

Weekly Sector & Index Review

Chart Date: February 24, 2025

Prepared by:

Bruce Marshall





Weekly Market Overview Synopsis

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1 The last two week "Magnificent Seven" Price Action was as follows:

Symbol	AAPL	AMZN	GOOGL	META	MSFT	NFLX	TSLA	Average	Stock Symbol
% Change	0.42%	-5.33%	-2.99%	-7.19%	-0.05%	-5.32%	-5.16%	-3.66%	Magnificent Seven Data for this week.
% Change	7.40%	-0.26%	-0.09%	3.13%	-0.35%	4.43%	-1.55%	1.82%	Magnificent Seven Data for last week.

2 The last 6 Week VIX Price Action was as follows:

18.21	14.77	16.54	16.43	14.85	15.97	16.13	Index Price Action Last 6 Weeks
23.29%	-10.70%	0.67%	10.64%	-7.01%	-	3.38%	5 Week VIX Average

3 The last 6 Week \$DXY Price Action was as follows:

106.64	106.79	108.10	108.50	107.47	100.74	106.37	\$DXY Price Action Last 6 Weeks
-0.14%	-1.21%	-0.37%	0.96%	6.68%	-	1.18%	5 Week \$ DXY Average

4 Weekly Index Price Action included the following:

<u>Winners</u>	\$SPX.X	QQQ	\$COMPX	<u>Losers</u>	\$RUT	IWM	DIA	-2.14%	Top 3 Winner Index Weekly Average Move
	-1.66%	-2.24%	-2.51%		-3.71%	-3.65%	-2.61%	-3.32%	Top 3 Loser Index Weekly Average Move

5 Weekly Sector Price Action included the following:

<u>Winners</u>	XLP	XLU	XLV	<u>Losers</u>	TSLA	RBLX	COIN	1.54%	Top 3 Winner Sector Weekly Average Move
	1.97%	1.50%	1.15%		-10.15%	-5.27%	-5.23%	-6.88%	Top 3 Loser Sector Weekly Average Move

6 Weekly Semi-Conductor Sector [XSD] Price Action included the following:

<u>Winners</u>	ALGM	SWKS	QRVO	<u>Losers</u>	CRDO	QCOM	MPWR	1.65%	Top 3 Winner Weekly XSD Sector Moves
	3.30%	1.94%	-0.29%		-5.68%	-3.95%	-3.51%	-4.38%	Top 3 Loser Weekly XSD Sector Moves

7 Weekly Cyber-Security [CIBR] Price Action included the following:

<u>Winners</u>	S	VRSN	FTNT	<u>Losers</u>	NET	CRWD	ZS	0.51%	Top 3 Winner Weekly XLF Sector Moves
	1.94%	1.07%	-1.47%		-11.11%	-10.03%	-6.60%	-9.25%	Top 3 Loser Weekly XLF Sector Moves



Weekly Market Overview Synopsis

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8 Weekly Communications Sector [XLC] Price Action included the following:

<u>Winners</u>	VZ	CMCSA	TTWO	<u>Losers</u>	META	NFLX	GOOGL	2.76%	Top 3 Winner Weekly XLC Sector Moves
	4.39%	2.43%	1.46%		-7.19%	-5.32%	-2.99%	-5.17%	Top 3 Loser Weekly XLC Sector Moves

9 Weekly Energy Sector [XLE] Price Action included the following:

<u>Winners</u>	DVN	OXY	EOG	<u>Losers</u>	SLB	MPC	VLO	5.36%	Top 3 Winner Weekly XLE Sector Moves
	8.23%	4.93%	2.93%		-2.77%	-1.41%	-0.41%	-1.53%	Top 3 Loser Weekly XLE Sector Moves

10 Weekly Financials Sector [XLF] Price Action included the following:

<u>Winners</u>	PGR	BRK.B	SPGI	<u>Losers</u>	GS	AXP	BAC	0.03%	Top 3 Winner Weekly XLF Sector Moves
	1.40%	-0.16%	-1.15%		-5.28%	-5.06%	-4.56%	-4.97%	Top 3 Loser Weekly XLF Sector Moves

11 Weekly Technology Sector [XLK] Price Action included the following:

<u>Winners</u>	AAPL	IBM	MSFT	<u>Losers</u>	AVGO	ACN	NOW	0.17%	Top 3 Winner Weekly XLK Sector Moves
	0.42%	0.14%	-0.05%		-6.21%	-6.08%	-4.89%	-5.73%	Top 3 Loser Weekly XLK Sector Moves

