

# **Weekly Sector & Index Review**

**Chart Date: August 4, 2025**

**Prepared by:**

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## Weekly Market Overview Synopsis

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1 The last two week "Magnificant Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	-4.24%	-5.00%	2.18%	6.49%	2.75%	-4.16%	-8.18%	-8.18%	Magnificent Seven Data for this week.
% Change	-1.28%	-2.30%	-4.21%	-1.21%	-0.74%	2.41%	4.26%	-0.44%	Magnificent Seven Data for last week.

2 The last 6 Week VIX Price Action was as follows:

16.72	14.93	16.41	16.40	16.38	16.17	Index Price Action Last 5 Weeks
11.99%	-9.02%	0.06%	0.12%	-	0.79%	4 Week VIX Average

3 The last 6 Week \$DXY Price Action was as follows:

100.04	97.67	98.46	97.87	96.99	98.21	\$DXY Price Action Last 5 Weeks
2.43%	-0.80%	0.60%	0.91%	-	0.78%	4 Week \$ DXY Average

4 Weekly Index Price Action included the following:

<u>Winners</u>	\$INDU	\$COMPX	\$NDX.X	<u>Losers</u>	IWM	\$RUT	DIA		
	0.41%	0.07%	-0.23%		-2.21%	-2.19%	-1.73%	0.08%	Top 3 Winner Index Weekly Average Move
								-2.04%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

<u>Winners</u>	XLU	XLC	XSD	<u>Losers</u>	ARKK	XLB	CIBR		
	1.51%	-1.30%	-1.36%		-7.27%	-6.10%	-4.15%	-0.38%	Top 3 Winner Sector Weekly Average Move
								-5.84%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

<u>Winners</u>	RMBS	MPWR	CRDO	<u>Losers</u>	ALGM	QCOM	SMTc		
	15.32%	9.99%	6.16%		-7.30%	-6.44%	-5.58%	10.49%	Top 3 Winner Weekly XSD Sector Moves
								-6.44%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

<u>Winners</u>	CYBR	AVGO	ZS	<u>Losers</u>	INFY	CYBR	CRWD		
	9.17%	-0.61%	-1.93%		-14.96%	-14.19%	-7.13%	2.21%	Top 3 Winner Weekly XLF Sector Moves
								-12.09%	Top 3 Loser Weekly XLF Sector Moves



## Weekly Market Overview Synopsis

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8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	META	EA	VZ	<u>Losers</u>	CHTR	DIS	CMCSA	2.76%	Top 3 Winner Weekly XLC Sector Moves
	5.21%	3.56%	-0.49%		-14.56%	-4.07%	-3.44%	-7.36%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	WMB	KMI	XOM	<u>Losers</u>	SLB	PSX	COP	2.00%	Top 3 Winner Weekly XLE Sector Moves
	4.22%	2.52%	-0.75%		-6.90%	-4.32%	-2.32%	-4.51%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	SPGI	MA	BRK.B	<u>Losers</u>	WFC	BAC	AXP	-0.67%	Top 3 Winner Weekly XLF Sector Moves
	1.85%	-1.42%	-2.43%		-7.71%	-5.84%	-5.59%	-6.38%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	MSFT	NVDA	ORCL	<u>Losers</u>	ACN	CRM	NOW	0.59%	Top 3 Winner Weekly XLK Sector Moves
	1.99%	0.07%	-0.30%		-9.82%	-6.87%	-5.62%	-7.44%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XIV] Price Action included the following:

<u>Winners</u>	ABBV	ABT	BSX	<u>Losers</u>	BMJ	MRK	LLY	0.78%	Top 3 Winner Weekly XLV Sector Moves
	2.54%	0.51%	-0.72%		-8.73%	-6.41%	-6.16%	-7.10%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	MPWR	THMC	ABBV	<u>Losers</u>	COIN	CMCSA	ORCL	5.85%	Highest Individual Friday Stock Moves
	10.34%	4.10%	3.11%		-16.88%	-15.04%	-8.92%	-13.61%	Lowest Individual Friday Stock Moves



## Weekly Market Overview Synopsis

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### 14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	21,122.45	441.26	44,130.98	219.42	565.00	5,607.92	631.96	Current Price	16.72
Up Market Price	21,268.16 0.69%	441.77 0.12%	44,665.15 1.20%	224.22 2.14%	569.13 0.73%	5,701.49 1.64%	635.37 0.54%	Up Market Price	21.69 22.91%
Down Market Price	20,084.93 -4.91%	421.39 -4.50%	42,928.75 -2.72%	207.47 -5.45%	540.70 -4.30%	5,284.84 -5.76%	607.34 -3.90%	Down Market Price	15.17 -9.27%
	Spinning Top	Hamer	Hammer	Hammer	Bear Kicker	Spinning Top	Hammer	Candlestick Pattern	
	+	+	+	-	-	-	+	Friday's Candlestick Market Indication Direction	

### 15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	ABBV	195.19	197.25	198.59	1.74%	4.52	XLV	Bullish Harami	7.85	8,081,951
2	ALNY	401.69	402.05	421.49	4.93%	12.17	XBI	Bullish Harami	8.25	1,781,357
3	EA	157.08	157.96	162.78	3.63%	3.69	XLC	Bullish Harami	8.35	4,396,992
4	INSM	108.71	109.05	118.77	9.25%	2.95	XBI	Hammer	8.15	2,256,203
5	MPWR	785.18	803.09	830.61	5.79%	24.93	XSD	Spinning Top	8.45	1,524,271
6	SHW	343.40	345.15	348.30	1.43%	5.89	CIBR	Spinning Top	8.45	4,073,921

### 16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Down Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	MDLZ	63.93	63.74	62.58	-2.11%	1.47	XLP	Bearish Engulfing	1.05	10,650,513
2	META	749.82	745.10	710.76	-5.21%	18.73	CLC	Evening Star Doji	0.025	190,285,710
3	NOW	913.88	909.10	865.17	-5.33%	27.70	XLK	3 Black Soldiers	1.05	1,811,125
4	RBLX	125.09	124.97	120.95	-3.31%	6.56	ARKK	Bear Kicker	1.51	15,011,792
5	ROKU	79.97	78.95	72.33	-9.55%	2.77	ARKK	Marubozu	1.15	15,377,950
6	V	339.23	337.94	330.88	-2.46%	5.12	XLF	3 Black Soldiers	1.15	8,658,670

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	-0.92%	Leaders	%	-	Laggards	%		
	1)	\$INDU	-0.41%	1)	IWM	-2.21%		
	2)	\$COMPX	-0.07%	2)	\$RUT	-2.19%		
	3)	\$NDX.X	0.23%	3)	DIA	-1.73%		
Sector Consolidation	-2.93%	Leaders	%	-	Laggards	%		
	1)	XLU	1.51%	1)	ARKK	-7.27%		
	2)	XLC	-1.30%	2)	XLB	-6.10%		
	3)	XSD	-1.36%	3)	CIBR	-4.15%		
[ARKK] - [Kathy Wood]	-7.27%	Leaders	%	-	Laggards	%		
	1)	CRSP	-0.20%	1)	COIN	-16.88%		
	2)	PLTR	-2.02%	2)	ROKU	-15.04%		
	3)	TSLA	-2.33%	3)	RBLX	-8.92%		
[XBI] - [Biotech Sector]	-1.94%	Leaders	%	-	Laggards	%		
	1)	RBLX	5.29%	1)	ACHR	-13.92%		
	2)	COIN	5.13%	2)	CRSP	-13.36%		
	3)	PLTR	-2.90%	3)	ROKU	-11.26%		
[CIBR] - [Cyber Security]	-4.15%	Leaders	%	-	Laggards	%		
	1)	CHKP	1.28%	1)	OKTA	-2.97%		
	2)	CYBR	0.16%	2)	FTNT	-2.40%		
	3)	CSCO	-0.35%	3)	FTNT	-2.26%		



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	-2.54%	Leaders	%	-	Laggards	%		
	1) THMC 4.10%	1) THMC -2.06%						
	2) TOL 3.50%	2) ALLE -0.48%						
	3) BLDR 2.40%	3) WSM 0.33%						
[XLB] - [Materials]	-6.10%	Leaders	%	-	Laggards	%		
	1) SHW 3.79%	1) NUE -2.64%						
	2) NEM 0.98%	2) DD -2.29%						
	3) MLM 0.52%	3) APD -2.13%						
[XLC] - [Communications]	-1.30%	Leaders	%	-	Laggards	%		
	1) EA 3.01%	1) ETA -3.29%						
	2) VZ 0.33%	2) DIS -2.12%						
	3) NFLX -0.24%	3) CMCSA -1.93%						
[XLE] - [Energy]	-1.70%	Leaders	%	-	Laggards	%		
	1) WMB 0.53%	1) OKE -3.85%						
	2) KMI 1.42%	2) PSX -3.30%						
	3) CVX -0.22%	3) EOG -2.85%						
[XLF] - [Financials]	-3.78%	Leaders	%	-	Laggards	%		
	1) BRK.B 0.14%	1) WFC -3.42%						
	2) SPGI 0.99%	2) BAC -3.28%						
	3) MA -1.16%	3) MS -2.37%						

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	-3.38%	Leaders	%	-	Laggards	%		
	1)	LMT	0.10%	1)	DE	-4.46%		
	2)	BA	-0.04%	2)	CAT	-2.13%		
	3)	RTX	-0.41%	3)	HON	-2.03%		
[XLK] - [Technology]	-1.89%	Leaders	%	-	Laggards	%		
	1)	CSCO	-1.37%	1)	ACN	-4.39%		
	2)	IBM	-1.40%	2)	ORCL	-3.85%		
	3)	MSFT	-1.86%	3)	NOW	-3.05%		
[XLP] - [Consumer Staples]	-1.63%	Leaders	%	-	Laggards	%		
	1)	COST	1.27%	1)	EL	-2.27%		
	2)	PEP	1.11%	2)	TGT	-3.85%		
	3)	ADM	0.04%	3)	PM	-3.05%		
[XLRE] - [Real Estate]	-3.48%	Leaders	%	-	Laggards	%		
	1)	PSA	2.56%	1)	DLR	-2.40%		
	2)	AMT	1.78%	2)	SPG	-1.90%		
	3)	CCI	1.70%	3)	PLD	-1.75%		
[XLV] - [Healthcare]	-3.90%	Leaders	%	-	Laggards	%		
	1)	ABBV	3.11%	1)	UNH	-4.95%		
	2)	LLY	3.01%	2)	TMO	-0.99%		
	3)	BMJ	2.33%	3)	ISRG	0.42%		
[XLY] - [Consumer Discretionary]	-3.93%	Leaders	%	-	Laggards	%		
	1)	MO	11.67%	1)	CRWD	-4.02%		
	2)	CAT	8.39%	2)	VZ	-3.05%		
	3)	PANW	5.67%	3)	MRVL	-1.80%		



### **Wall Street Market Report Summary (8-04-25):**

#### **Magnificent Seven Stocks:**

(AAPL, AMZN, GOOGL, META, MSFT, NFLX, TSLA):

Two-week performance: [-1.45%] vs. [-0.44%] last week

#### **Index Performance:**

Two-week averages: [+0.92%] vs. [+0.70%] last week

#### **Sector Performance:**

Two-Week Sector Averages:

- Overall Sectors: [-2.93%] vs. [+1.40%] last week.
- ARKK Funds: [-5.30%] vs. [-1.99%] last week.
- Bio-Tech: [+2.53%] vs. [+2.87%] last week.
- Communications: [-1.30%] vs. [+1.27%] last week.
- Consumer Staples: [-1.63%] vs. [+0.75%] last week.

