

Weekly Sector & Index Review

Chart Date: March 31, 2025

Prepared by:

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Weekly Market Overview Synopsis

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1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	-0.17%	-1.74%	-5.89%	-3.25%	-3.13%	-2.78%	5.80%	-1.60%	Magnificent Seven Data for this week.
% Change	2.28%	-0.97%	-0.88%	-1.86%	0.68%	4.68%	-0.35%	0.51%	Magnificent Seven Data for last week.

2 The last 6 Week VIX Price Action was as follows:

21.65	19.28	21.77	23.37	19.63	21.14	Index Price Action Last 5 Weeks
12.29%	-11.44%	-6.85%	19.05%	-	3.27%	4 Week VIX Average

3 The last 6 Week \$DXY Price Action was as follows:

104.01	104.15	103.74	103.91	107.56	104.67	\$DXY Price Action Last 5 Weeks
-0.13%	0.40%	-0.16%	-3.39%	-	-0.82%	4 Week \$ DXY Average

4 Weekly Index Price Action included the following:

<u>Winners</u>	\$INDU	DIA	SPY	<u>Losers</u>	\$COMPX.X	QQQ	IWM	-1.13%	Top 3 Winner Index Weekly Average Move
	-0.96%	-0.96%	-1.48%		-2.59%	-2.52%	-1.65%	-2.25%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

<u>Winners</u>	XLE	XLY	XLRE	<u>Losers</u>	XSD	ARKK	XLK	-0.12%	Top 3 Winner Sector Weekly Average Move
	-0.08%	-0.09%	-0.19%		-7.03%	-5.40%	-3.56%	-5.33%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

<u>Winners</u>	QRVO	MPRW	QCOM	<u>Losers</u>	CRDO	MRVL	NVDA	-1.67%	Top 3 Winner Weekly XSD Sector Moves
	-0.53%	-1.85%	-2.63%		-12.61%	-11.81%	-6.78%	-10.40%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

<u>Winners</u>	ZS	CRWD	PANW	<u>Losers</u>	CHKP	VRSN	S	0.12%	Top 3 Winner Weekly XLF Sector Moves
	0.93%	0.24%	-0.82%		-11.71%	-5.29%	-5.05%	-7.35%	Top 3 Loser Weekly XLF Sector Moves



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8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	TMUS	VZ	CHTR	<u>Losers</u>	GOOGL	META	NFLX	2.42%	Top 3 Winner Weekly XLC Sector Moves
	3.59%	2.18%	1.49%		-5.89%	-3.25%	-2.78%	-3.97%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	SLB	XLO	KMI	<u>Losers</u>	OKE	PSX	MPC	1.93%	Top 3 Winner Weekly XLE Sector Moves
	2.20%	1.98%	1.61%		-3.94%	-2.96%	-0.95%	-2.62%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	V	SPGI	MA	<u>Losers</u>	MS	GS	BAC	1.32%	Top 3 Winner Weekly XLF Sector Moves
	2.11%	0.95%	0.90%		-4.02%	-3.83%	-2.85%	-3.57%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	CSCO	IBM	AAPL	<u>Losers</u>	AVGO	ORCL	NVDA	0.26%	Top 3 Winner Weekly XLK Sector Moves
	0.93%	0.03%	-0.17%		-11.71%	-7.49%	-6.78%	-8.66%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XLV] Price Action included the following:

<u>Winners</u>	ABT	JNJ	ISRG	<u>Losers</u>	MRK	TMO	UNH	1.14%	Top 3 Winner Weekly XLV Sector Moves
	3.54%	0.09%	-0.21%		-4.17%	-4.00%	-3.43%	-3.87%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	WELL	BRK.B	TSLA	<u>Losers</u>	COIN	ACHR	HOOD	1.95%	Highest Individual Friday Stock Moves
	2.33%	1.85%	1.67%		-8.24%	-7.76%	-6.35%	-7.45%	Lowest Individual Friday Stock Moves



Weekly Market Overview Synopsis

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14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	17,322.99	415.63	41,583.90	200.48	468.97	4,284.91	555.82	Current Price	21.65
Up Market Price	17,615.49 1.69%	419.46 0.91%	42,261.00 1.60%	205.39 2.39%	489.72 4.24%	4,517.31 5.14%	570.65 2.60%	Up Market Price	25.03 13.50%
Down Market Price	16,668.05 -3.78%	408.81 -1.64%	40,504.62 -2.60%	190.45 -5.00%	452.59 -3.49%	3,966.55 -7.43%	545.55 -1.85%	Down Market Price	15.42 -28.78%
<div> <div>3 Black Soldiers</div> <div>Bearish Marubozu</div> <div>3 Black Soldiers</div> <div>3 Black Soldiers</div> <div>Marubozu</div> <div>3 Black Soldiers</div> <div>Marubozu</div> </div>							Candlestick Pattern		
<div>- - - - - - -</div>							Friday's Candlestick Market Indication Direction		

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Market	Up %	Daily ATR	Sector		Candlestick Pattern	Rating [1-10]	Volume
1	BMJ	60.02	60.03	62.61	4.32%	1.50	XLV		Hammer	8	10,791,624
2	CCI	103.62	105.25	107.51	3.75%	3.29	XLRE		Spinning Top	5.05	2,689,846
3	KMI	28.37	28.50	29.36	3.49%	0.58	XLE		Bullish Harami	5.25	8,357,277
4	MDLZ	67.73	69.00	71.08	4.95%	1.33	XLP		Spinning Top	5	11,578,549
5	PFE	25.20	25.40	25.74	2.14%	0.49	XLV		Bullish Harami	5.15	32,352,546
6	WELL	153.37	153.86	156.85	2.27%	3.04	XLRE		Bull Kicker	9	2,853,006

16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

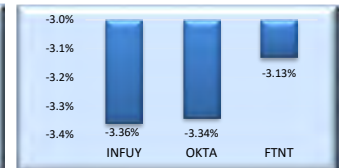
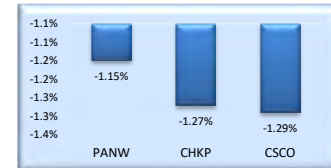
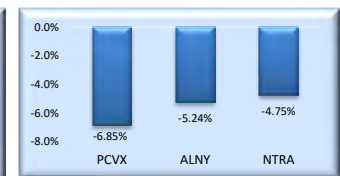
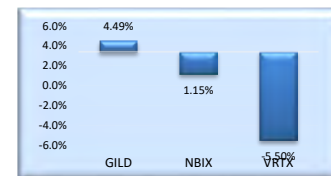
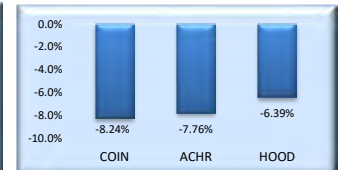
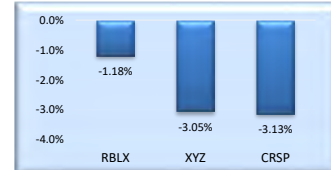
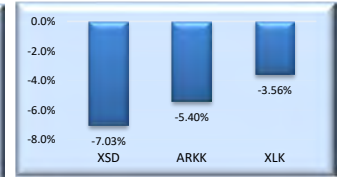
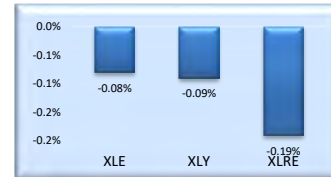
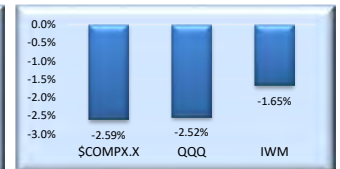
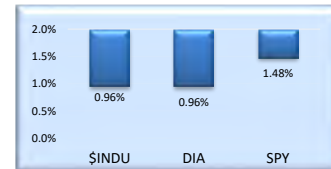
	Stock	Current Price	Trigger	Target	Down %	Daily ATR	Sector		Candlestick Pattern	Rating	Volume
1	AXP	265.42	262.95	256.57	-3.33%	7.64	XLF		Spinning Top	2.15	3,261,477
2	BLK	946.31	945.74	920.48	-2.73%	20.36	XLF		Marubozu	0.02	569,047
3	CRSP	36.99	38.05	35.08	-5.16%	1.95	ARKK		3 Black Soldiers	0.075	1,602,334
4	DD	74.02	73.15	72.57	-1.96%	1.57	XLI		Bear Kicker	0.08	3,562,550
5	GE	199.89	202.59	192.60	-3.65%	5.01	XLI		3 Black Soldiers	0.75	5,178,747
6	MAS	68.65	68.38	66.74	-2.78%	1.64	XHB		Bullish Engulfing	0.72	1,142,718



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	-2.49%	Leaders	%	-	Laggards	%		
	1)	\$INDU	0.96%	1)	\$COMPX.X	-2.59%		
	2)	DIA	0.96%	2)	QQQ	-2.52%		
	3)	SPY	1.48%	3)	IWM	-1.65%		
Sector Consolidation	-2.22%	Leaders	%	-	Laggards	%		
	1)	XLE	-0.08%	1)	XSD	-7.03%		
	2)	XLY	-0.09%	2)	ARKK	-5.40%		
	3)	XLRE	-0.19%	3)	XLK	-3.56%		
[ARKK] - [Kathy Wood]	-5.40%	Leaders	%	-	Laggards	%		
	1)	RBLX	-1.18%	1)	COIN	-8.24%		
	2)	XYZ	-3.05%	2)	ACHR	-7.76%		
	3)	CRSP	-3.13%	3)	HOOD	-6.39%		
[XBI] - [Biotech Sector]	-3.11%	Leaders	%	-	Laggards	%		
	1)	GILD	4.49%	1)	PCVX	-6.85%		
	2)	NBIX	1.15%	2)	ALNY	-5.24%		
	3)	VRTX	-5.50%	3)	NTRA	-4.75%		
[CIBR] - [Cyber Security]	-2.40%	Leaders	%	-	Laggards	%		
	1)	PANW	-1.15%	1)	INFUY	-3.36%		
	2)	CHKP	-1.27%	2)	OKTA	-3.34%		
	3)	CSCO	-1.29%	3)	FTNT	-3.13%		





Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	-1.34%	Leaders	%	-	Laggards	%		
	1)	IBP	-0.96%	1)	TOL	-3.43%		
	2)	A;;E	-1.46%	2)	WSM	-3.31%		
[XLB] - [Materials]	-0.87%	Leaders	%	-	Laggards	%		
	1)	NEM	-0.43%	1)	NUE	-4.33%		
	2)	APD	-0.97%	2)	FCX	-4.20%		
[XLC] - [Communications]	-1.92%	Leaders	%	-	Laggards	%		
	1)	VZ	0.09%	1)	GOOGL	-4.93%		
	2)	EA	-0.72%	2)	NFLX	-4.65%		
[XLE] - [Energy]	-0.08%	Leaders	%	-	Laggards	%		
	1)	KMI	0.50%	1)	PSX	-2.37%		
	2)	EOG	1.42%	2)	MPC	-2.21%		
[XLF] - [Financials]	-0.51%	Leaders	%	-	Laggards	%		
	1)	MS	-1.21%	1)	MS	-3.32%		
	2)	MA	-1.66%	2)	MA	-3.15%		
	3)	BAC	-1.91%	3)	BAC	-2.96%		

Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	-1.55%	Leaders	%	-	Laggards	%		
	1)	LMT	-0.16%	1)	BA	-3.50%		
	2)	RTX	-1.28%	2)	UBER	-3.42%		
	3)	NSC	-1.98%	3)	DE	-3.00%		
[XLK] - [Technology]	-3.56%	Leaders	%	-	Laggards	%		
	1)	IBM	-0.90%	1)	ORCL	-4.01%		
	2)	CSCO	-1.29%	2)	NOW	-3.62%		
	3)	ACN	-1.36%	3)	MSFT	-3.32%		
[XLP] - [Consumer Staples]	1.37%	Leaders	%	-	Laggards	%		
	1)	MDLZ	0.96%	1)	TGT	-2.92%		
	2)	PM	-0.19%	2)	EL	-2.69%		
	3)	MO	-0.31%	3)	COST	-0.96%		
[XLRE] - [Real Estate]	-0.19%	Leaders	%	-	Laggards	%		
	1)	WELL	2.33%	1)	EQIX	-2.70%		
	2)	CCI	0.98%	2)	DLR	-1.97%		
	3)	PSA	0.84%	3)	CBRE	-1.57%		
[XLV] - [Healthcare]	-1.34%	Leaders	%	-	Laggards	%		
	1)	BRK	1.85%	1)	ISRG	-3.52%		
	2)	MRK	1.67%	2)	TO	-2.25%		
	3)	ABBV	1.27%	3)	BSX	-1.43%		
[XLY] - [Consumer Discretionary]	-0.09%	Leaders	%	-	Laggards	%		
	1)	MO	11.67%	1)	CRWD	-4.02%		
	2)	CAT	8.39%	2)	VZ	-3.05%		
	3)	PANW	5.67%	3)	MRVL	-1.80%		



Wall Street Market Report Summary (3-31-25):

Sector Performance:

Two Week Sector Performance:

- Overall average: -2.22% (previous week: +0.94%)

Two Week Index Performance:

- -2.49% (previous week: +0.29%)

Two Week "Magnificent Seven" Performance:

- -1.60% (previous week: +0.51%)

Sector Highlights:

- Energy: -0.08% (previous week: +3.13%)
- Financial: -0.51% (previous week: +1.90%)
- Technology: -3.56% (previous week: +0.08%)
- Consumer Staples: -0.89% (previous week: -0.14%)
- Healthcare: -1.54% (previous week: +1.10%)

Wall Street Market Report Summary [03-31-25]

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Sector Highlights:

- Semiconductor: -7.03% (previous week: -0.71%)
- Bio-Tech: -2.30% (previous week: +1.21%)
- Cyber-Security: -2.40% (previous week: +0.22%)
- Communications: -1.92% (previous week: +1.07)

Friday Stock Winners:

- WELL: +2.33%
- BRK.B: +1.85%
- TSLA: +1.65%

Friday Stock Laggards:

- COIN: -8.24%
- ACHR: -7.76%
- HOOD: -6.35%

Market Influences:

Industrial stocks impacted by higher-than-expected inflation data and tariff announcements. This summary provides a snapshot of the recent performance across various sectors and highlights key stock movements.

Wall Street Market Report Summary [03-31-25]

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Trade Ideas for this Week:

Bear Put Spread Idea on GE @ [(-195 @ \$15.43) / (+215 @ \$3.05)]:

Net Debit: \$1,192.50

Breakeven: < 203.08 (+1.60%)

Max Profit: \$807.50 @ 59% Profit Chance

Trigger: \$202.59

Target: \$179.42

Anticipated ROI (if Targets Achieved): 67.71%

[Expiry: 04/17/25]

Bull Call Spread on WELL @ [(+150 @ \$5.95) / (-165 @ \$0.18)]:

Net Debit: \$577.50

Breakeven: > \$155.78 (+1.6%)

Max Profit: \$922.50 @ 39% Profit Chance

Trigger:\$ 153.86

Target: \$164.00

Anticipated ROI (if Targets Achieved): 159.74%

[Expiry: 04/17/25]

Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating your actual trades in the market. Investments in any stock option or individual stock positions should be pursued by Investors with extreme caution at the sole and exclusive risk of the individual investor.

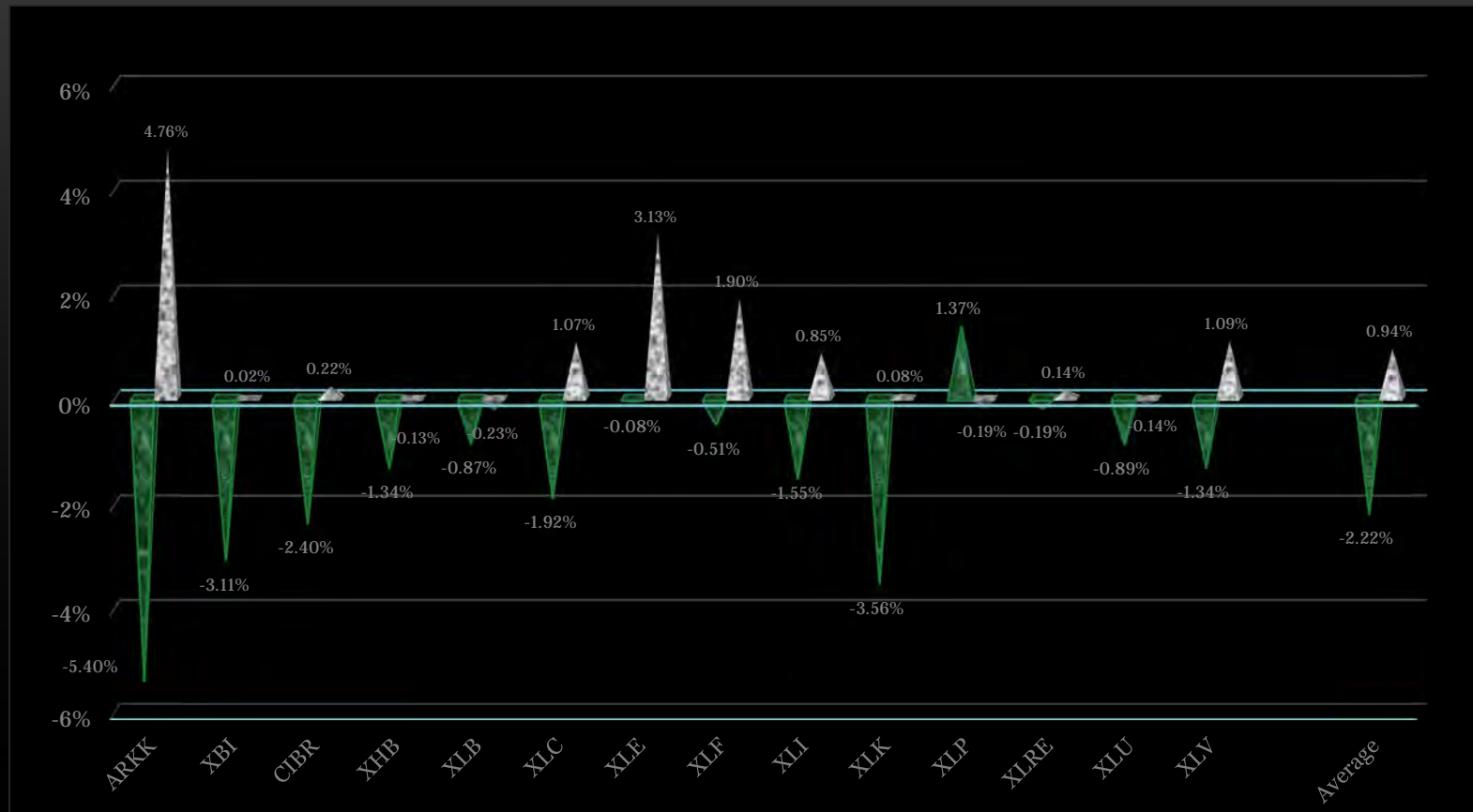


“Chart Walk ”

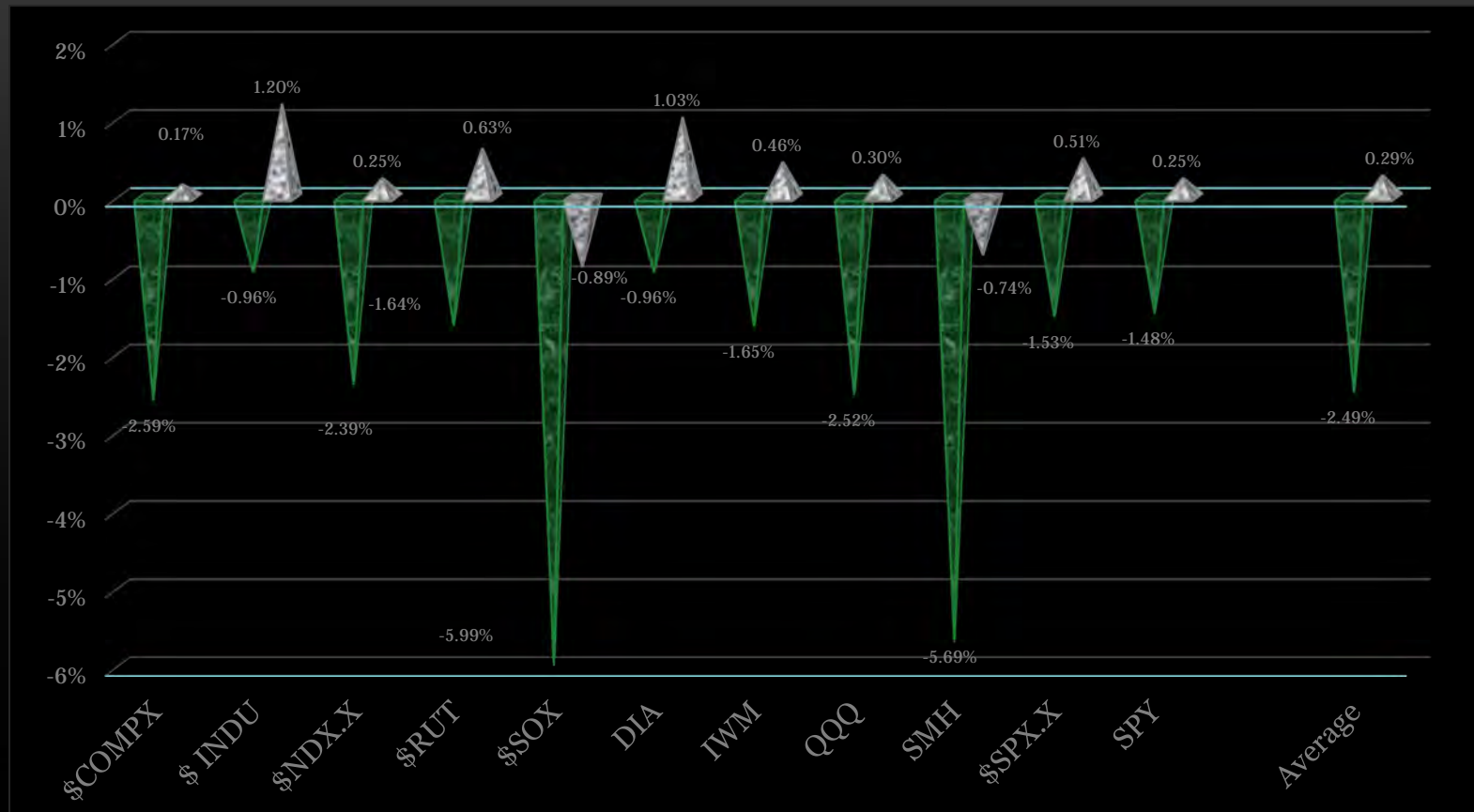
Our Wall Street Market Report [03-31-25]



