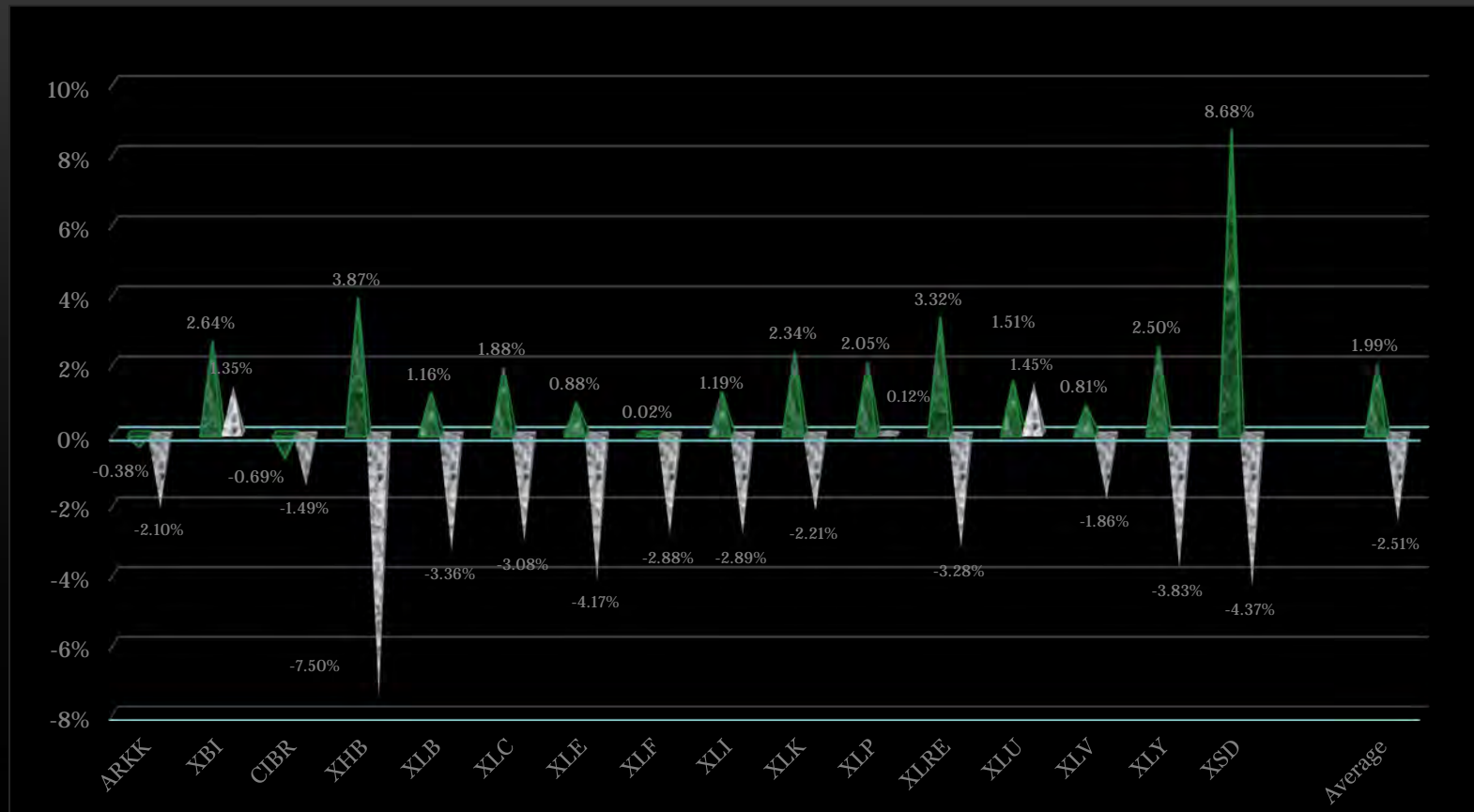


“Chart Walk ”

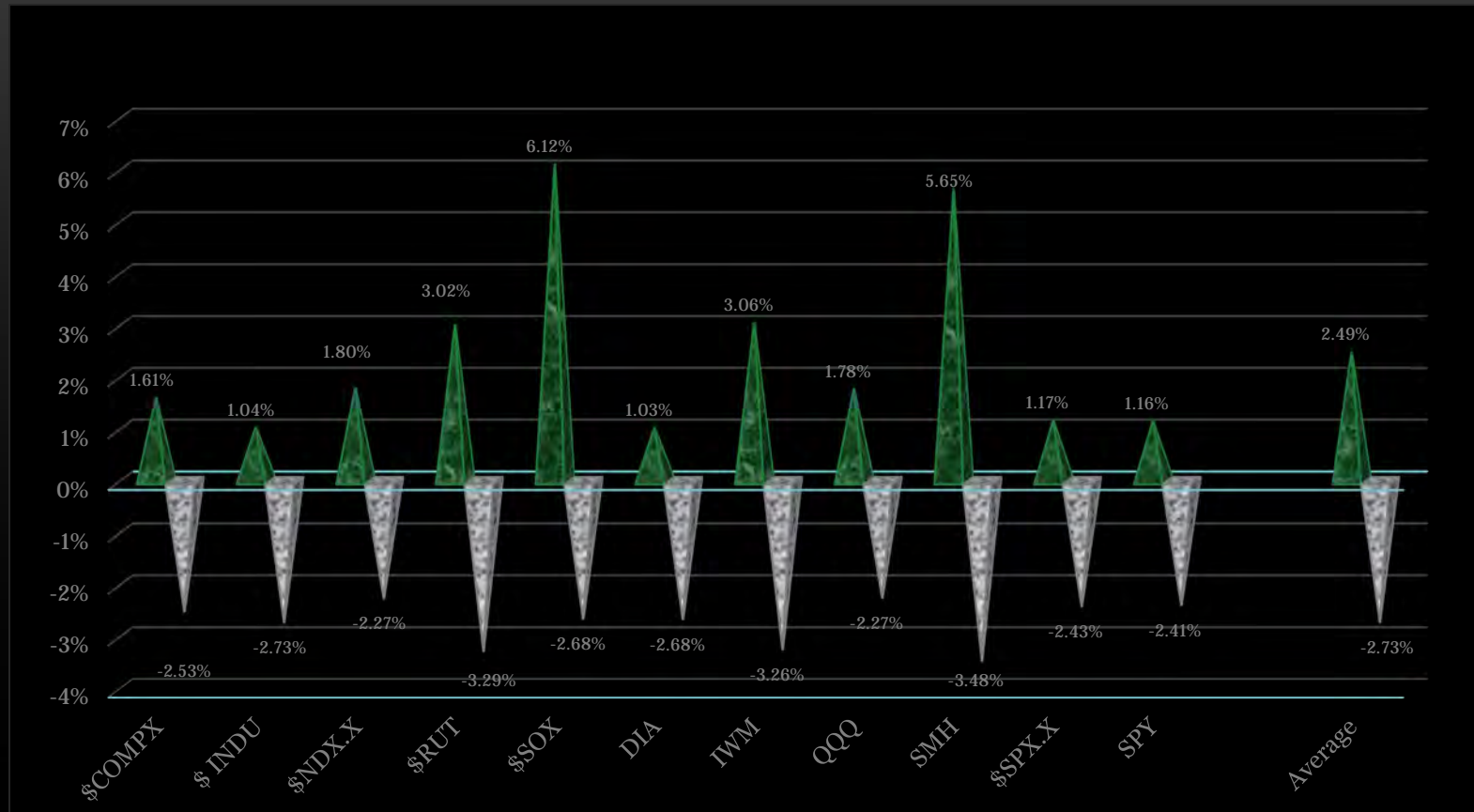
Our Wall Street Market Report [10-20-25]