## Wall Street Market Report Summary [8-04-25]

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### Sector Performance:

Two-Week Sector Averages:

- Cybersecurity: [-4.15%] vs. [+2.87%] last week.
- Energy: [-1.70%] vs. [+1.31%] last week.
- Financial: [-3.78%] vs. [+1.69%] last week.
- Technology: [+1.89] vs. [+0.46%] last week.
- Healthcare: [-3.08%] vs. [+3.41%] last week.
- Semiconductor: [-1.36%] vs. [-1.89%] last week.

### Friday's Stock Highlights:

- Winners: MPWR [+10.34%], THMC [+4.10%], ABBV [+3.11%].
- Laggards: COIN [-16.88%], CMCSA [-15.04%], ORCL [-8.92%].

### Trade Ideas for this Week:

Bull Call Spread on [ABBV] @ [(+190 @ -\$7.28) / (-202.50 @ +\$1.11)]:

Net Debit: \$616.50

Breakeven: > \$196.17 (+0.5%)

Max Profit: \$ 633.50 @ 46% Profit Chance

Daily ATR: 4.52

ATR Move Requisite: 1.61

Pin Pressure: 200

Trigger: \$197.75

Target: \$201.10

Anticipated ROI (if Targets Achieved): 102.76%

[Expiry: 08/15/25]

Bear Put Spread Idea on [RBLX] @ [(-120 @ +\$2.83 / (+130 @ -\$7.73)]:

Net Debit: \$490

Breakeven: < 125.10 (+0%)

Max Profit: \$510 @ 50% Profit Chance

Daily ATR: 6.56

ATR Move Requisite: 0762

Pin Pressure: \$130

Trigger: \$124.97

Target: \$104.38

Anticipated ROI (if Targets Achieved): 104.08%

[Expiry: 08/15/25]

#### Trading Insights:

Individual stock movements and sector insights provide insights into market dynamics.

*Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating your actual trades in the market. Investments in any stock option or individual stock positions should be pursued by Investors with extreme caution at the sole and exclusive risk of the individual investor.*



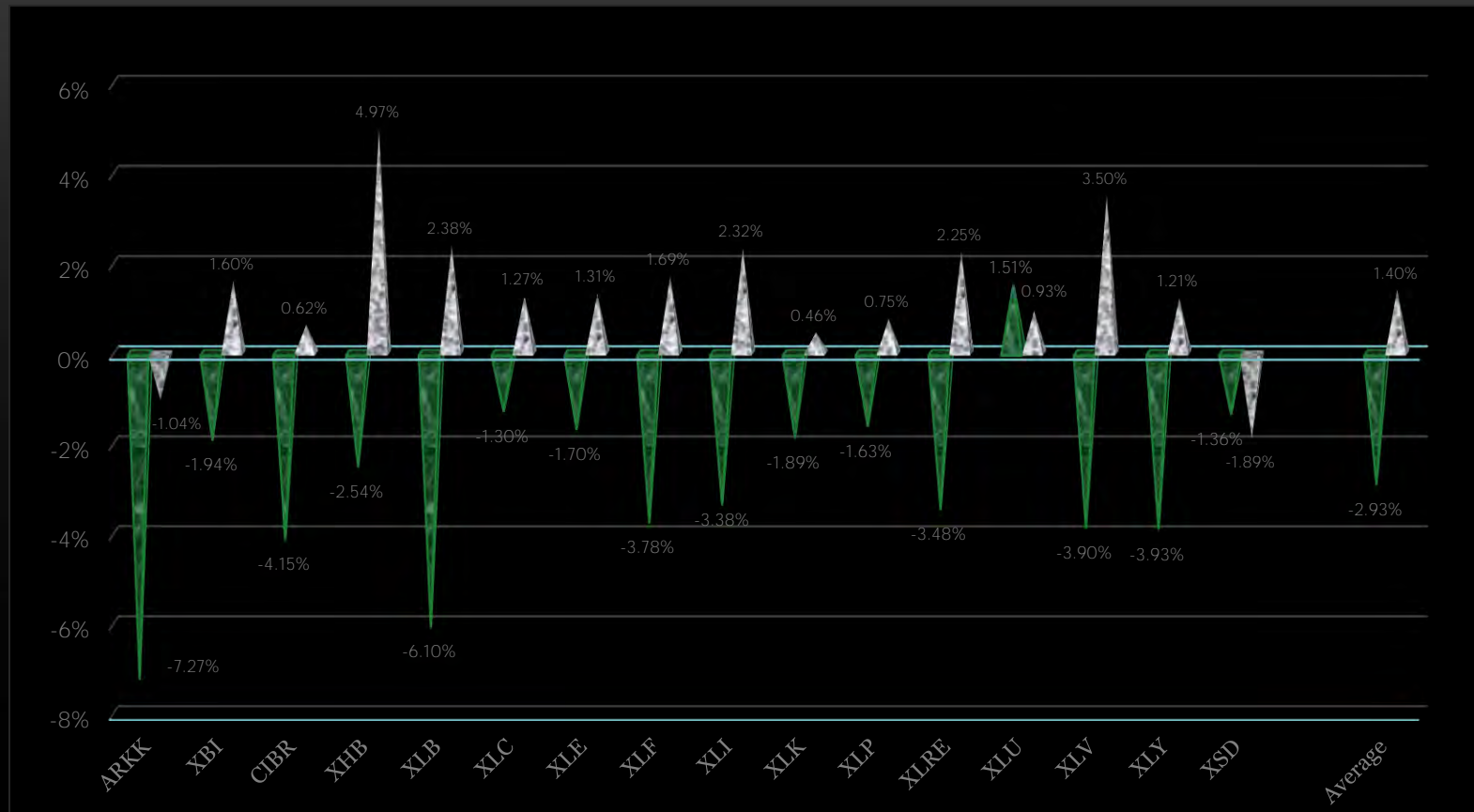


## “Chart Walk ”

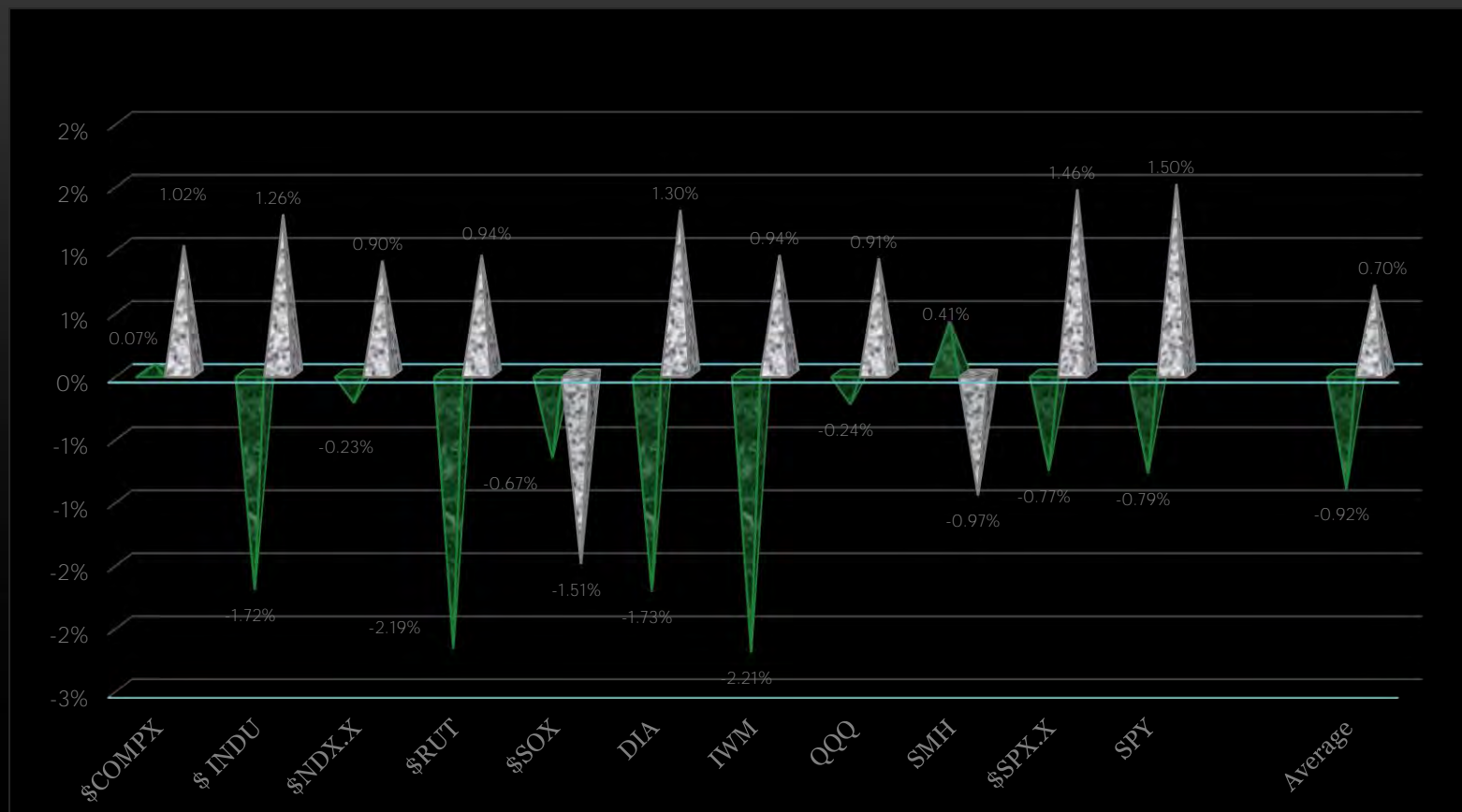
Our Wall Street Market Report [08-04-25]



