

Weekly Sector & Index Review

Chart Date: June 2, 2025

Prepared by:

Bruce Marshall





Weekly Market Overview Synopsis

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1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	-4.99%	-0.44%	3.29%	1.04%	1.17%	1.32%	-1.16%	-1.16%	Magnificent Seven Data for this week.
% Change	8.16%	2.27%	-1.39%	2.08%	0.88%	0.52%	3.08%	2.23%	Magnificent Seven Data for last week.

2 The last 6 Week VIX Price Action was as follows:

19.18	22.29	17.24	21.90	22.68	20.66	Index Price Action Last 5 Weeks
-13.95%	29.29%	-21.28%	-3.44%	-	-2.34%	4 Week VIX Average

3 The last 6 Week \$DXY Price Action was as follows:

99.38	99.10	100.98	100.42	100.04	99.98	\$DXY Price Action Last 5 Weeks
0.28%	-1.86%	0.56%	0.38%	-	-0.16%	4 Week \$ DXY Average

4 Weekly Index Price Action included the following:

<u>Winners</u>	\$COMPX	\$NDX.X	QQQ	<u>Losers</u>	DIA	\$INDU	IWM	2.19%	Top 3 Winner Index Weekly Average Move
	2.34%	2.14%	2.10%		1.47%	1.47%	1.77%	1.57%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

<u>Winners</u>	XLRE	XLK	XLV	<u>Losers</u>	XSD	XLE	XHB	2.09%	Top 3 Winner Sector Weekly Average Move
	2.68%	1.80%	1.80%		-0.72%	-0.51%	-0.46%	-0.56%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

<u>Winners</u>	SMTC	NVDA	QRVO	<u>Losers</u>	CRDO	MRVL	QLGM	3.85%	Top 3 Winner Weekly XSD Sector Moves
	7.08%	2.70%	1.78%		-1.50%	-0.94%	-0.28%	-0.91%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

<u>Winners</u>	ZS	AVGO	CRWD	<u>Losers</u>	OKTA	FTNT	CSCO	5.92%	Top 3 Winner Weekly XLF Sector Moves
	8.47%	5.80%	3.50%		-16.56%	-1.36%	-0.25%	-6.06%	Top 3 Loser Weekly XLF Sector Moves



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8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	META	DIS	GOOGL	<u>Losers</u>	CHTR	EA	TMUS	2.67%	Top 3 Winner Weekly XLC Sector Moves
	3.14%	3.01%	1.86%		-2.50%	-2.11%	-0.30%	-1.64%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	WMB	MPC	KMI	<u>Losers</u>	SLB	EOG	XOM	1.39%	Top 3 Winner Weekly XLE Sector Moves
	2.53%	1.04%	0.61%		-1.84%	-1.49%	-0.89%	-1.41%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	MA	V	AXP	<u>Losers</u>	BRK.B	GS	SPGI	3.36%	Top 3 Winner Weekly XLF Sector Moves
	3.76%	3.26%	3.05%		0.00%	0.26%	0.55%	0.27%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	ORCL	AVGO	AAPL	<u>Losers</u>	CRM	CSCO	NOW	4.86%	Top 3 Winner Weekly XLK Sector Moves
	6.01%	5.80%	2.76%		-2.91%	-0.25%	0.74%	-0.81%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XLV] Price Action included the following:

<u>Winners</u>	LLY	BMJ	TMO	<u>Losers</u>	MRK	PFE	BSX	2.91%	Top 3 Winner Weekly XLV Sector Moves
	3.37%	3.03%	2.32%		-0.99%	0.56%	0.69%	0.09%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	ZS	ALNY	PANW	<u>Losers</u>	MRVL	ACHR	CRDO	5.68%	Highest Individual Friday Stock Moves
	9.81%	3.98%	3.25%		-5.94%	-4.72%	-4.43%	-5.03%	Lowest Individual Friday Stock Moves



Weekly Market Overview Synopsis

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14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	19,175.87	422.47	42,215.73	206.14	519.97	4,860.48	589.99	Current Price	19.18
Up Market	19,044.90	423.75	42,539.55	204.78	526.67	4,827.71	596.45	Up Market	20.86
Price	-0.68%	0.30%	0.76%	-0.66%	1.27%	-0.68%	1.08%	Price	8.05%
Down Market	18,886.25	415.89	41,569.55	200.84	500.17	4,549.99	584.15	Down Market	18.17
Price	-1.51%	-1.56%	-1.53%	-2.57%	-3.81%	-6.39%	-0.99%	Price	-5.27%
<div>Hanging Man</div> <div>Hanging Man</div> <div>Hanging Man</div> <div>Evening Star Doji Setup</div> <div>Shooting Star</div> <div>Hammer</div> <div>Hanging Man</div>								Candlestick Pattern	
<div>-</div> <div>-</div> <div>-</div> <div>-</div> <div>-</div> <div>-</div> <div>-</div>								Friday's Candlestick Market Indication Direction	

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	LMT	482.18	482.60	491.63	1.96%	9.50	XLI	Hammer	6.85	2,196,347
2	MO	60.54	60.70	63.11	4.25%	0.95	XLP	Marubozu	8.95	12,772,847
3	PANW	192.30	192.85	194.64	1.22%	5.02	CIBR	Marubozu	8.85	11,419,740
4	PLTR	131.77	132.07	138.70	5.26%	5.57	ARKK	Marubozu	8.75	18,597,579
5	T	27.77	28.05	28.32	1.98%	0.53	XLC	Marubozu	7.85	47,964,949
6	ZS	275.79	276.62	285.03	3.35%	6.15	CIBR	Marubozu	8.25	9,946,333

16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

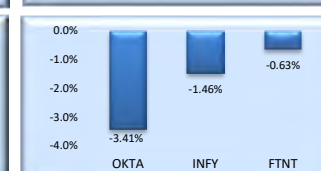
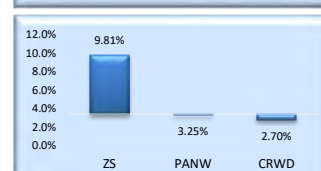
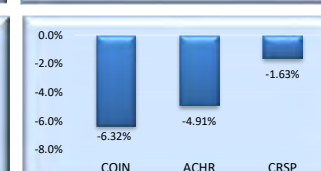
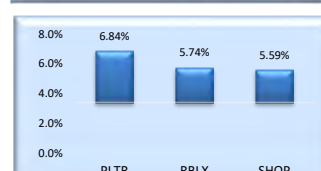
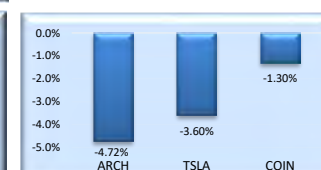
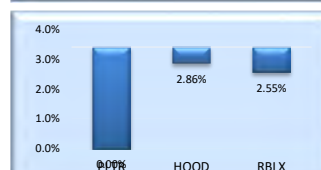
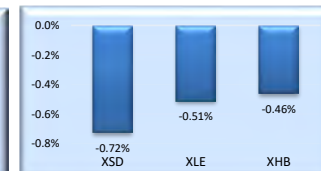
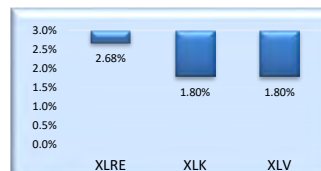
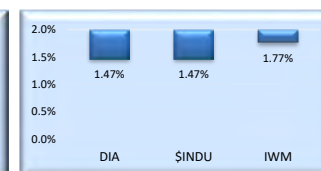
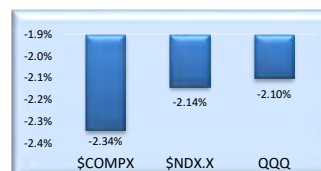
	Stock	Current Price	Trigger	Down Trend	Up %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	ALLE	142.69	209.41	140.26	-1.70%	2.31	XHB	Hanging Man	1.02	1,088,334
2	DD	66.76	223.80	65.03	-2.59%	1.69	XLB	Bearish Meeting Line	1..75	4,733,040
3	DVN	30.27	30.02	28.15	-7.00%	0.87	XLE	3 Black Soldiers	2.15	18,145,623
4	MRVL	60.11	67.13	54.47	-9.38%	3.01	XSD	Hanging Man	2.5	48,347,484
5	TSLA	345.77	345.05	325.16	-5.96%	15.80	ARKK	Shooting Star	2.15	123,474,938
6	WSM	161.63	160.99	155.59	-3.74%	7.04	XHB	3 Black Soldiers	2.12	2,532,692



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	2.09%	Leaders	%	-	Laggards	%		
	1)	\$COMPX	-2.34%	1)	DIA	1.47%		
	2)	\$NDX.X	-2.14%	2)	\$INDU	1.47%		
	3)	QQQ	-2.10%	3)	IWM	1.77%		
Sector Consolidation	0.97%	Leaders	%	-	Laggards	%		
	1)	XLRE	2.68%	1)	XSD	-0.72%		
	2)	XLK	1.80%	2)	XLE	-0.51%		
	3)	XLV	1.80%	3)	XHB	-0.46%		
[ARKK] - [Kathy Wood]	0.46%	Leaders	%	-	Laggards	%		
	1)	PLTR	6.44%	1)	ARCH	-4.72%		
	2)	HOOD	2.86%	2)	TSLA	-3.60%		
	3)	RBLX	2.55%	3)	COIN	-1.30%		
[XBI] - [Biotech Sector]	0.14%	Leaders	%	-	Laggards	%		
	1)	PLTR	6.84%	1)	COIN	-6.32%		
	2)	RBLX	5.74%	2)	ACHR	-4.91%		
	3)	SHOP	5.59%	3)	CRSP	-1.63%		
[CIBR] - [Cyber Security]	1.17%	Leaders	%	-	Laggards	%		
	1)	ZS	9.81%	1)	OKTA	-3.41%		
	2)	PANW	3.25%	2)	INFY	-1.46%		
	3)	CRWD	2.70%	3)	FTNT	-0.63%		





Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	-0.46%	Leaders	%	-	Laggards	%		
	1)	LOW	0.36%	1)	WSM	-1.67%		
	2)	HD	0.00%	2)	MAS	-1.62%		
	3)	IDP	-0.32%	3)	BLDR	-1.15%		
[XLB] - [Materials]	0.71%	Leaders	%	-	Laggards	%		
	1)	NUE	13.82%	1)	VMC	-0.09%		
	2)	APD	2.10%	2)	NEM	0.15%		
	3)	NVDA	1.56%	3)	ECL	0.50%		
[XLC] - [Communications]	1.18%	Leaders	%	-	Laggards	%		
	1)	NFLX	1.66%	1)	GOOGL	-0.39%		
	2)	VZ	1.62%	2)	CHTR	0.11%		
	3)	TMUS	1.23%	3)	META	0.26%		
[XLE] - [Energy]	-0.51%	Leaders	%	-	Laggards	%		
	1)	MPC	0.51%	1)	SLB	-1.99%		
	2)	KMI	1.42%	2)	EOG	-1.21%		
	3)	WMB	0.40%	3)	PSX	-1.05%		
[XLF] - [Financials]	1.72%	Leaders	%	-	Laggards	%		
	1)	MA	1.35%	1)	GS	-0.73%		
	2)	V	0.77%	2)	BAC	-0.66%		
	3)	WFC	0.36%	3)	BRK.B	-0.53%		

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	1.42%	Leaders	%	-	Laggards	%		
	1) LMT 1.70%		1) ETN -1.42%					
	2) RTX 1.25%		2) CAT -1.07%					
	3) HON 0.66%		3) BA -0.57%					
[XLK] - [Technology]	1.80%	Leaders	%	-	Laggards	%		
	1) ORCL 1.59%		1) NVDA -3.36%					
	2) MSFT 0.22%		2) CRM -0.72%					
	3) AAPL 0.17%		3) NOW -0.41%					
[XLP] - [Consumer Staples]	1.51%	Leaders	%	-	Laggards	%		
	1) COST 3.15%		1) EL -2.43%					
	2) MO 1.58%		2) TGT -0.92%					
	3) PM 1.53%		3) PEP -0.32%					
[XLRE] - [Real Estate]	2.68%	Leaders	%	-	Laggards	%		
	1) WELL 0.79%		1) PLD -0.56%					
	2) PSA 0.78%		2) DLR -0.74%					
	3) O 0.67%		3) SPG -0.10%					
[XLV] - [Healthcare]	1.80%	Leaders	%	-	Laggards	%		
	1) LLY 2.10%		1) ISRG -0.61%					
	2) UNH 1.33%		2) TMO -0.23%					
	3) JNJ 1.06%		3) ABBV 0.26%					
[XLY] - [Consumer Discretionary]	1.51%	Leaders	%	-	Laggards	%		
	1) MO 11.67%		1) CRWD -4.02%					
	2) CAT 8.39%		2) VZ -3.05%					
	3) PANW 5.67%		3) MRVL -1.80%					



Wall Street Market Report Summary (6-02-25):

Magnificent Seven Stocks:

(AAPL, AMZN, GOOGL, META, MSFT, NFLX, TSLA):

Two-week performance: [+0.03%] vs. [+2.23%] last week

Index Performance:

Two-week averages: [+2.09%] vs. [-2.94%] last week

Sector Performance:

Two-Week Sector Averages:

- Overall Sectors: [+0.97%] vs. [-2.63%] last week.
- ARKK Funds: [+2.20%] vs. [+4.08%] last week.
- Bio-Tech: [+1.93%] vs. [+2.11%] last week.
- Communications: [+1.18%] vs. [-1.53%] last week.
- Consumer Staples: [+1.51%] vs. [-0.54%] last week.

Wall Street Market Report Summary [6-02-25]

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Sector Performance:

Two-Week Sector Averages:

- Cybersecurity: [+1.17%] vs. [-0.62%] last week.
- Energy: [-0.51%] vs. [-4.07%] last week.
- Financial: [1.72%] vs. [-3.04%] last week.
- Technology: [+1.80%] vs. [-3.46%] last week.
- Healthcare: [+1.59%] vs. [-1.34%] last week.
- Semiconductor: [+0.72%] vs. [-5.30%] last week.

Friday's Stock Highlights:

- Winners: ZS [+9.81%], ALNY [+3.98%], PANW [+3.25%].
- Laggards: MRVL [-5.94%], ACHR [-4.72%], CRM [-4.43%].

Trade Ideas for this Week:

Bear Put Spread Idea on Allegion (ALLE @ [(-135 @ +\$1.05) / (+145 @ \$-4.20)]):

Net Debit: \$315

Breakeven: < 141.85 (-0.8%)

Max Profit: \$685 @ 46% Profit Chance

Daily ATR: 2.31

ATR Move Requisite: 2.59

Pin Pressure: \$140.00

Trigger: \$141.50

Target: \$136.69

Anticipated ROI (if Targets Achieved): 217%

[Expiry: 06/20/25]

Wall Street Market Report Summary [06-02-25]

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Bull Call Spread on Locked Martin (LMT) @ [(+475 @ -\$13.20) / (-495 @ +\$4.50)]:

Net Debit: \$870.00

Breakeven: > \$483.70 (+0.3%)

Max Profit: \$ 1,130 @ 48% Profit Chance

Daily ATR: 9.50

ATR Move Requisite: 1.35

Pin Pressure: 500

Trigger: \$482.60

Target: \$505.81

Anticipated ROI (if Targets Achieved): 130%

[Expiry: 06/20/25]

Trading Insights:

- Stock ATR variance and implied volatility data provided for various stocks (e.g., AMAT, COIN, and CVNA).

Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating your actual trades in the market. Investments in any stock option or individual stock positions should be pursued by Investors with extreme caution at the sole and exclusive risk of the individual investor.



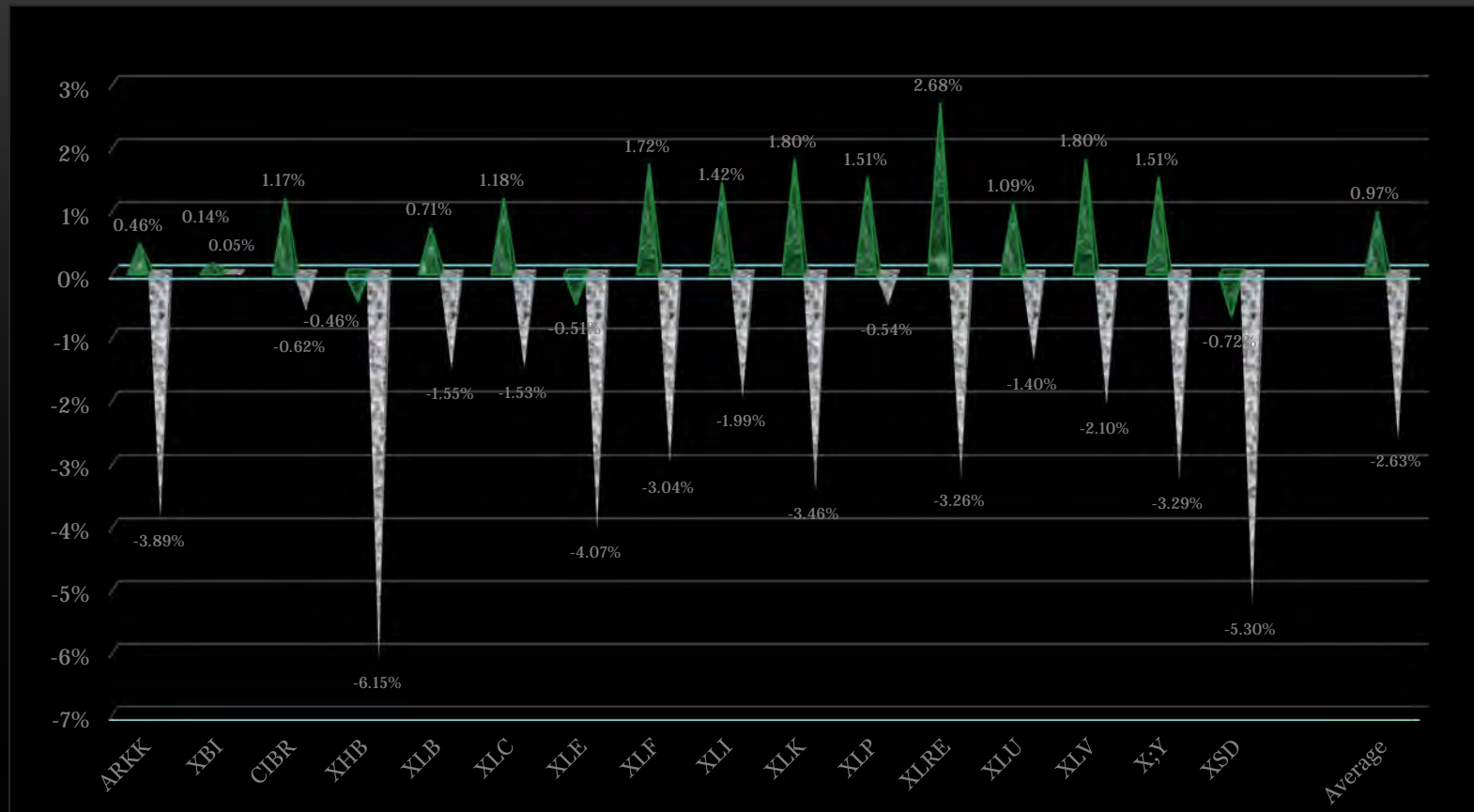


“Chart Walk ”