Two Week Sector Performance Graph Averages: [+1.99%] vs. [-2.51%] Last Week



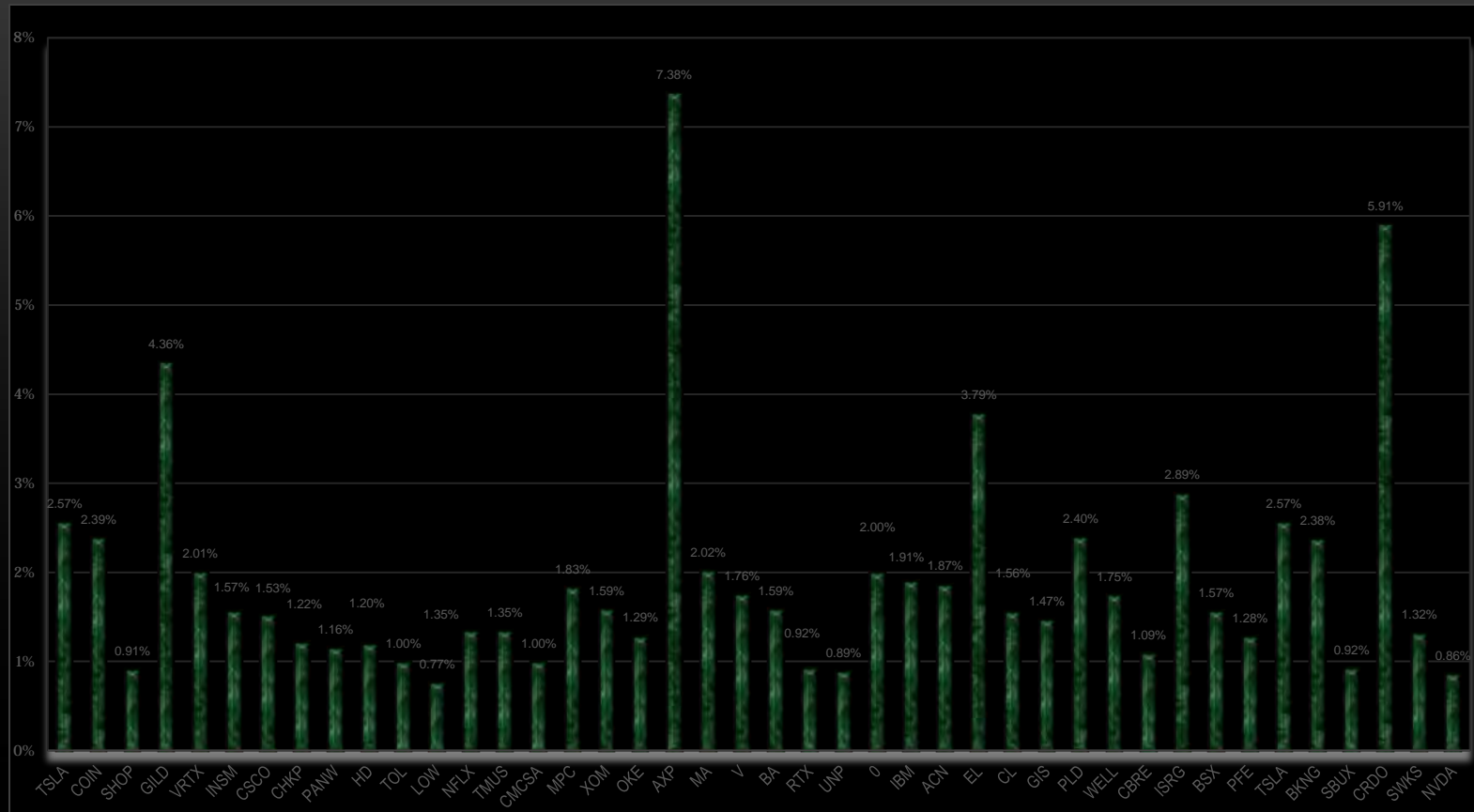
Two Week Index Performance Graph Averages: [+2.49%] vs. [-2.73%] Last Week



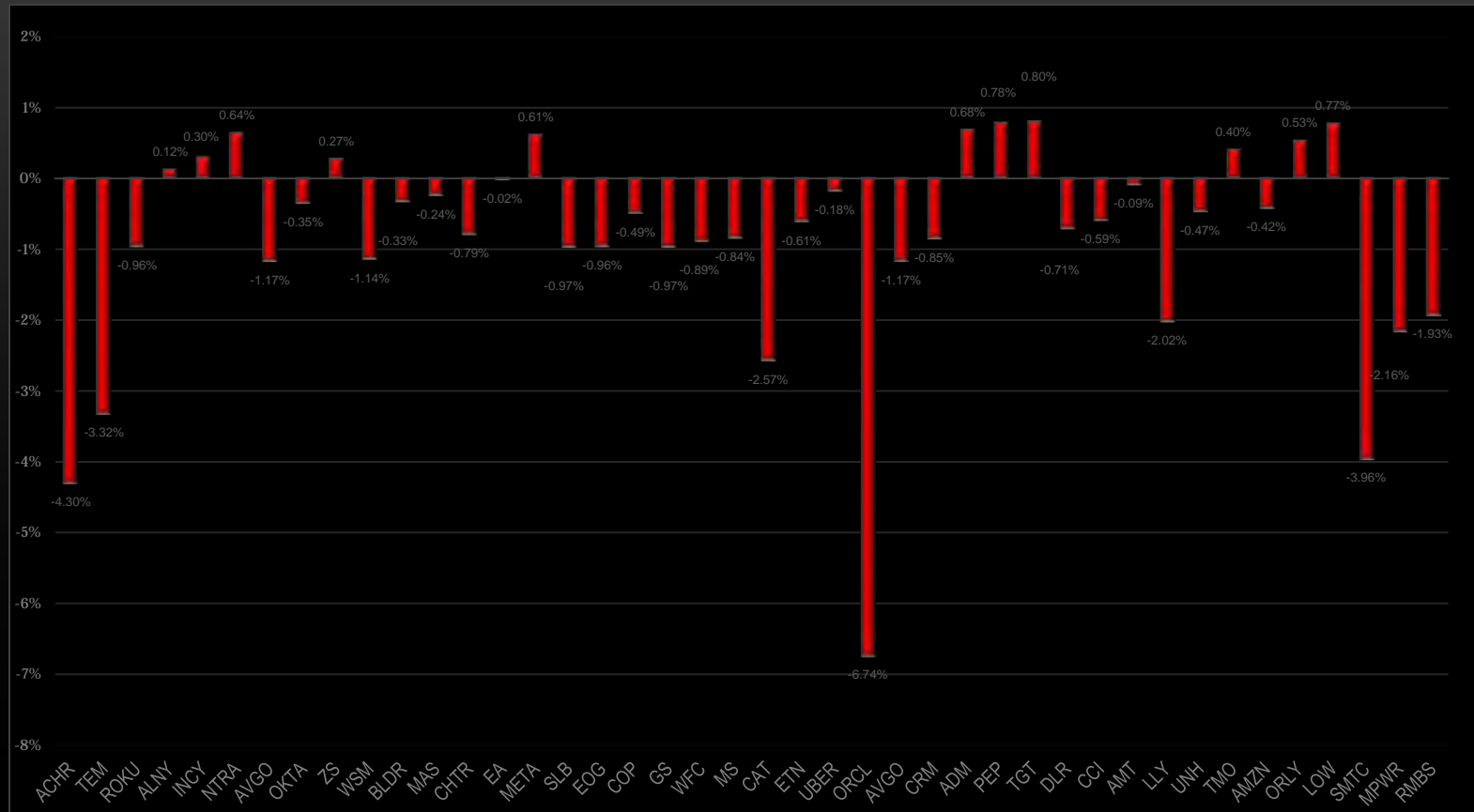
VIX Four Week (Fear Index) History [16.85%] this week ... Prior Weeks [30.09%] [+8.89%]



