

# **Weekly Sector & Index Review**

**Chart Date: August 11, 2025**

**Prepared by:**

*Bruce Marshall*





## Weekly Market Overview Synopsis

Page 2

1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	7.23%	-3.78%	4.28%	7.94%	1.63%	2.66%	4.30%	4.30%	Magnificent Seven Data for this week.
% Change	5.74%	7.74%	2.17%	-4.95%	-1.95%	1.89%	4.46%	2.16%	Magnificent Seven Data for last week.

2 The last 6 Week VIX Price Action was as follows:

16.57	20.38	14.93	16.41	16.40	16.94	Index Price Action Last 5 Weeks
-18.69%	36.50%	-9.02%	0.06%	-	2.21%	4 Week VIX Average

3 The last 6 Week \$DXY Price Action was as follows:

98.09	98.69	97.67	98.46	97.87	98.16	\$DXY Price Action Last 5 Weeks
-0.61%	1.04%	-0.80%	0.60%	-	0.06%	4 Week \$ DXY Average

4 Weekly Index Price Action included the following:

<u>Winners</u>	\$COMPX	QQQ	\$NDX.X	<u>Losers</u>	\$INDU	DIA	\$SPX.X	2.80%	Top 3 Winner Index Weekly Average Move
	2.87%	2.78%	2.75%		0.87%	0.91%	1.63%	1.14%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

<u>Winners</u>	ARKK	XHB	XLY	<u>Losers</u>	XLE	XLV	CIBR	4.29%	Top 3 Winner Sector Weekly Average Move
	4.97%	4.33%	3.58%		-0.81%	-0.76%	-0.60%	-0.72%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

<u>Winners</u>	CRDO	NVDA	QRVO	<u>Losers</u>	ALGM	QCOM	AMD	7.36%	Top 3 Winner Weekly XSD Sector Moves
	11.98%	5.30%	4.79%		-1.54%	-0.40%	0.66%	-0.43%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

<u>Winners</u>	CSCO	AVGO	INFY	<u>Losers</u>	FTNT	CRWD	ZS	3.39%	Top 3 Winner Weekly XLF Sector Moves
	6.99%	5.68%	-2.50%		-23.59%	-4.94%	-3.89%	-10.81%	Top 3 Loser Weekly XLF Sector Moves



## Weekly Market Overview Synopsis

Page 3

8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	EA	GOOGL	NFLX	<u>Losers</u>	DIS	CHTR	CMCSA	5.94%	Top 3 Winner Weekly XLC Sector Moves
	6.70%	6.54%	4.59%		-3.60%	-3.02%	-2.61%	-3.08%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	CVX	COP	EOG	<u>Losers</u>	OKE	KMI	WMB	1.13%	Top 3 Winner Weekly XLE Sector Moves
	2.46%	1.25%	-0.33%		-5.71%	-4.31%	-3.92%	-4.65%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	MS	MA	SPGI	<u>Losers</u>	BRK.B	V	WFC	2.52%	Top 3 Winner Weekly XLF Sector Moves
	2.96%	2.59%	2.02%		-1.52%	-0.69%	-0.06%	-0.76%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	AAPL	AVGO	NVDA	<u>Losers</u>	ACN	NOW	CRM	8.12%	Top 3 Winner Weekly XLK Sector Moves
	13.39%	5.68%	5.30%		-6.31%	-4.53%	-4.06%	-4.97%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XLV] Price Action included the following:

<u>Winners</u>	ABT	PFE	JNJ	<u>Losers</u>	LLY	ISRG	BSX	4.63%	Top 3 Winner Weekly XLV Sector Moves
	5.50%	4.73%	3.65%		-18.00%	-2.63%	-2.11%	-7.58%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	GILD	NTRA	AAPL	<u>Losers</u>	XYZ	TTWO	BMRN	6.72%	Highest Individual Friday Stock Moves
	7.95%	7.70%	4.51%		-4.36%	-3.93%	-3.58%	-3.96%	Lowest Individual Friday Stock Moves



## Weekly Market Overview Synopsis

Page 4

### 14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

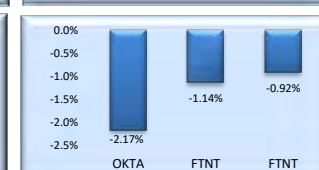
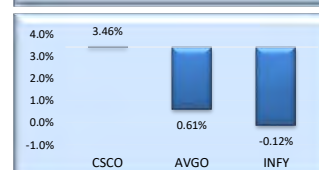
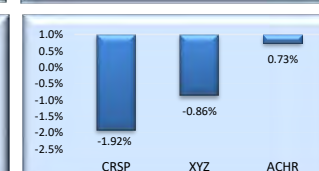
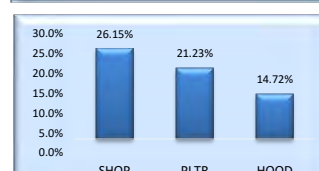
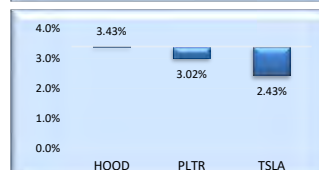
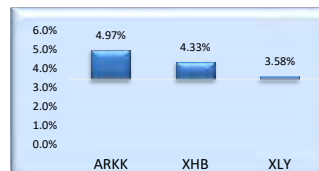
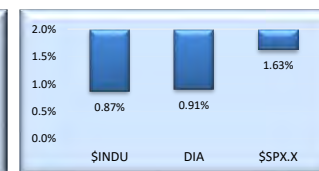
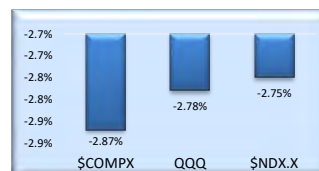
Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	21,242.70	439.77	43,968.70	219.87	569.26	5,633.70	632.29	Current Price	16.57
Up Market	21,920.57	448.13	44,690.46	225.52	588.71	6,044.17	651.29	Up Market	18.67
Price	3.19%	1.87%	1.62%	2.51%	3.30%	6.79%	2.92%	Price	11.25%
Down Market	20,639.32	425.78	43,284.34	212.35	547.10	5,417.68	610.54	Down Market	15.01
Price	-2.84%	-3.18%	-1.56%	-3.42%	-3.89%	-3.83%	-3.44%	Price	-9.41%
3 White Soldiers								Candlestick Pattern	
Spinning Top									
Bullish Harami									
Spinning Top									
3 White Soldiers									
Bullish Harami									
Bullish Harami									
+								Friday's Candlestick Market Indication Direction	
+									
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# Friday Sector Review Analysis

Page 5

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	2.05%	Leaders	%	-	Laggards	%		
	1)	\$COMPX	-2.87%	1)	\$INDU	0.87%		
	2)	QQQ	-2.78%	2)	DIA	0.91%		
	3)	\$NDX.X	-2.75%	3)	\$SPX.X	1.63%		
Sector Consolidation	1.55%	Leaders	%	-	Laggards	%		
	1)	ARKK	4.97%	1)	XLE	-0.81%		
	2)	XHB	4.33%	2)	XLV	-0.76%		
	3)	XLY	3.58%	3)	CIBR	-0.60%		
[ARKK] - [Kathy Wood]	4.97%	Leaders	%	-	Laggards	%		
	1)	HOOD	3.43%	1)	XYZ	-4.36%		
	2)	PLTR	3.02%	2)	CRSP	-0.84%		
	3)	TSLA	2.43%	3)	SHOP	-0.59%		
[XBI] - [Biotech Sector]	-0.51%	Leaders	%	-	Laggards	%		
	1)	SHOP	26.15%	1)	CRSP	-1.92%		
	2)	PLTR	21.23%	2)	XYZ	-0.86%		
	3)	HOOD	14.72%	3)	ACHR	0.73%		
[CIBR] - [Cyber Security]	-0.60%	Leaders	%	-	Laggards	%		
	1)	CSCO	3.46%	1)	OKTA	-2.17%		
	2)	AVGO	0.61%	2)	FTNT	-1.14%		
	3)	INFY	-0.12%	3)	FTNT	-0.92%		





Friday Sector Review Analysis

Page 6

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	4.33%	Leaders	%	-	Laggards	%		
	1) LOW	1.09%	1) OC	-2.24%				
	2) IBP	1.04%	2) WSM	-0.09%				
	3) TMHC	1.00%	3) MAS	-0.09%				
[XLB] - [Materials]	1.86%	Leaders	%	-	Laggards	%		
	1) FCX	3.13%	1) DD	-0.42%				
	2) MLM	1.77%	2) CTVA	-0.20%				
	3) VMC	1.57%	3) NEM	-0.06%				
[XLC] - [Communications]	1.44%	Leaders	%	-	Laggards	%		
	1) EA	3.53%	1) TTWO	-3.93%				
	2) NFLX	2.85%	2) CHTR	-0.68%				
	3) GOOGL	2.66%	3) DIS	-0.32%				
[XLE] - [Energy]	-0.81%	Leaders	%	-	Laggards	%		
	1) CVX	1.20%	1) OKE	-1.17%				
	2) XOP	1.42%	2) MPC	-0.41%				
	3) XOM	0.76%	3) PSX	-0.14%				
[XLF] - [Financials]	0.84%	Leaders	%	-	Laggards	%		
	1) BAC	2.49%	1) SPGI	-0.40%				
	2) MA	2.33%	2) GS	0.21%				
	3) MS	1.86%	3) JPM	0.63%				

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
<b>[XLI] - [Industrials]</b>	0.67%	Leaders	%	-	Laggards	%		
	1) GE 1.37%		1) UBER -3.17%					
	2) DE 0.84%		2) LMT -1.10%					
	3) BA 0.82%		3) RTX -0.33%					
<b>[XLK] - [Technology]</b>	3.42%	Leaders	%	-	Laggards	%		
	1) AAPL 4.51%		1) IBM -3.02%					
	2) CSCO 3.46%		2) ACN -0.98%					
	3) NVDA 1.14%		3) CRM -0.26%					
<b>[XLP] - [Consumer Staples]</b>	2.89%	Leaders	%	-	Laggards	%		
	1) PM 1.20%		1) MDLZ -0.91%					
	2) MO 1.10%		2) GIS -0.64%					
	3) PEP 0.90%		3) EL 0.58%					
<b>[XLRE] - [Real Estate]</b>	-0.12%	Leaders	%	-	Laggards	%		
	1) O 0.89%		1) AMT -1.67%					
	2) CBRE 0.67%		2) CCI -1.61%					
	3) EQIX -0.40%		3) SPG -0.85%					
<b>[XLV] - [Healthcare]</b>	-0.76%	Leaders	%	-	Laggards	%		
	1) UNH 2.59%		1) LLY -2.35%					
	2) ABT 1.68%		2) ABBV -0.41%					
	3) PFE 1.40%		3) ISRG -0.06%					
<b>[XLY] - [Consumer Discretionary]</b>	3.58%	Leaders	%	-	Laggards	%		
	1) MO 11.67%		1) CRWD -4.02%					
	2) CAT 8.39%		2) VZ -3.05%					
	3) PANW 5.67%		3) MRVL -1.80%					



### **Wall Street Market Report Summary (8-11-25):**

#### **Magnificent Seven Stocks:**

(AAPL, AMZN, GOOGL, META, MSFT, NFLX, TSLA):

Two-week performance: [+3.45%] vs. [+2.16%] last week

#### **Index Performance:**

Two-week averages: [+2.05%] vs. [-2.63%] last week

#### **Sector Performance:**

Two-Week Sector Averages:

- Overall Sectors: [+1.55%] vs. [-2.93%] last week.
- ARKK Funds: [+8.11%] vs. [-5.75%] last week.
- Bio-Tech: [+0.14%] vs. [+4.46%] last week.
- Communications: [+1.44%] vs. [-1.30%] last week.
- Consumer Staples: [+2.89%] vs. [-1.63%] last week.