12 Weekly Healthcare Sector [XLV] Price Action included the following:

<u>Winners</u>	MRNA	BBY	LLY	<u>Losers</u>	UNH	ABBV	TMO	4.94%	Top 3 Winner Weekly XLV Sector Moves
	7.70%	3.58%	3.55%		-11.04%	-9.17%	0.13%	-6.69%	Top 3 Loser Weekly XLV Sector Moves

13 Friday's Close in Individual Stock Price Action included the following:

<u>Winners</u>	VKTX	JNJ	MDLZ	<u>Losers</u>	XYZ	CEG	COIN	6.66%	Highest Individual Friday Stock Moves
	10.97%	5.34%	3.68%		-17.87%	-8.14%	-7.60%	-11.20%	Lowest Individual Friday Stock Moves



Weekly Market Overview Synopsis

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14 Next Week's Anticipated Moves:

(a) Anticipated Weekly Price Action movement in respective uptrend and downtrend motion is as follows:

Symbol	\$COMPX	DIA	\$INDU	IWM	QQQ	\$SOX	SPY	Symbol	VIX
Current Price	19,524.01	434.15	43,428.02	217.75	526.09	5,136.59	599.98	Current Price	18.21
Up Market Price	20,054.14 2.72%	443.63 2.14%	44,216.02 1.78%	225.03 3.24%	538.13 2.24%	5,332.56 3.67%	607.45 1.23%	Up Market Price	18.39 0.98%
Down Market Price	18,865.89 -3.37%	426.70 -1.72%	43,144.01 -0.65%	212.39 -2.46%	506.93 -3.64%	4,873.88 -5.11%	597.43 -0.43%	Down Market Price	15.64 -14.11%
	Marubozu	Bear Kicker	Bear Spinning Top	Marubozu	Marubozu	Bearish Haramni	Marubozu	Candlestick Pattern	
	-	-	-	-	-	-	-	Friday's Candlestick Market Indication Direction	

15 Interesting Bullish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Up Market	Up %	Daily ATR	Sector	Candlestick Pattern	Rating [1-10]	Volume
1	CL	89.48	90.01	93.12	4.07%	1.70	XLP	Bullish Meeting Line	6.5	4,747,416
2	GIS	61.00	61.35	63.28	3.74%	1.38	XLP	Marubozu	7.45	5,218,860
3	JNJ	162.37	163.70	166.11	2.30%	2.23	XLV	3 White Soldiers	6.95	12,546,930
4	MDLZ	64.69	65.02	66.93	3.46%	1.47	XLP	Bullish Meeting Line	6.15	8,820,194
5	MO	55.06	55.44	56.63	2.85%	0.99	XLP	Bull Kicker	6	4,753,288
6	SRE	87.14	87.72	90.52	3.88%	1.50	XLU	3 White Soldiers	6.75	4,644,517

16 Interesting Bearish Stocks to look at for next week with respective Price Triggers, Candelstick Patterns, Ratings, & Volume include the following:

	Stock	Current Price	Trigger	Target	Down %	Daily ATR	Sector	Candlestick Pattern	Rating	Volume
1	AXP	295.40	293.68	285.11	-3.48%	6.22	XLF	3 Black Soldiers	1.5	3,280,197
2	COIN	235.40	234.68	211.99	-9.94%	15.76	ARKK	Marubozu	1.05	17,195,492
3	CRWD	406.43	404.34	360.59	-11.28%	13.86	CIBR	3 Black Soldiers	0.95	5,598,247
4	QCOM	165.40	165.07	156.58	-5.33%	4.46	XSD	Marubozu	0.95	12,531,871
5	RMBS	62.71	62.02	59.55	-5.04%	2.86	XSD	3 Black Soldiers	1	834,943
6	TGT	124.19	127.55	118.14	-4.87%	3.22	XLV	Shooting Star	1	9,052,895