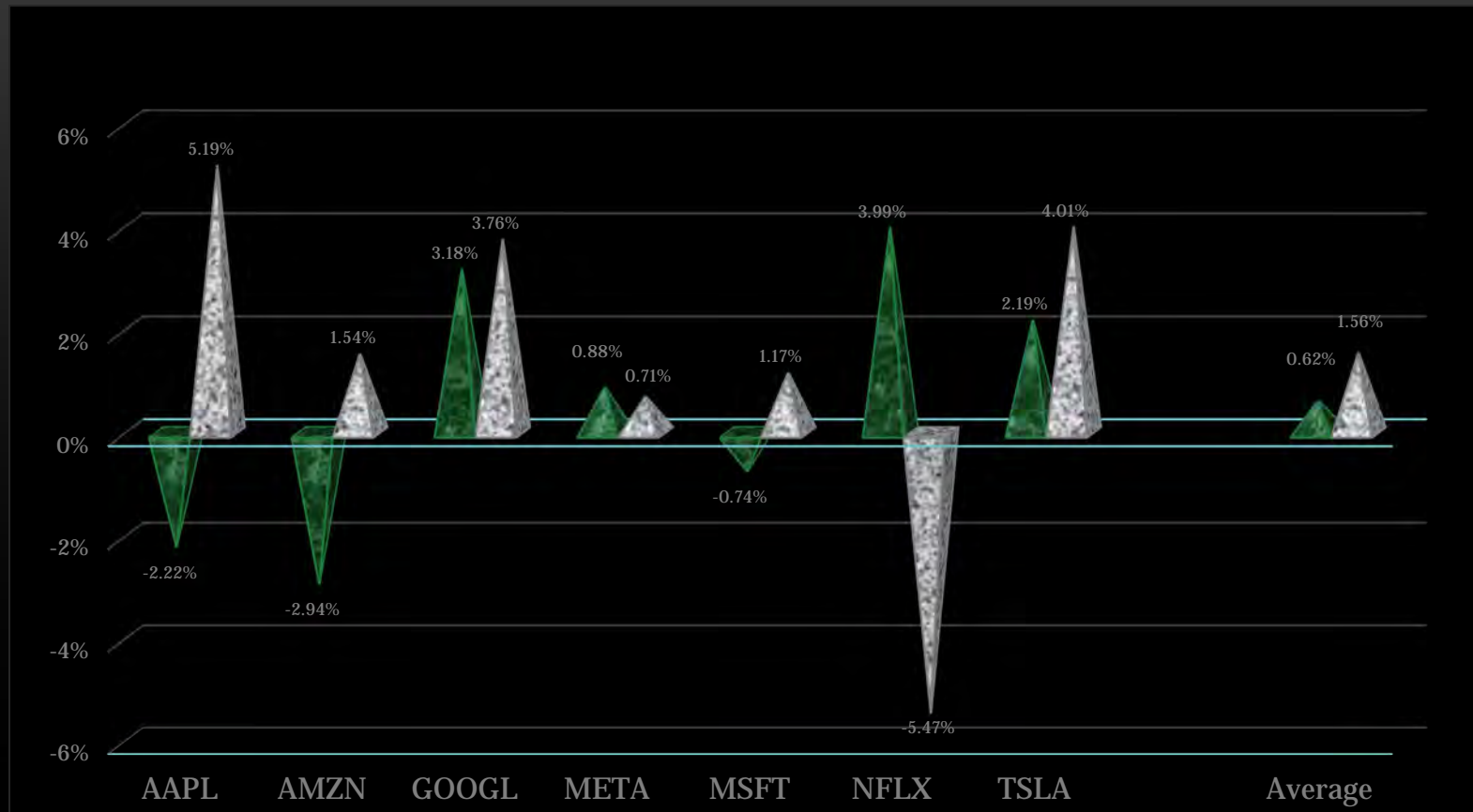
Friday's Stock Winners Within The Individual Sectors: [AXP: +7.38%] - [CRDO: +5.91%] - [GILD: +4.36%]



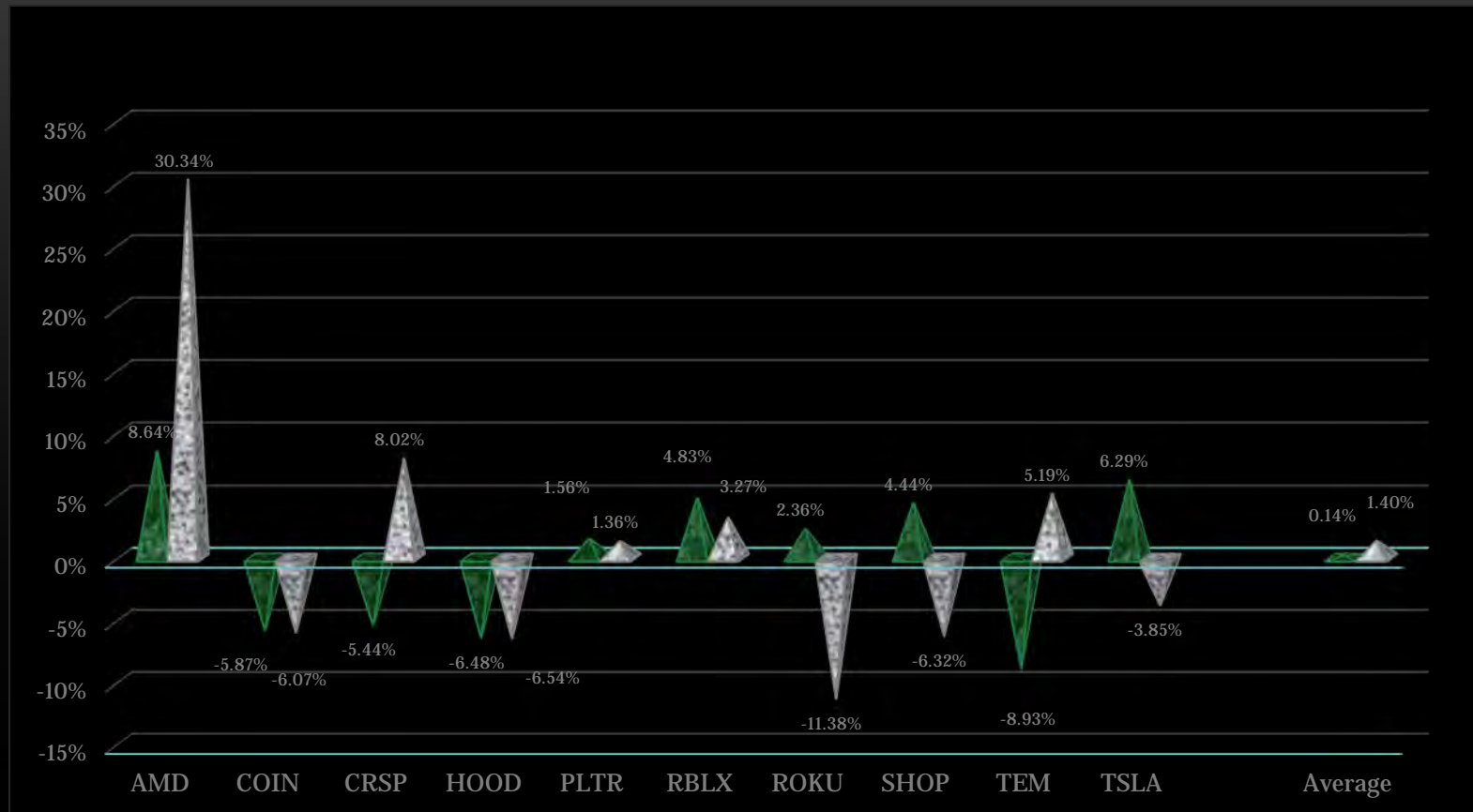
Friday 's Stock Laggards Within The Individual Sectors: [ORCL: -6.74%] - [ACHR: -4.30%] - [SMTC]: -3.96%]



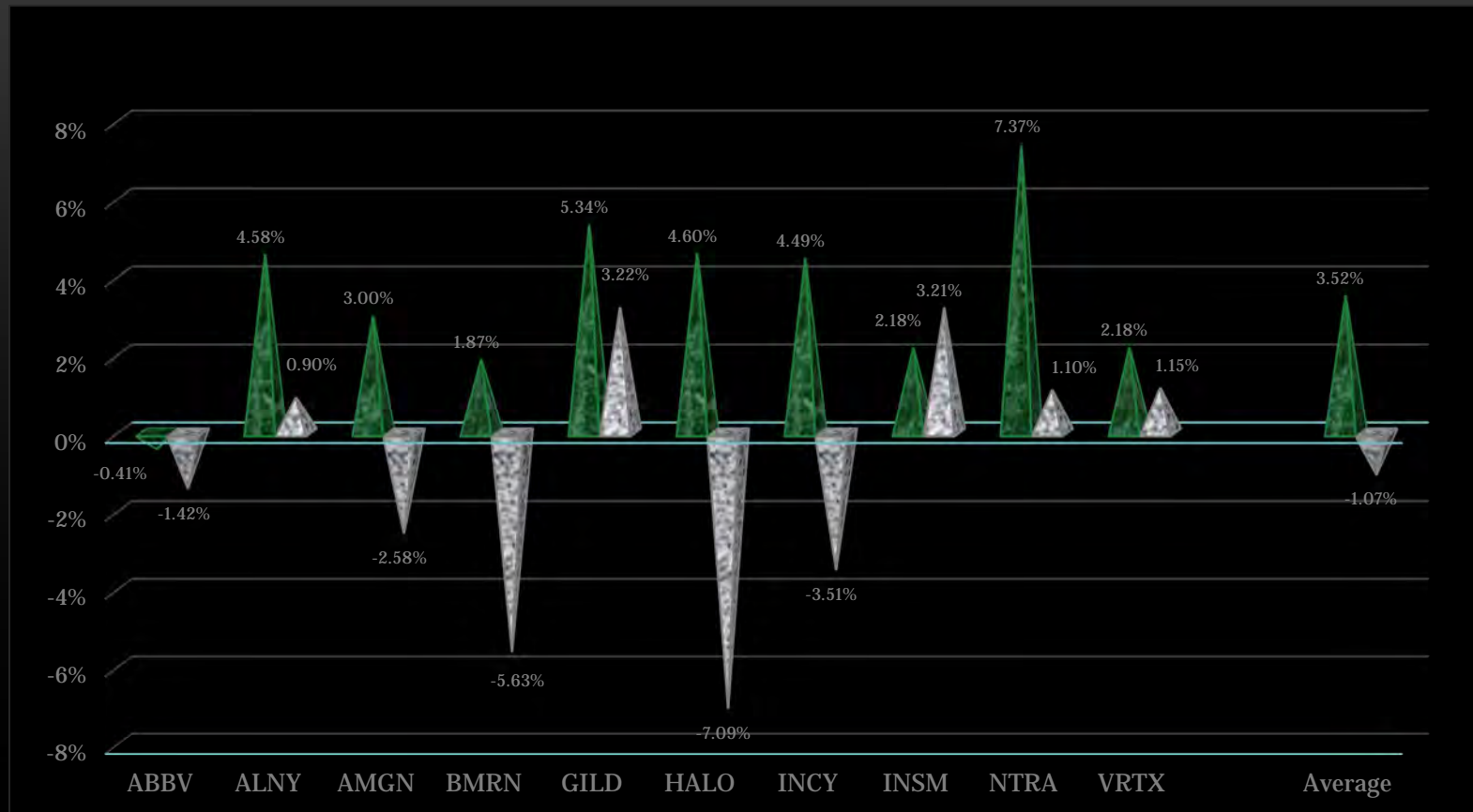
Two Week “Magnificent Seven” Performance Graph: [+0.62%] vs. [+1.56%] Last Week