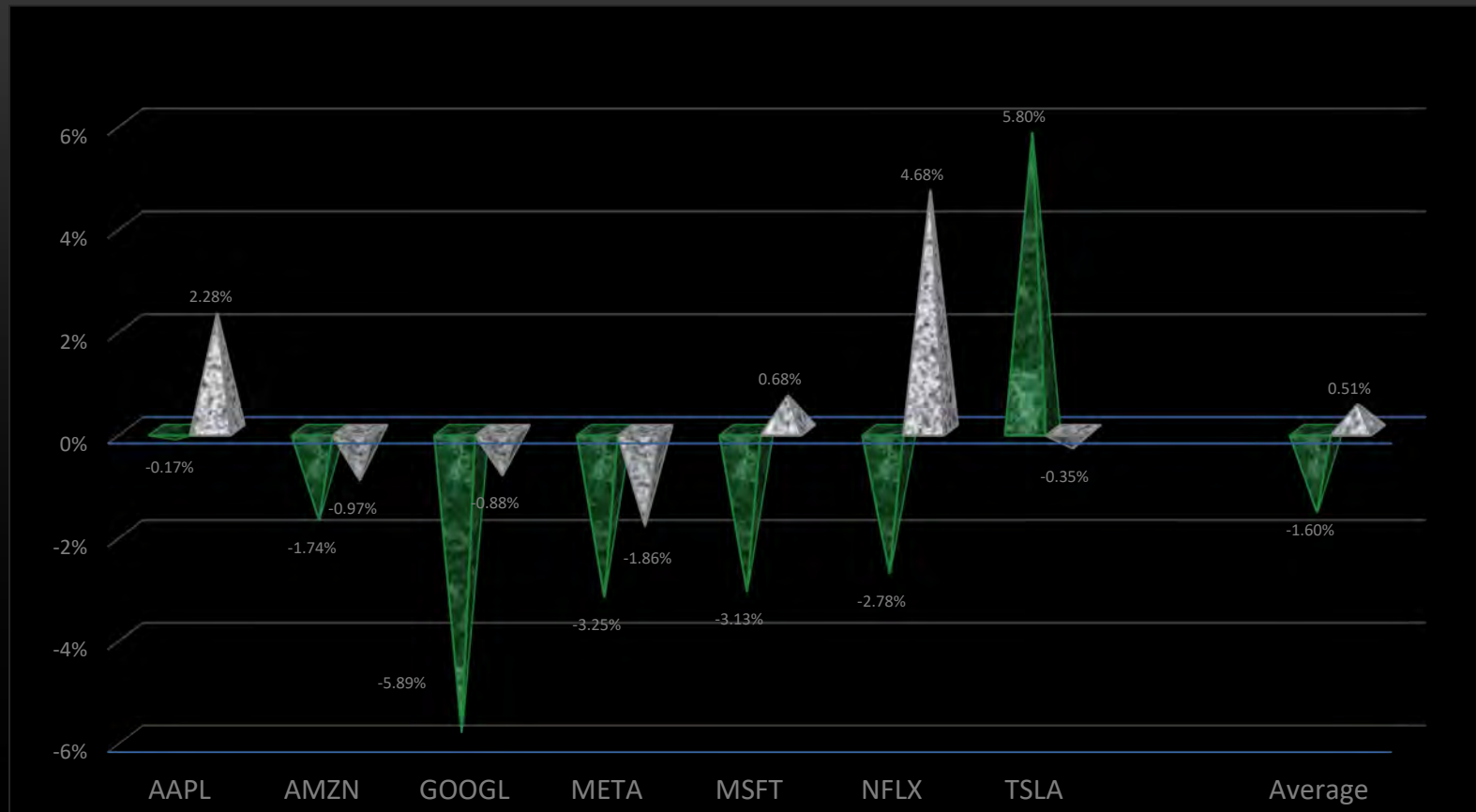
Two Week Sector Performance Graph Averages: [-2.22%] vs. [+0.94%] Last Week



Two Week Index Performance Graph Averages: [-2.49%] vs. [+0.29%] Last Week



Two Week “Magnificent Seven” Performance Graph: [-1.60%] vs. [+0.51%] Last Week

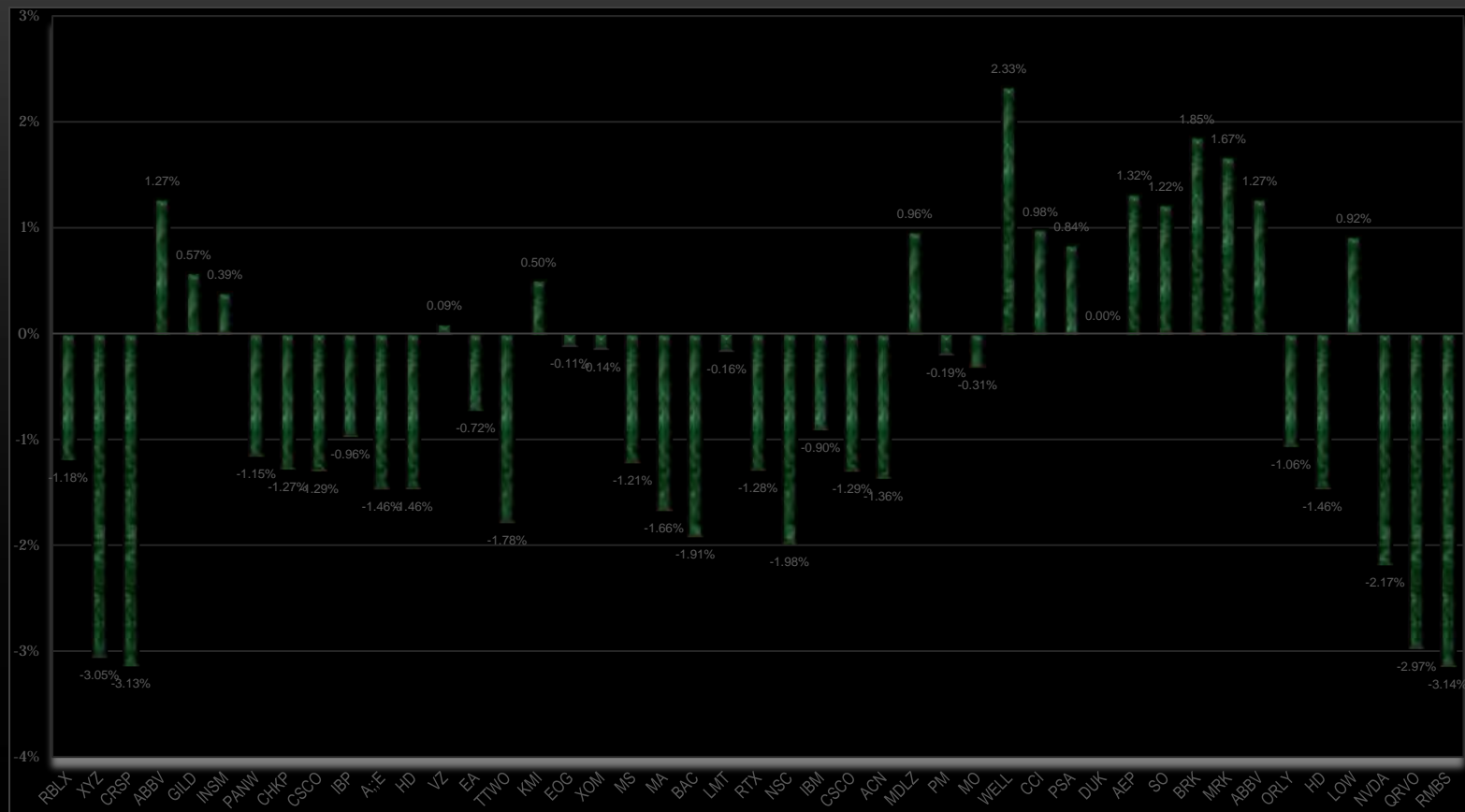


VIX Four Week (Fear Index) History [12.29%] this week ... Prior Weeks [-11.44%] [-6.85%] [+19.05%]