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[Index Consolidation]	-2.21%	Leaders	%	-	Laggards	%		
	1)	\$SPX.X	1.66%	1)	\$RUT	-3.71%		
	2)	QQQ	2.24%	2)	IWM	-3.65%		
	3)	\$COMPX	2.51%	3)	DIA	-2.61%		
Sector Consolidation	-1.71%	Leaders	%	-	Laggards	%		
	1)	XLP	1.97%	1)	TSLA	-10.15%		
	2)	XLU	1.50%	2)	RBLX	-5.27%		
	3)	XLV	1.15%	3)	COIN	-5.23%		
[ARKK] - [Kathy Wood]	-10.15%	Leaders	%	-	Laggards	%		
	1)	RBLX	-0.67%	1)	XYZ	-17.87%		
	2)	NTLA	-1.70%	2)	COIN	-7.60%		
	3)	PLTR	-4.22%	3)	HOOD	-7.41%		
[XBI] - [Biotech Sector]	0.31%	Leaders	%	-	Laggards	%		
	1)	VKTX	10.97%	1)	SRPT	-2.22%		
	2)	AMGN	1.33%	2)	UTHR	-1.70%		
	3)	VRTX	0.81%	3)	GILD	-0.37%		
[CIBR] - [Cyber Security]	0.41%	Leaders	%	-	Laggards	%		
	1)	CHKP	-1.03%	1)	CRWD	-7.03%		
	2)	VRSN	-1.36%	2)	ZS	-4.01%		
	3)	S	-2.68%	3)	FTNT	-3.90%		



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XHB] - [Home Builders]	-5.23%	Leaders	%	-	Laggards	%		
	1) FND 1.25%		1) WSM -6.50%					
	2) AOS -1.21%		2) JCI -4.00%					
[XLB] - [Materials]	-1.97%	Leaders	%	-	Laggards	%		
	1) LIN -0.84%		1) NEM -5.75%					
	2) ECL -0.99%		2) FCX -5.29%					
[XLC] - [Communications]	-2.18%	Leaders	%	-	Laggards	%		
	1) VZ 0.55%		1) GOOGL -2.77%					
	2) EA 0.38%		2) NFLX -2.17%					
[XLE] - [Energy]	0.98%	Leaders	%	-	Laggards	%		
	1) CVX -1.18%		1) COP -3.98%					
	2) PSX 1.42%		2) OXY -3.17%					
[XLF] - [Financials]	-1.95%	Leaders	%	-	Laggards	%		
	1) SPGI -0.38%		1) AXP -2.76%					
	2) PGR -0.55%		2) GS -2.66%					
	3) V -0.62%		3) WFC -1.54%					



Friday Sector Review Analysis

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Sector	% Move/Rank	Symbol	% Change	Position/Rank	Symbol	% Change	Bullish Leader Graphics	Bearish Laggard Graphics
[XLI] - [Industrials]	-1.98%	Leaders	%	-	Laggards	%		
		1) LMT	1.02%	1) GE	-4.35%			
		2) HON	-0.35%	2) UBER	-3.02%			
		3) NSC	-0.66%	3) ETN	-2.99%			
[XLK] - [Technology]	-2.11%	Leaders	%	-	Laggards	%		
		1) AAPL	-0.34%	1) ACN	-5.35%			
		2) V	-0.62%	2) ORCL	-4.49%			
		3) MA	-1.02%	3) NVDA	-3.65%			
[XLRE] - [Real Estate]	0.45%	Leaders	%	-	Laggards	%		
		1) CCI	1.05%	1) CBRE	-4.16%			
		2) O	0.94%	2) DLR	-3.86%			
		3) PLD	0.06%	3) EQIX	-2.19%			
[XLV] - [Healthcare]	1.15%	Leaders	%	-	Laggards	%		
		1) MRNA	5.34%	1) UNH	-7.25%			
		2) JNJ	1.70%	2) TMO	-0.98%			
		3) PFE	1.47%	3) LLY	-0.10%			
[XLY] - [Consumer Discretionary]	1.10%	Leaders	%	-	Laggards	%		
		1) MO	11.67%	1) CRWD	-4.02%			
		2) CAT	8.39%	2) VZ	-3.05%			
		3) PANW	5.67%	3) MRVL	-1.80%			
Friday Stock Winners & Laggards	-	Leaders	%	-	Laggards	%		
		1) VKTX	10.97%	1) XYZ	-17.87%			
		2) JNJ	5.34%	2) CEG	-8.14%			
		3) MDLZ	3.68%	3) COIN	-7.60%			



Wall Street Market Report Summary (02-24-25):

Sector Performance:

Two Week Sector Performance:

Overall: -1.71% (down from +1.85% last week)

Best Performing Sectors:

- Utilities: +1.50%
- Energy: +0.98%

Energy Sector: Positive performance driven by potential US sanctions on Russian oil and gas.

Daily ATR and Anticipated ROI: Various stocks and sectors show significant volatility and potential returns.