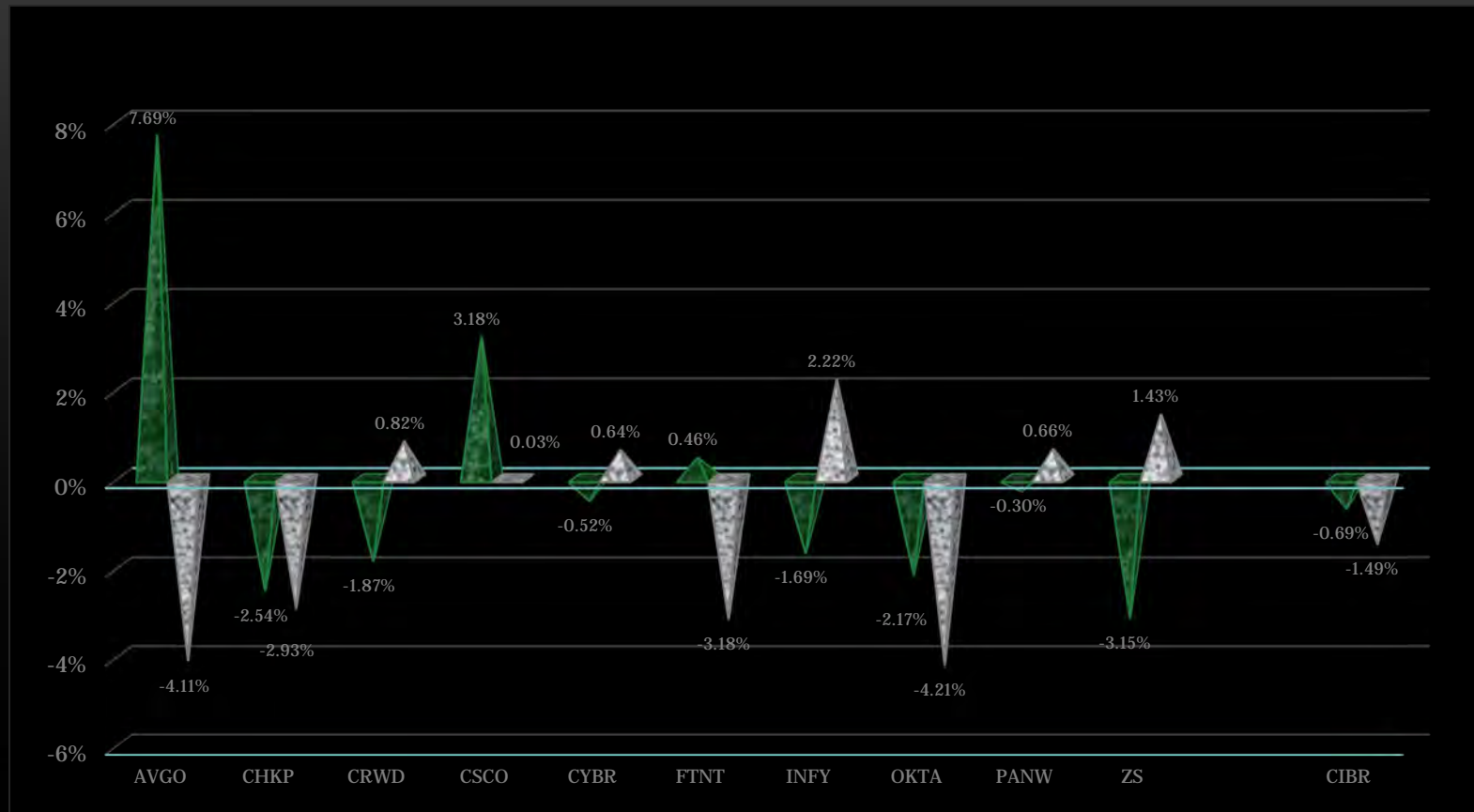
Two Week ARKK Funds : [+0.14%] vs. [+1.40%] Last Week



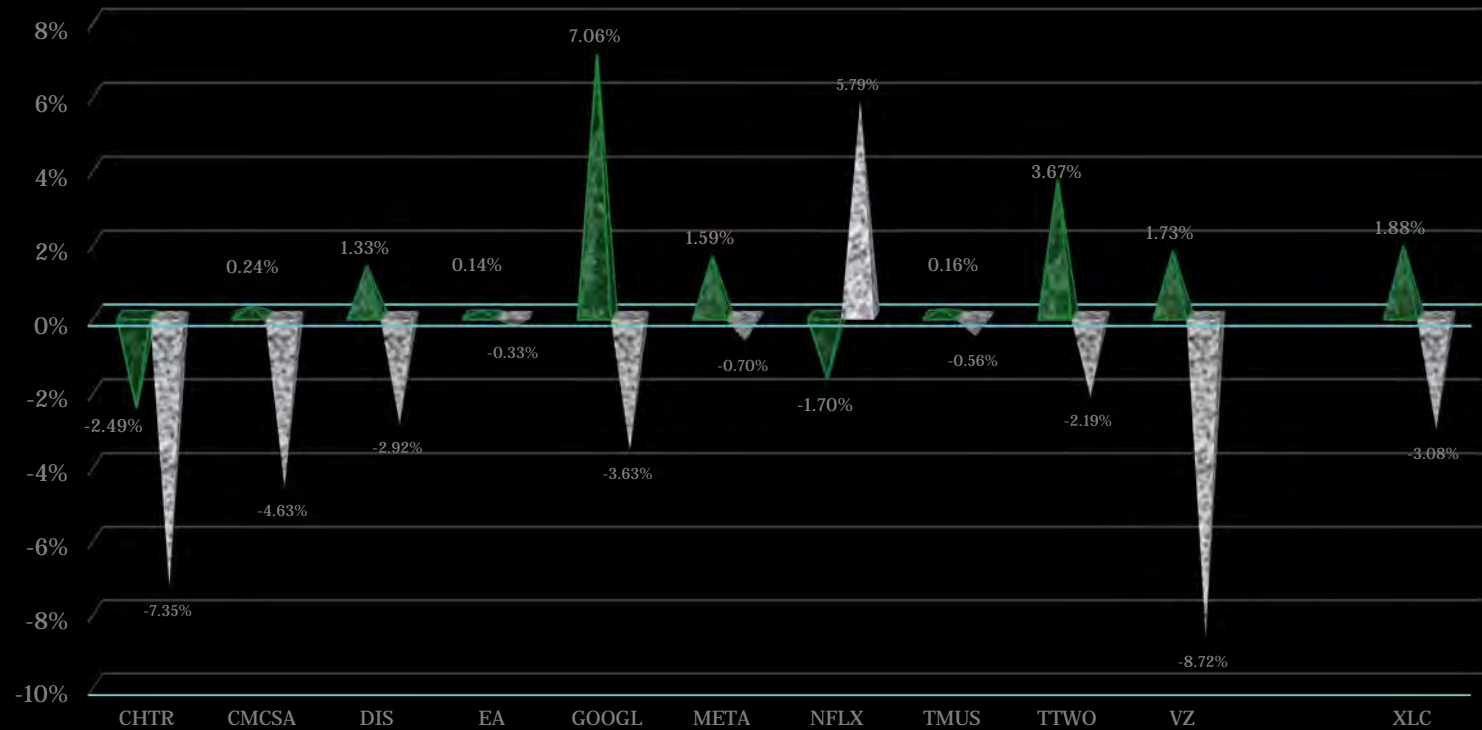
Two Week Bio-Tech Sector Averages: [+3.52%] vs. [-1.07%] Last Week