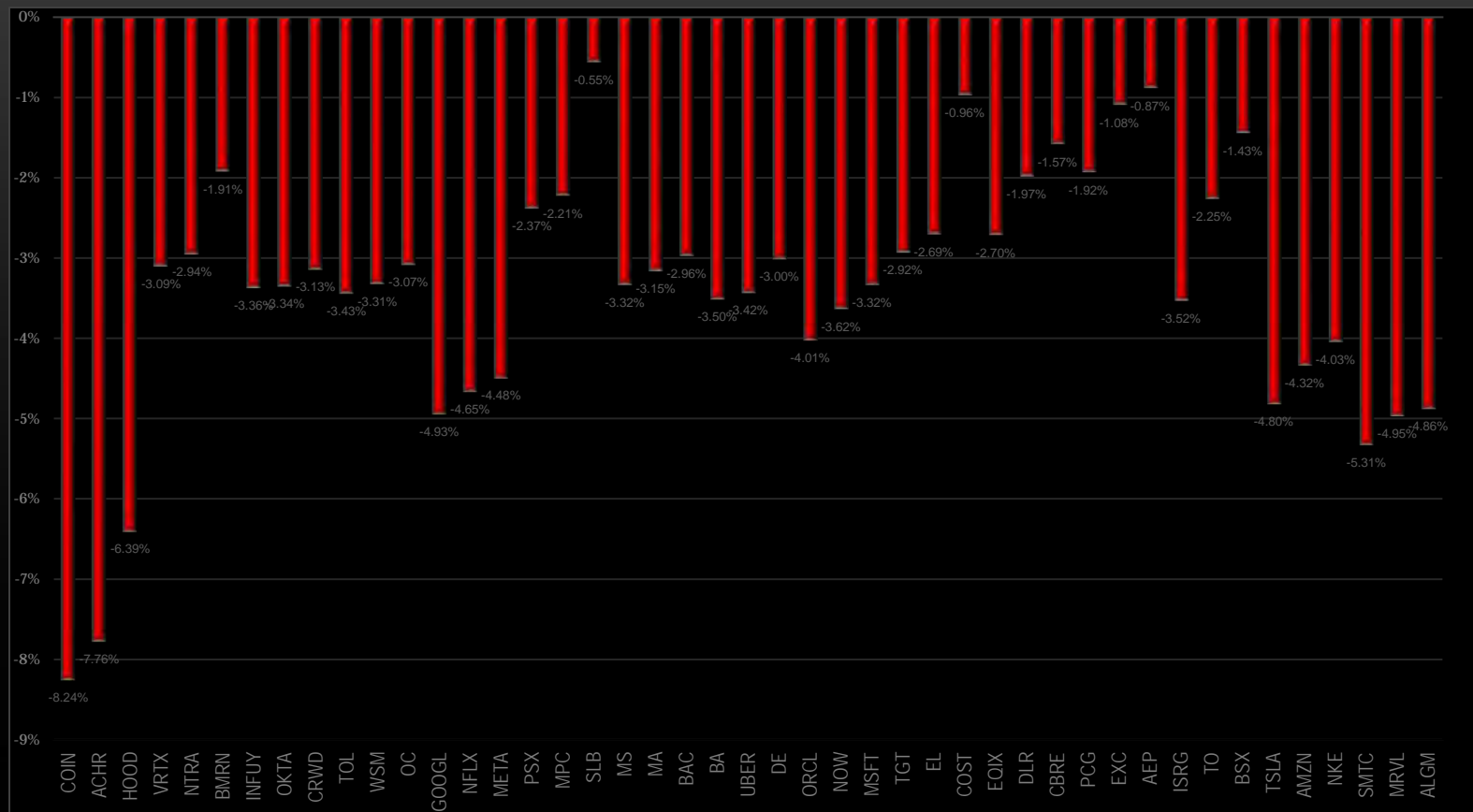


IV-TRS Trading™

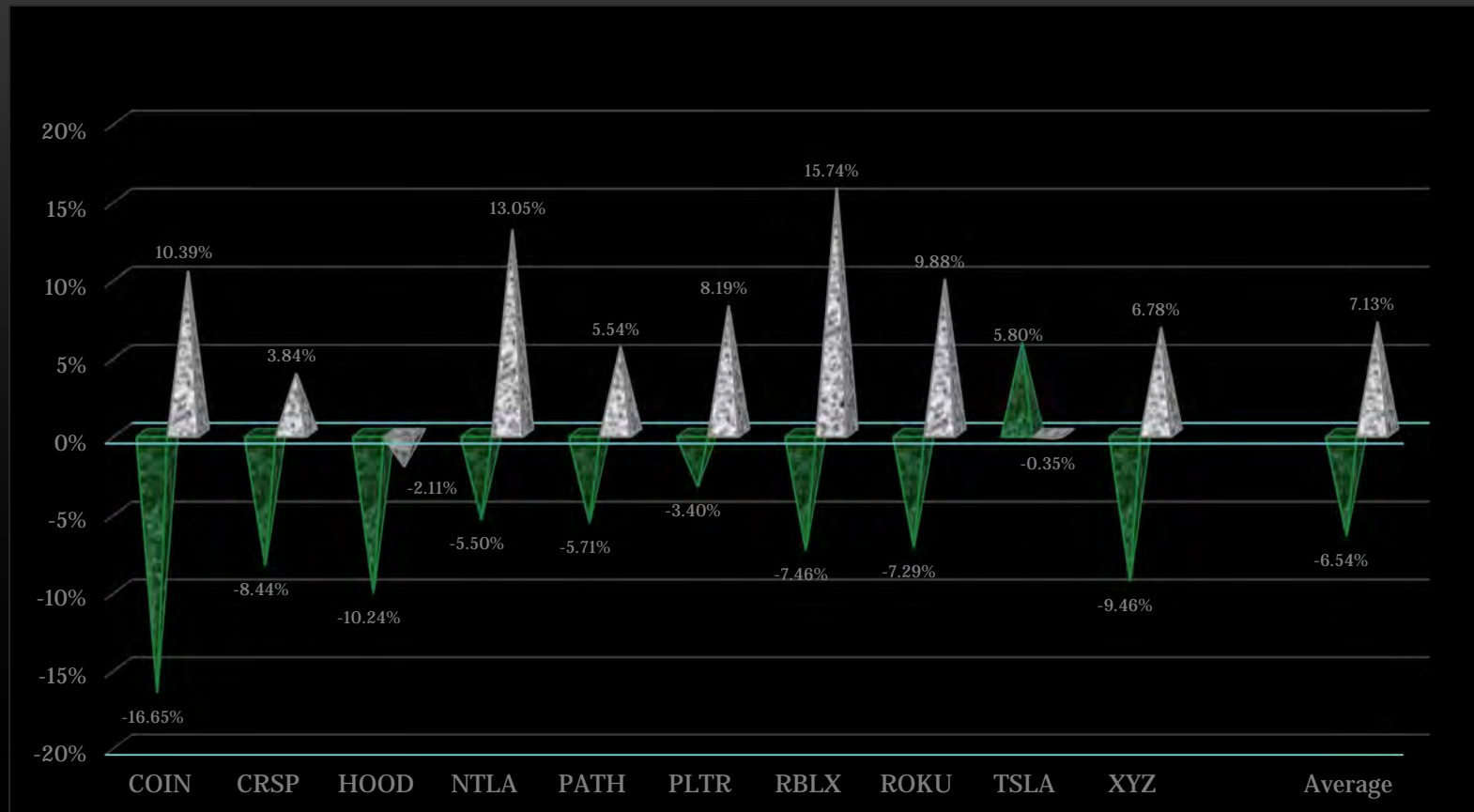
Friday 's Stock Winners Within The Individual Sectors: [WELL] @ [+2.33%] & [BRK.B] @ [+1.85%]



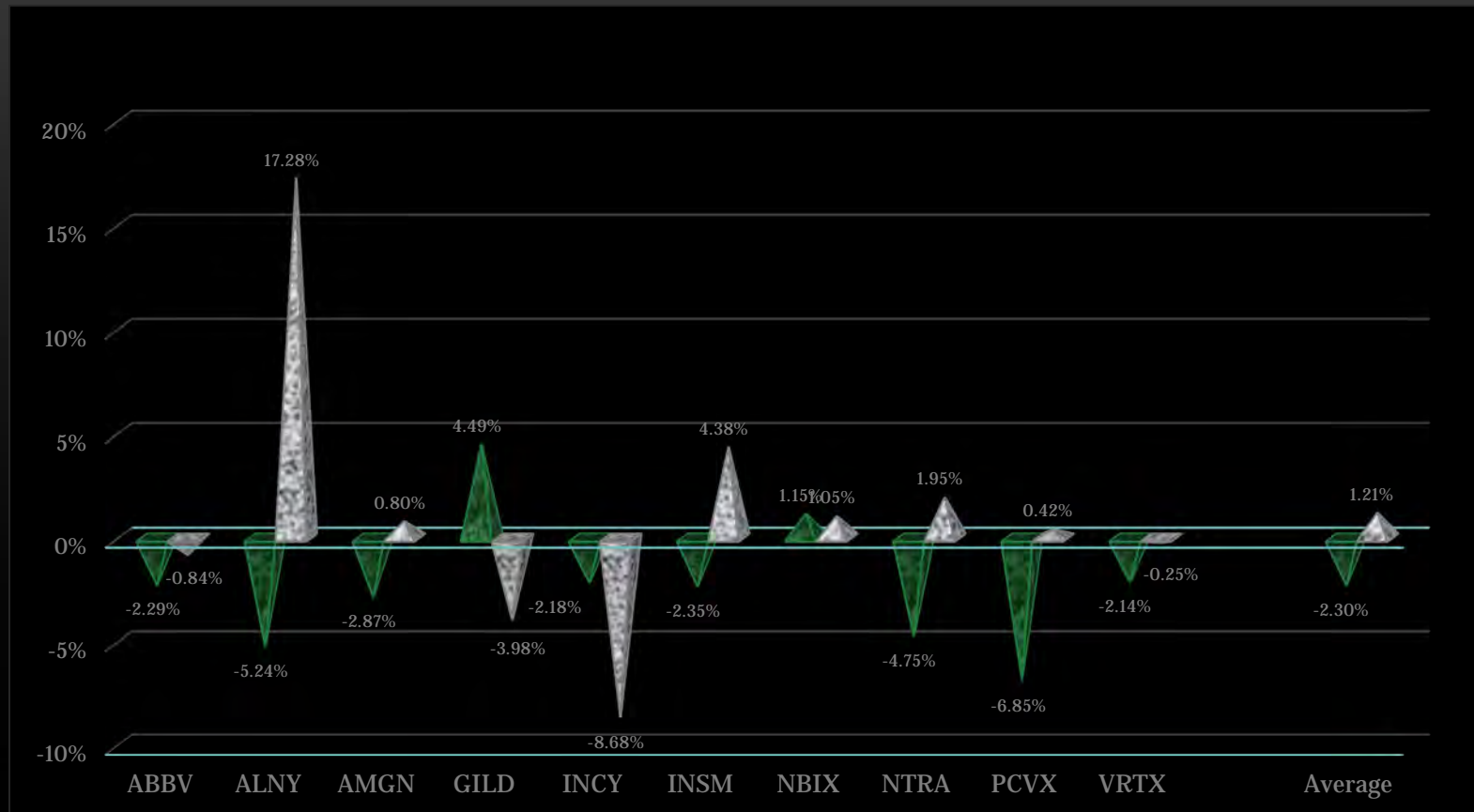
Friday's Stock Laggards Within the Individual Sectors: [COIN] @ [-8.24%] [ACHR] @ [-7.76%]



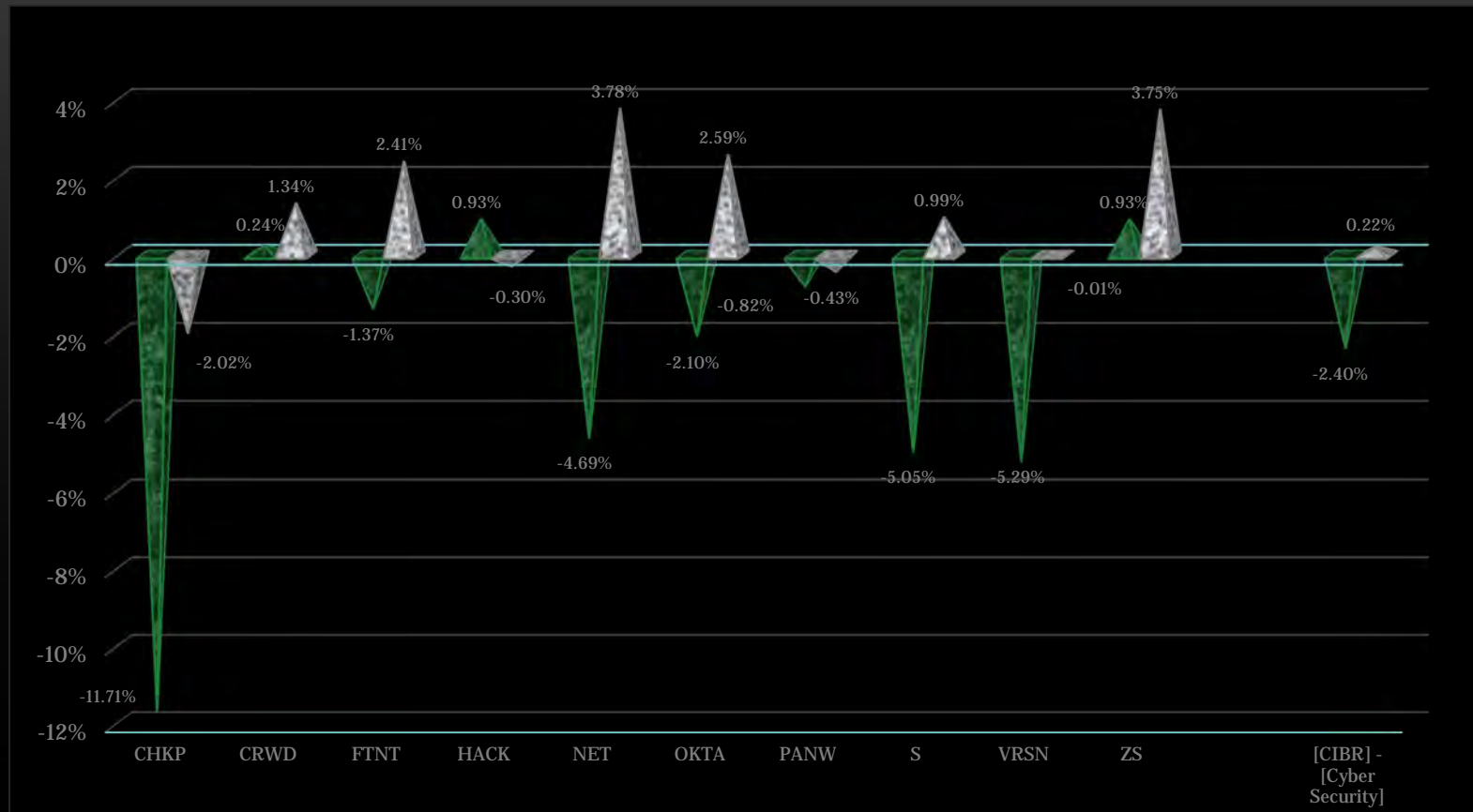
Two Week ARKK Funds : [-6.54%] vs. [+7.13%] Last Week