## Wall Street Market Report Summary [8-11-25]

Page 2

### Sector Performance:

Two-Week Sector Averages:

- Cybersecurity: [-0.60%] vs. [-4.15%] last week.
- Energy: [-0.81%] vs. [-1.70%] last week.
- Financial: [+0.84%] vs. [-3.78%] last week.
- Technology: [+3.42] vs. [-1.89%] last week.
- Healthcare: [-0.21%] vs. [-3.08%] last week.
- Semiconductor: [+3.15%] vs. [-1.36%] last week.

### Friday's Stock Highlights:

- Winners: GILD [+7.95%], NTRA [+7.70%], AAPL [+4.51%].
- Laggards: XYZ [-4.36%], TTWO [-3.93%], BMRN [-3.58%].

### Trade Ideas for this Week:

Bull Call Spread on [MO] @ [(+63 @ -\$2.03) / (-67 @ +\$0.21)]:

Net Debit: \$338.00

Breakeven: > \$64.69 (+0.7%)

Max Profit: \$ 462.00 @ 44% Profit Chance

Daily ATR: 1.12

ATR Move Requisite: 2.48

Pin Pressure: 65

Trigger: \$64.52

Target: \$201.10

Anticipated ROI (if Targets Achieved): 102.76%

[Expiry: 09/12/25]

## Wall Street Market Report Summary [8-11-28]

Page 3

Bear Put Spread Idea on [TTWO] @ [(-210 @ +\$3.18 / (+220 @ -\$7.35)]:

Net Debit: \$417.50

Breakeven: < 215.83 (-0.7%)

Max Profit: \$582.50 @ 46% Profit Chance

Daily ATR: 3.98

ATR Move Requisite: 1.85

Pin Pressure: \$205

Trigger: \$216.12

Target: \$180.29

Anticipated ROI (if Targets Achieved): 139.50%

[Expiry: 09/12/25]

### Trading Insights:

Individual stock movements and sector insights provide insights into market dynamics. Daily variance graphs highlight volatility trends.

*Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating your actual trades in the market. Investments in any stock option or individual stock positions should be pursued by Investors with extreme caution at the sole and exclusive risk of the individual investor.*



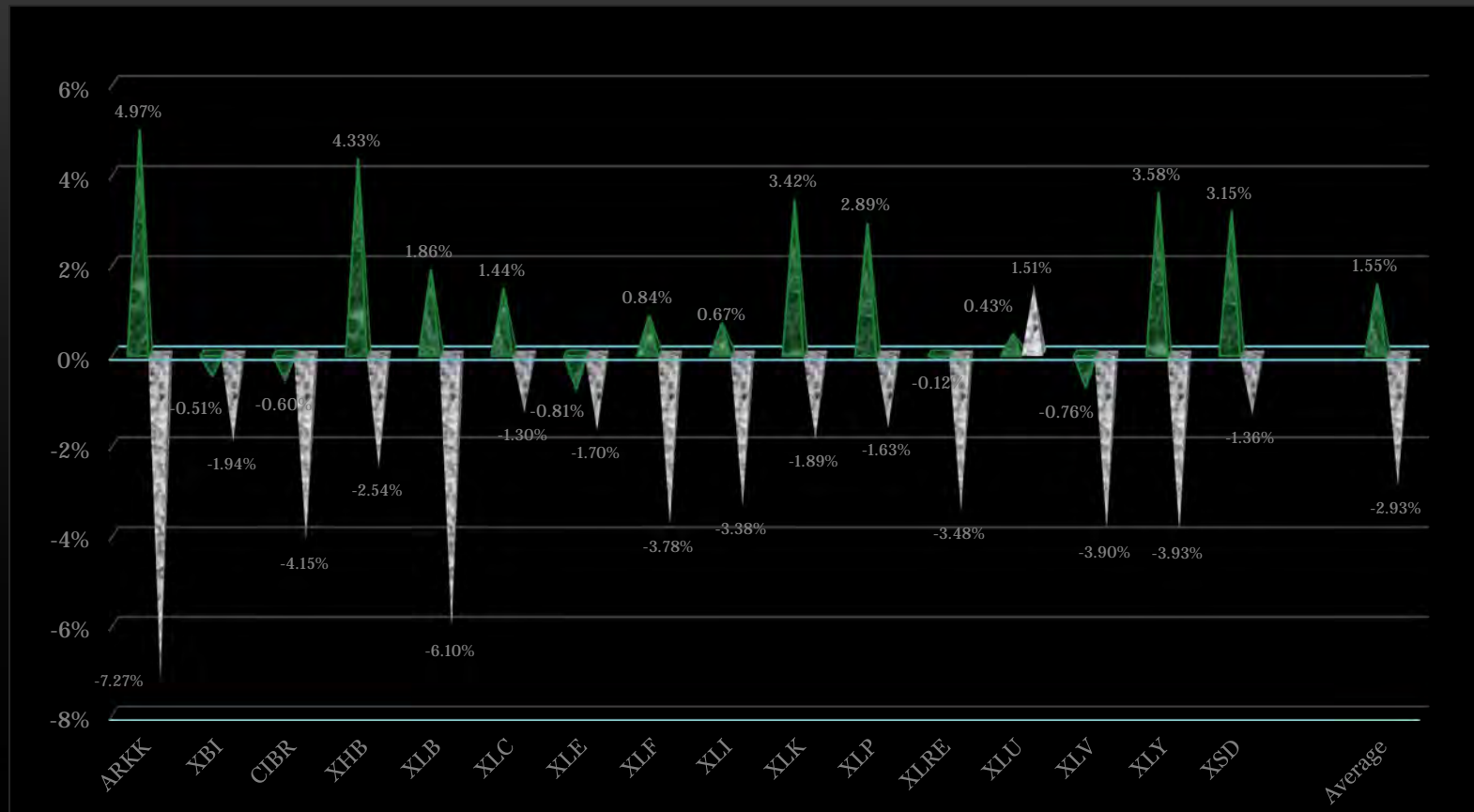


## “Chart Walk ”

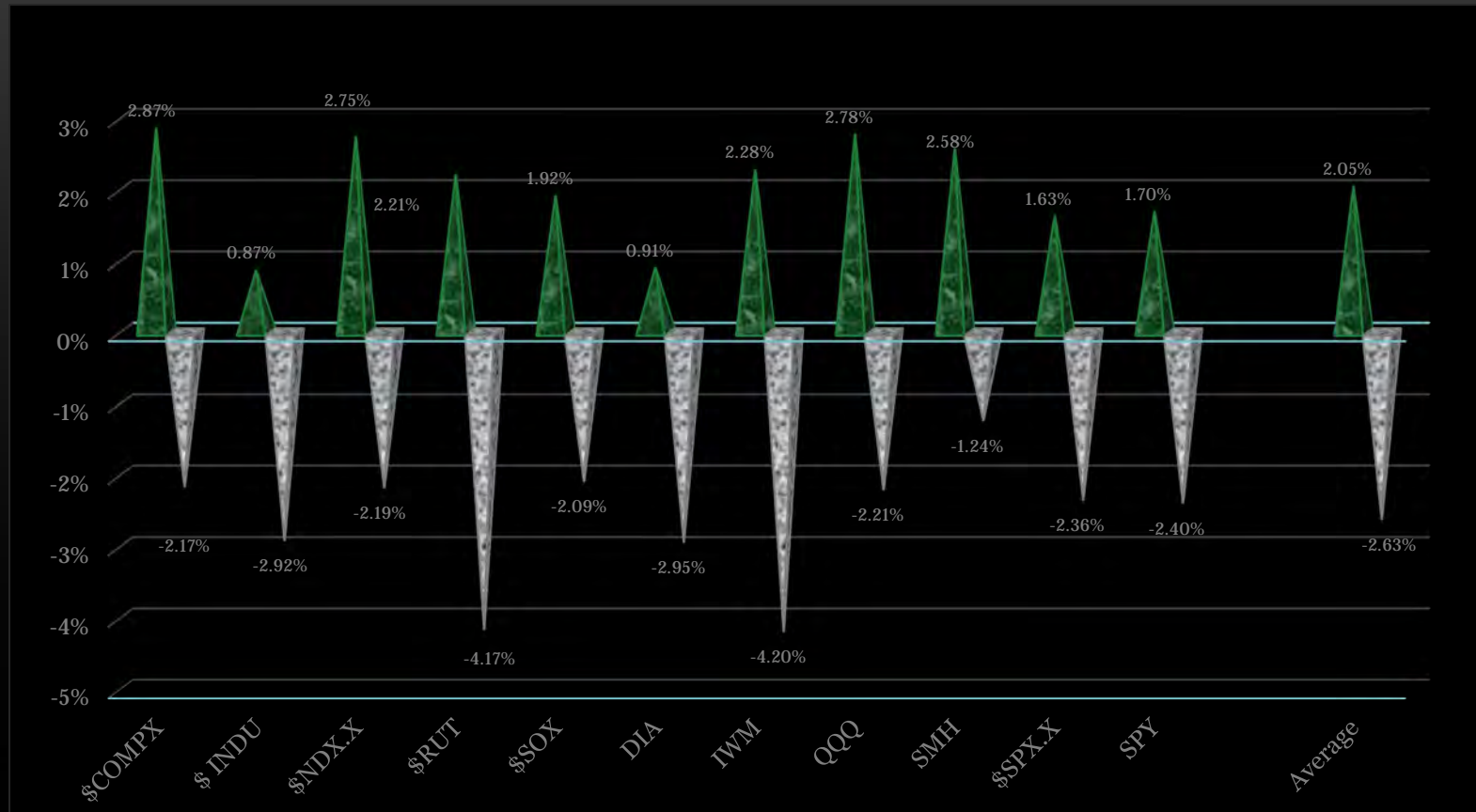
Our Wall Street Market Report [08-11-25]