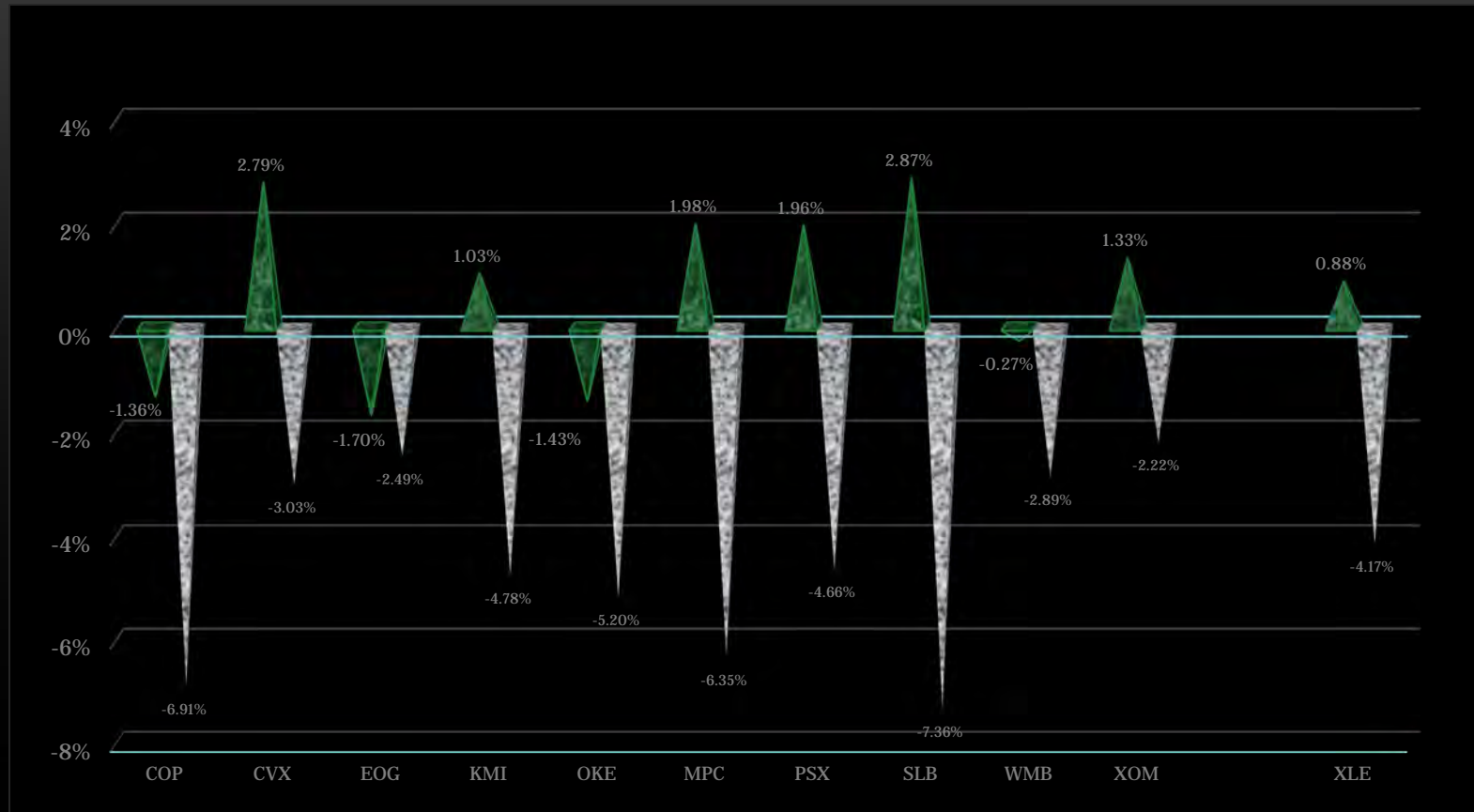
Two Week Cyber-Security Sector Averages: [-0.69%] vs. [-1.49%] Last Week



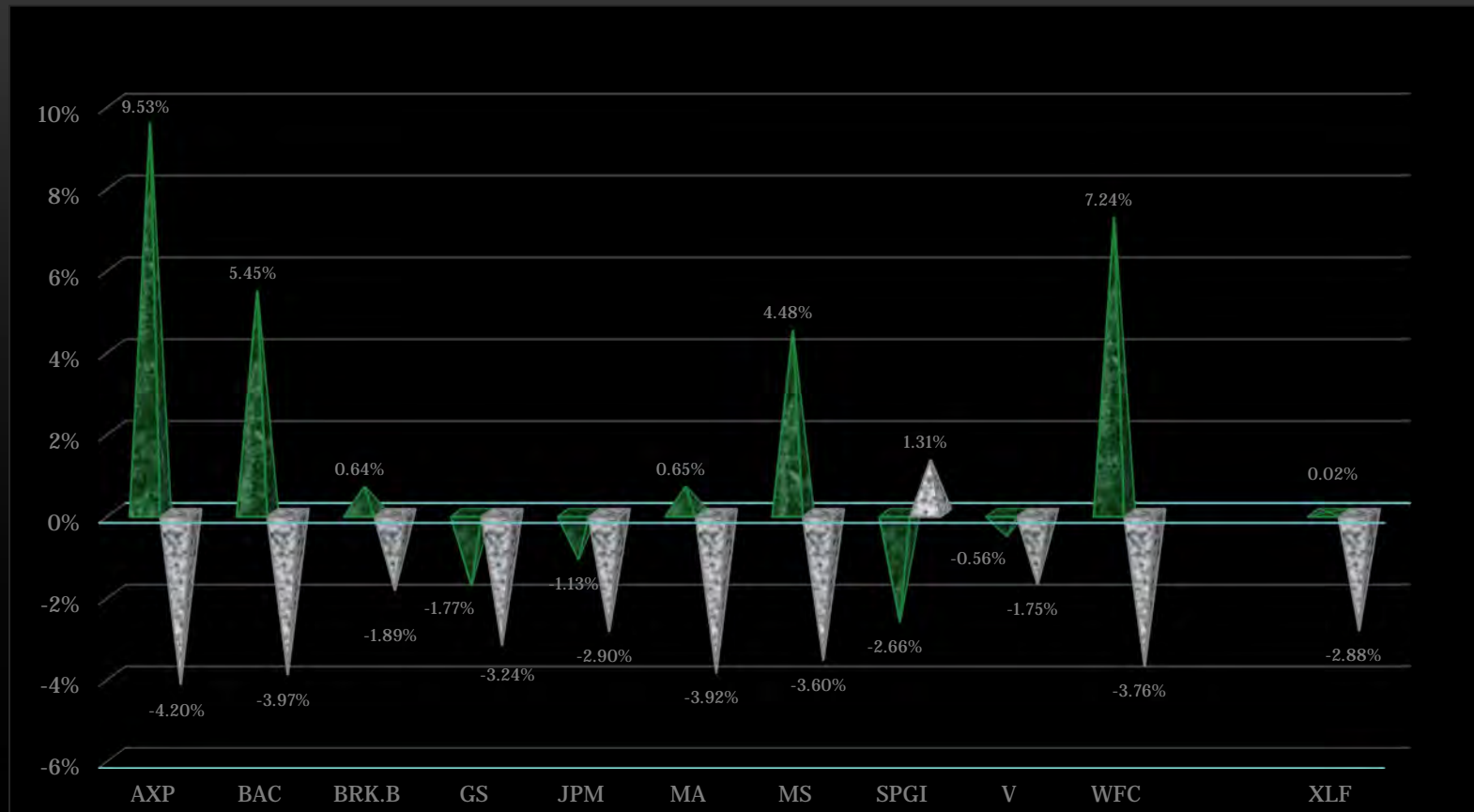
Two Week Communications Sector Averages: [+1.88%] vs. [-3.08%] Last Week