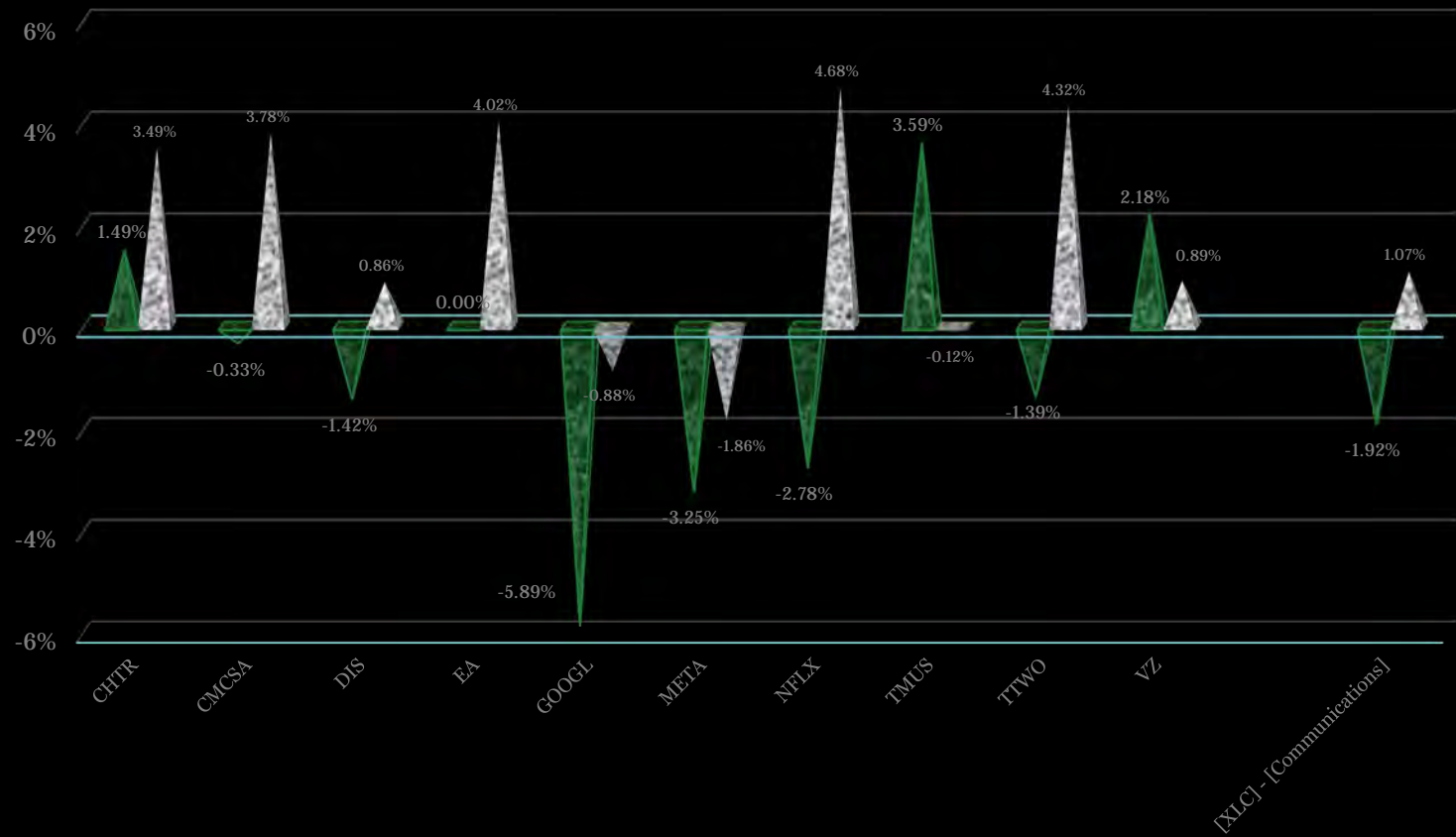
Two Week Bio-Tech Sector Averages: [-2.30%] vs. [+1.21%] Last Week



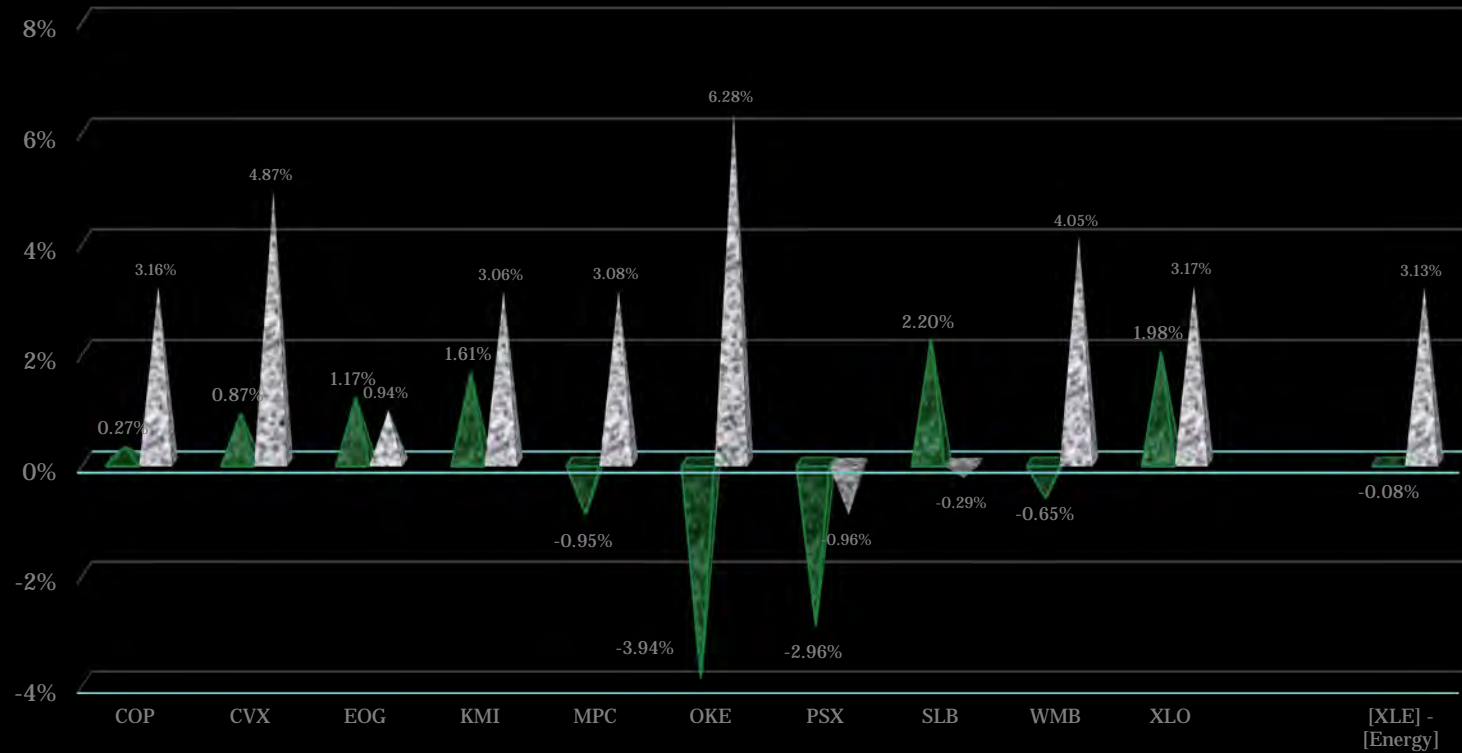
Two Week Cyber-Security Sector Averages: [-2.40%] vs. [+0.22%] Last Week



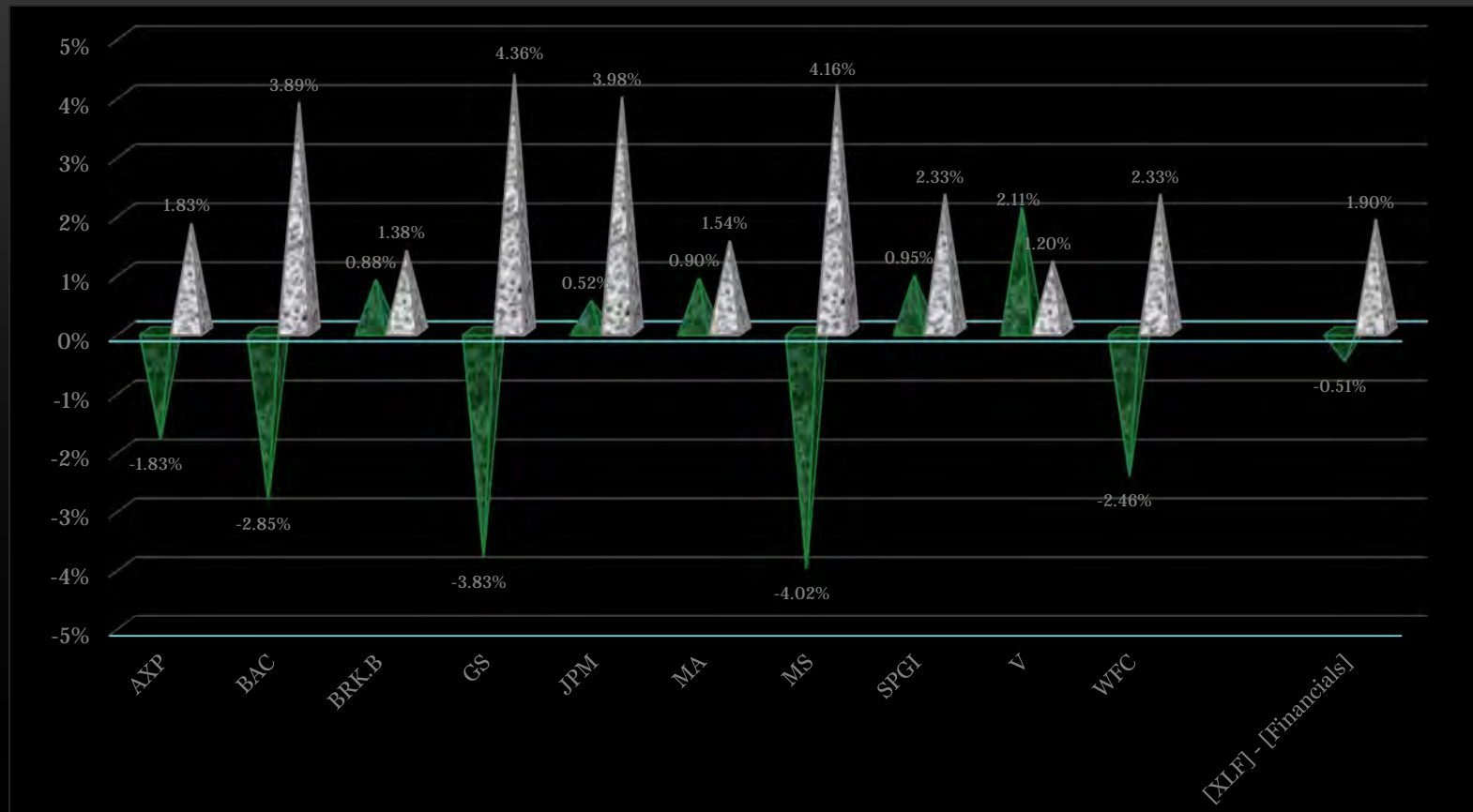
Two Week Communications Sector Averages: [-1.92%] vs. [+1.07%] Last Week