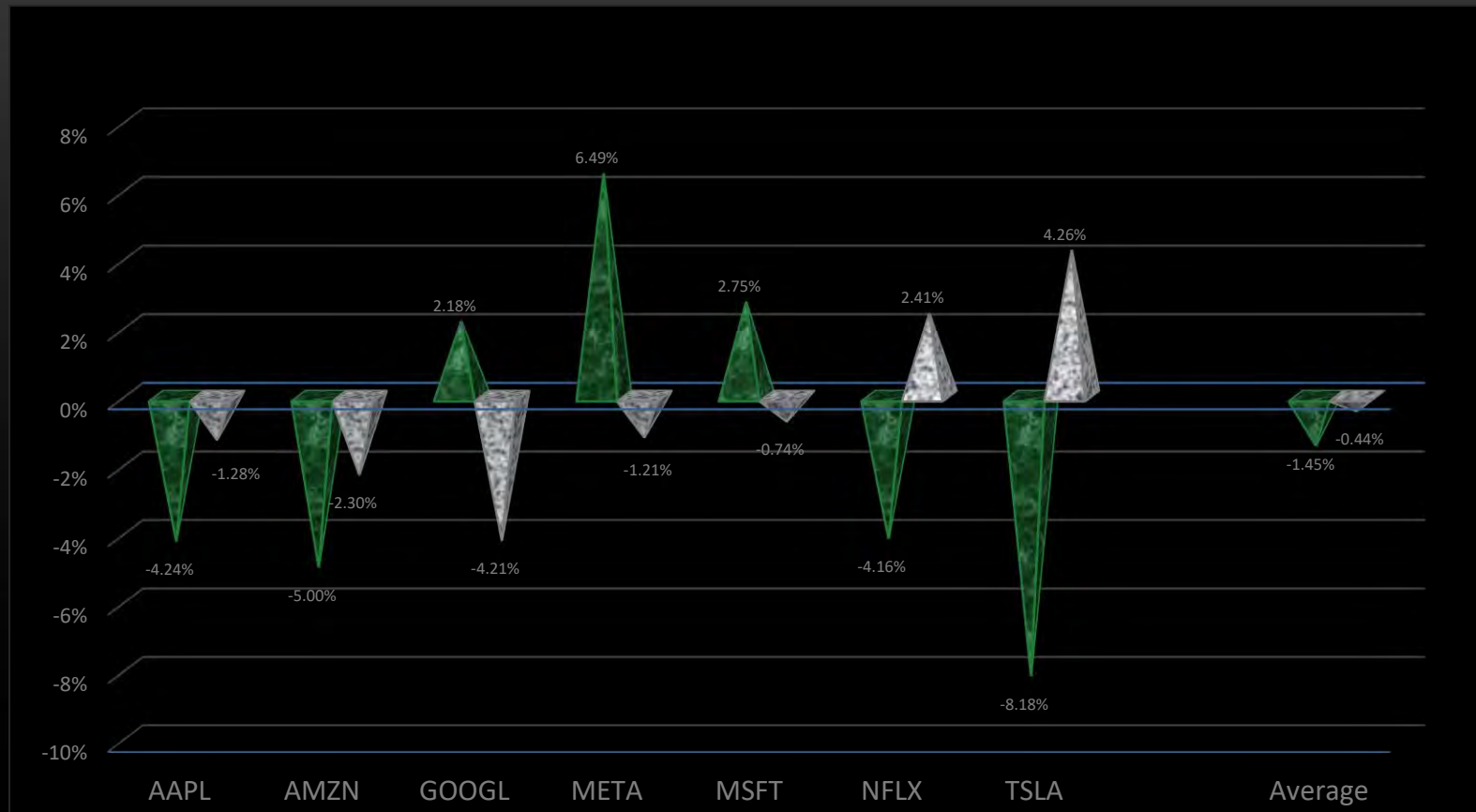
Two Week Sector Performance Graph Averages: [-2.93%] vs. [+1.40%] Last Week



Two Week Index Performance Graph Averages: [0.92%] vs. [+0.70%] Last Week



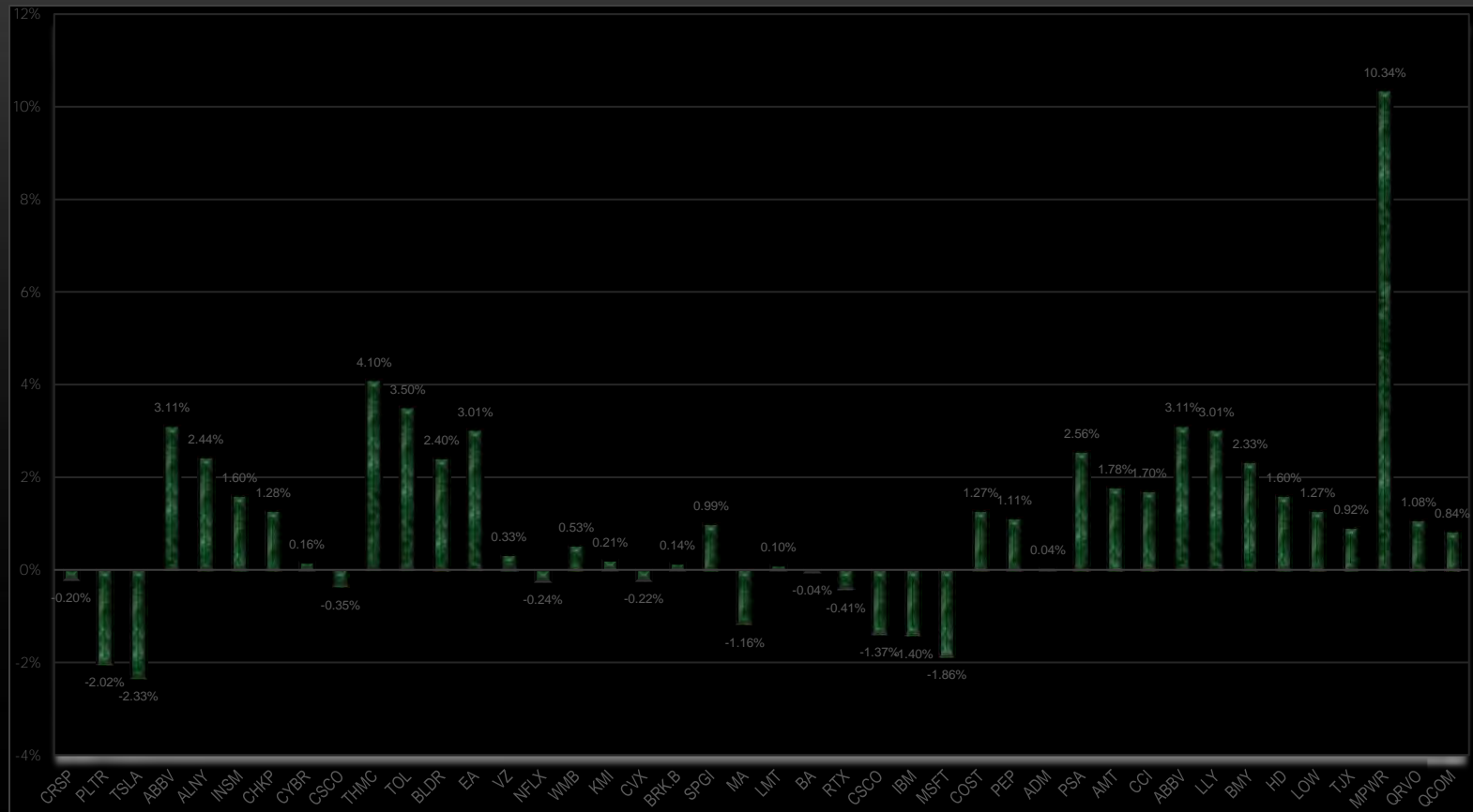
## Two Week "Magnificent Seven" Performance Graph: [-1.45%] vs. [-0.44%] Last Week



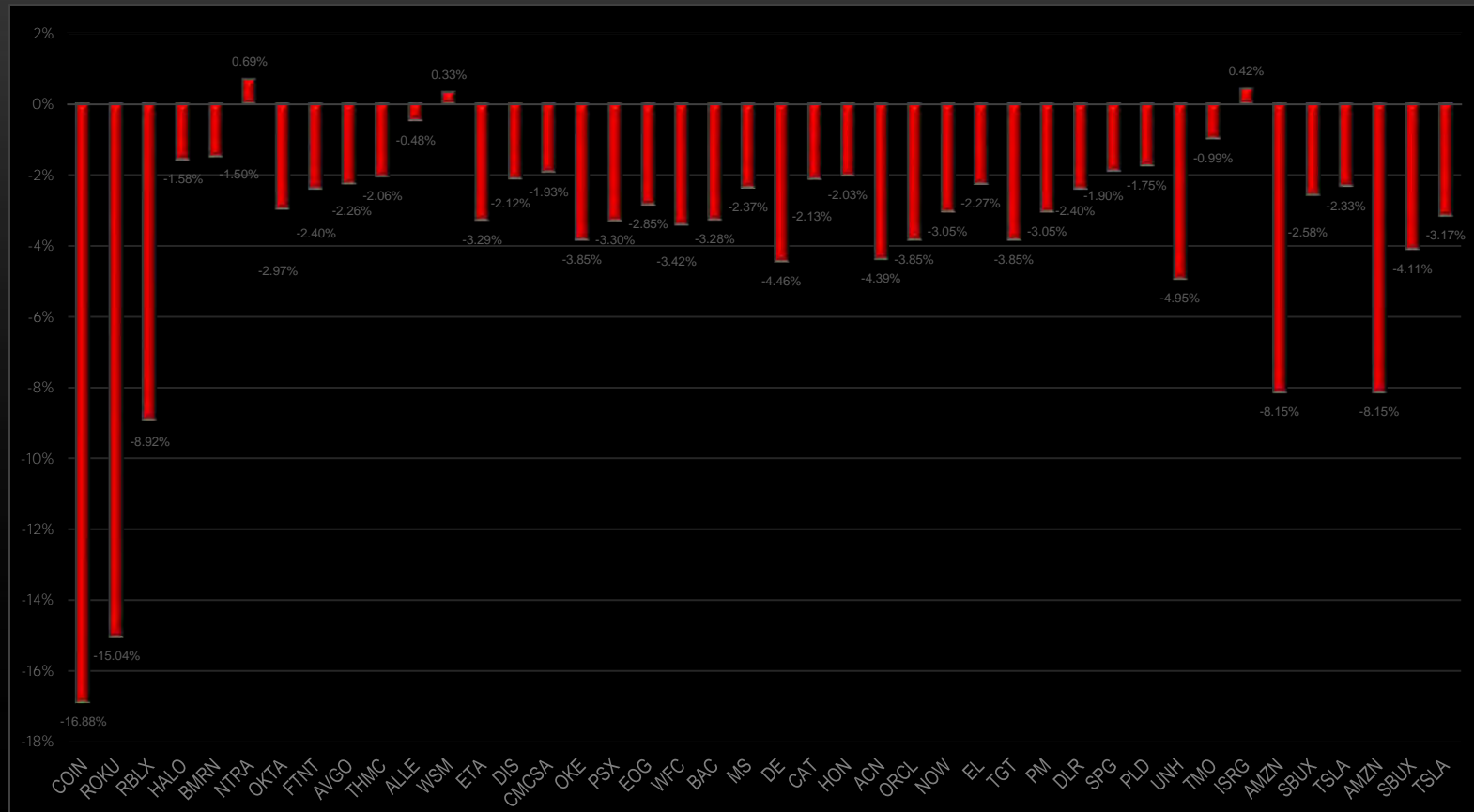
VIX Four Week (Fear Index) History [11.99%] **this week ...** Prior Weeks [-9.02%] [+0.06%] [+0.12%]