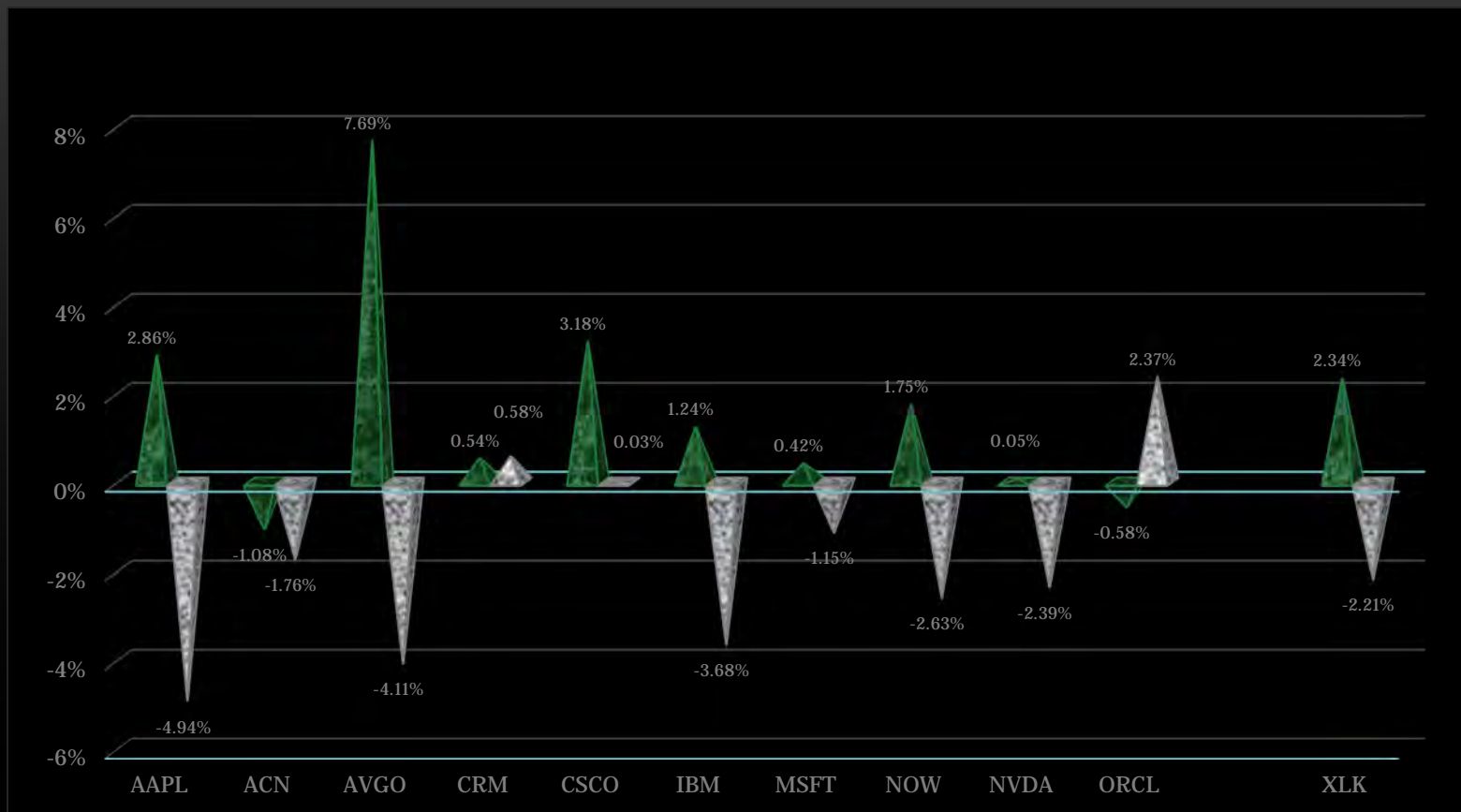
Two Week Energy Sector Averages: [+0.88%] vs. [-4.17%] Last Week



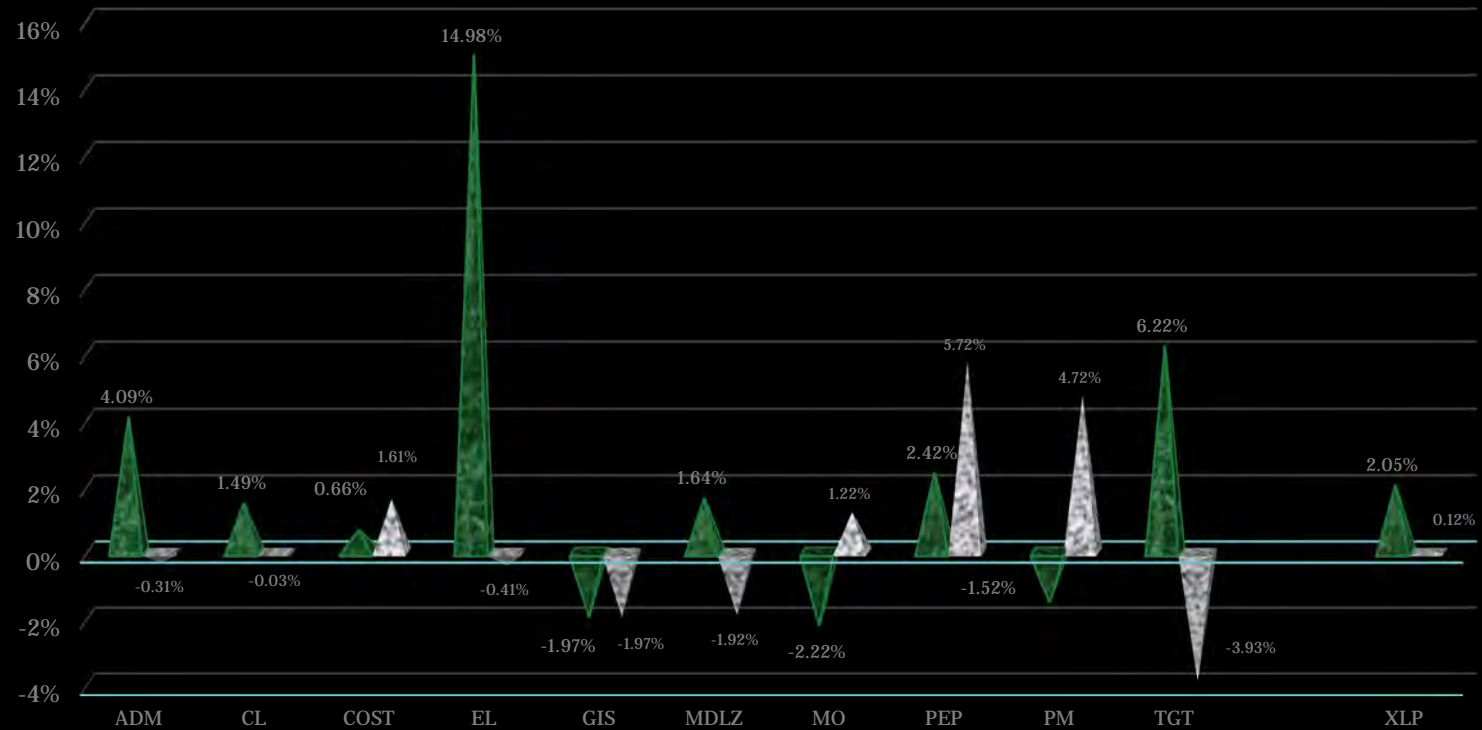
Two Week Financial Sector Averages: [+0.02%] vs. [-2.88%] Last Week