Wall Street Market Report Summary [02-24-25]

Worst Performing Sectors:

- Cyber-Security: -5.27%
- Technology: -2.11%
- Financial: -1.95%

Two Week Index Performance:

- Overall: -2.21% (down from +1.69% last week)

Two Week "Magnificent Seven" Performance:

- Overall: -3.66% (down from +1.82% last week)

Two Week ARKK Funds:

- Overall: -7.29% (down from +8.89% last week)

Two Week Sector Averages:

- Communications: -2.18% (down from +2.54% last week)
- Healthcare: +0.70% (up from -0.94% last week)
- Semiconductor: +1.10% (up from +0.72% last week)

Notable Stock Variances:

- COIN: -1.35
- TSLA: -0.97
- GS: -1.19
- PEP: +1.62

Wall Street Market Report Summary [02-24-25]

Friday's Stock Winners:

- VKTX: +10.97%
- JNJ: +5.34%

Friday's Stock Laggards:

- XYZ: -17.87%
- CEG: -8.14%

Options Trade Ideas for this week:

Bear Put Spread on COIN:

Breakeven: <227.35

Max Profit: \$1,735

Anticipated ROI: 137.15%

Expiry: 03/21/25

Bull Call Spread on SRE:

Breakeven: > 87.67

Max Profit: \$712.50

Anticipated ROI: 90.48%

Expiry: 03/21/25

Information assembled by IV-TRS Trading is for informational purposes only. Thoughts and ideas conveyed by Bruce Marshall should not be utilized for initiating actual trades in the market. Investments in any stock option or individual stock positions should be pursued by Investors with extreme caution at the sole and exclusive risk of the individual investor.

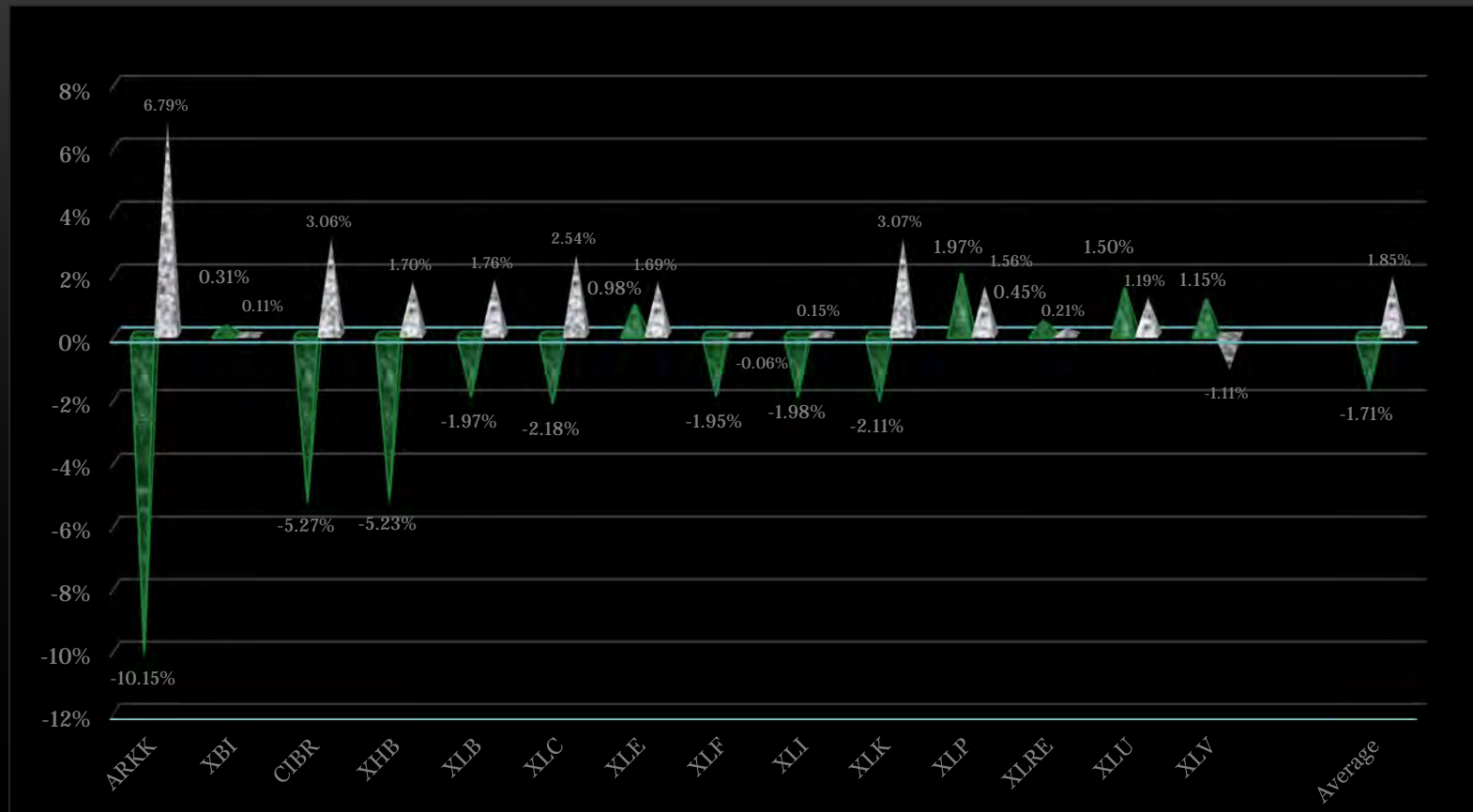


“Chart Walk ”