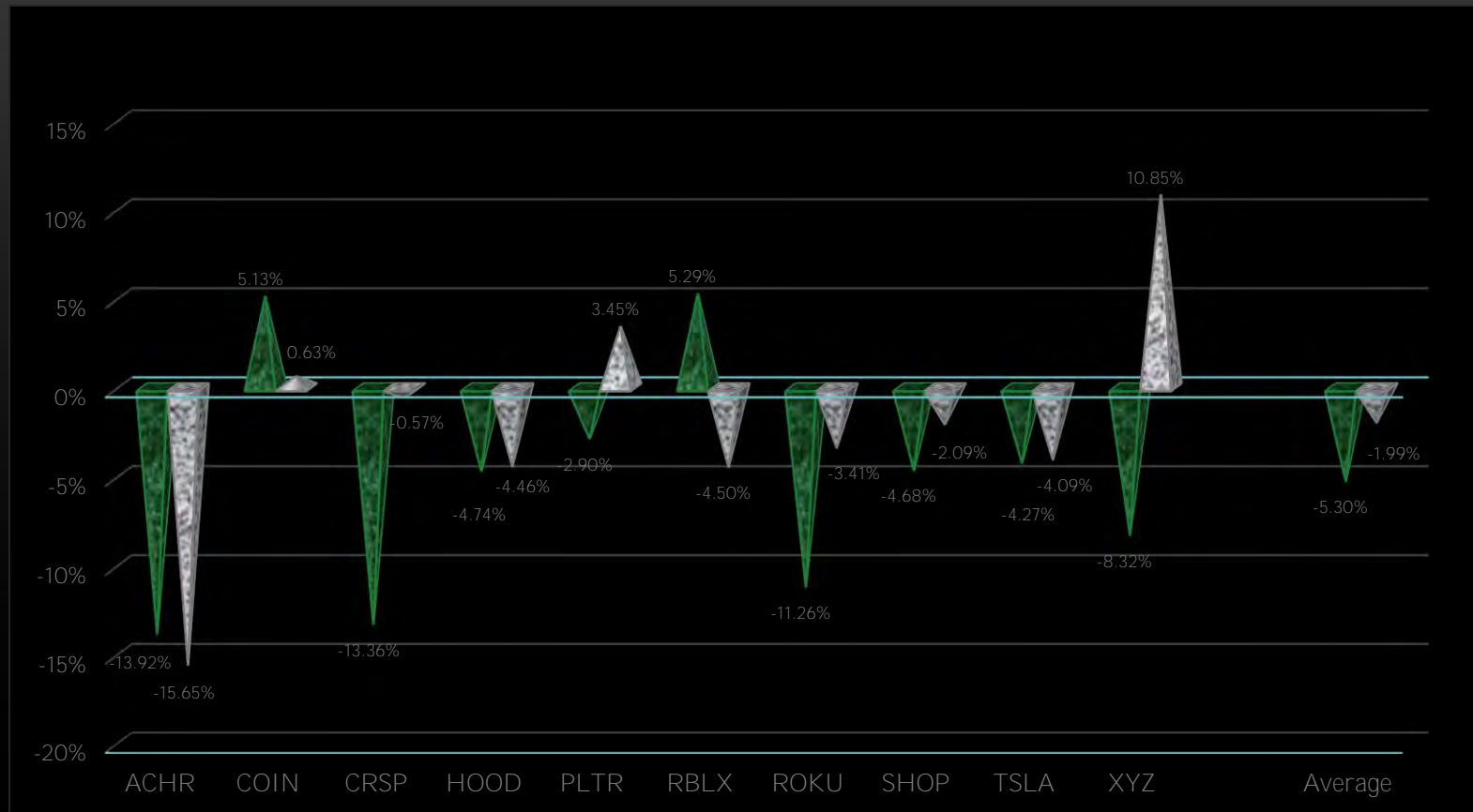
Friday's Stock Winners Within The Individual Sectors: [MPWR] @ [+10.34%] & [THMC] @ [+4.10%]



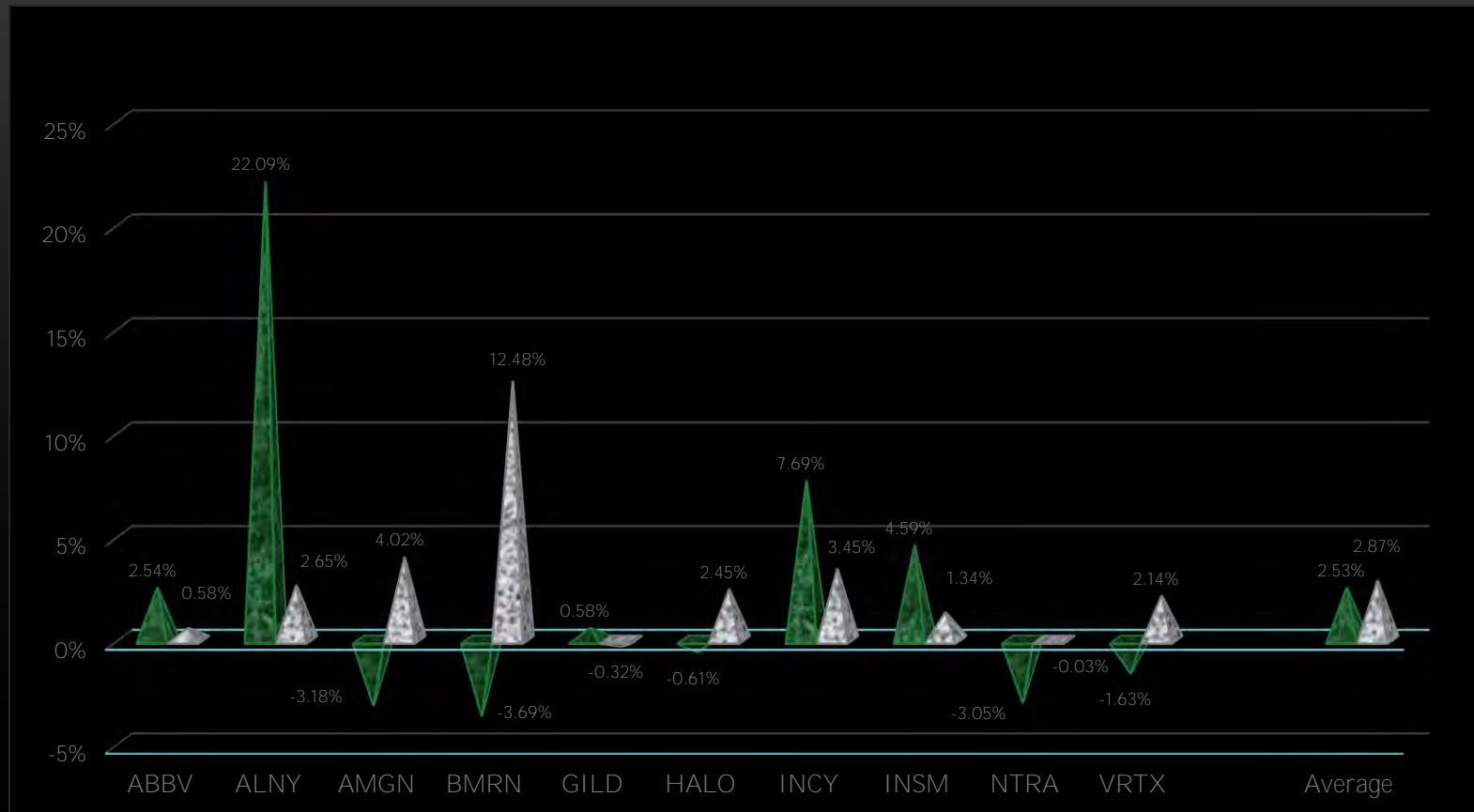
Friday's Stock Laggards Within the Individual Sectors: [COIN] @ [-16.88%] [CMCSA] @ [-15.04%]



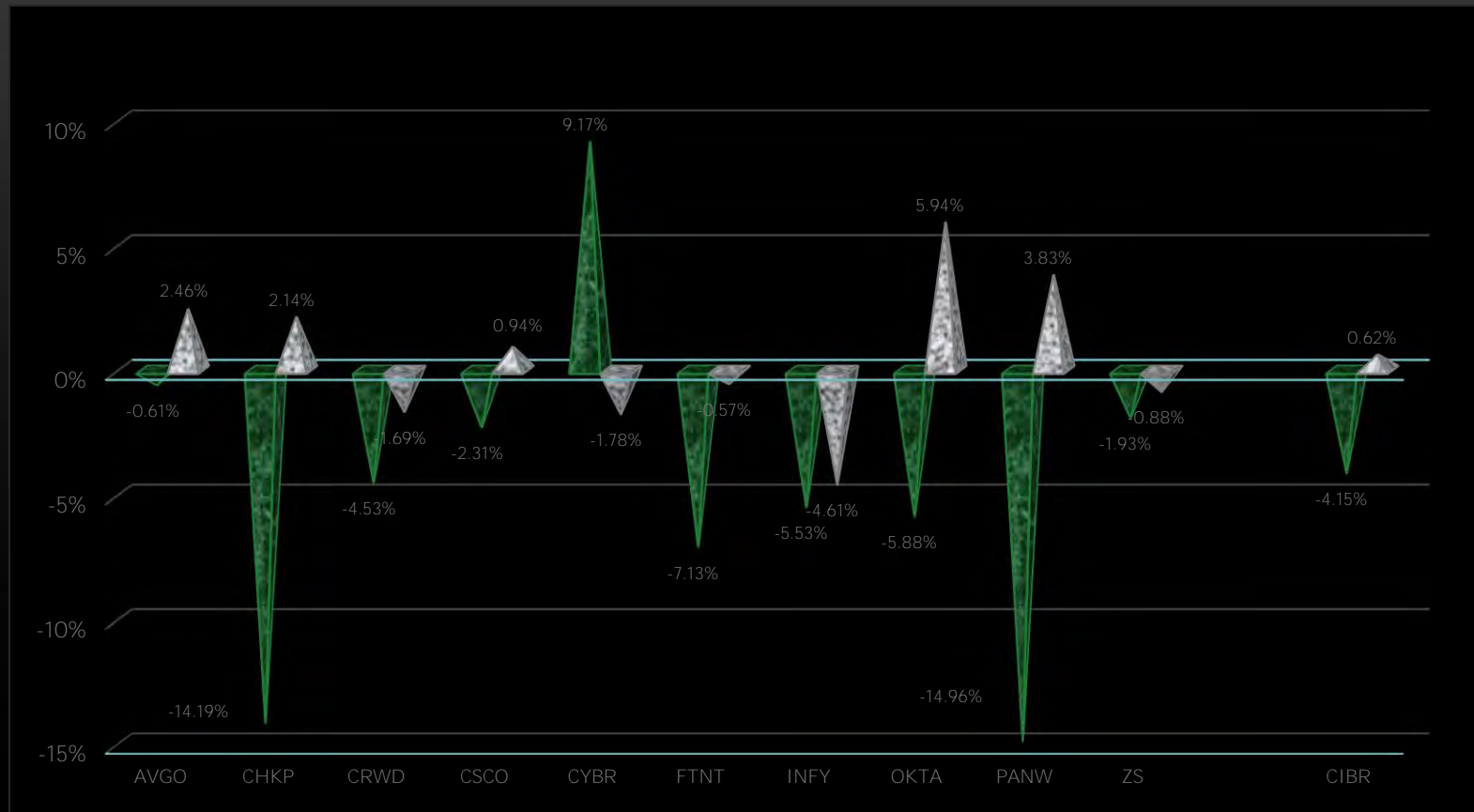
Two Week ARKK Funds : [-5.30%] vs. [-1.99%] Last Week