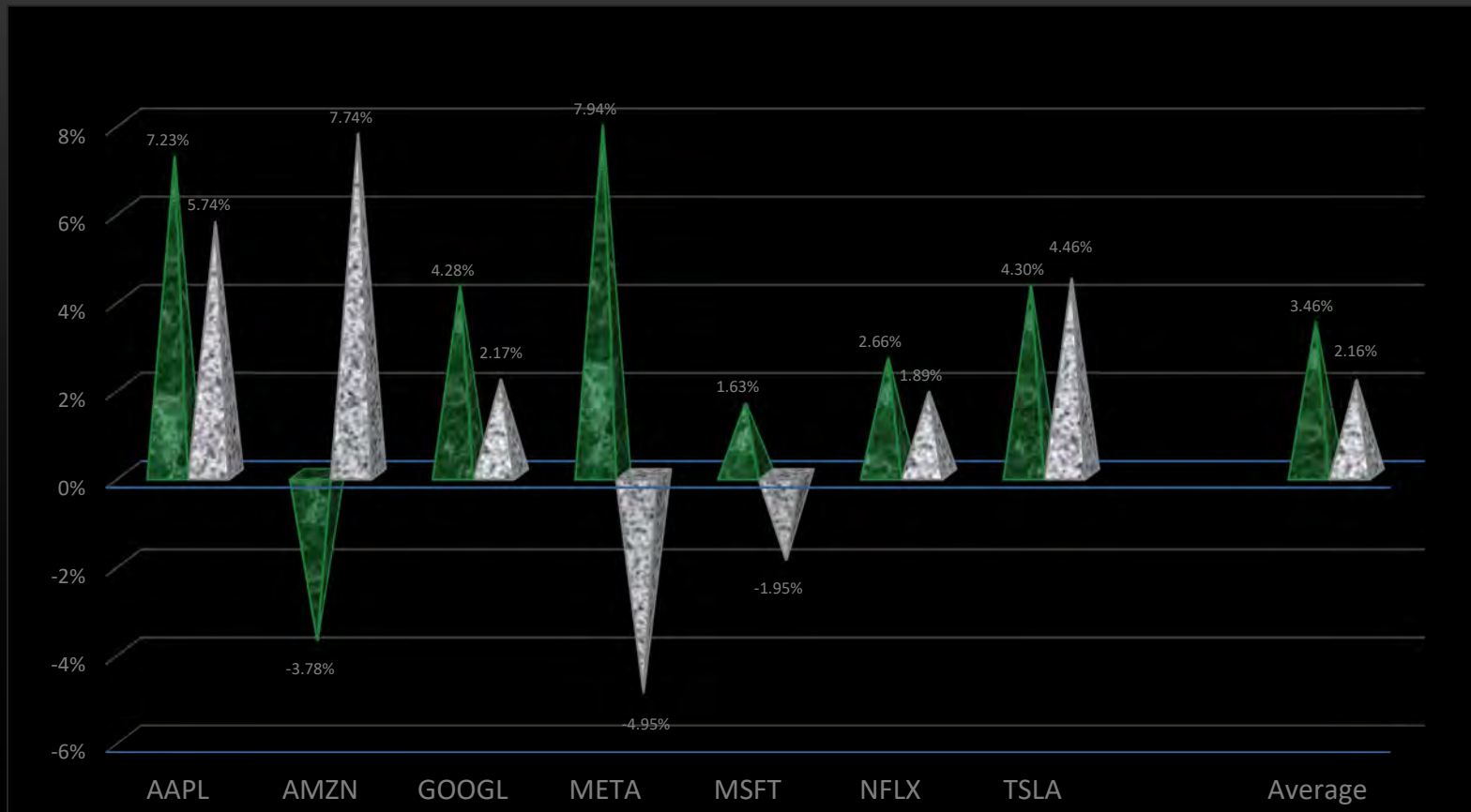
Two Week Sector Performance Graph Averages: [+1.55%] vs. [-2.93%] Last Week



Two Week Index Performance Graph Averages: [+2.05%] vs. [-2.63%] Last Week



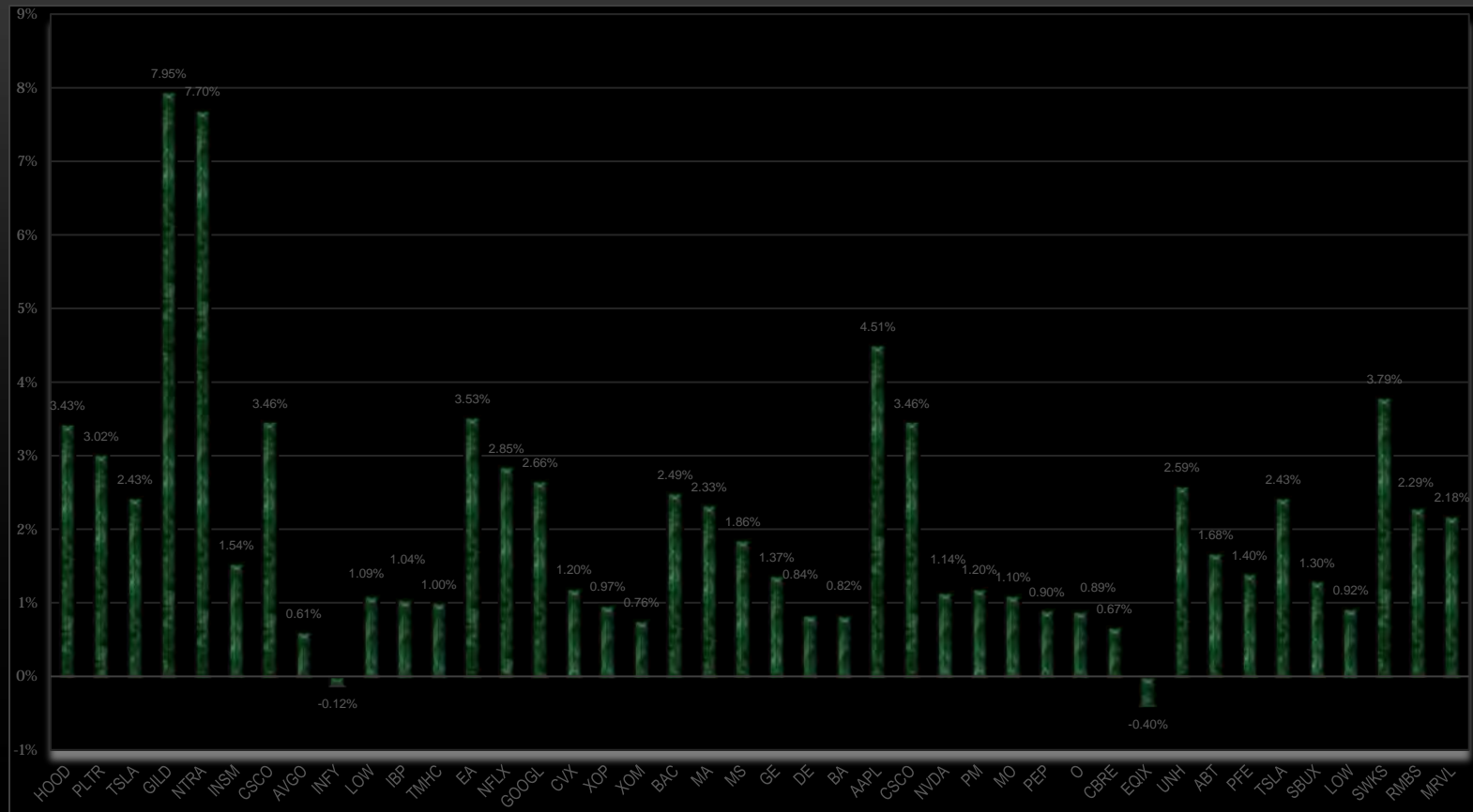
Two Week “Magnificent Seven” Performance Graph: [+3.45%] vs. [+2.16%] Last Week



VIX Four Week (Fear Index) History [-18.69%] this week ... Prior Weeks [+36.50%] [-9.02%] [+0.06%]



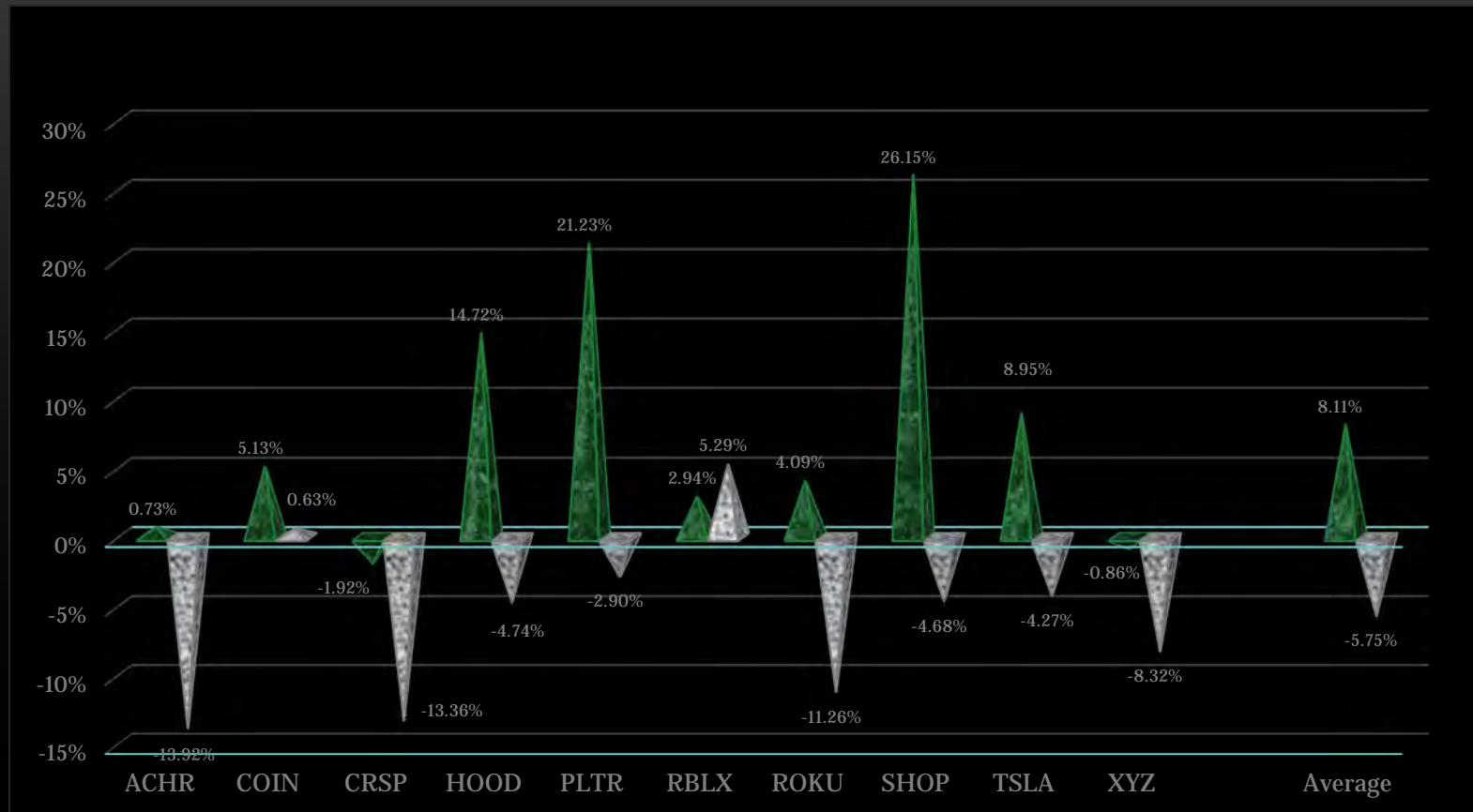
Friday's Stock Winners Within The Individual Sectors: [GILD] @ [+7.95%] & [NTRA] @ [+7.70%]