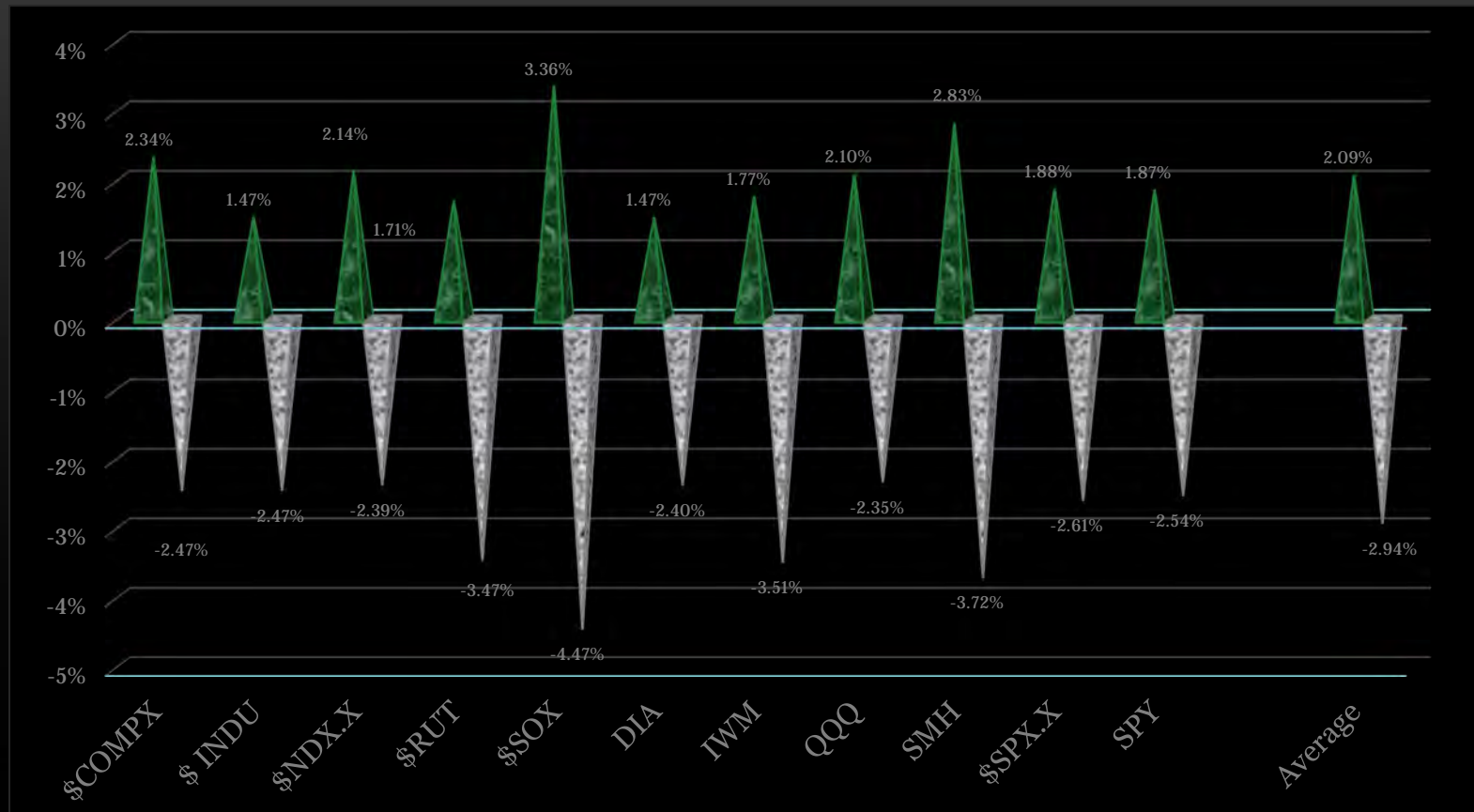
Our Wall Street Market Report [06-02-25]



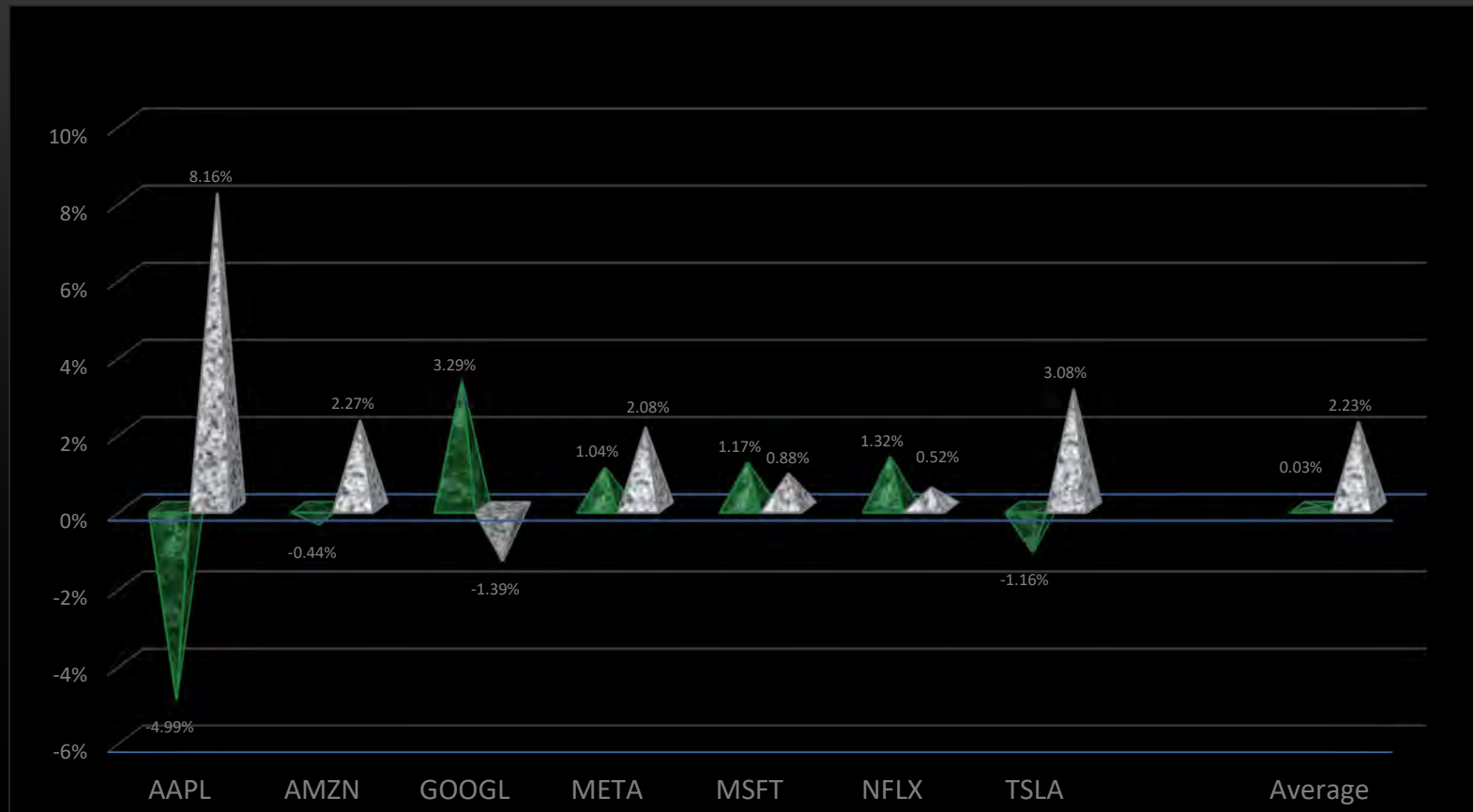
Two Week Sector Performance Graph Averages: [+0.97%] vs. [-2.63%] Last Week



Two Week Index Performance Graph Averages: [+2.09%] vs. [-2.94%] Last Week



Two Week “Magnificent Seven” Performance Graph: [+0.03%] vs. [+2.23%] Last Week



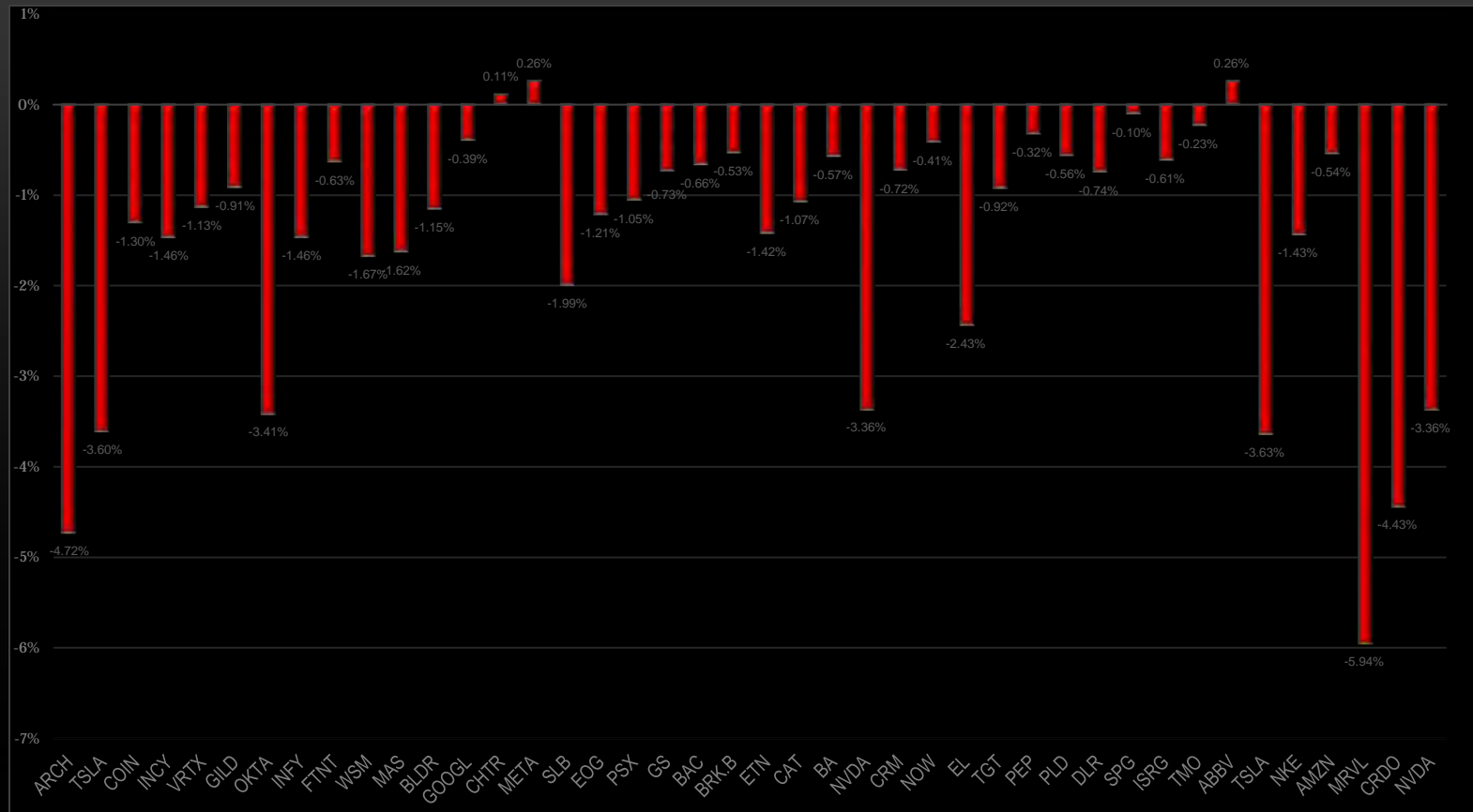
VIX Four Week (Fear Index) History [-13.95%] this week ... Prior Weeks [+29.29%] [-21.28%] [-3.44%]