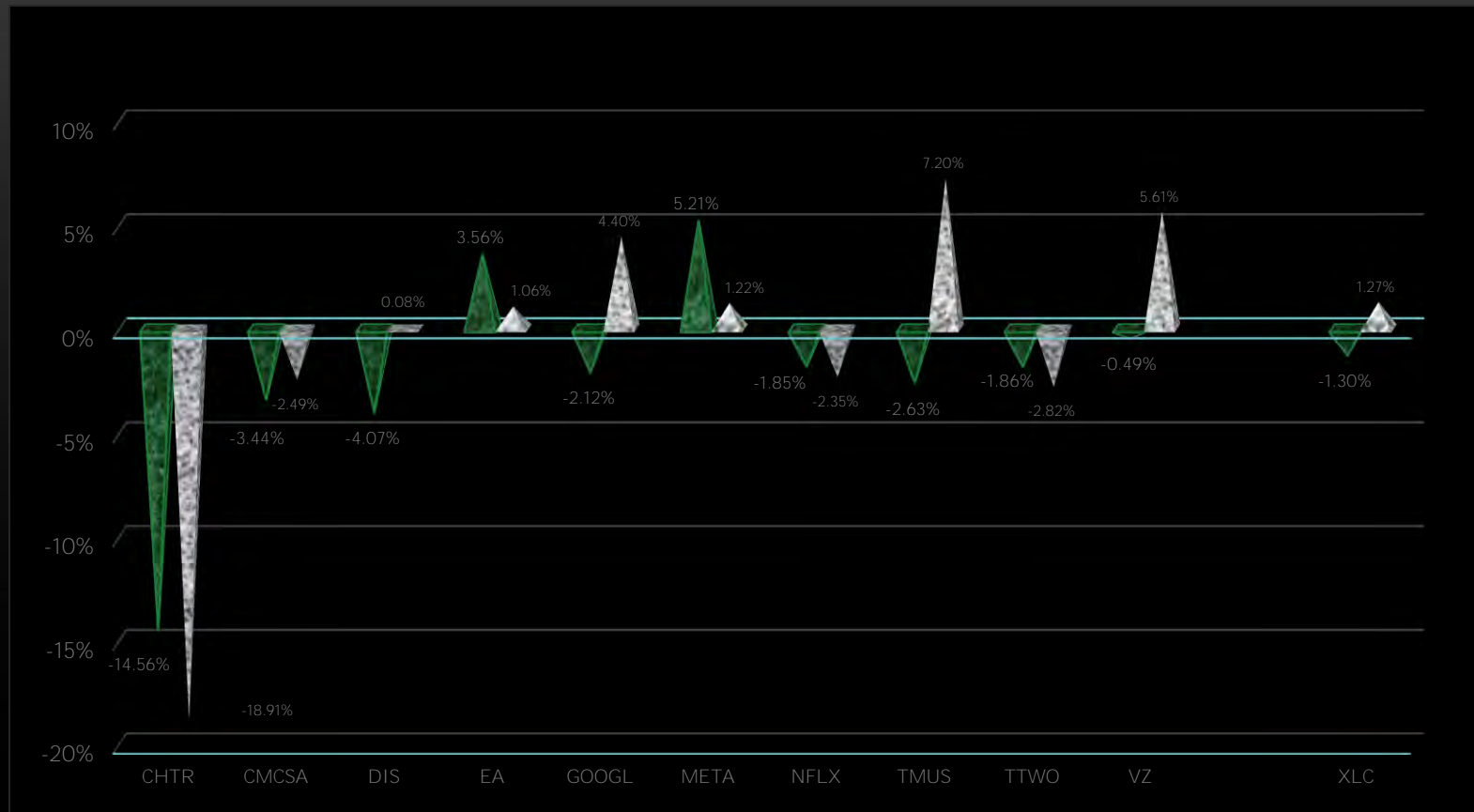
Two Week Bio-Tech Sector Averages: [+2.53%] vs. [+2.87%] Last Week



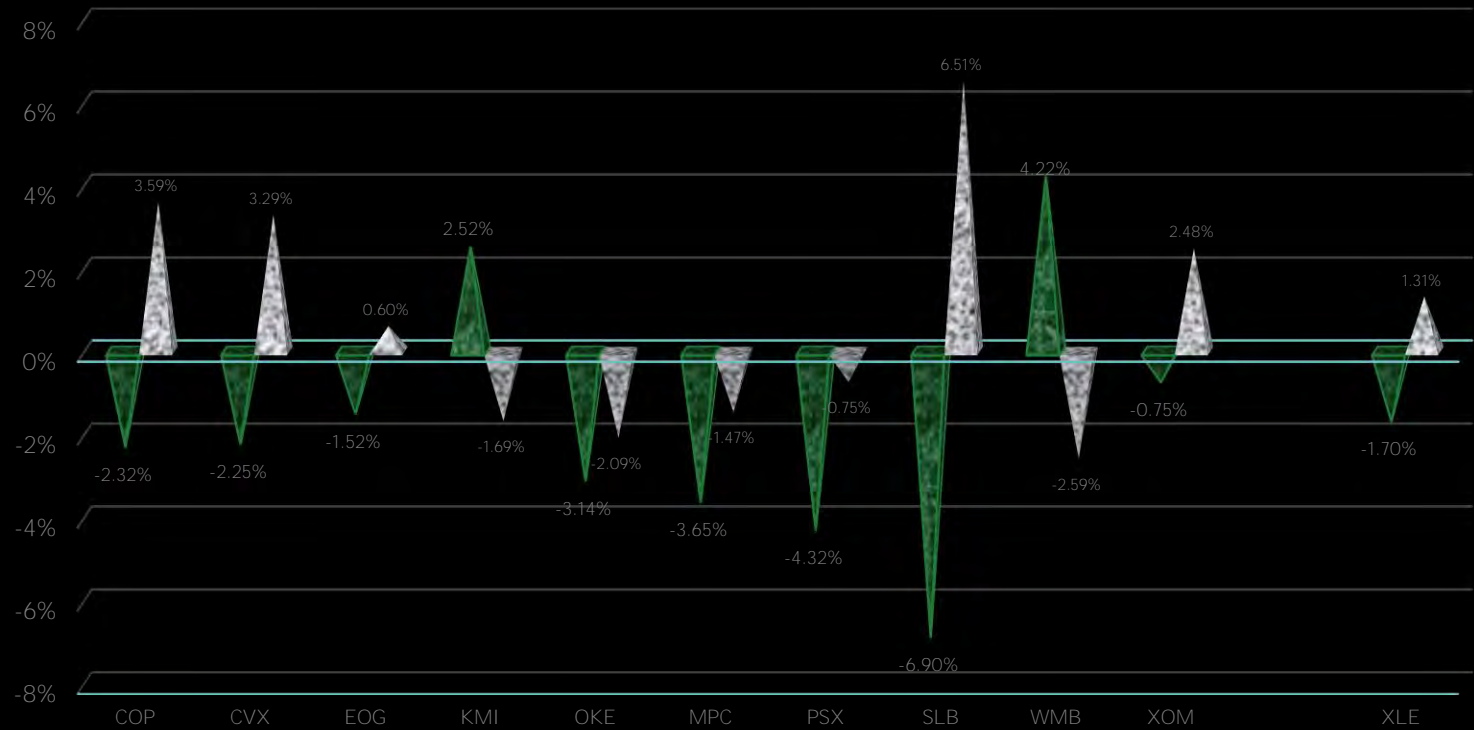
Two Week Cyber-Security Sector Averages: [-4.15%] vs. [+2.87%] Last Week