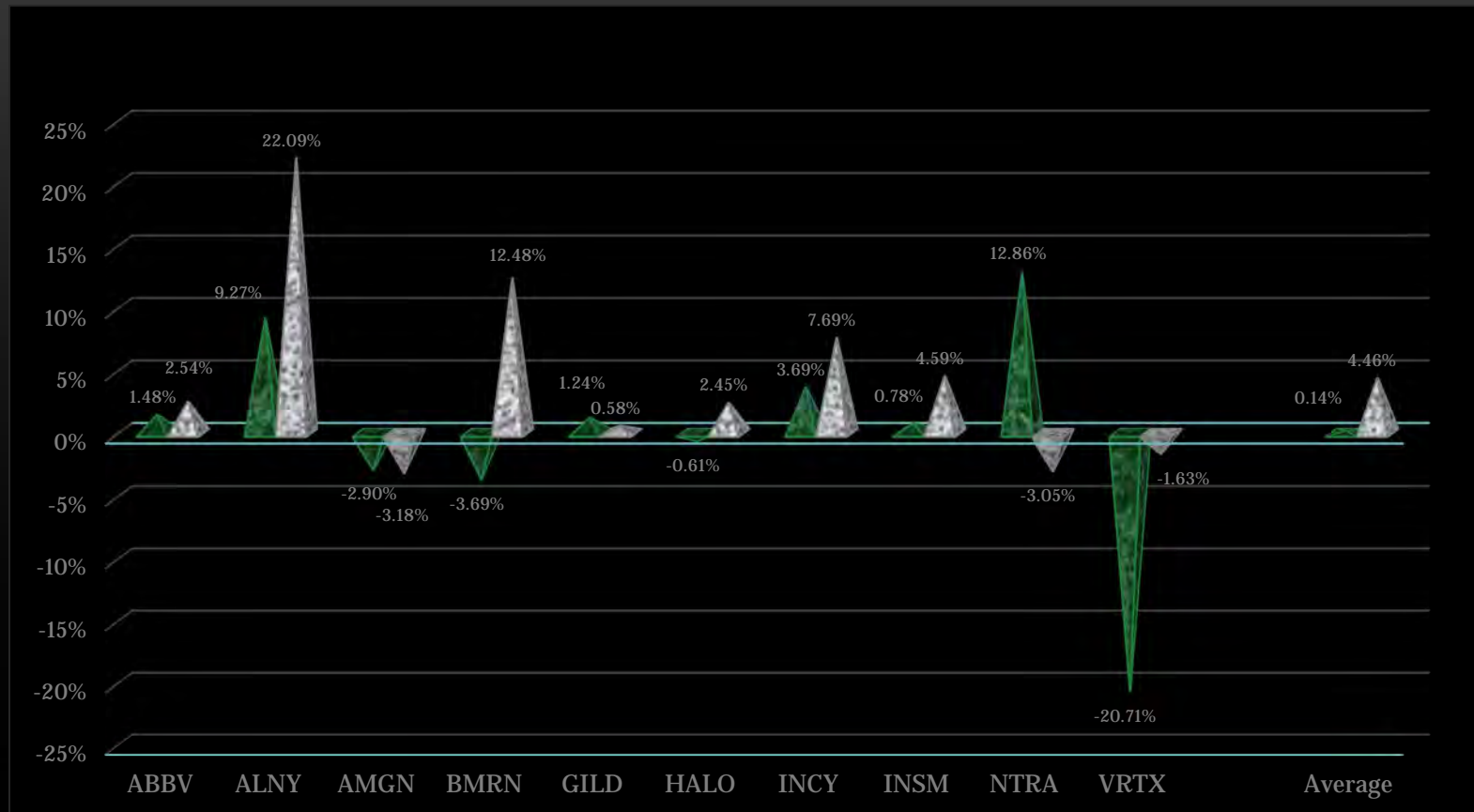
Friday's Stock Laggards Within the Individual Sectors: [XYZ] @ [-4.36%] [TTWO] @ [-3.93%]



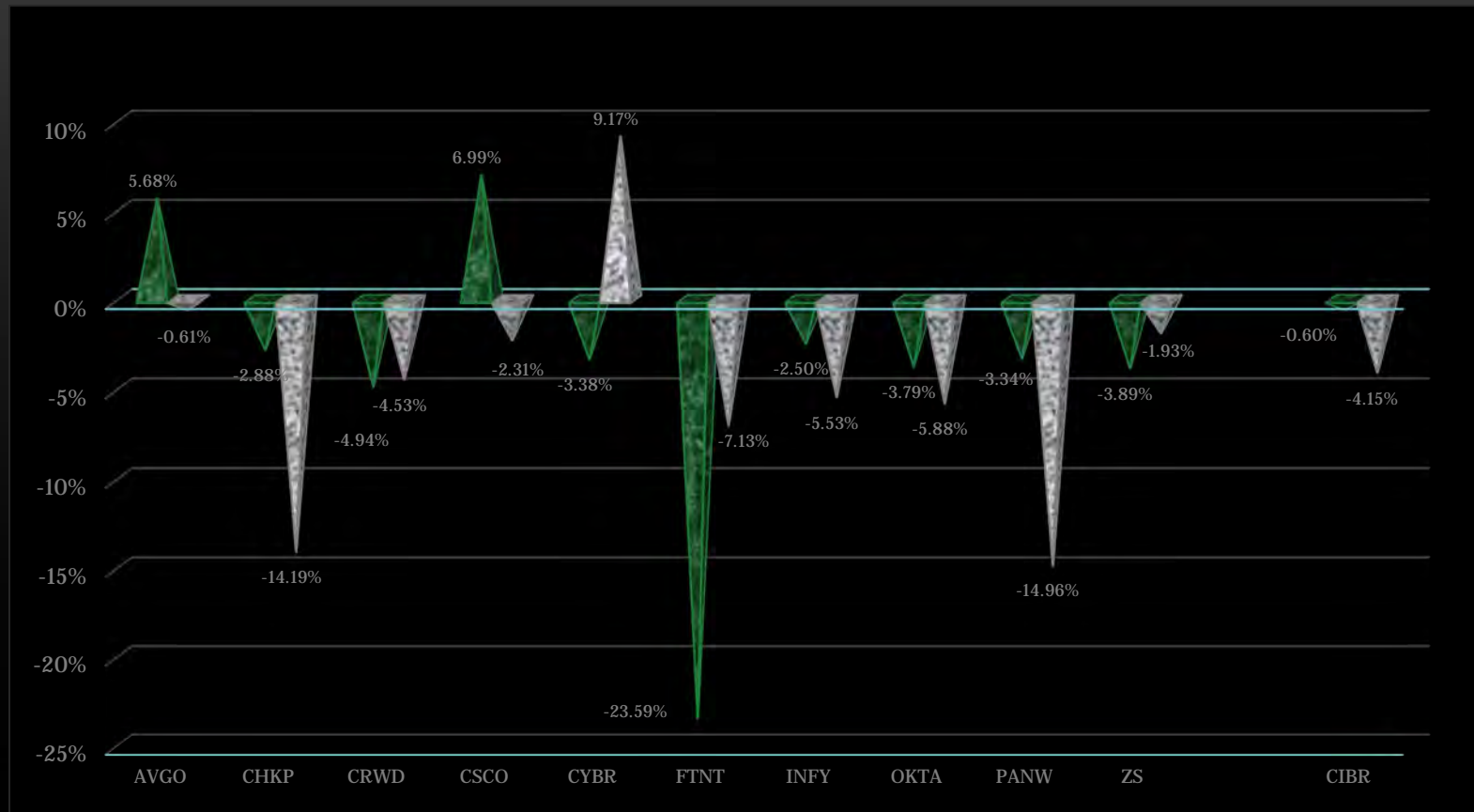
Two Week ARKK Funds : [+8.11%] vs. [-5.75%] Last Week