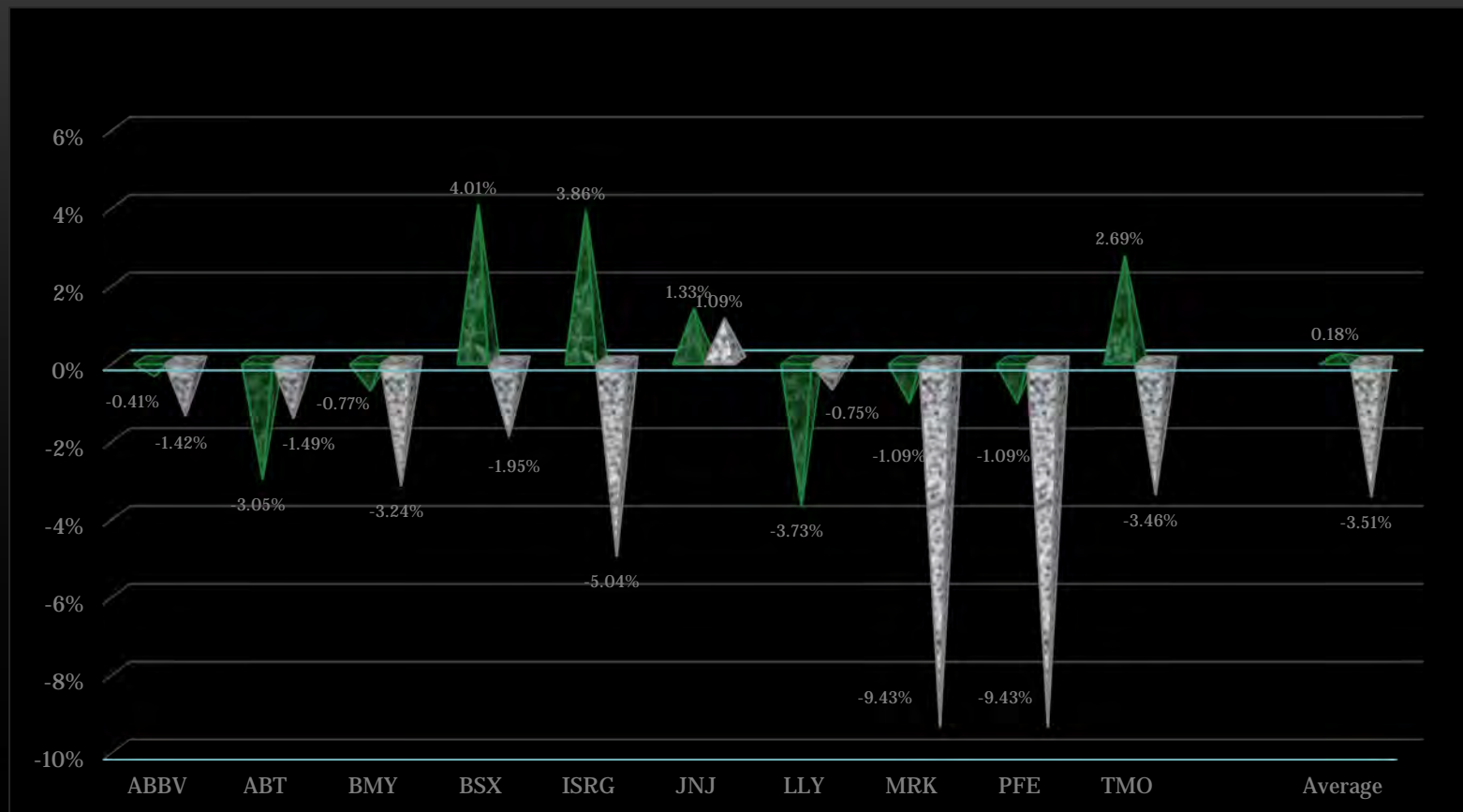
Two Week Technology Sector Averages: [+2.34%] vs. [-2.21%] Last Week



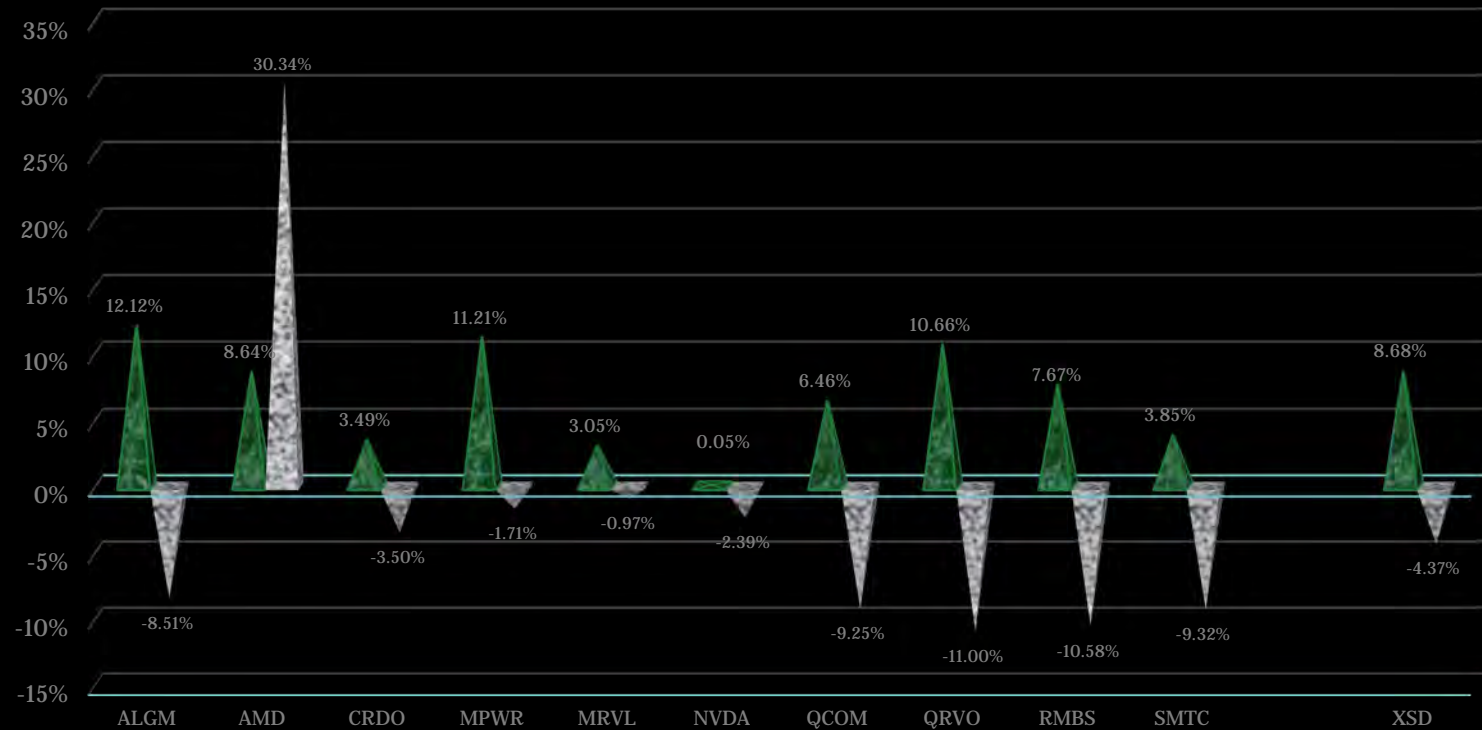
Two Week Consumer Staples Sector Averages: [+2.05%] vs. [+0.12%] Last Week



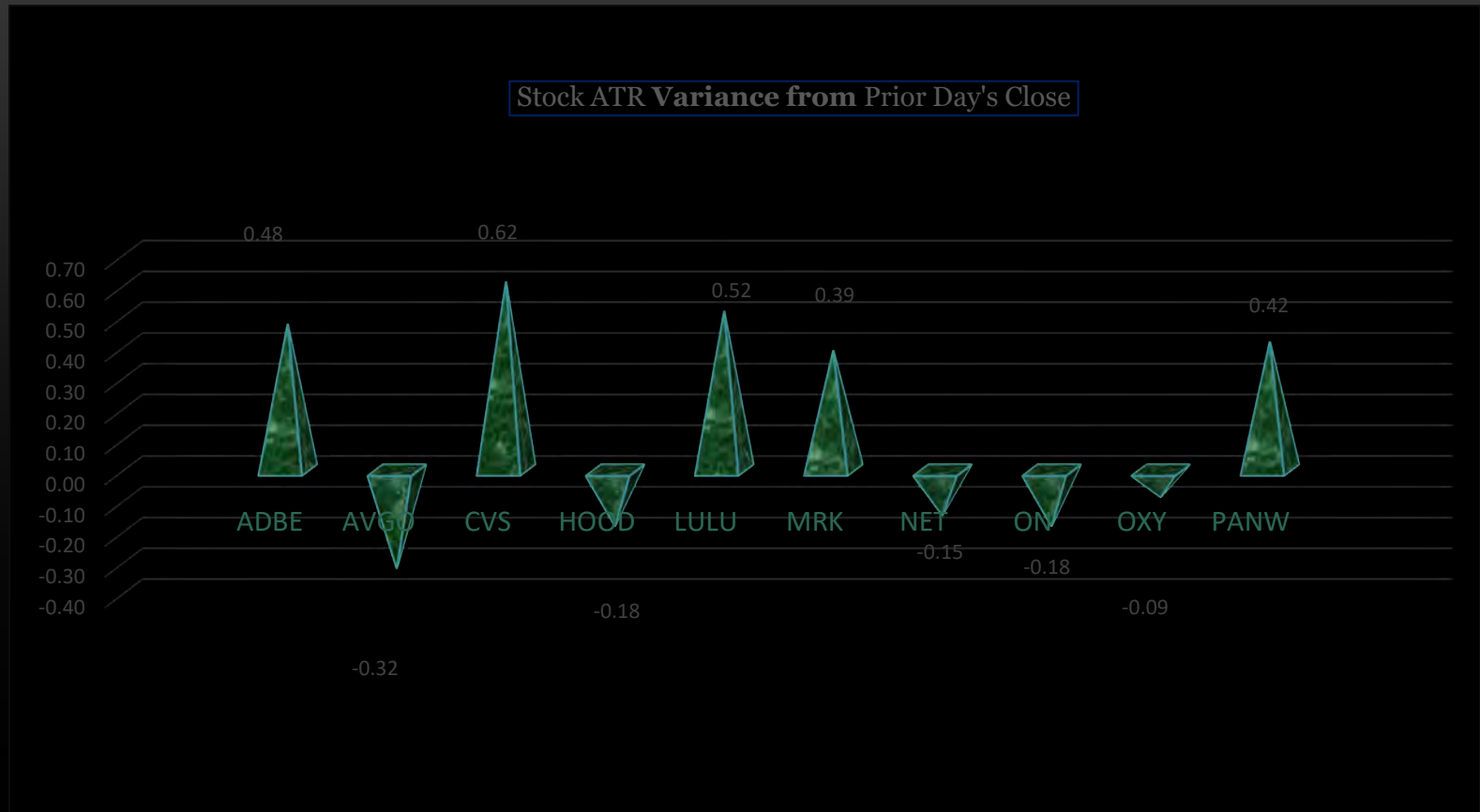
Two Week Healthcare Sector Averages: [+0.18%] vs. [-3.51%] Last Week