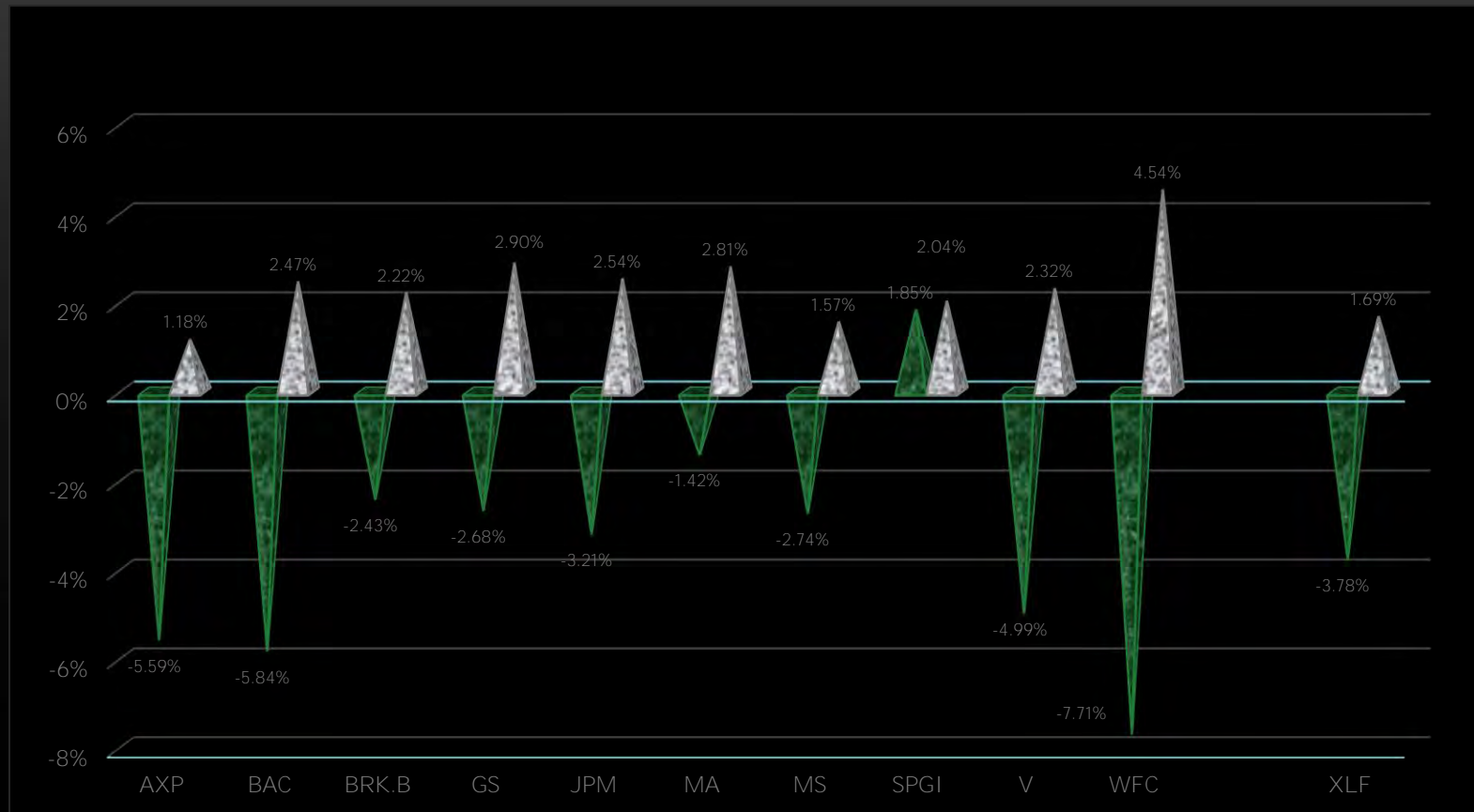
Two Week Communications Sector Averages: [-1.30%] vs. 1.27% ] Last Week



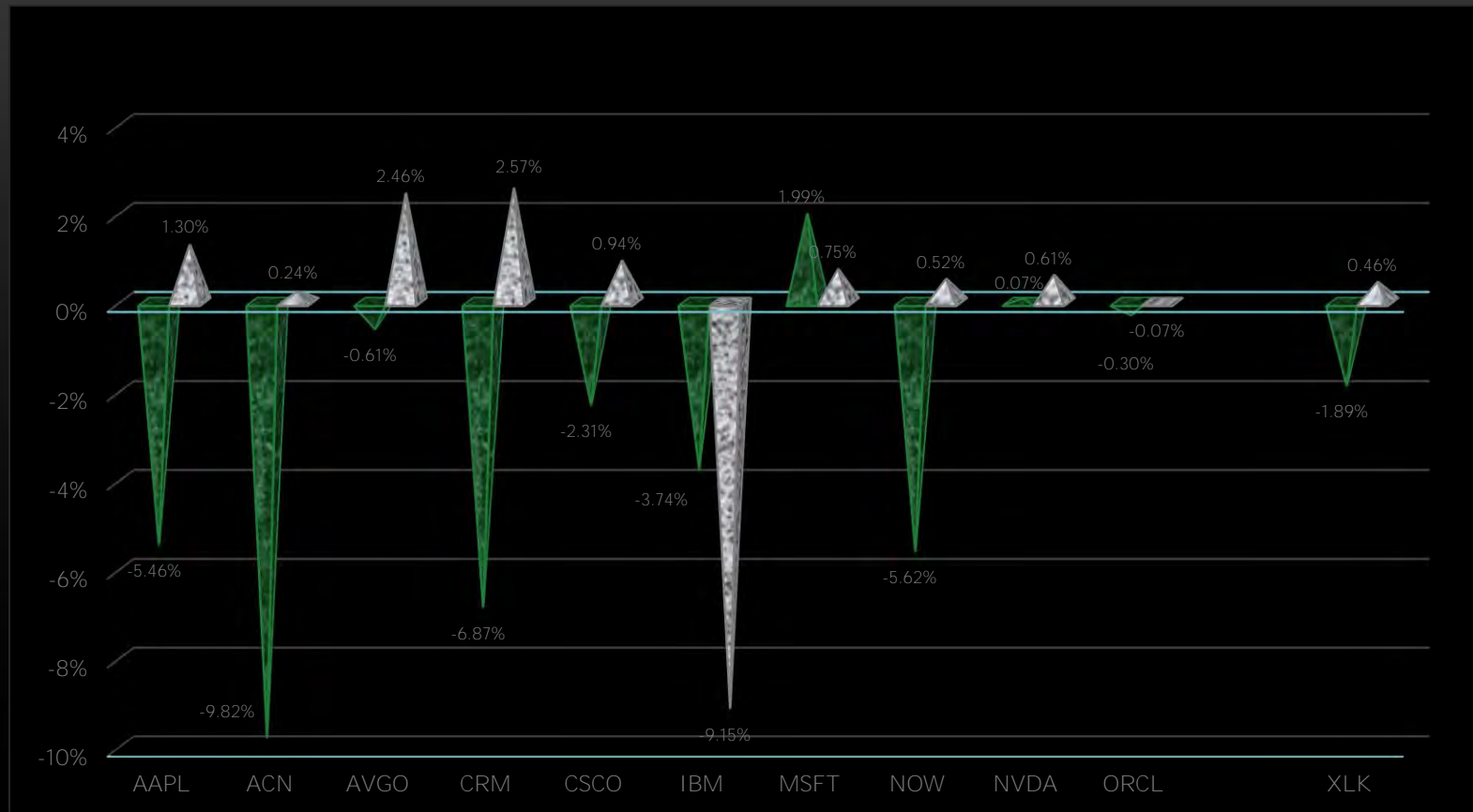
Two Week Energy Sector Averages: [-1.70%] vs. [+1.31%] Last Week



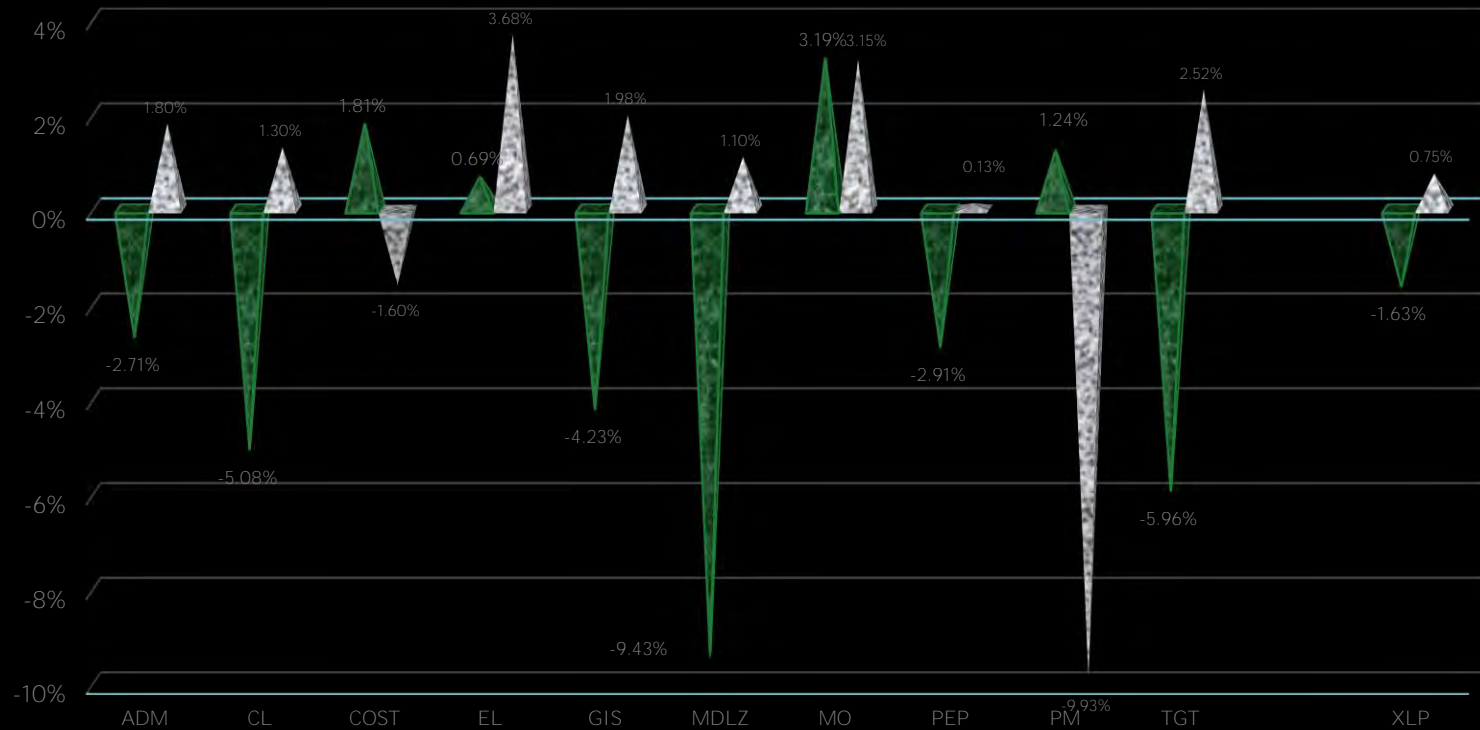
Two Week Financial Sector Averages: [-3.78%] vs. [+1.69%] Last Week