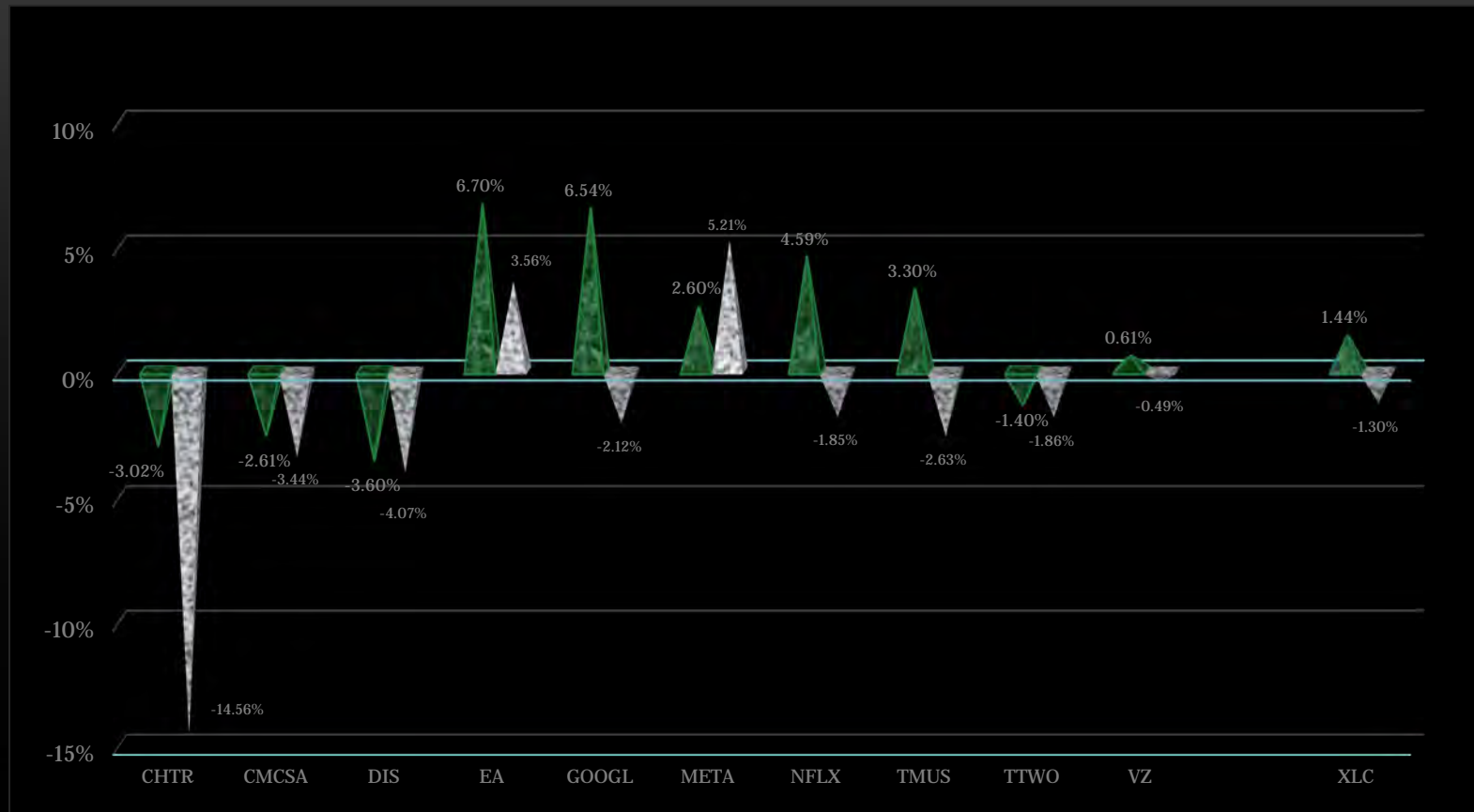
Two Week Bio-Tech Sector Averages: [+0.14%] vs. [+4.46%] Last Week



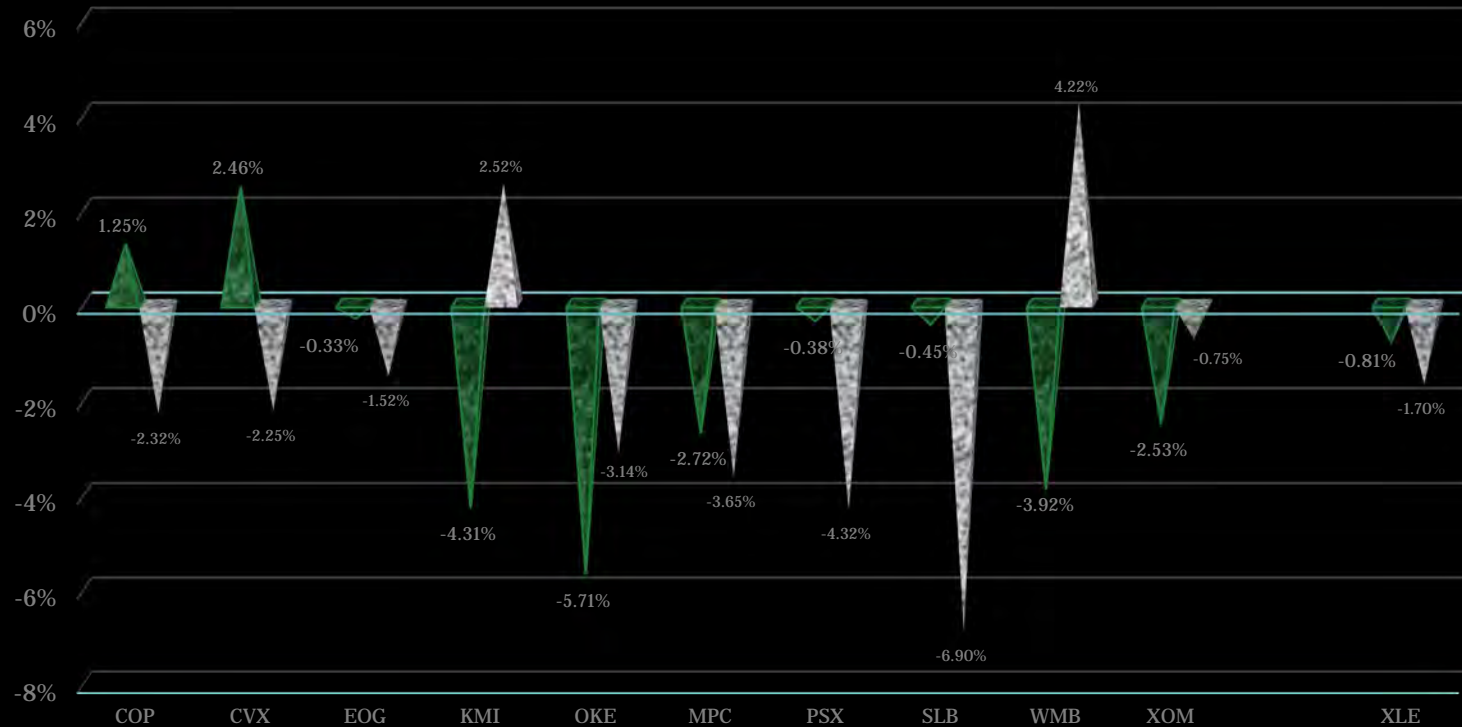
Two Week Cyber-Security Sector Averages: [-0.60%] vs. [-4.15%] Last Week



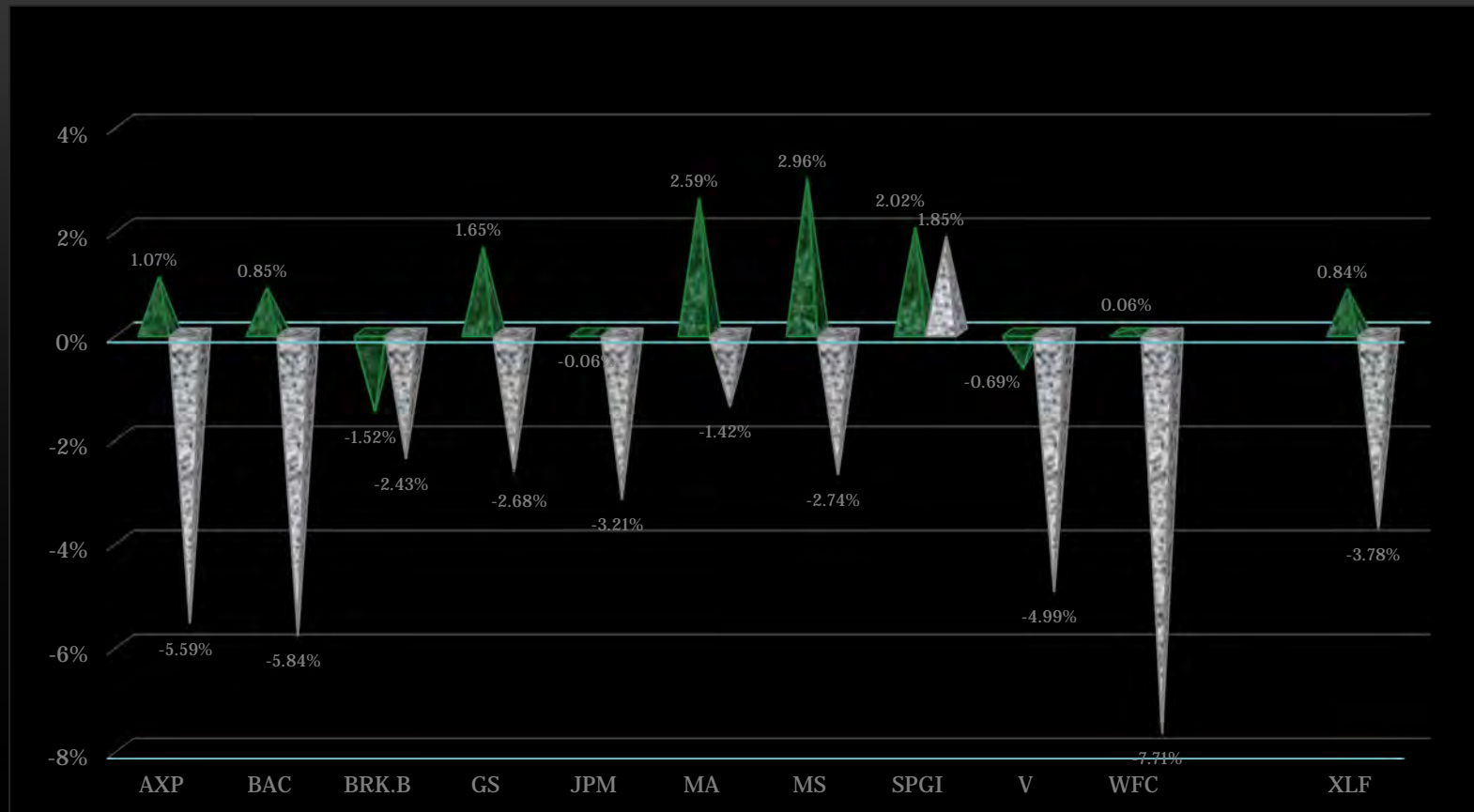
Two Week Communications Sector Averages: [+1.44%] vs. [-1.30%] Last Week