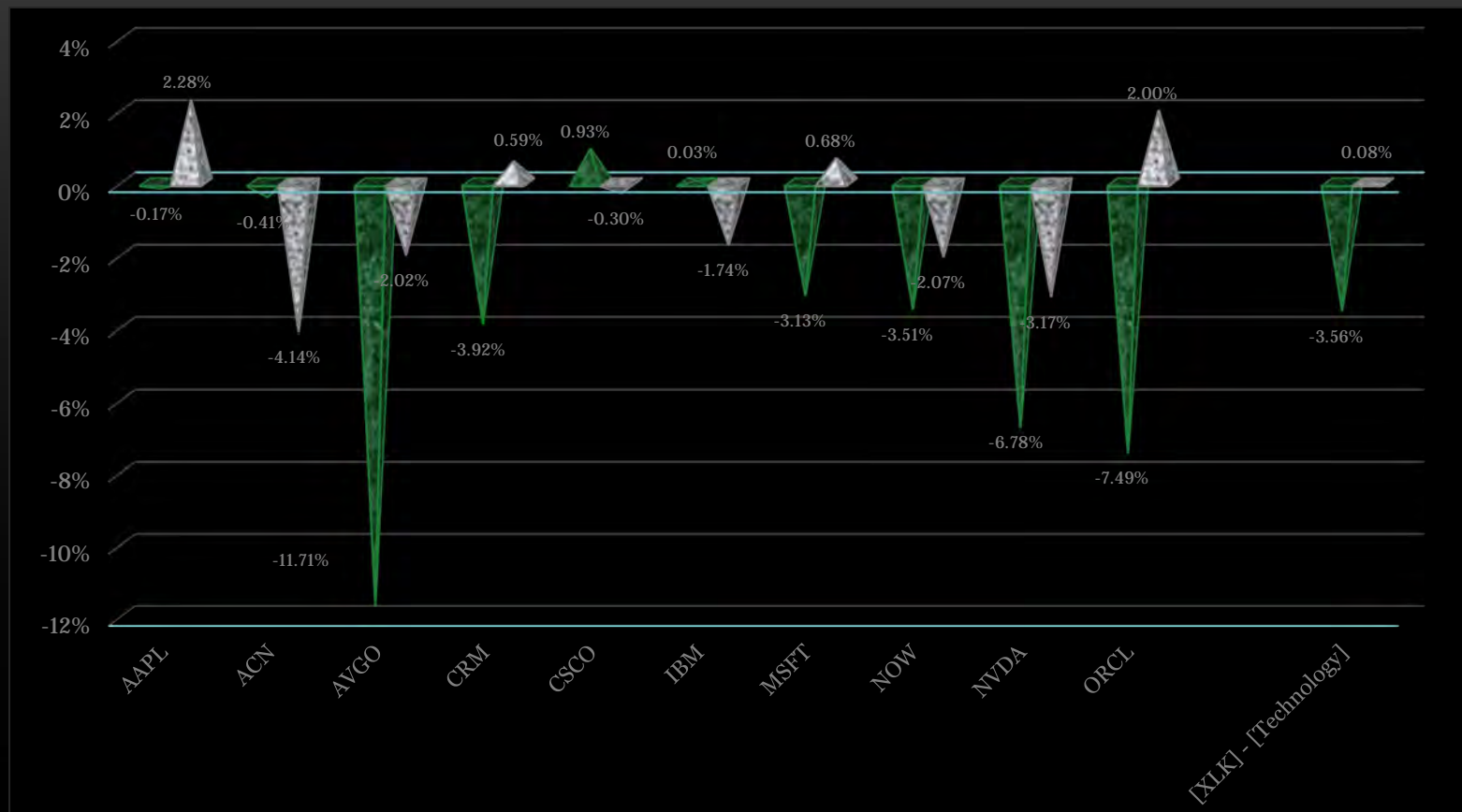
Two Week Energy Sector Averages: [-0.08%] vs. [+3.13%] Last Week



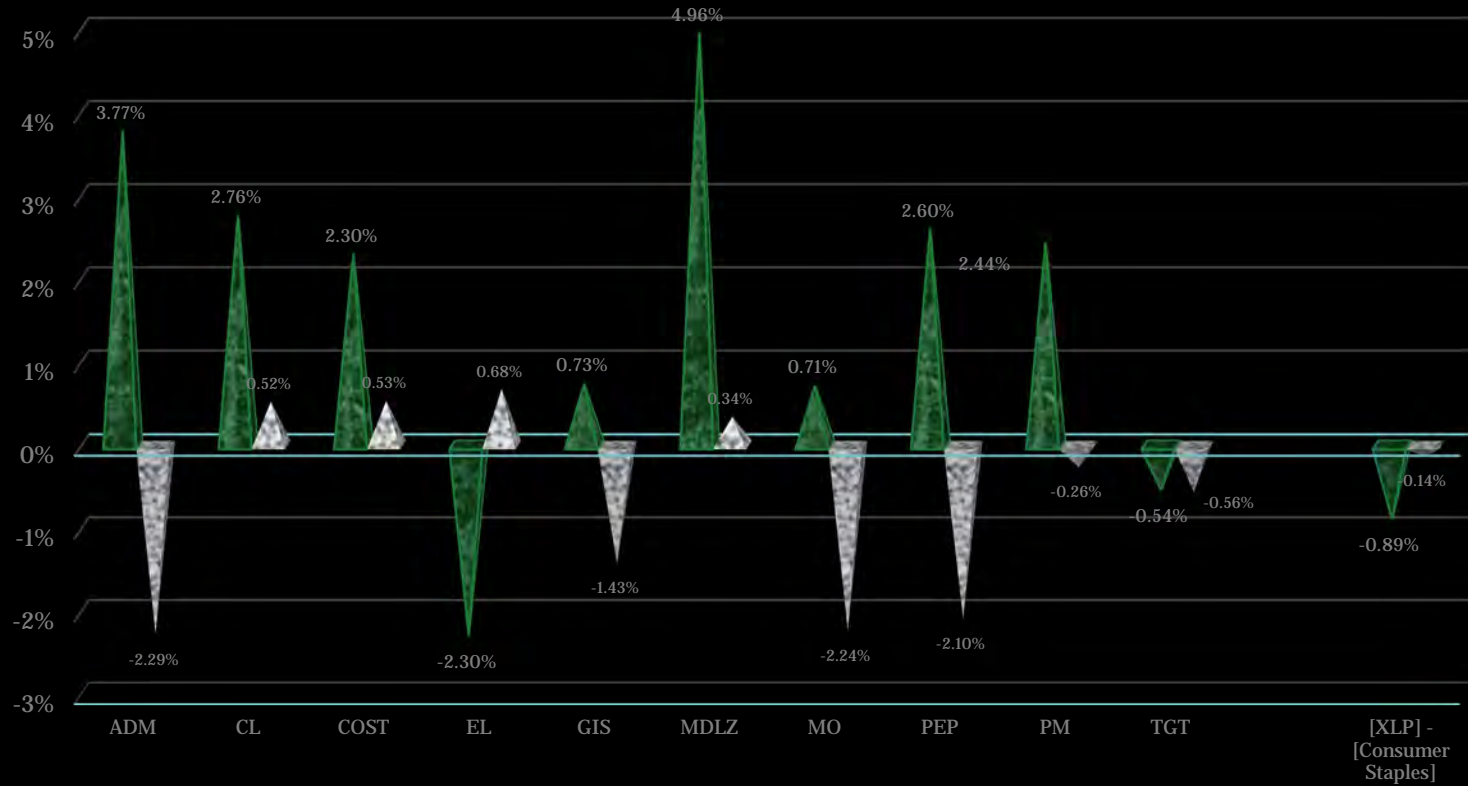
Two Week Financial Sector Averages: [-0.51%] vs. [+1.90%] Last Week



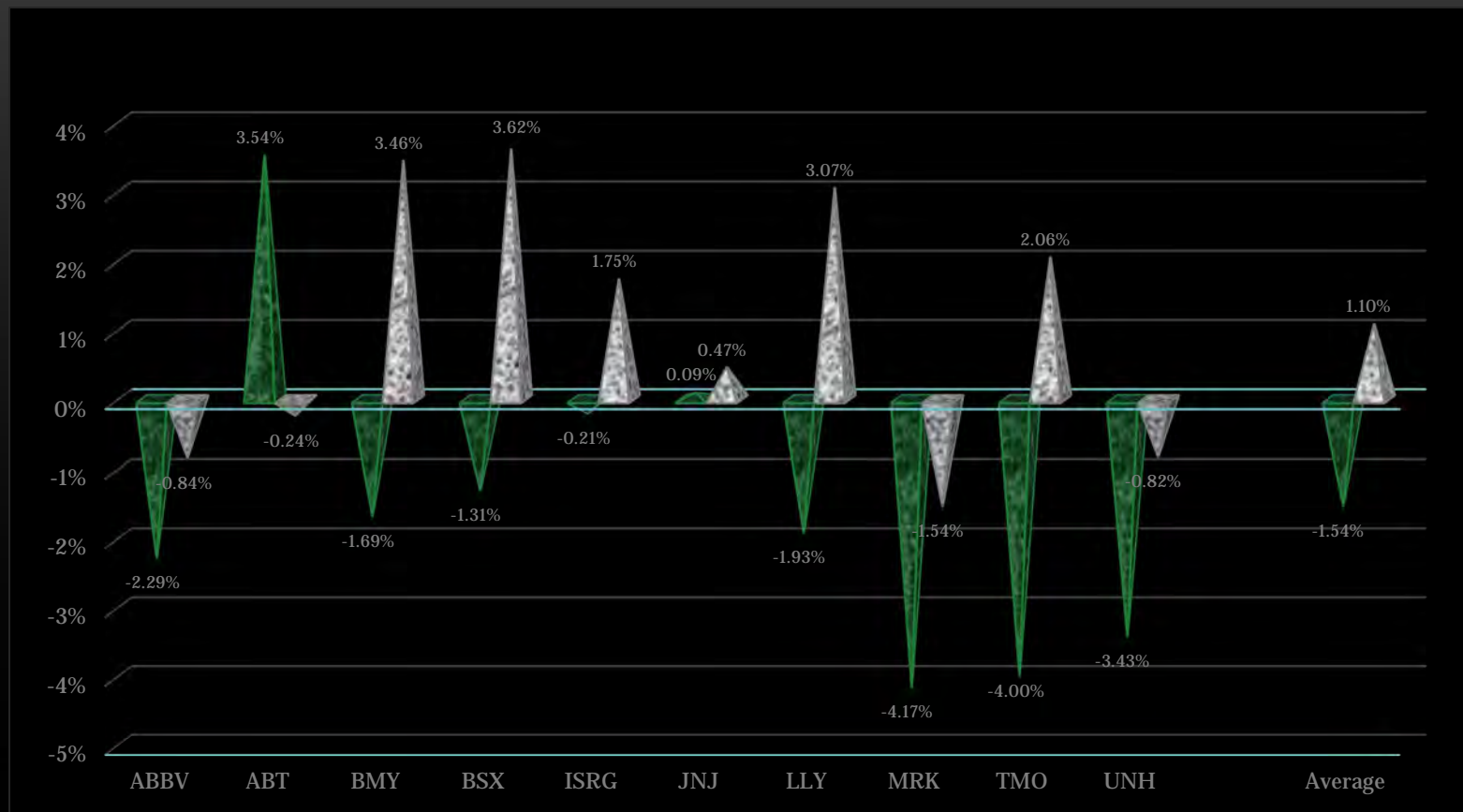
Two Week Technology Sector Averages: [-3.56%] vs. [+0.08%] Last Week