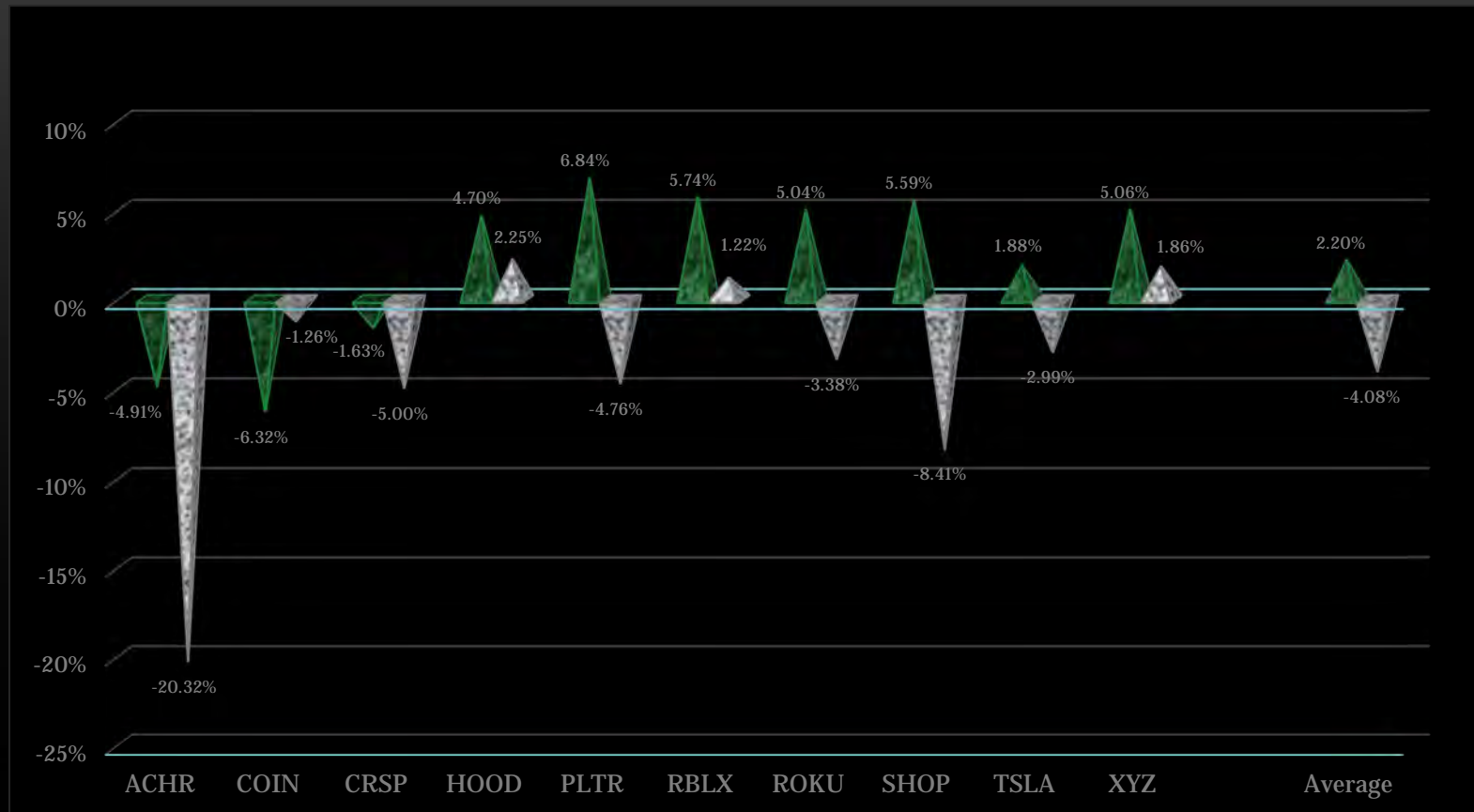
Friday's Stock Winners Within The Individual Sectors: [ZS] @ [+9.81] & [ALNY] @ [+3.98%]



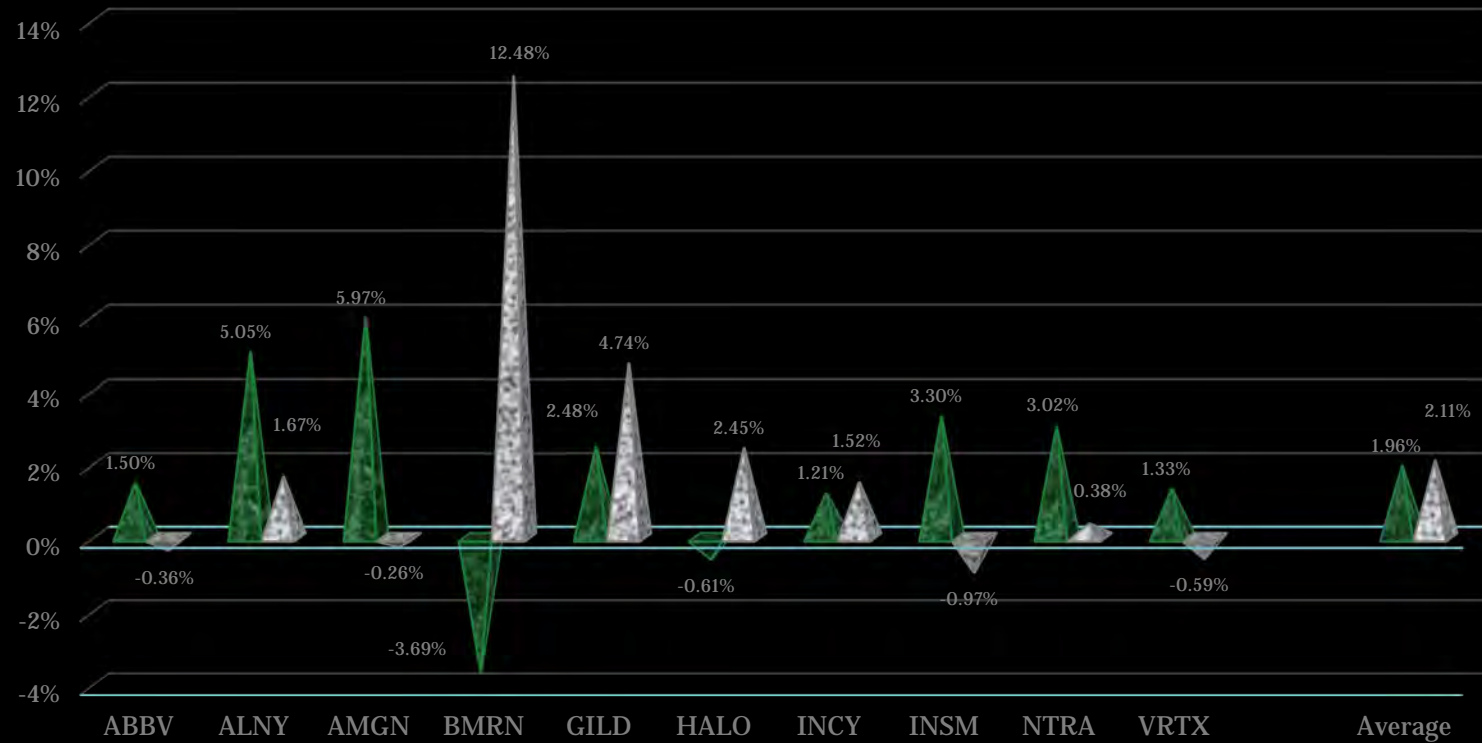
Friday's Stock Laggards Within the Individual Sectors: [MRVL] @ [-5.94%] [ACHR] @ [-4.72%]



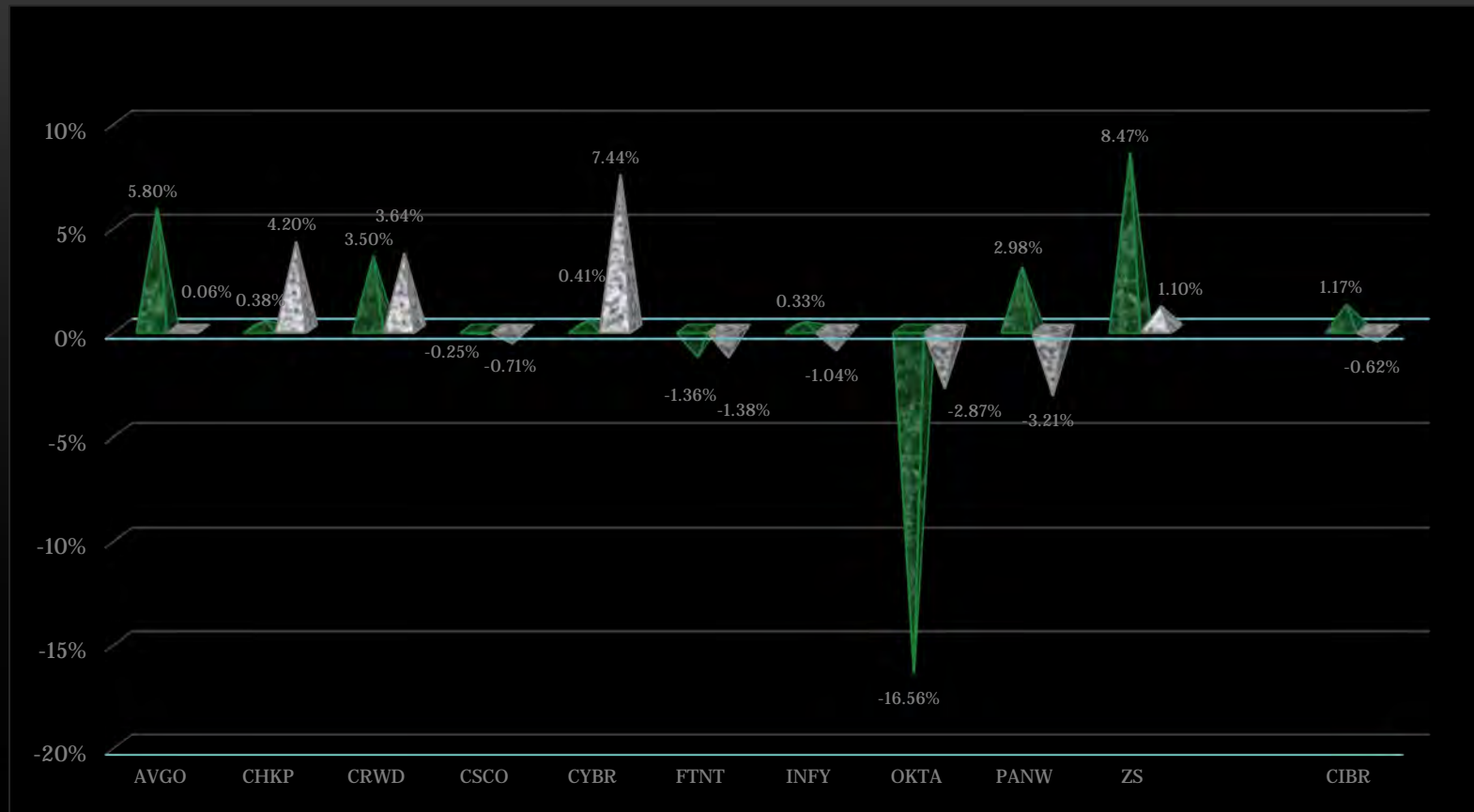
Two Week ARKK Funds : [+2.20%] vs. [-4.08%] Last Week