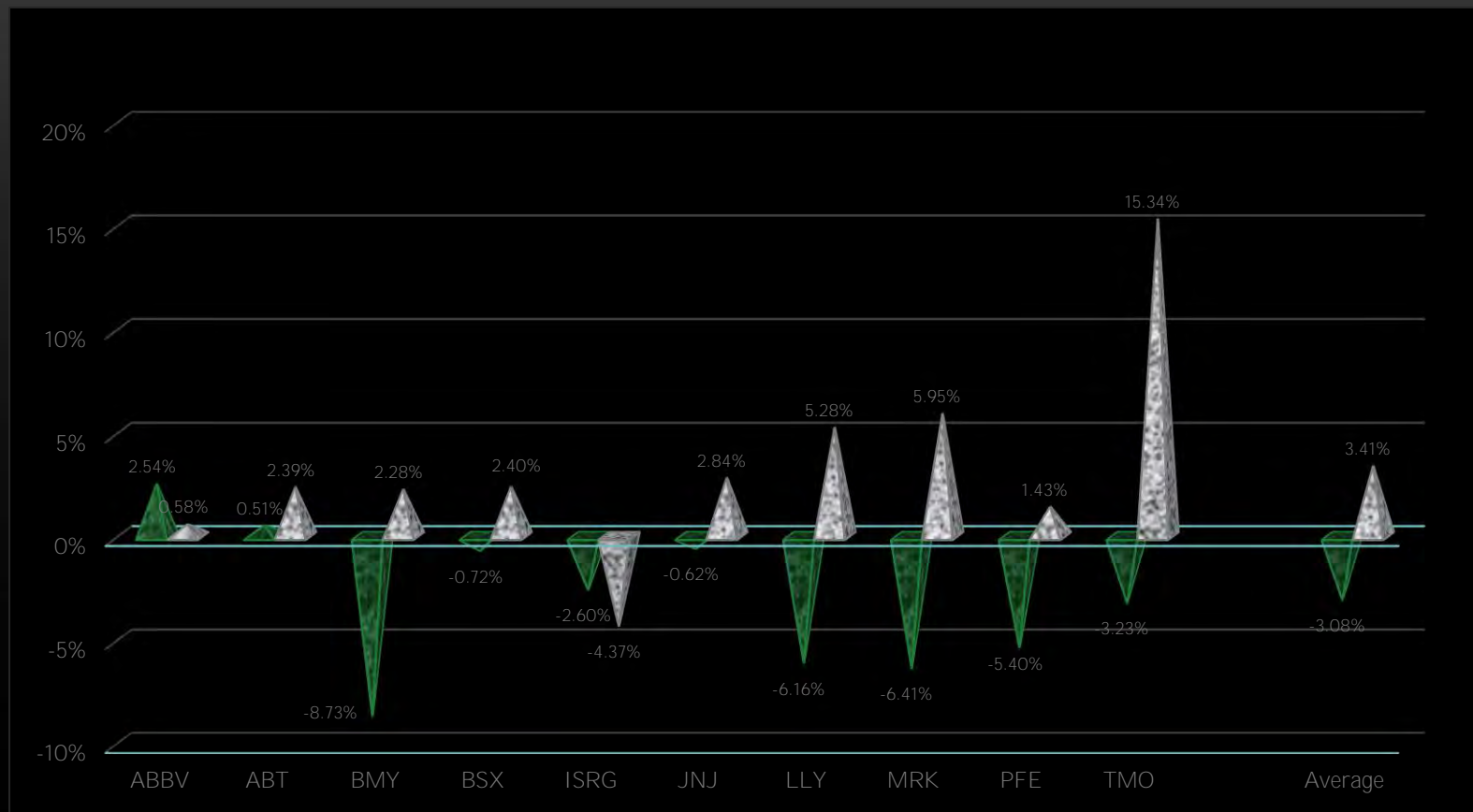
Two Week Technology Sector Averages: [+1.89%] vs. [+0.46%] Last Week



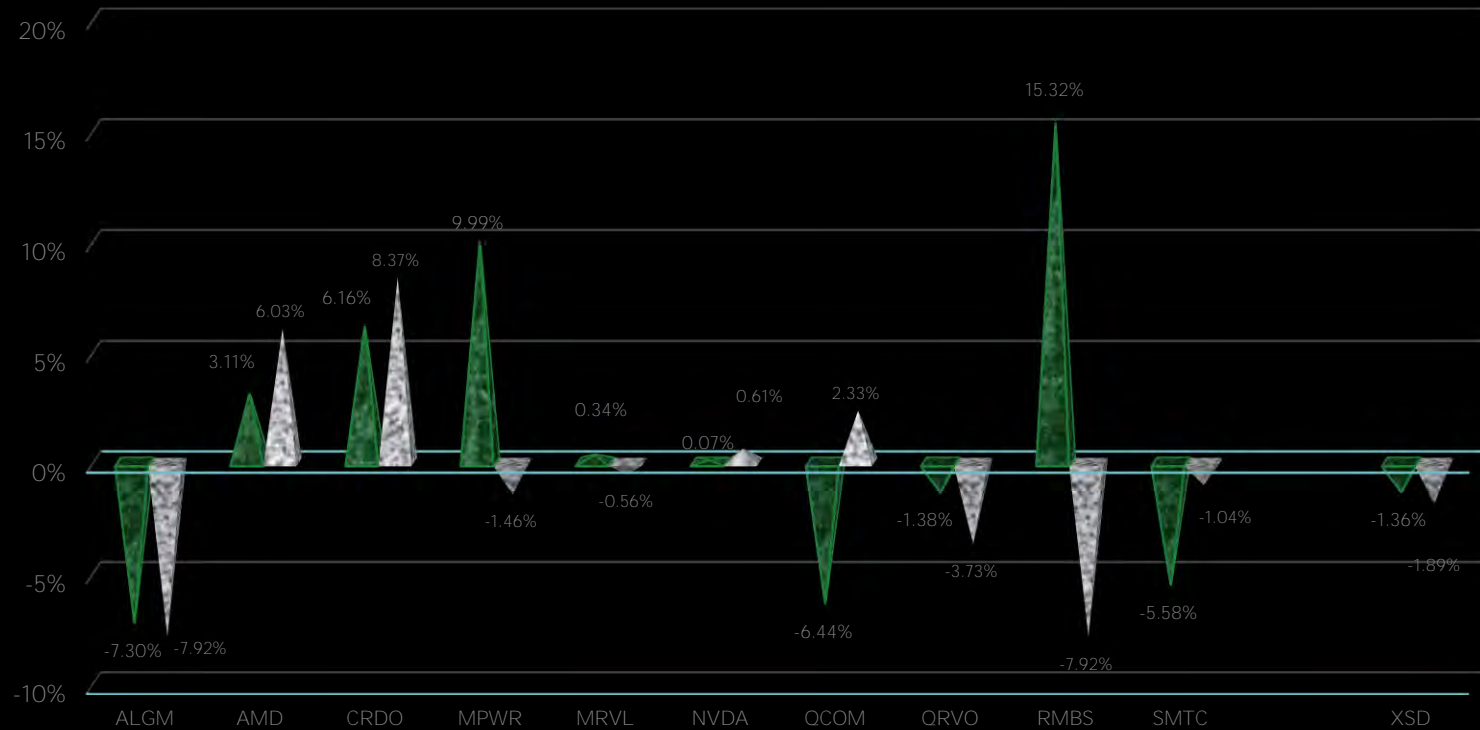
Two Week Consumer Staples Sector Averages: [-1.63%] vs. [+0.75%] Last Week



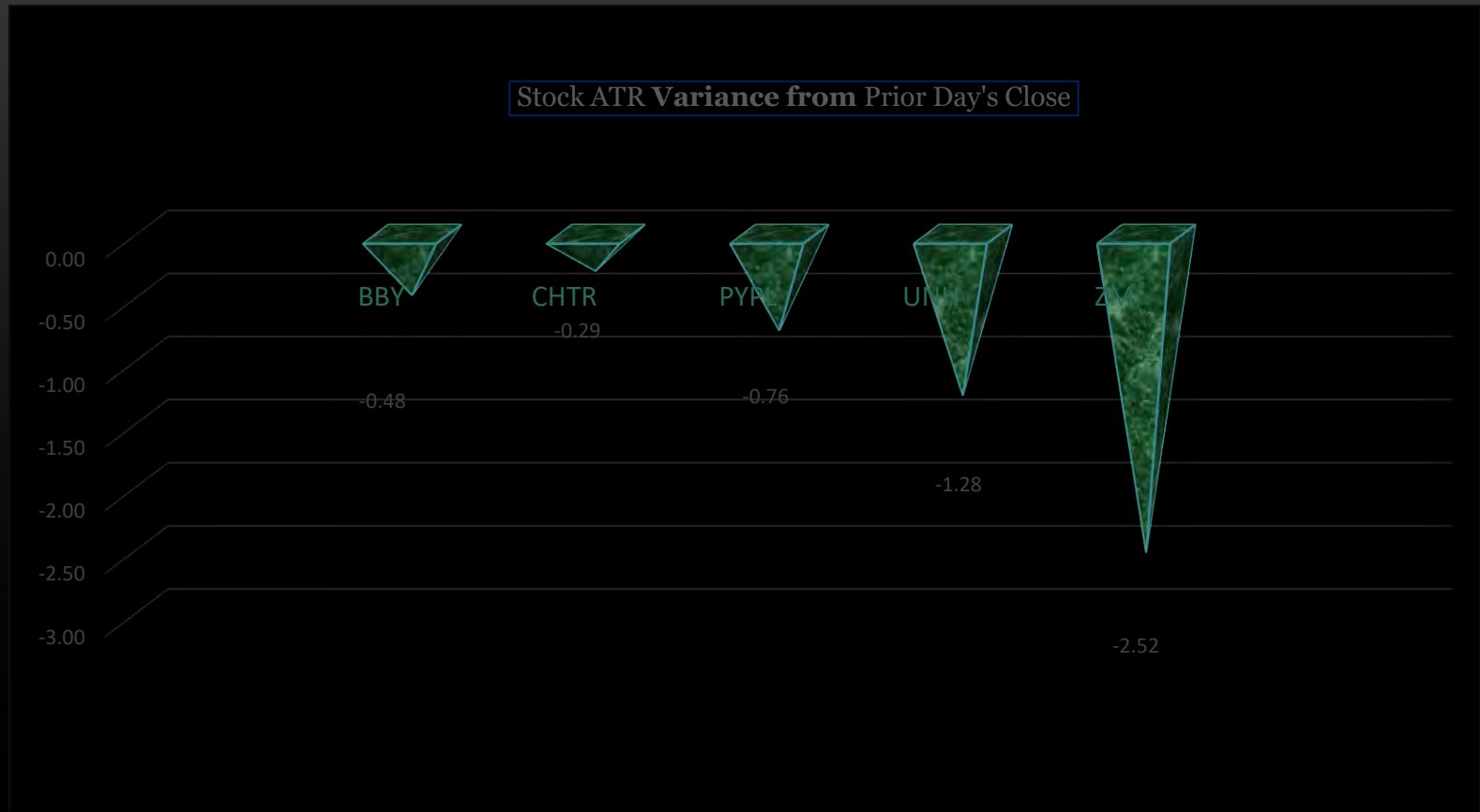
Two Week Healthcare Sector Averages: [-3.08%] vs. [+3.41%] Last Week



Two Week Semiconductor Averages: [-1.36%] vs. [-1.89%] Last Week



## Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



## Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph



\$INDU: Up Market @ [+1.20%] to [44,665] ... Down Market @ [-2.72%] to [42,929]