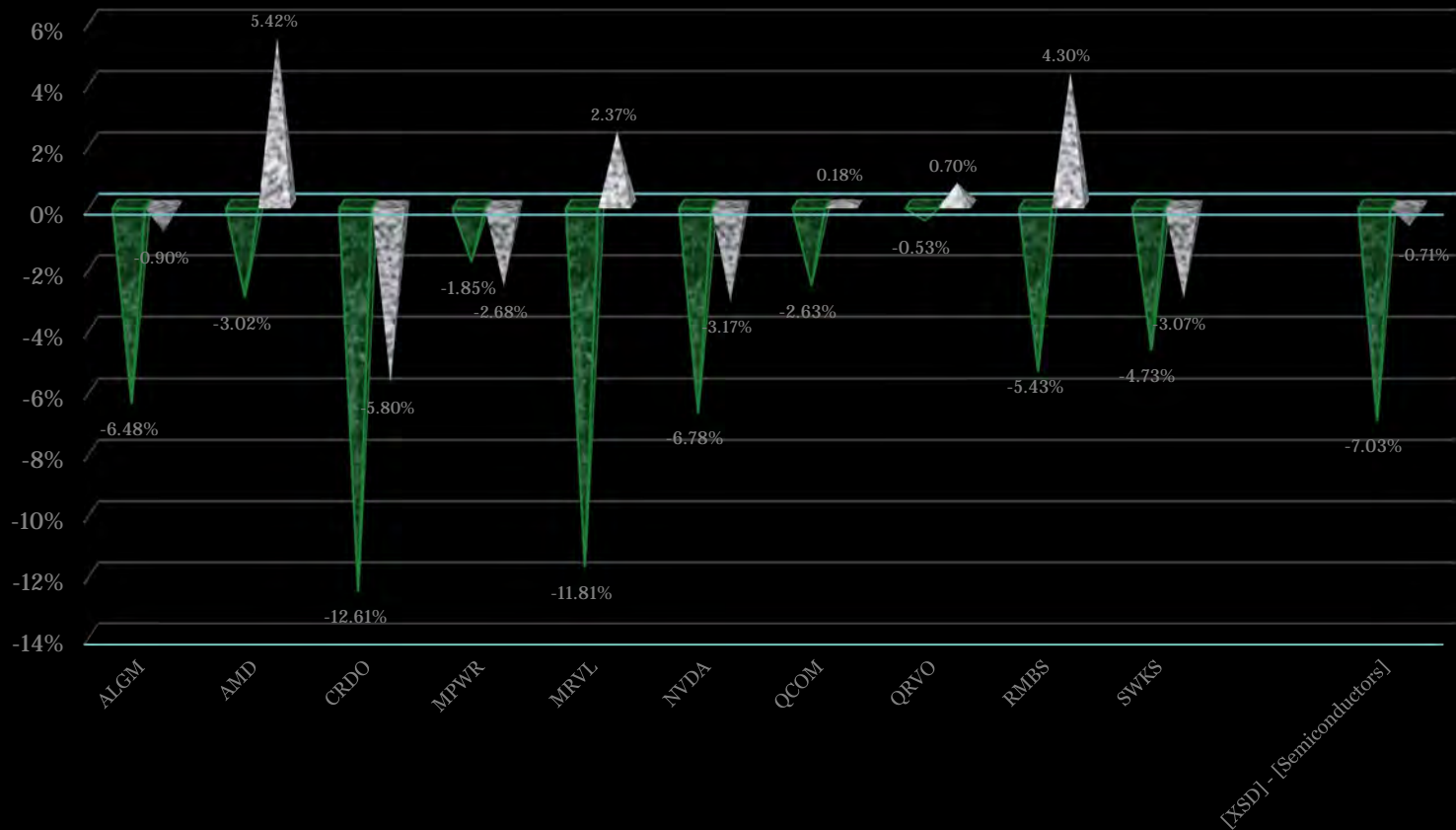
Two Week Consumer Staples Sector Averages: [-0.89%] vs. [-0.14%] Last Week



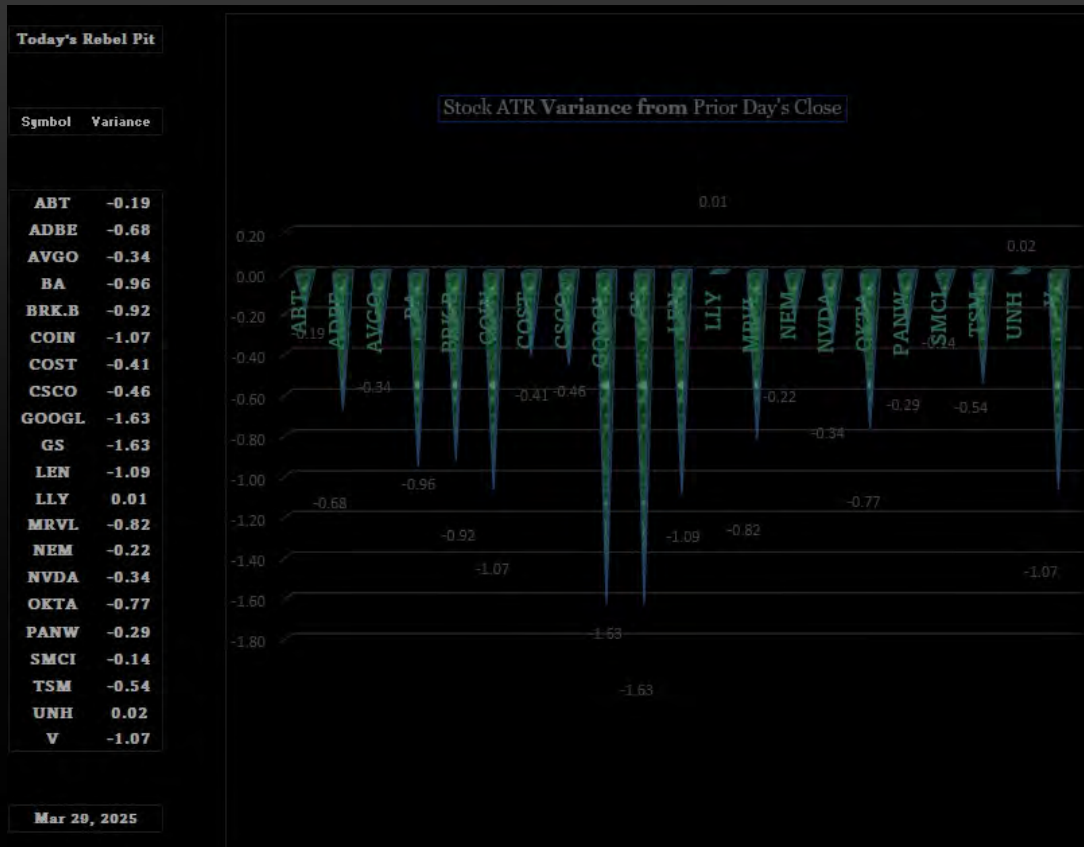
Two Week Healthcare Sector Averages: [-1.54%] vs. [+1.10%] Last Week



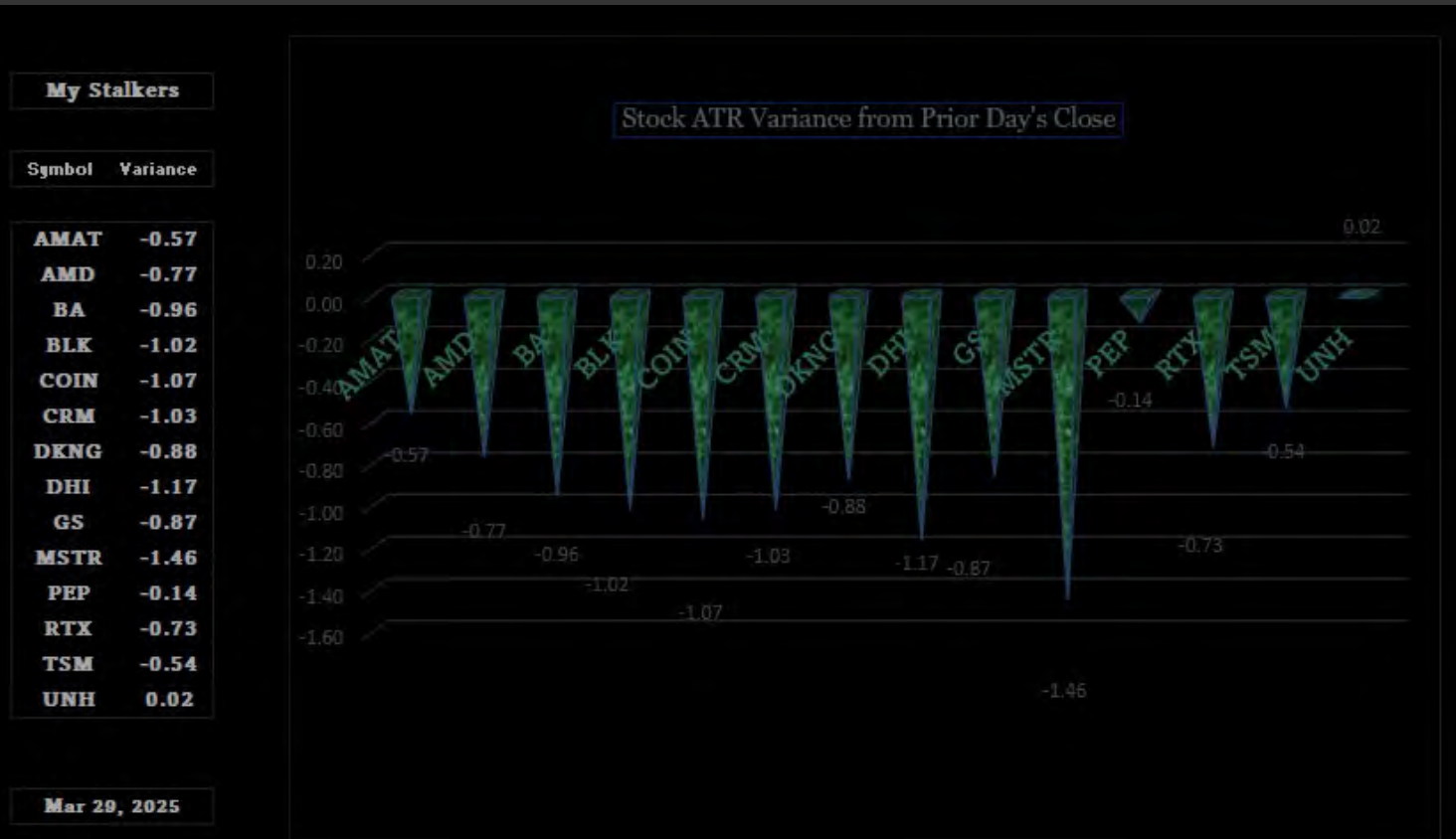
Two Week Semiconductor Averages: [-7.03%] vs. [-0.71%] Last Week



Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph



\$INDU: Up Market @ [+1.60%] to [42,261] ... Down Market @ [-2.60%] to [40,505]