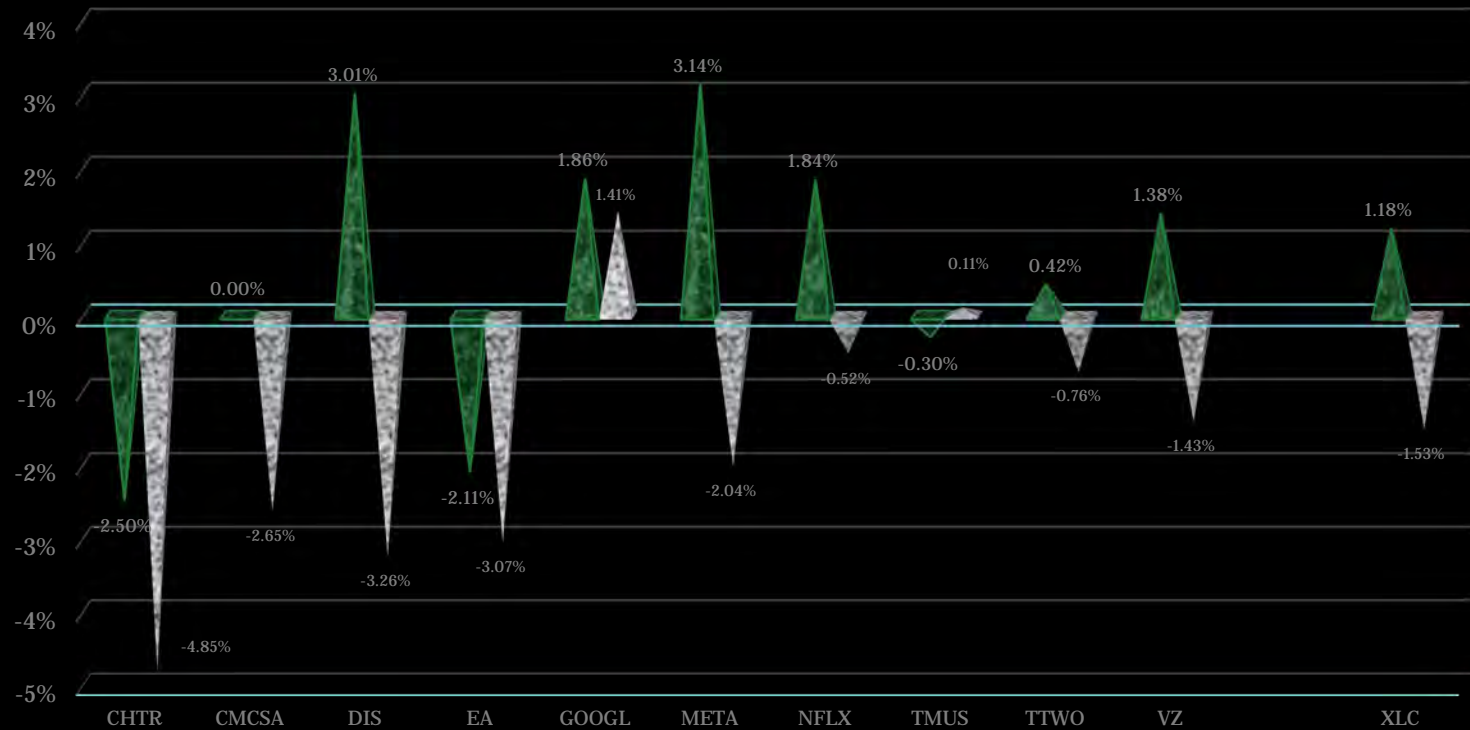
Two Week Bio-Tech Sector Averages: [+1.96%] vs. [+2.11%] Last Week



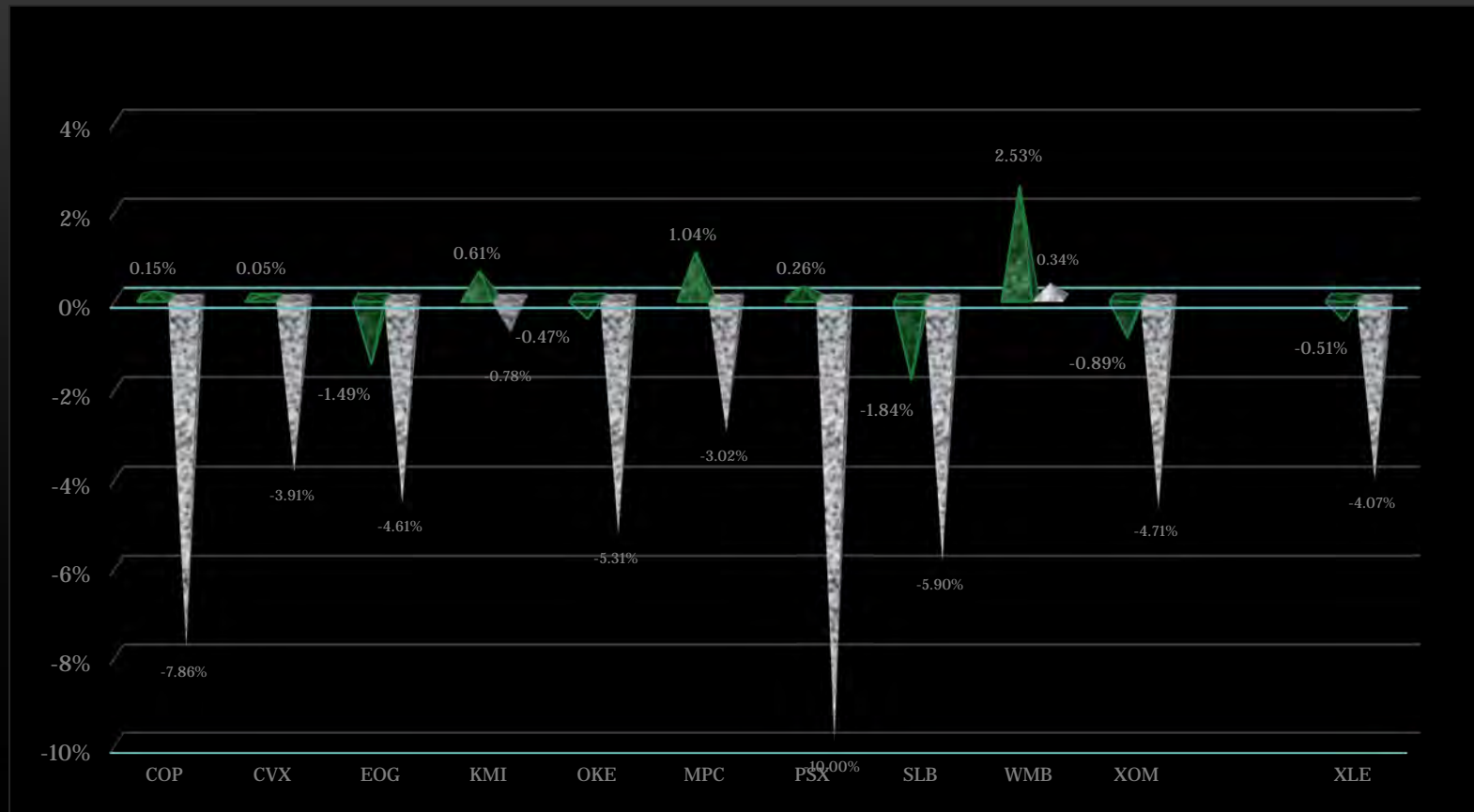
Two Week Cyber-Security Sector Averages: [+1.17%] vs. [-0.62%] Last Week



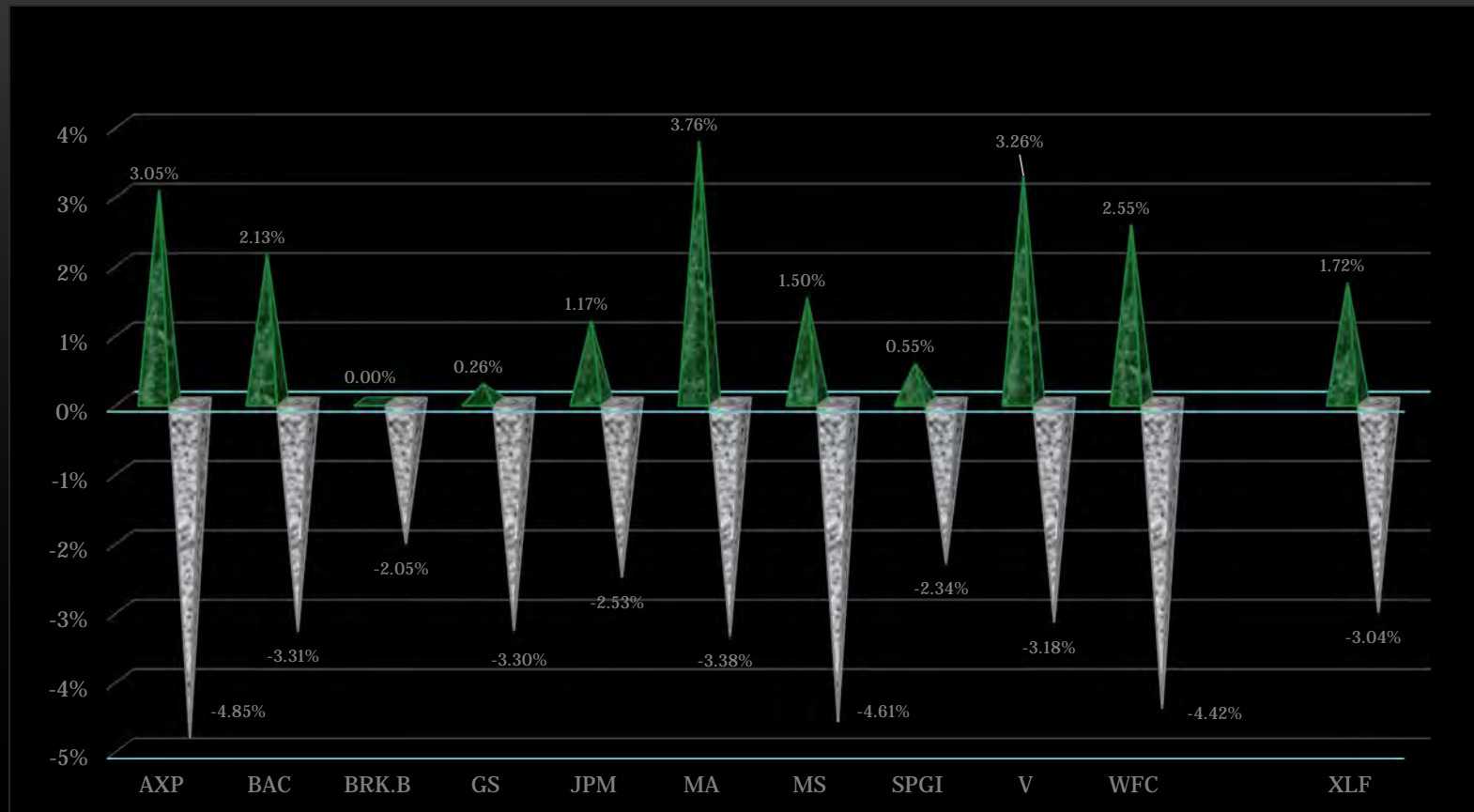
Two Week Communications Sector Averages: [+1.18%] vs. [-1.53%] Last Week