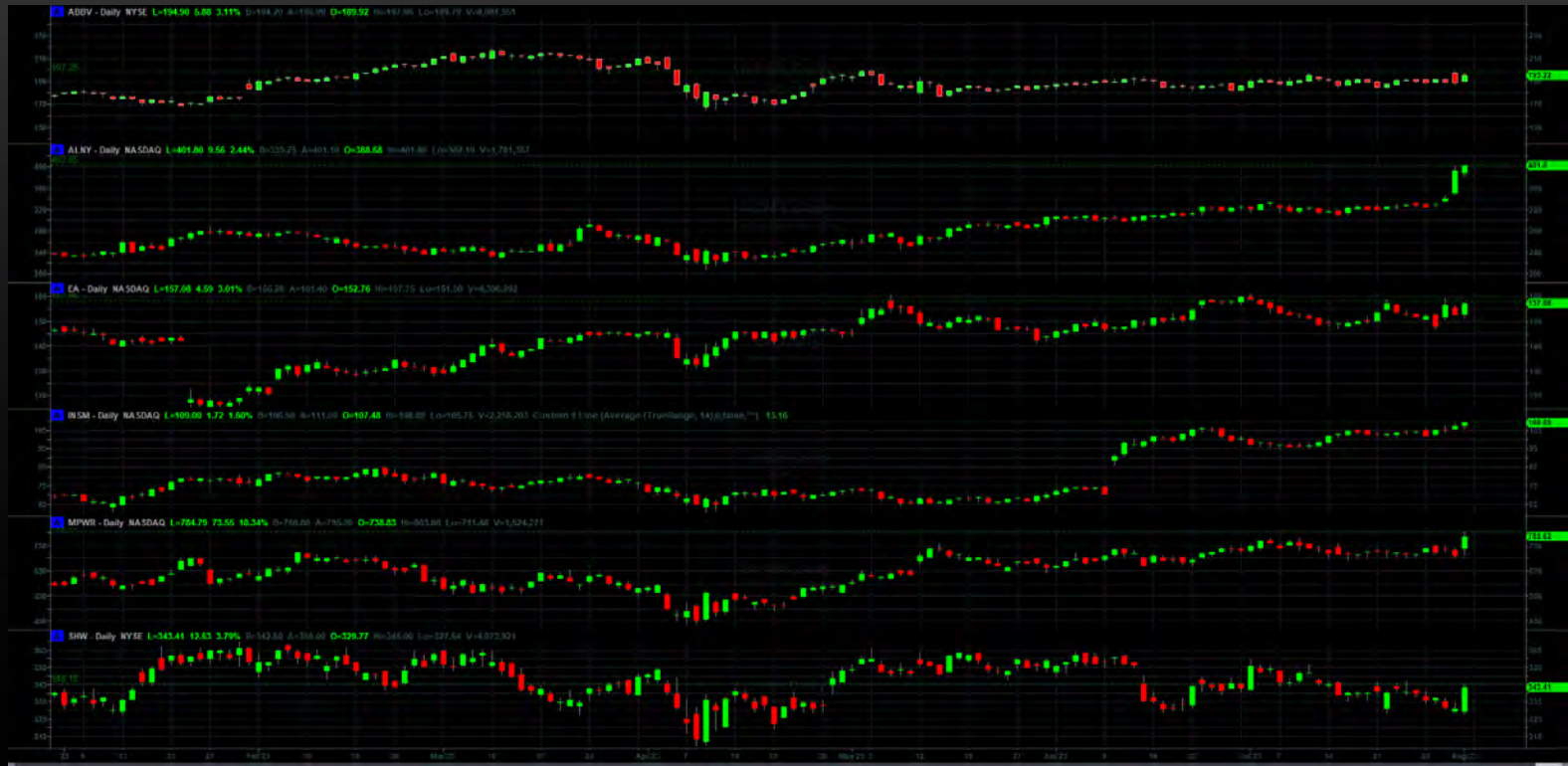
IWM: Up Market @ [+2.14%] to [224.22] ... Down Market @ [-5.45%] to [207.47]



SPY: Up Market @ [+0.54%] to [635.37] ... Down Market @ [-3.90%] to [607.34]



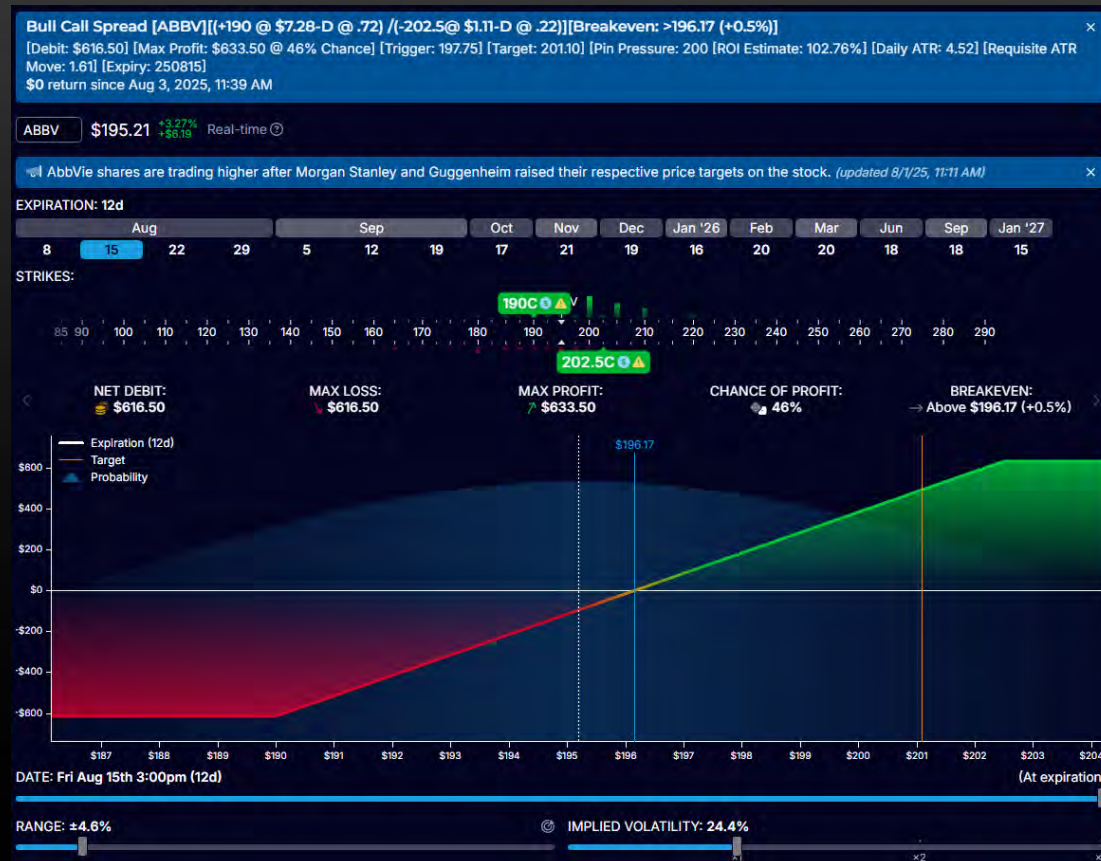
This Week's Bullish Trade Ideas: [ABBV] [ALNY] [EA] [INSM] [MPWR] [SHW]



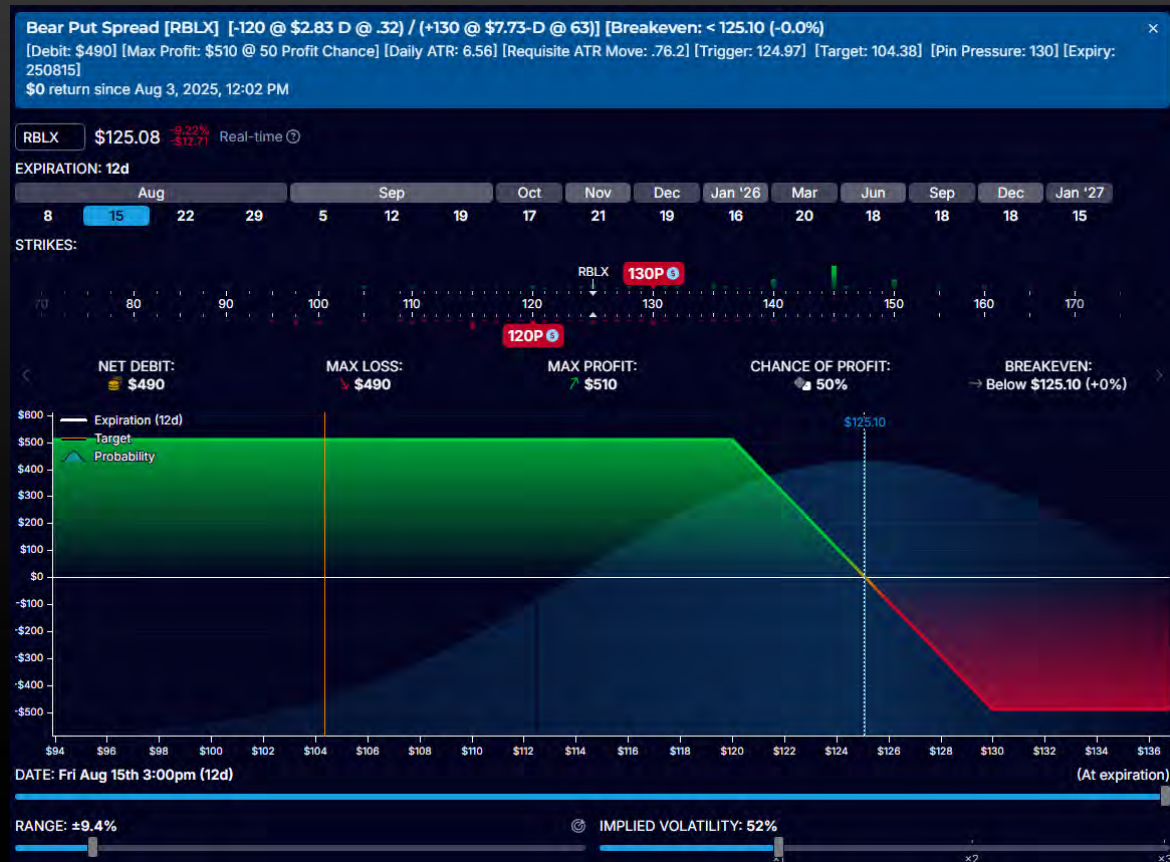
This Week's Bearish Trade Ideas: [MDLZ] [META] [NOW] [RBLX] [ROKU] [V]



Bull Call Spread Idea: [ABBV] - [(-202.50 / +195.00)] [Trigger: \$197.75] [Target: \$201.10] [Profit Potential: 102.76%]



Bear Put Spread Idea: [RBLX] - [(+130 / -120)] [Trigger @ \$124.97] [Target @ \$104.38] [Profit Potential 104.08%]





## “Chart Walk ”

Our Wall Street Market Report [08-04-25]