Two Week Semiconductor Averages: [+8.68%] vs. [-4.37%] Last Week



Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph



\$INDU: Up Market @ [+1.67%] to [46,731] ... Down Market @ [-1.24%] to [45,385]



IWM: Up Market @ [+1.89%] to [249.78] ... Down Market @ [-5.52%] to [231.53]





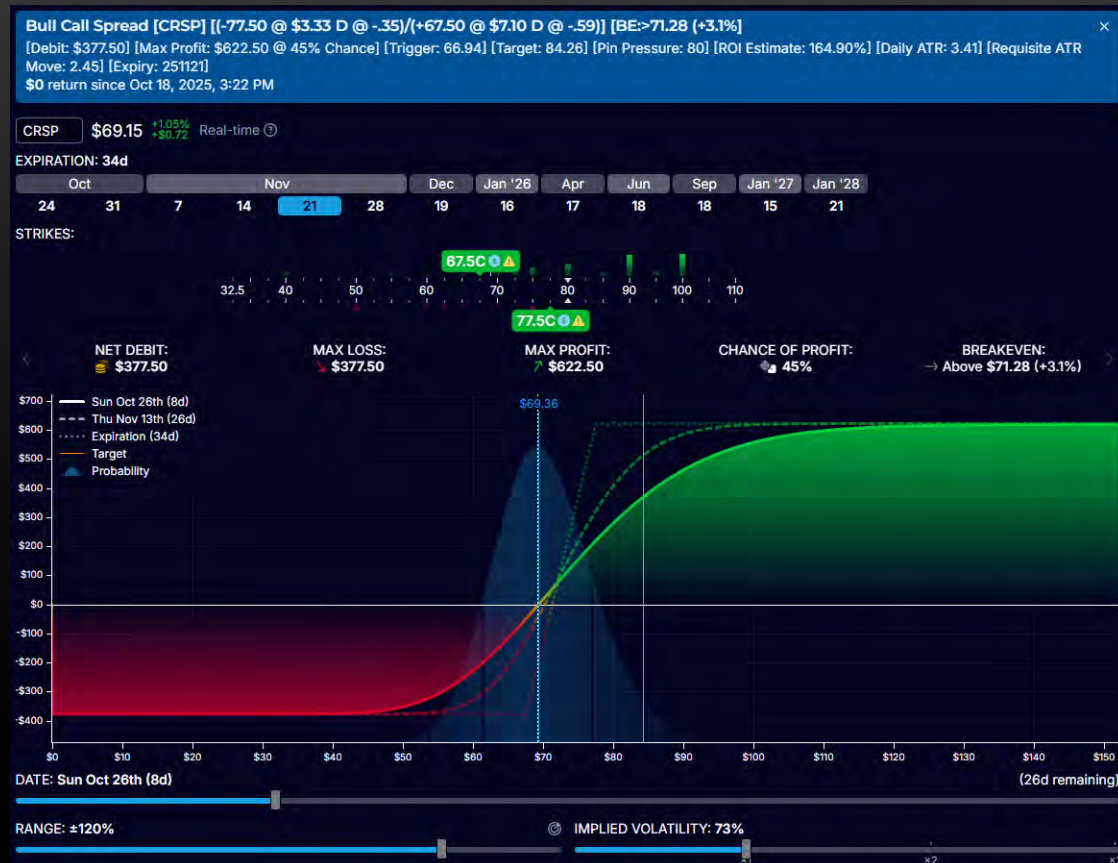
This Week's Bullish Trade Ideas: [AXP] [CRSP] [EL] [GILD] [SHOP] [TSLA]



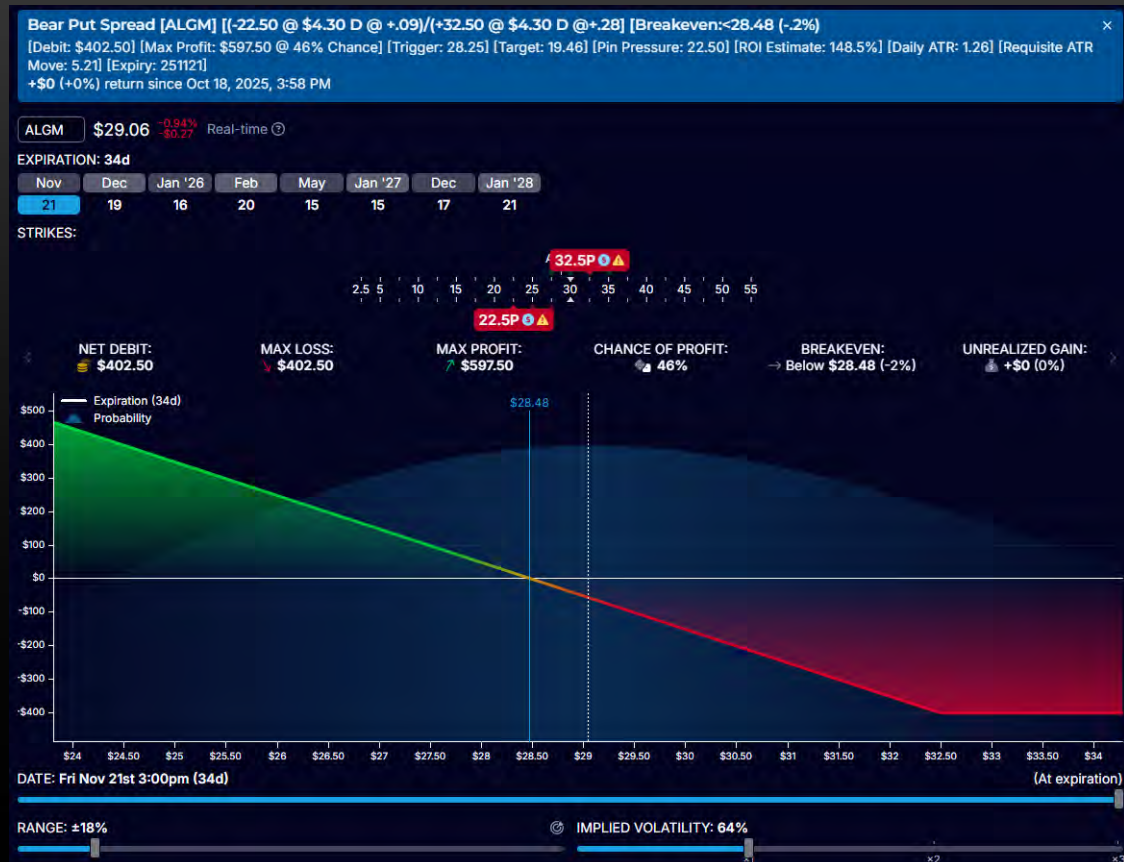
This Week's Bearish Trade Ideas: [ALGM] [CHTR] [CRM] [DVN] [OKTA] [SHW]



Bull Call Spread Idea: [CRSP] - [(+67.50 / -77.50)] [Trigger @ \$66.94] [Target @ \$84.26] [Profit Potential 164.90%]



Bear Put Spread Idea: [ALGM] - [(-22.50 / +32.50)] [Trigger: \$28.25] [Target: \$19.46] [Profit Potential: 148.5%]





“Chart Walk ”

Our Wall Street Market Report [10-20-25]