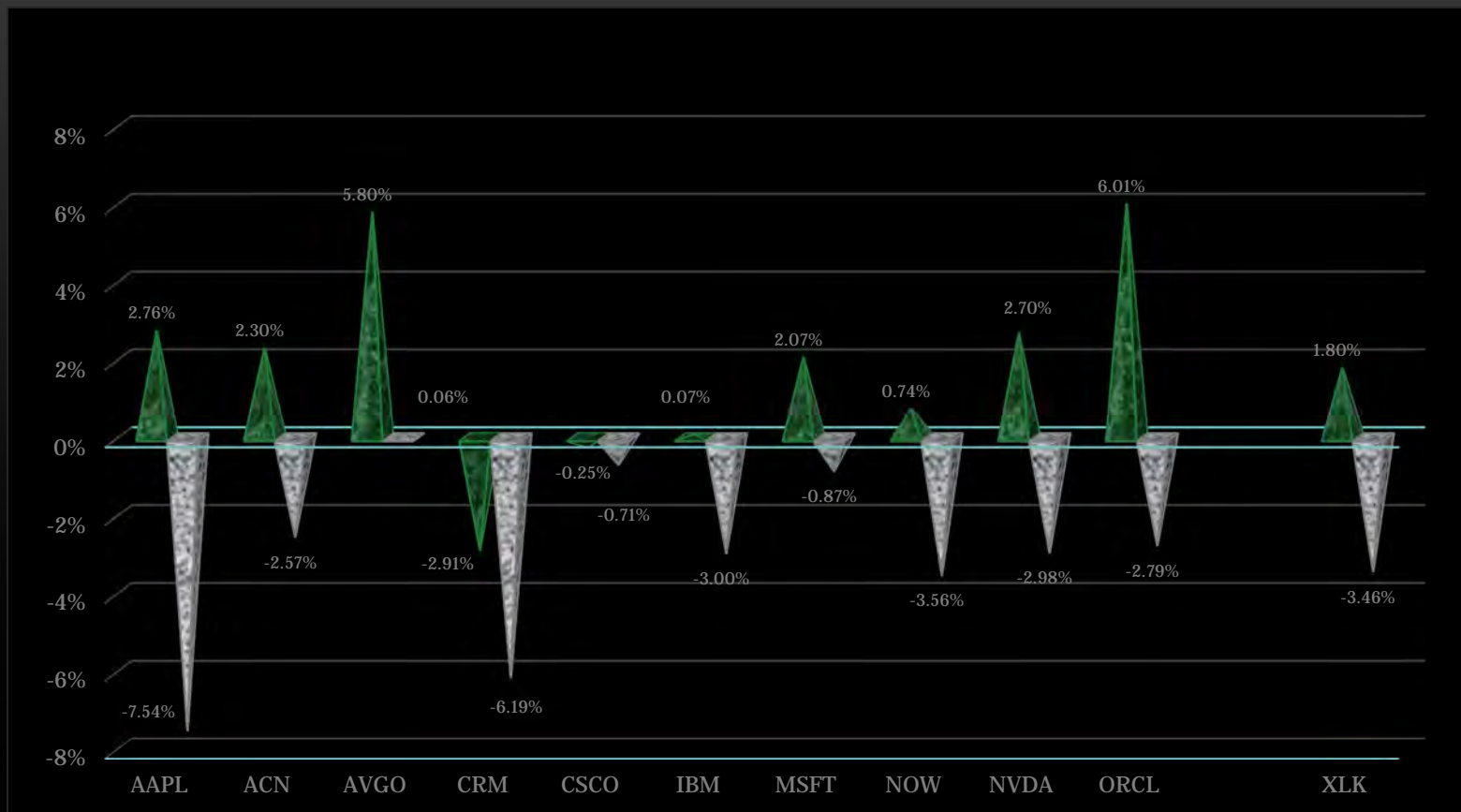
Two Week Energy Sector Averages: [-0.51%] vs. [-4.07%] Last Week



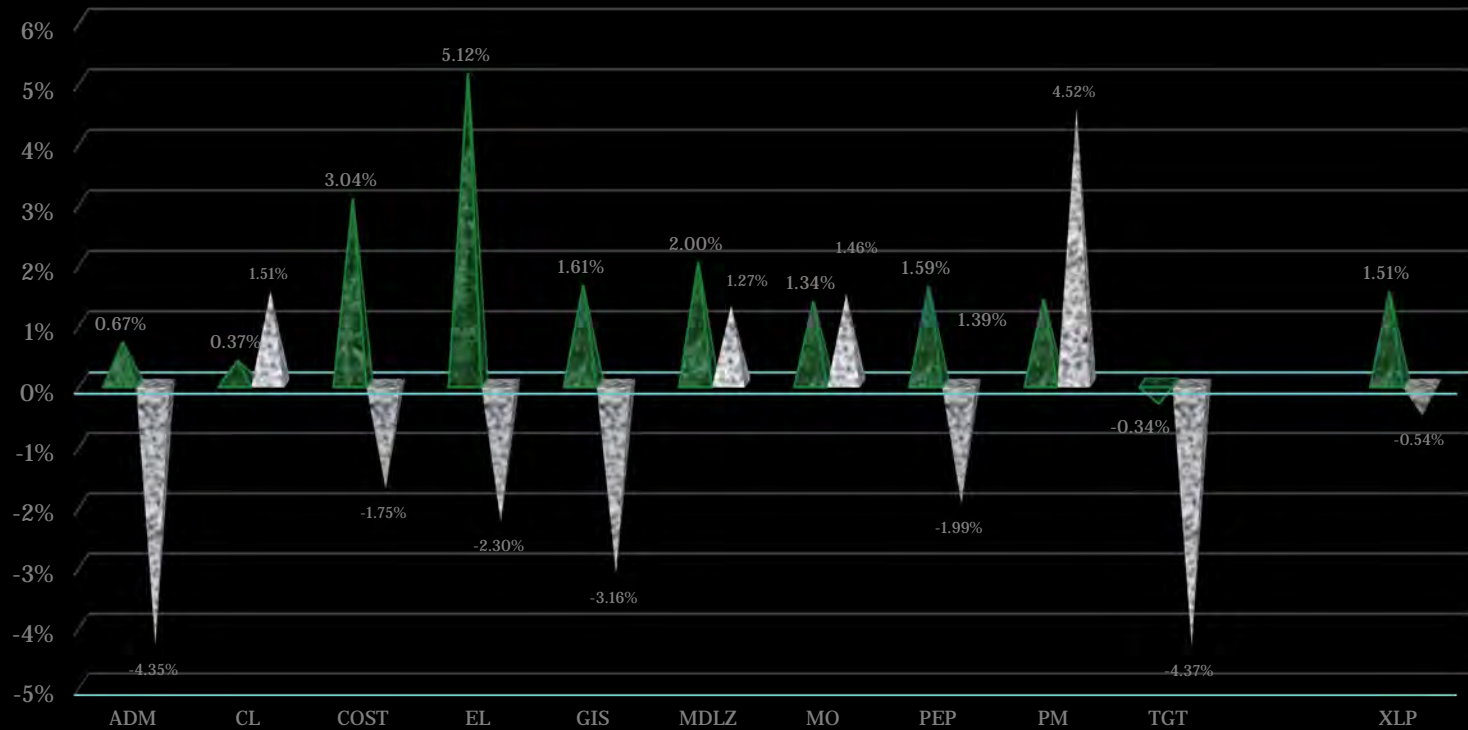
Two Week Financial Sector Averages: [+1.72%] vs. [-3.04%] Last Week