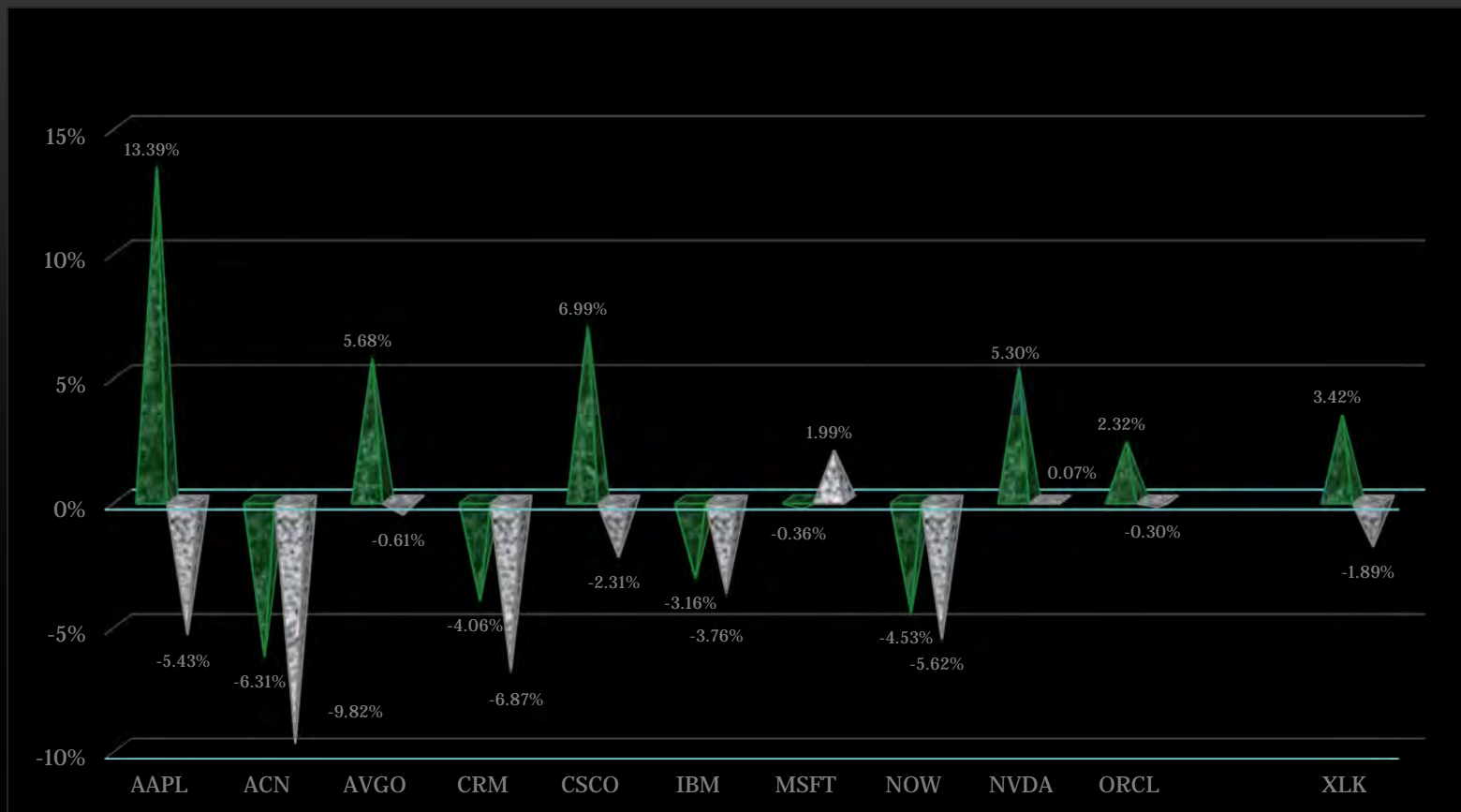
Two Week Energy Sector Averages: [-0.81%] vs. [-1.70%] Last Week



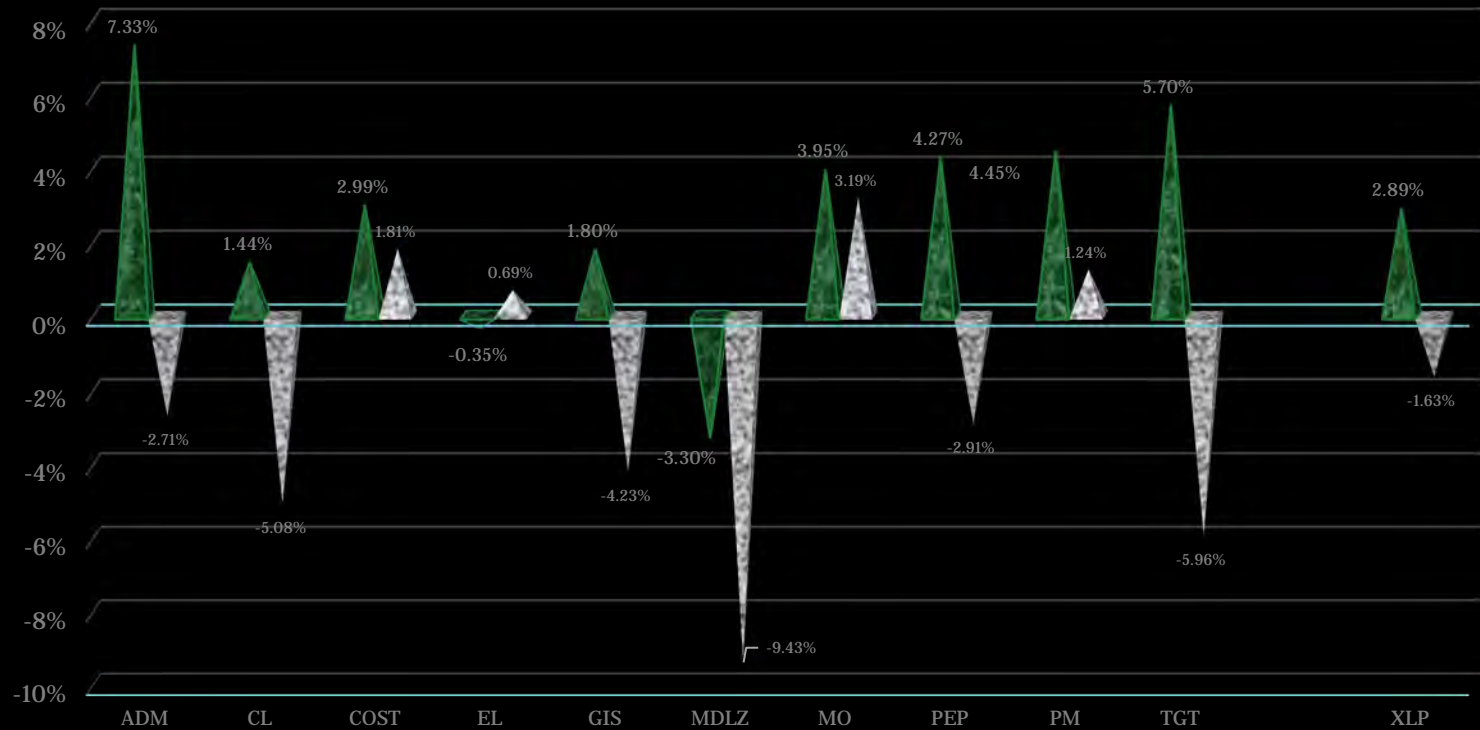
Two Week Financial Sector Averages: [+0.84%] vs. [-3.78%] Last Week



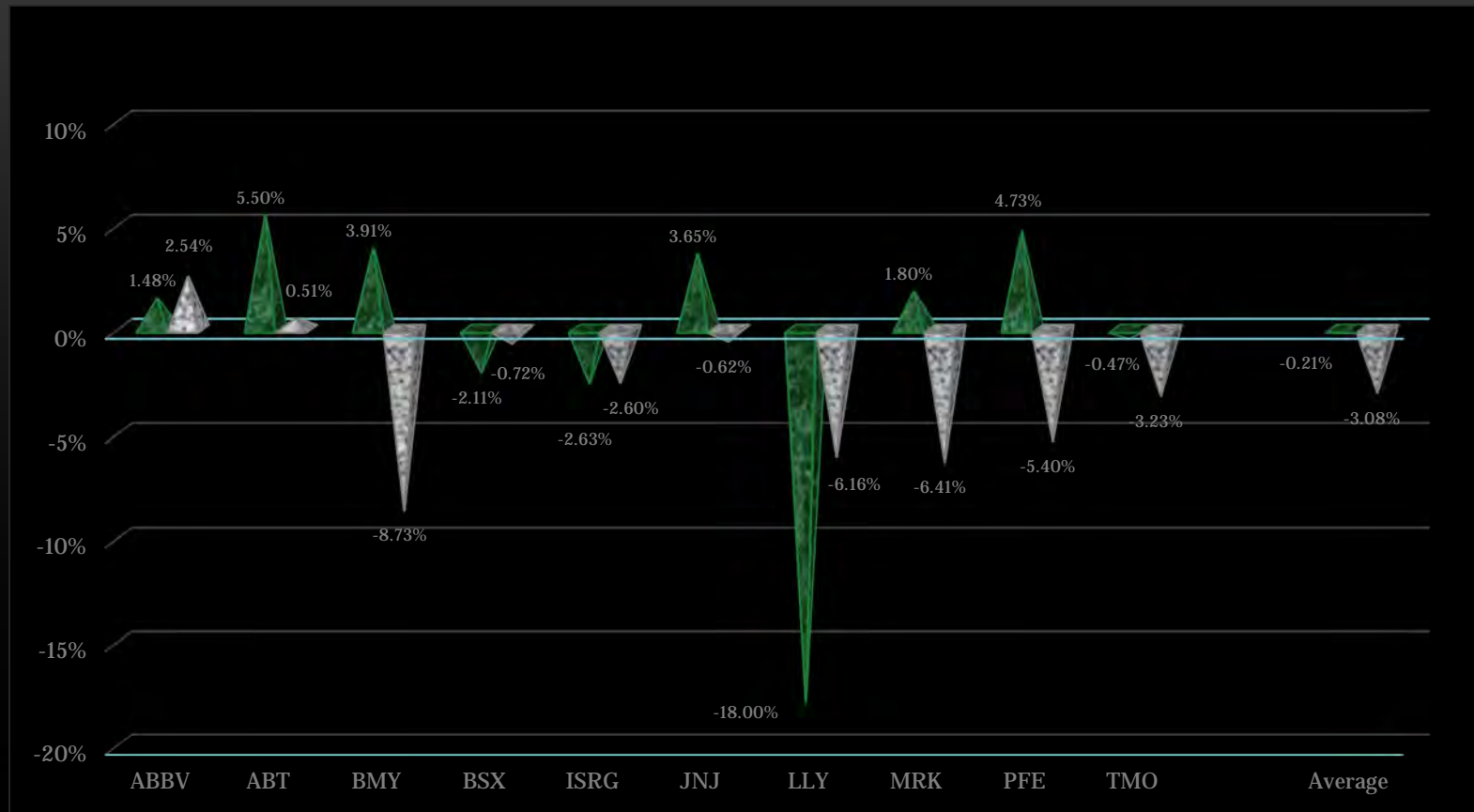
Two Week Technology Sector Averages: [+3.42%] vs. [-1.89%] Last Week