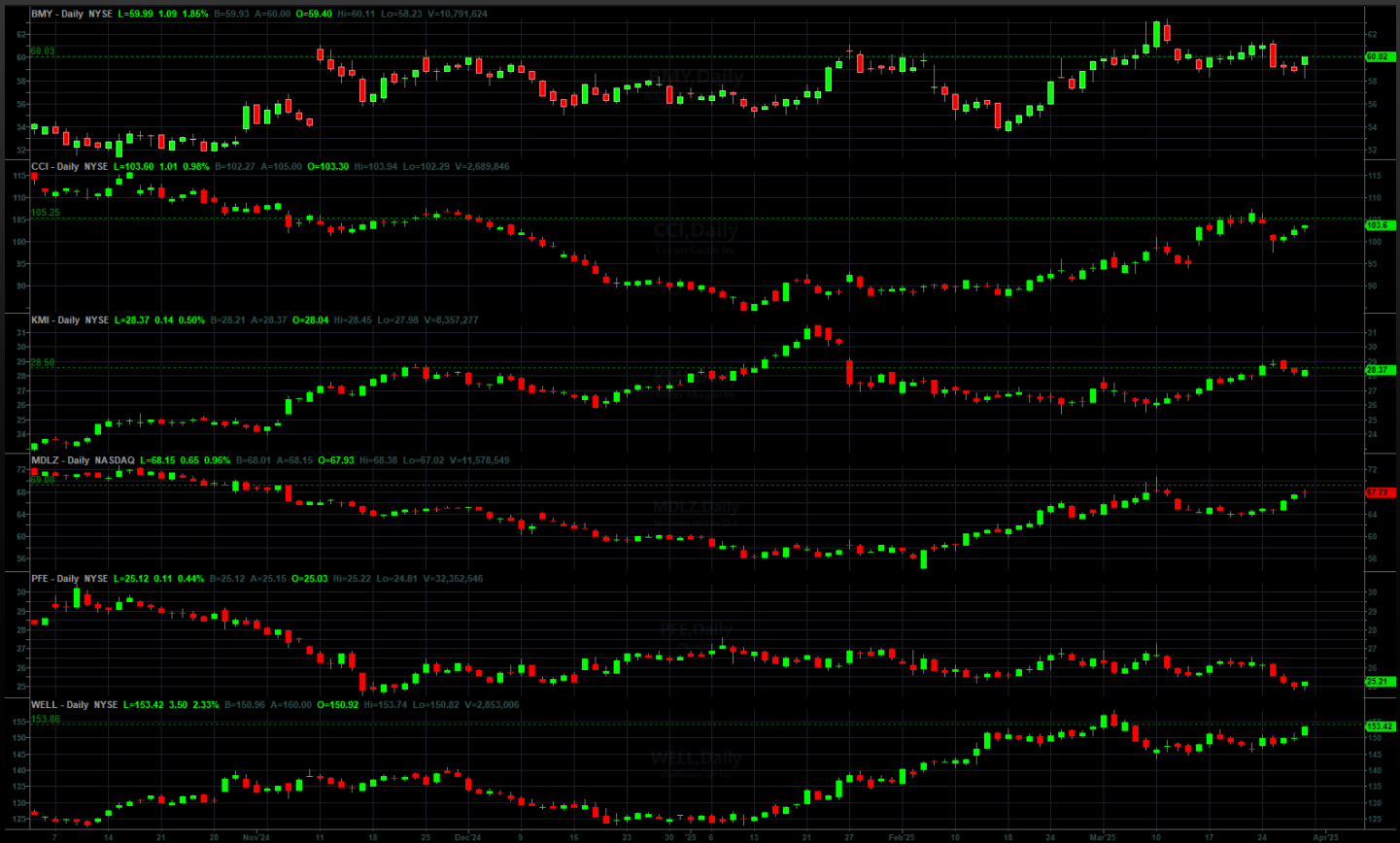


IV-TRS Trading

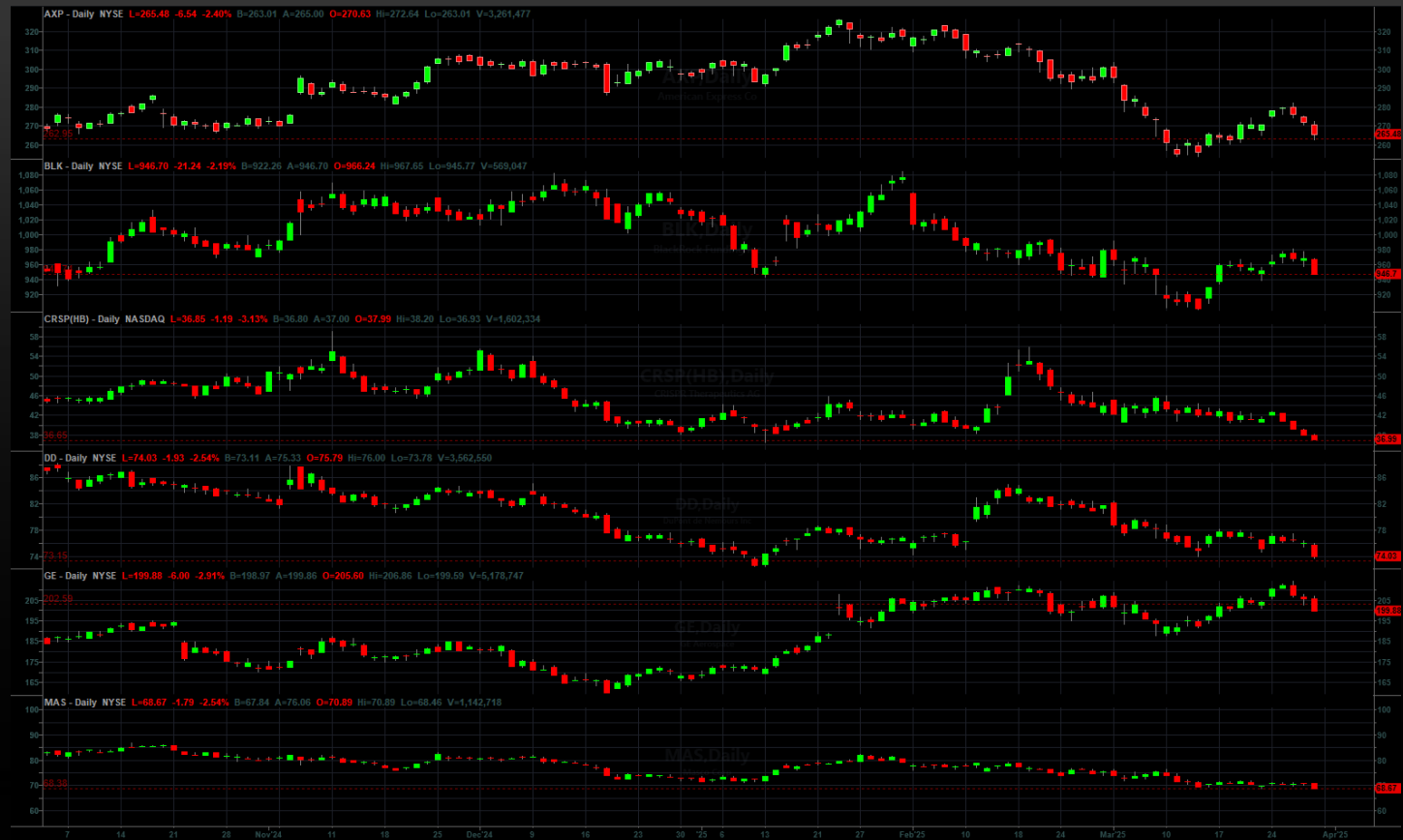
SPY: Up Market @ [+2.60%] to [570.65] ... Down Market @ [-1.85%] to [545.55]



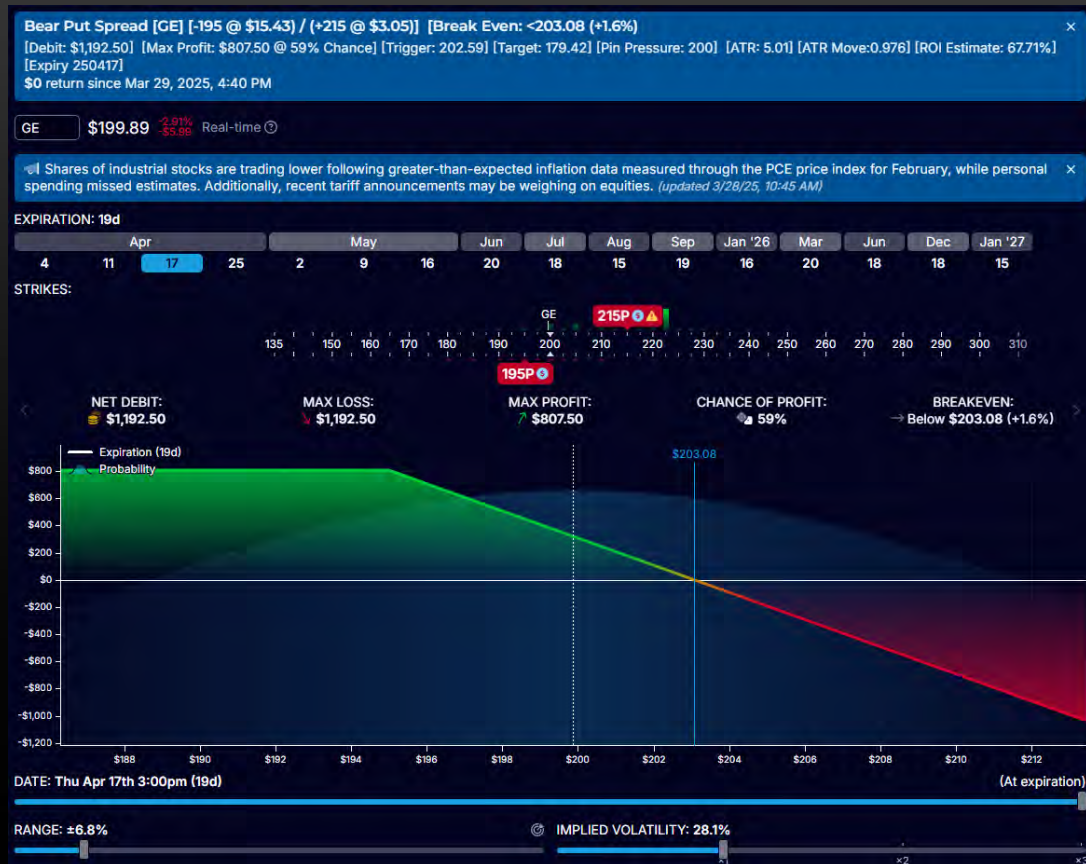
This Week's Bullish Trade Ideas: [BMY] [CCI] [KMI] [MDLZ] [PFE] [WELL]



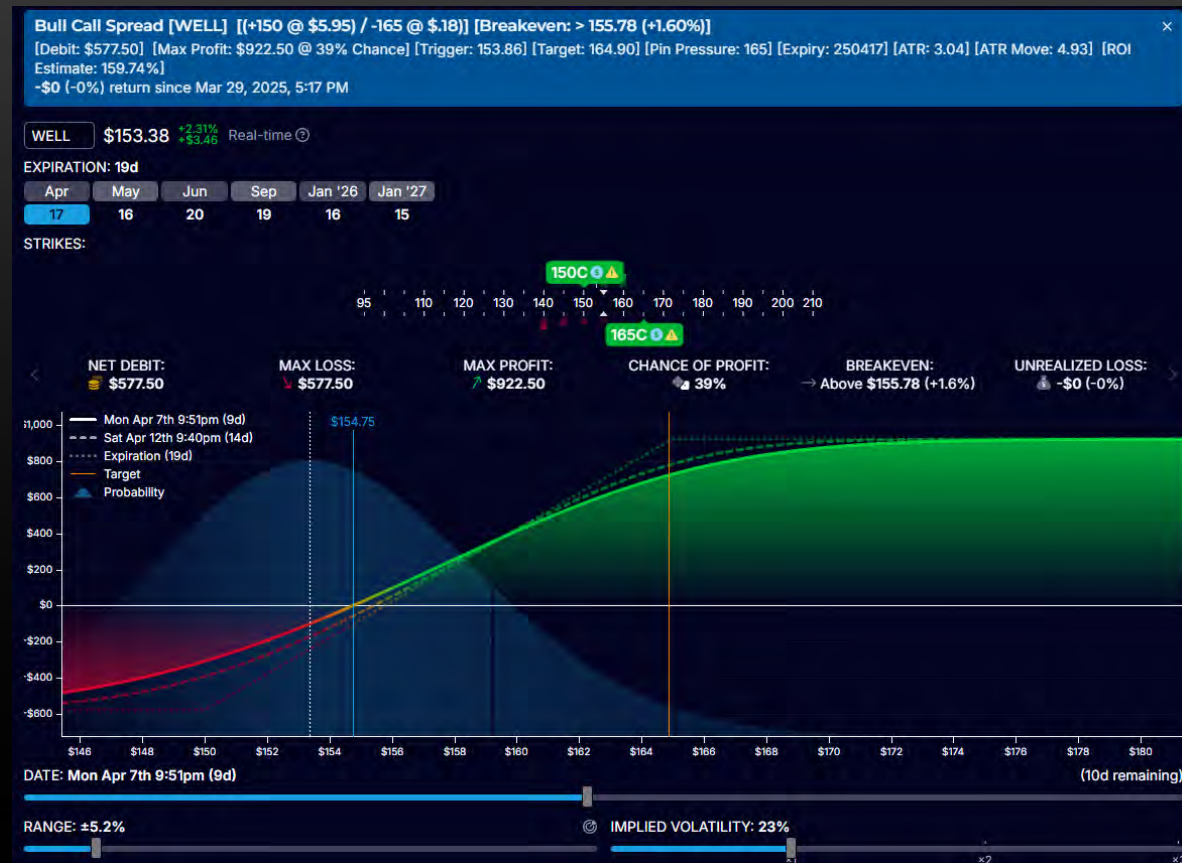
This Week's Bearish Trade Ideas: [AXP] [BLK] [CRSP] [DD] [GE] [MAS]



Bear Put Spread Idea: [GE] - [(-195 / +215)] [Trigger: \$179.42] [Target: \$202.59] [Profit Potential: 67.71%]



Bull Call Spread Idea: [WELL] - [(+150 / +165)] [Trigger @ \$153.86] [Target @ \$164.90] [Profit Potential 159.74%]





“Chart Walk ”

Our Wall Street Market Report [03-31-25]