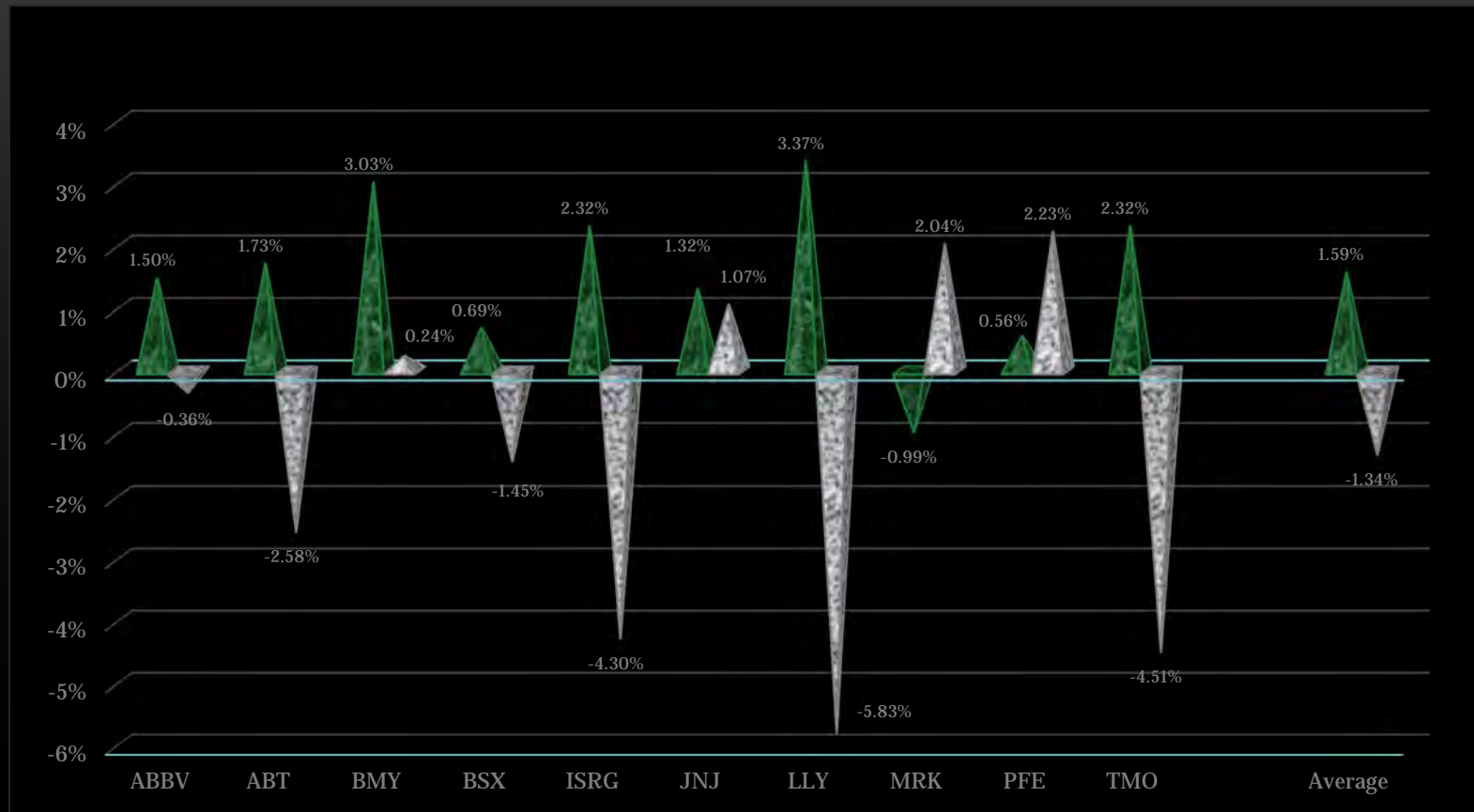
Two Week Technology Sector Averages: [+1.80%] vs. [-3.46%] Last Week



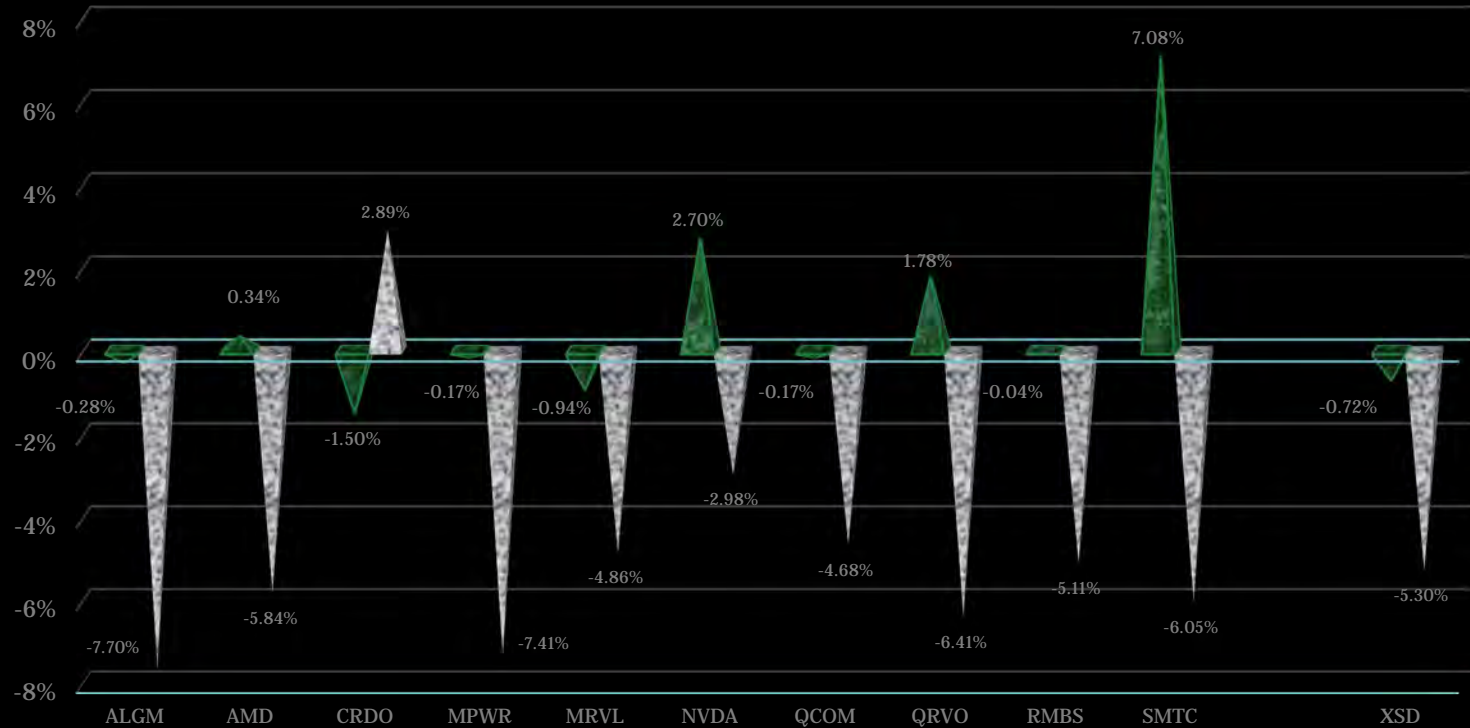
Two Week Consumer Staples Sector Averages: [+1.51%] vs. [-0.54%] Last Week



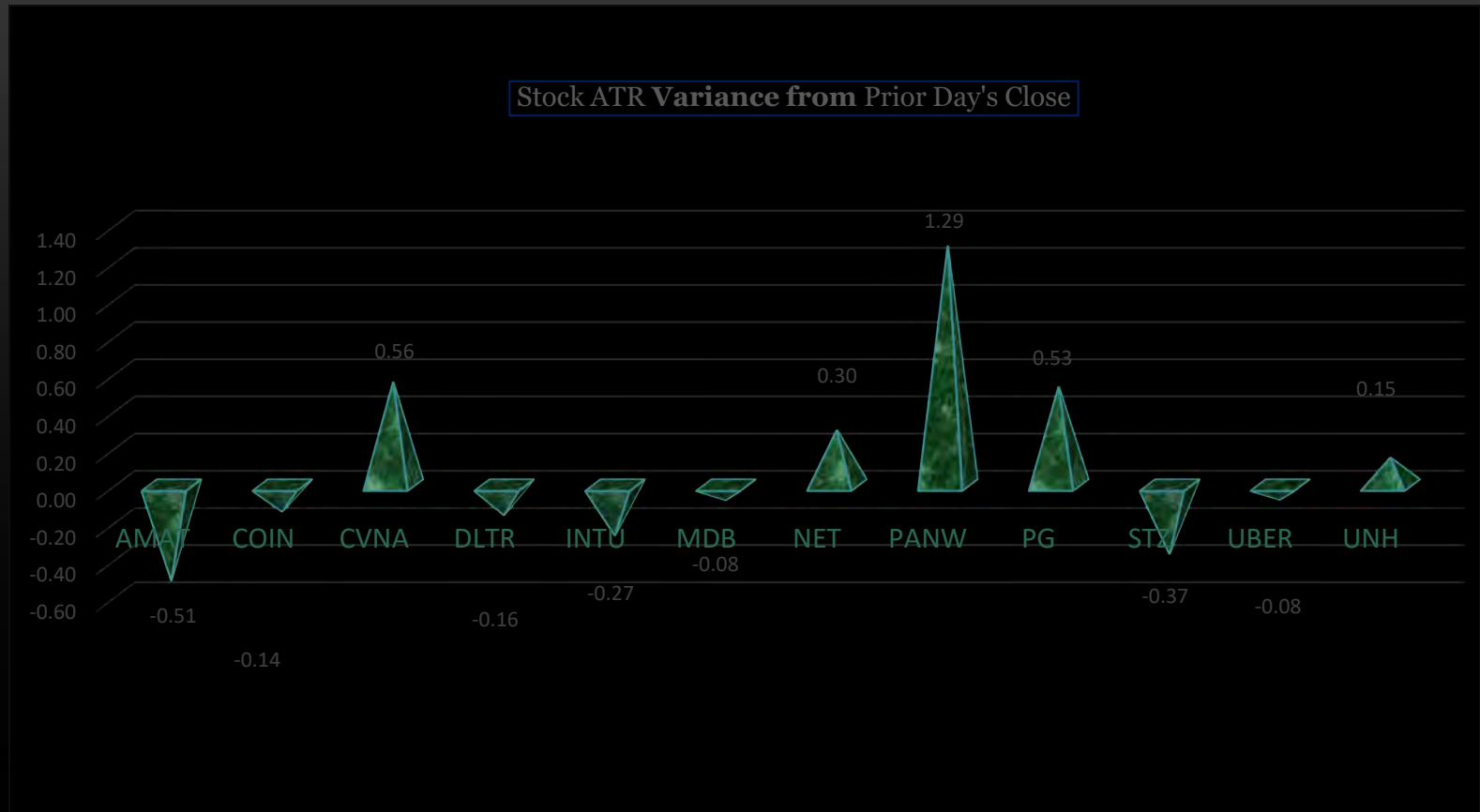
Two Week Healthcare Sector Averages: [+1.59%] vs. [-1.34] Last Week