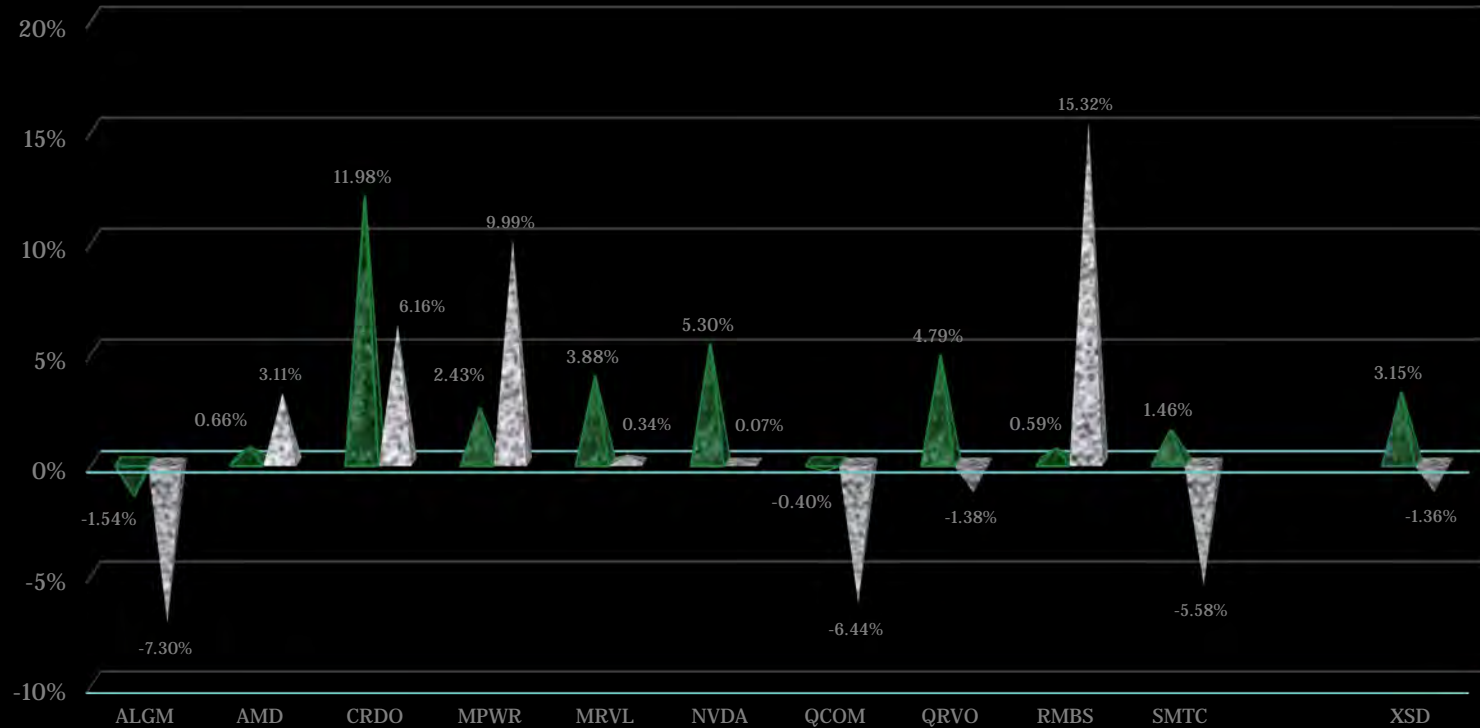
Two Week Consumer Staples Sector Averages: [+2.89%] vs. [-1.63%] Last Week



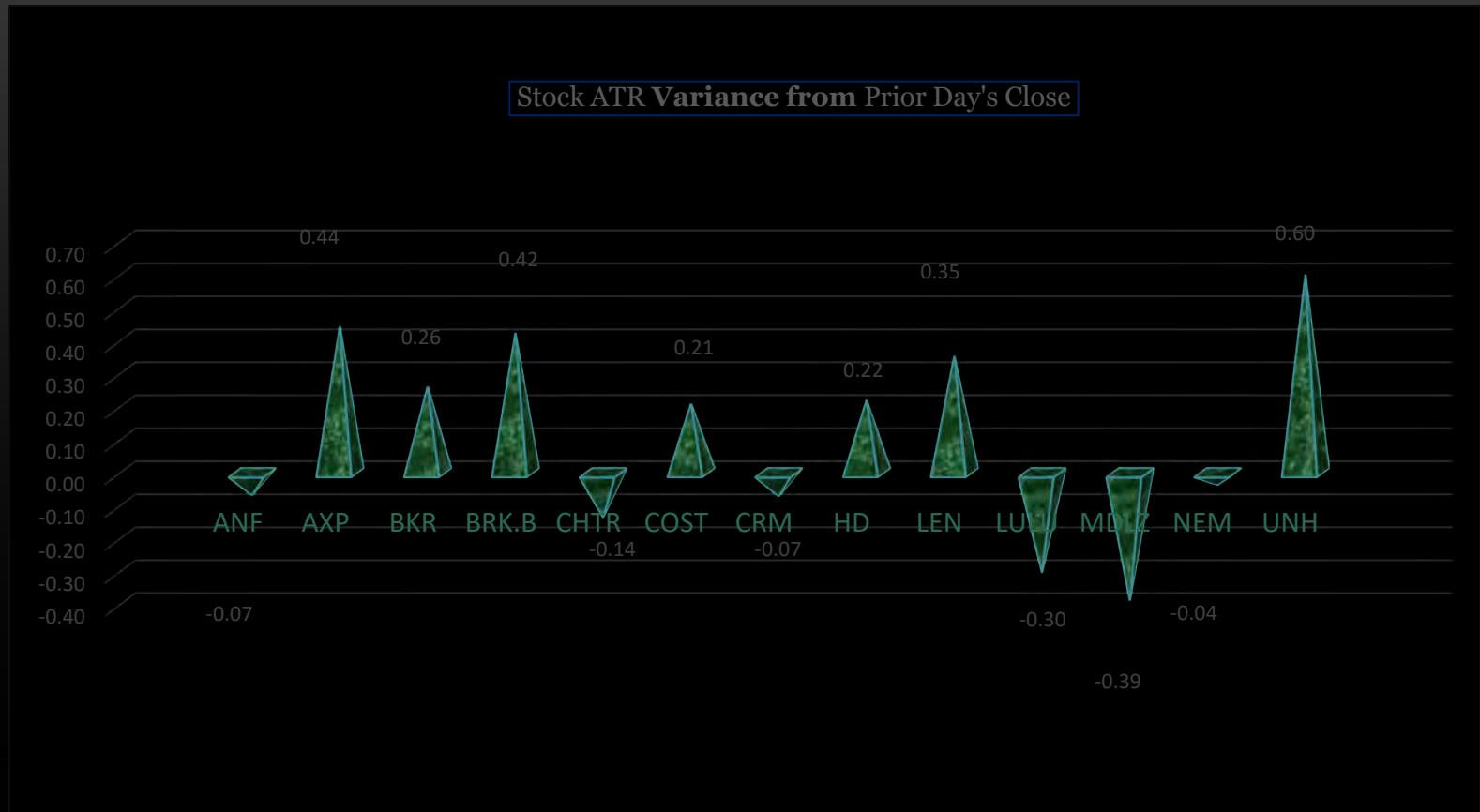
Two Week Healthcare Sector Averages: [-0.21%] vs. [-3.08%] Last Week



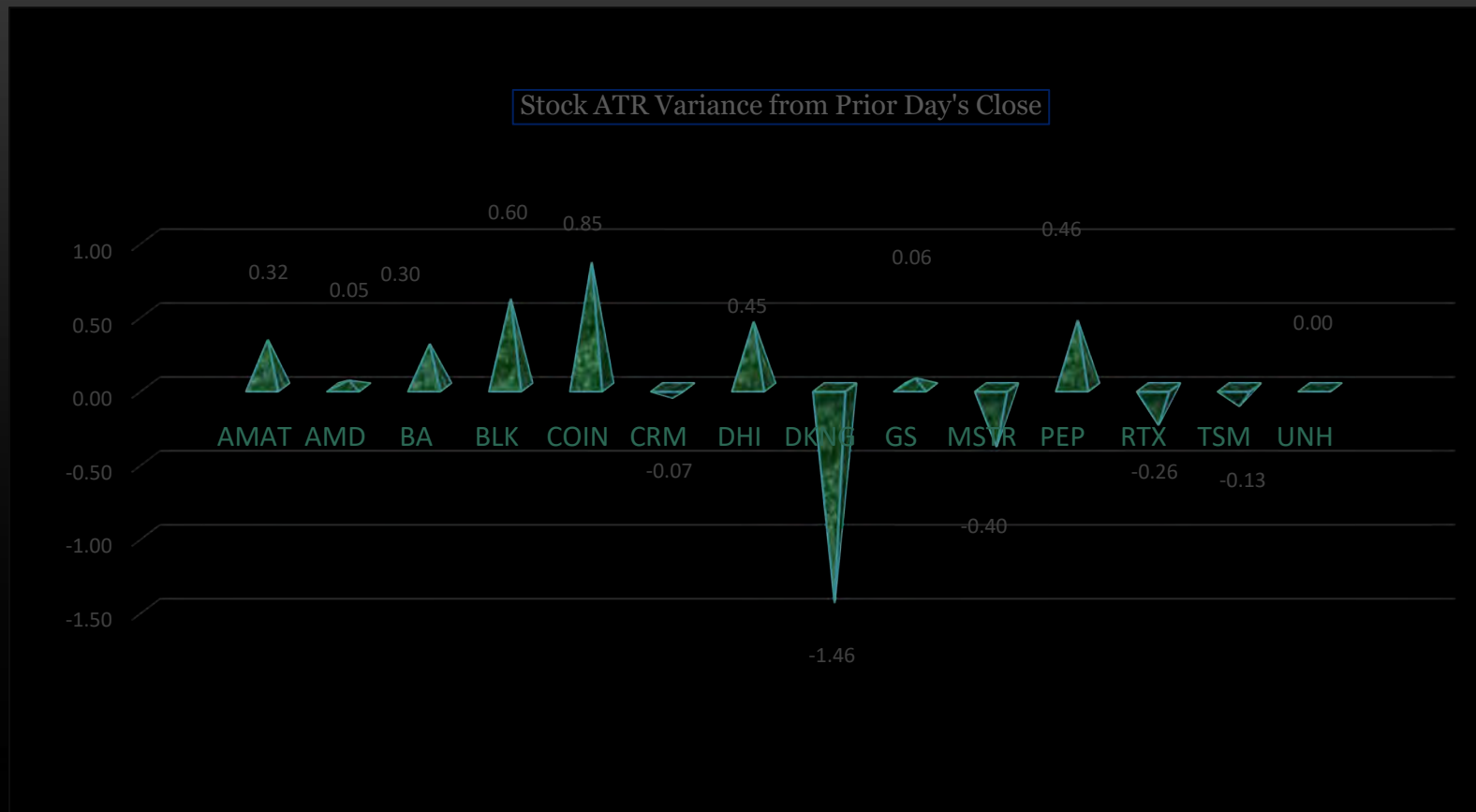
Two Week Semiconductor Averages: [+3.15%] vs. [-1.36%] Last Week



## Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



## Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph





IWM: Up Market @ [+2.51%] to [225.52] ... Down Market @ [-3.42%] to [212.35]



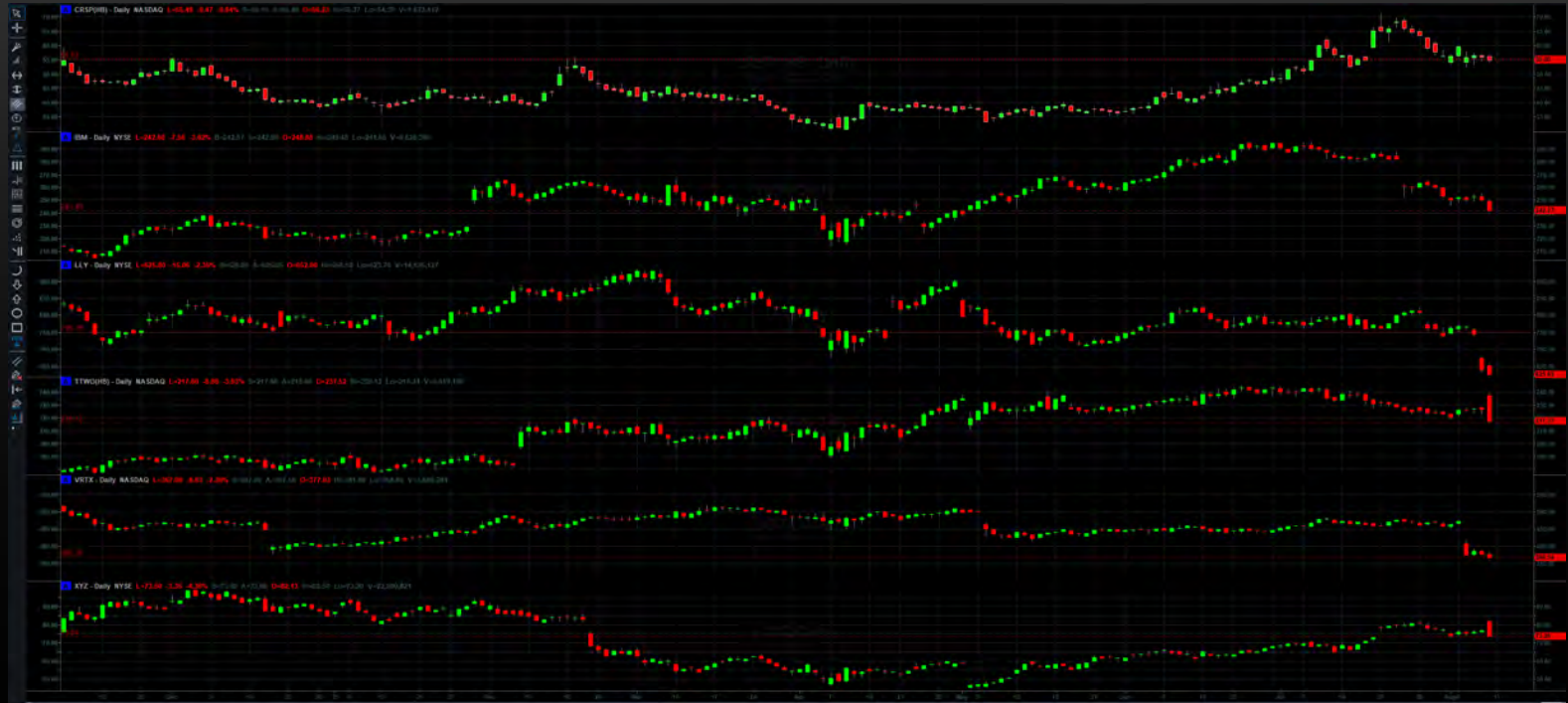
SPY: Up Market @ [+2.92%] to [651.29] ... Down Market @ [-3.44%] to [610.54]



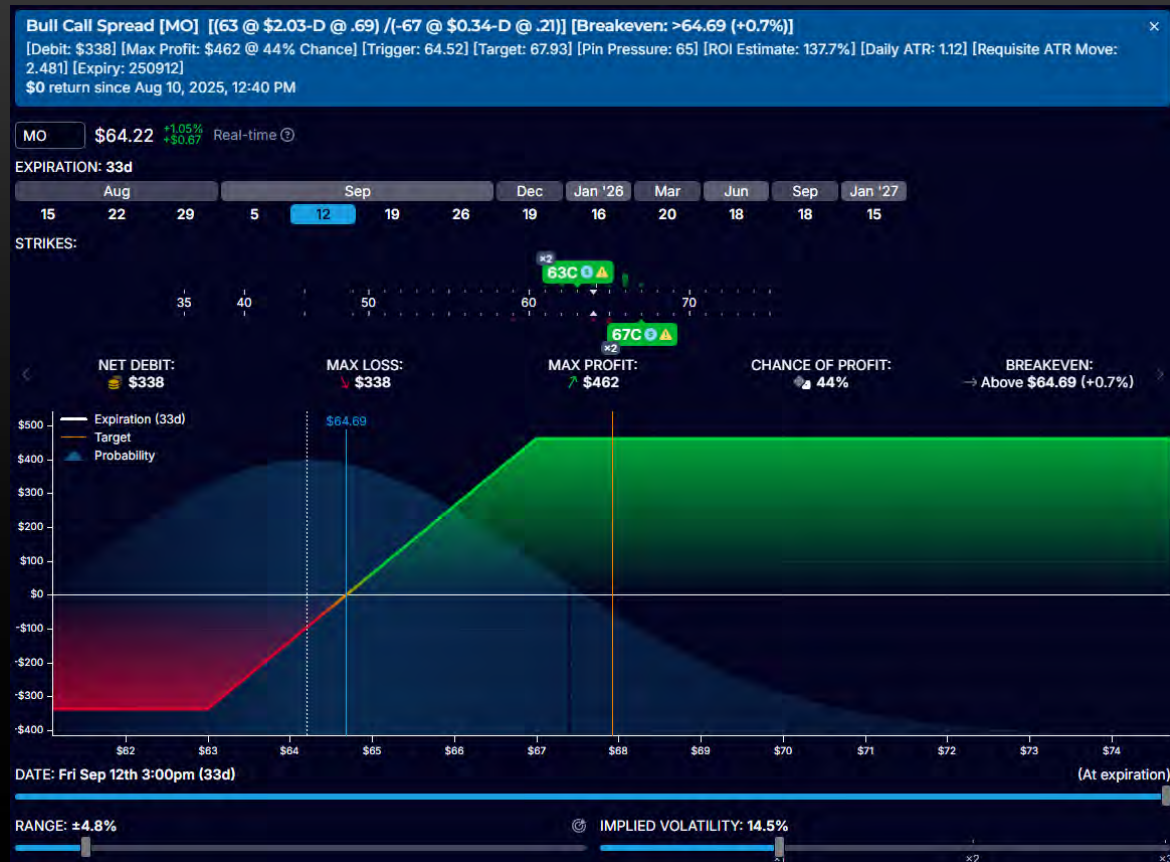
This Week's Bullish Trade Ideas: [CSCO] [EA] [JNJ] [MO] [PEP] [SWKS]



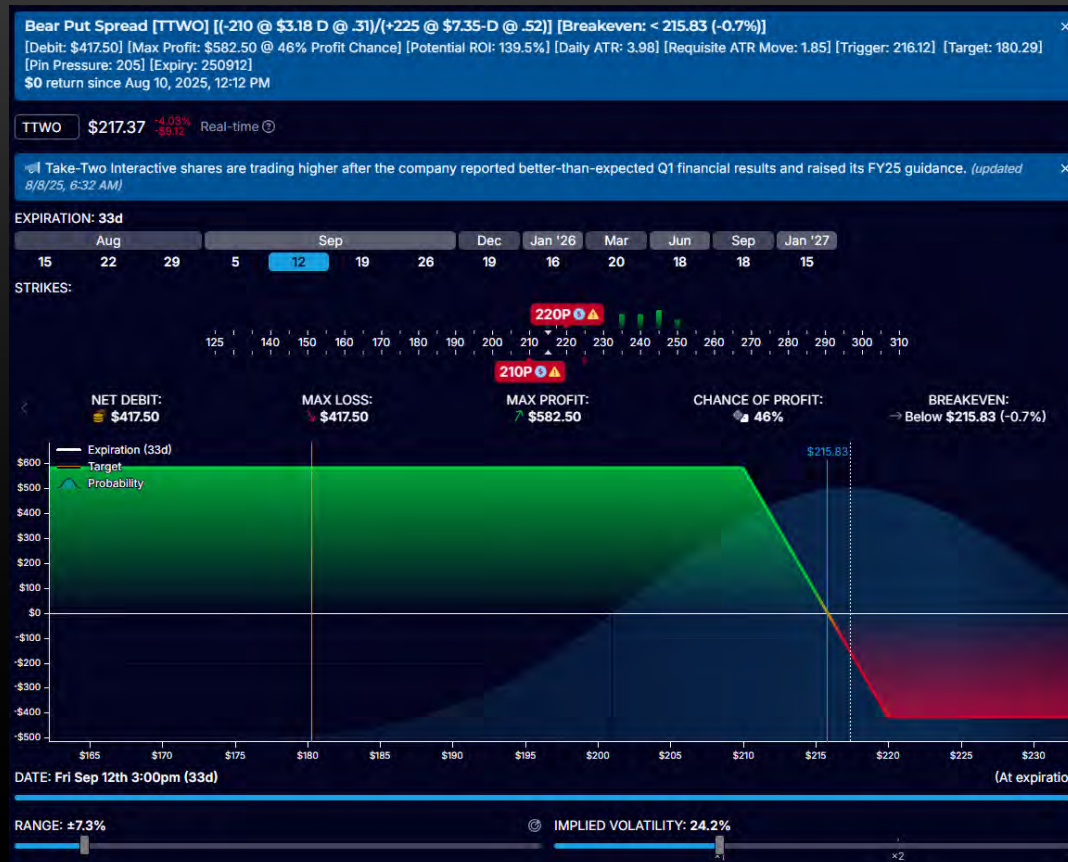
This Week's Bearish Trade Ideas: [CRSP] [IBM] [LLY] [TTWO] [VRTX] [XYZ]



Bull Call Spread Idea: [MO] - [(+67 / -63)] [Trigger @ \$64.52] [Target @ \$67.93] [Profit Potential 137.7%]



Bear Put Spread Idea: [TTWO] - [(-210 / +225)] [Trigger: \$216.12] [Target: \$180.29] [Profit Potential: 139.5%]





## “Chart Walk ”

Our Wall Street Market Report [08-11-25]



Bull Call Spread Idea: [PLTR] - [(+90 / +100)] [Trigger @ \$91.22] [Target @ \$102.92] [Profit Potential 146%]