Two Week Semiconductor Averages: [-0.72%] vs. [-5.30%] Last Week



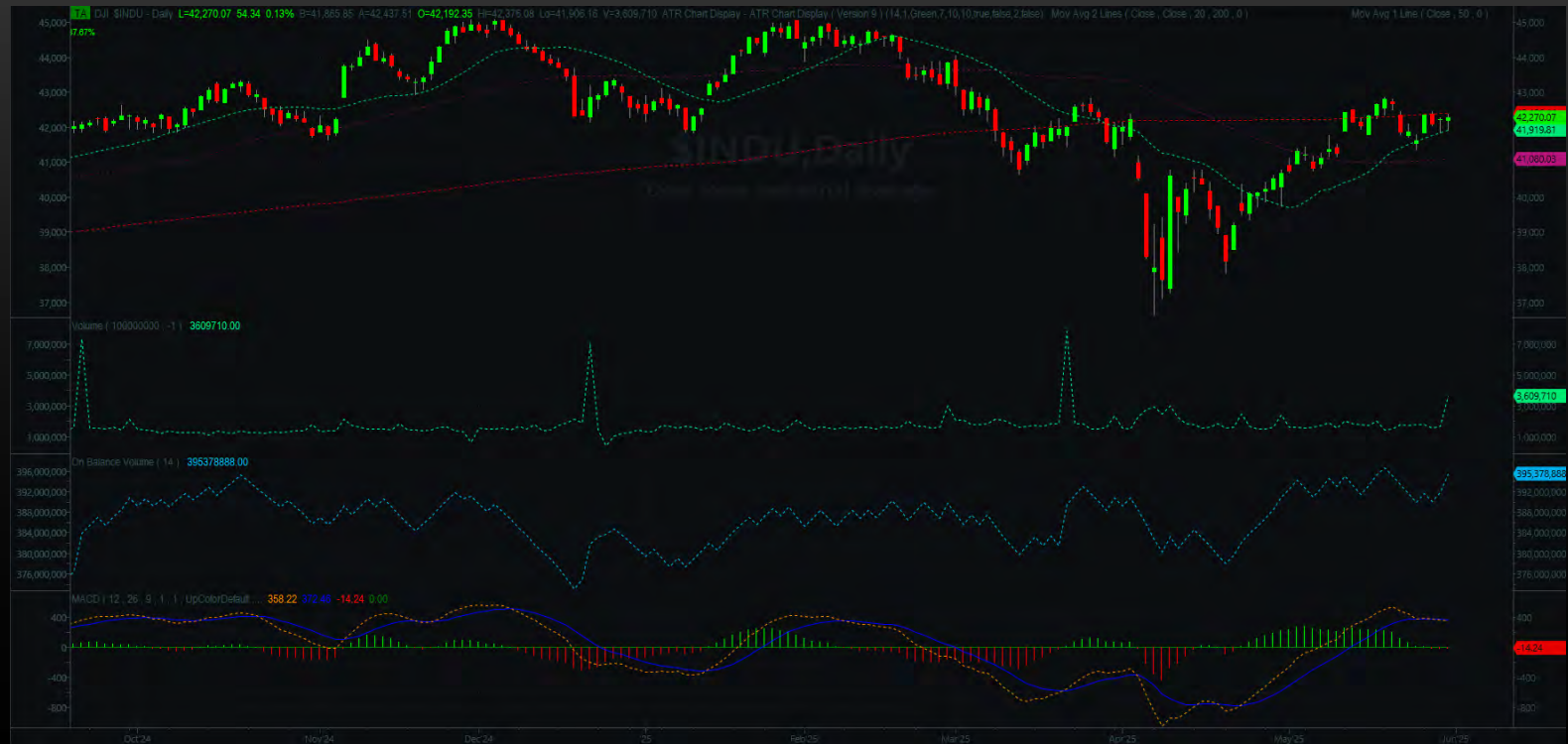
Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph



\$INDU: Up Market @ [+0.76%] to [42,540] ... Down Market @ [-1.53%] to [41,570]



IWM: Up Market @ [-0.66%] to [204.78] ... Down Market @ [-2.57%] to [200.84]



SPY: Up Market @ [+1.08%] to [596.45] ... Down Market @ [-0.99%] to [584.15]



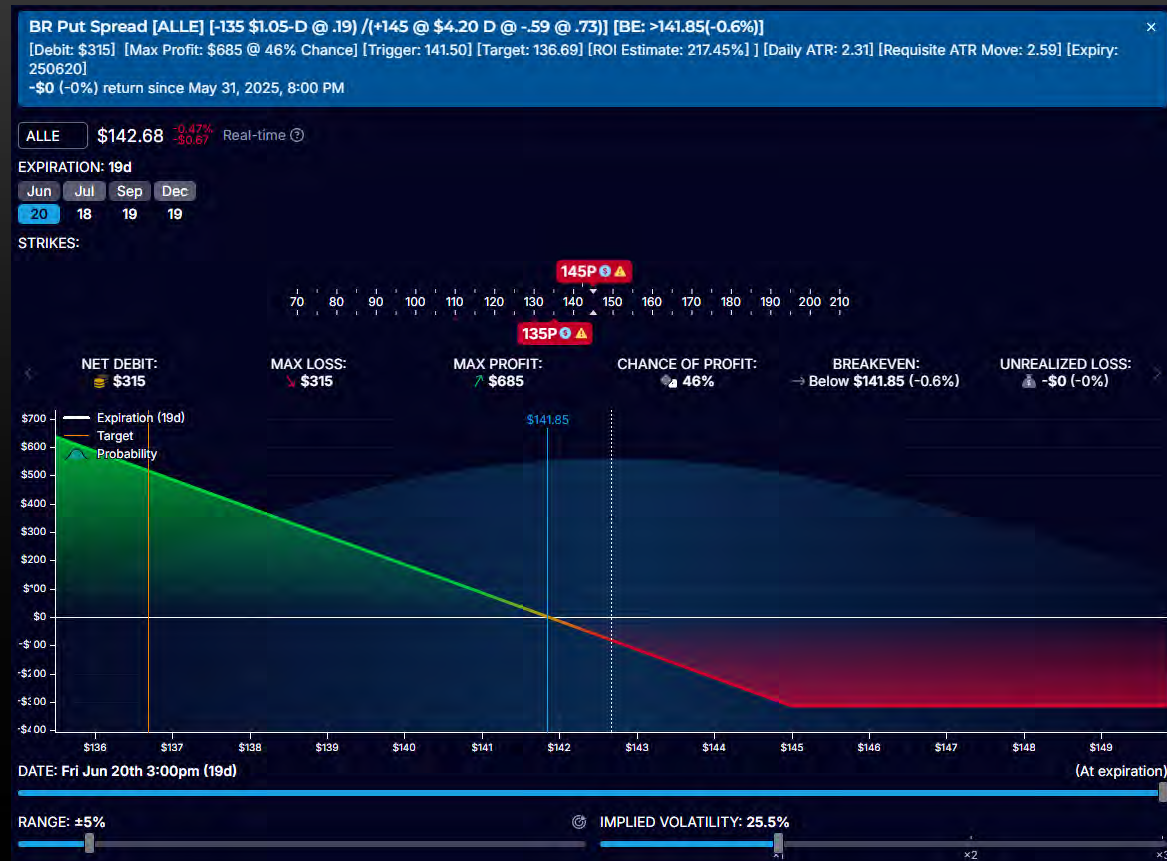
This Week's Bullish Trade Ideas: [LMT] [MO] [PANW] [PLTR] [T] [ZS]

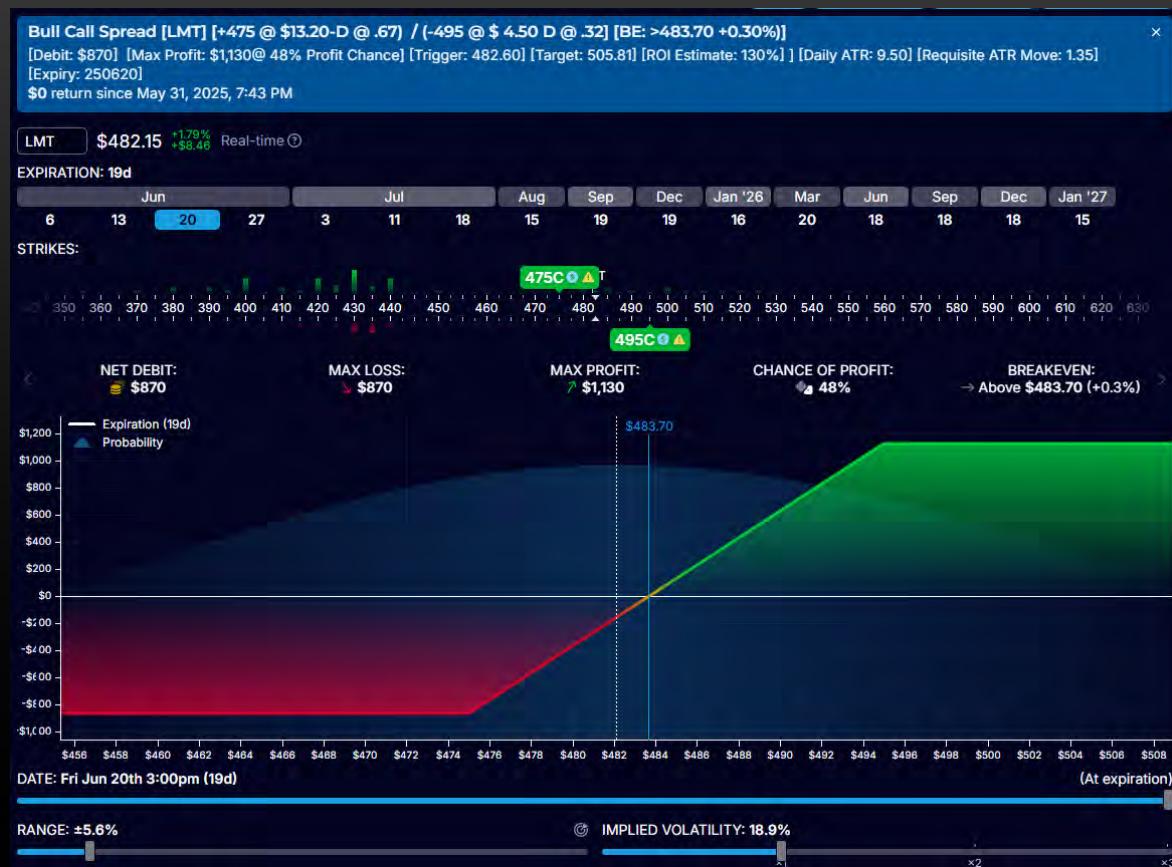


This Week's Bearish Trade Ideas: [ALLE] [DD] [DVN] [MRVL] [TSLA] [WSM]



Bear Put Spread Idea: [ALLE] - [(-135 / +145) [Trigger: \$141.50] [Target: \$136.69] [Profit Potential: 217.46%]







“Chart Walk ”

Our Wall Street Market Report [06-02-25]