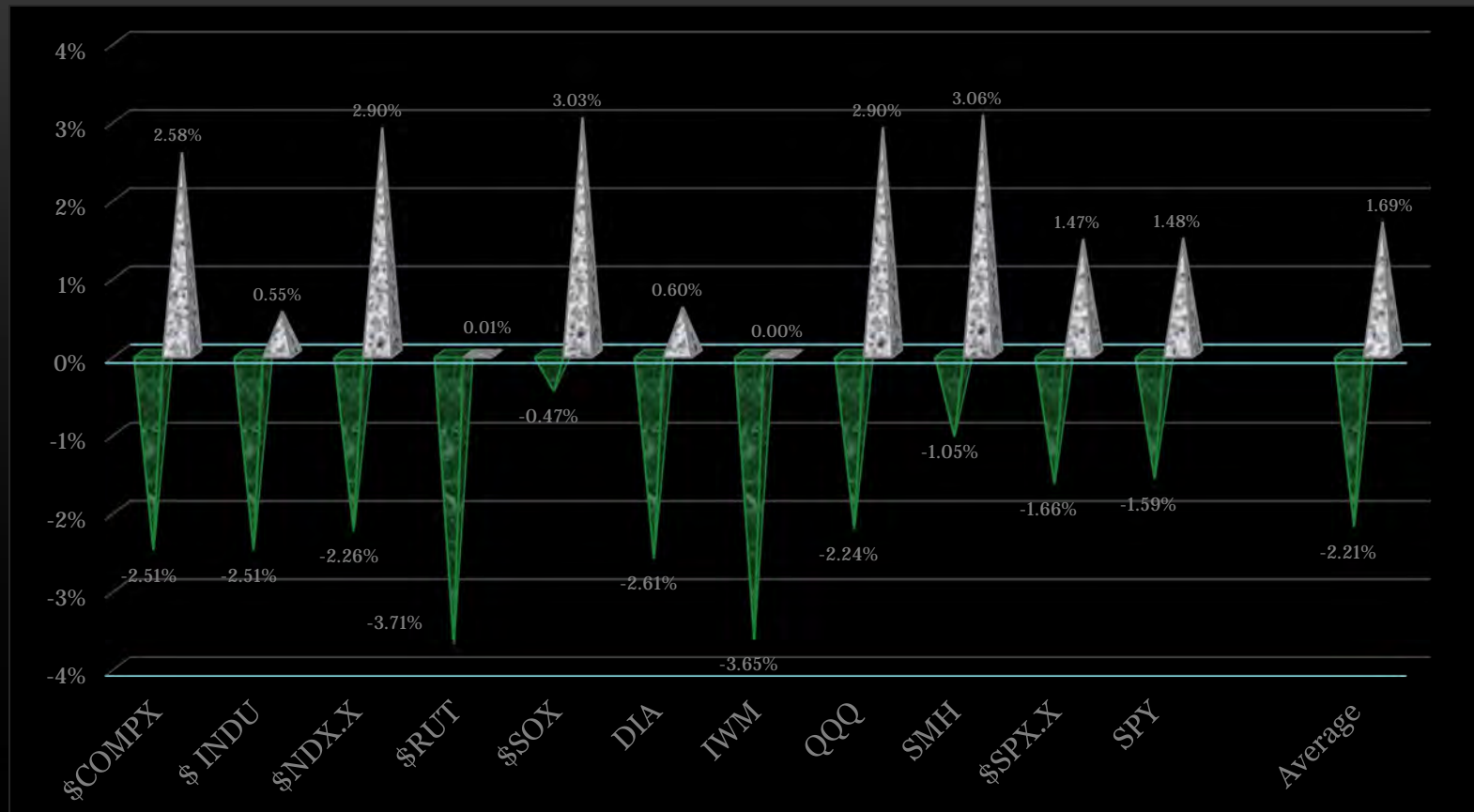
Our Wall Street Market Report [02-24-25]



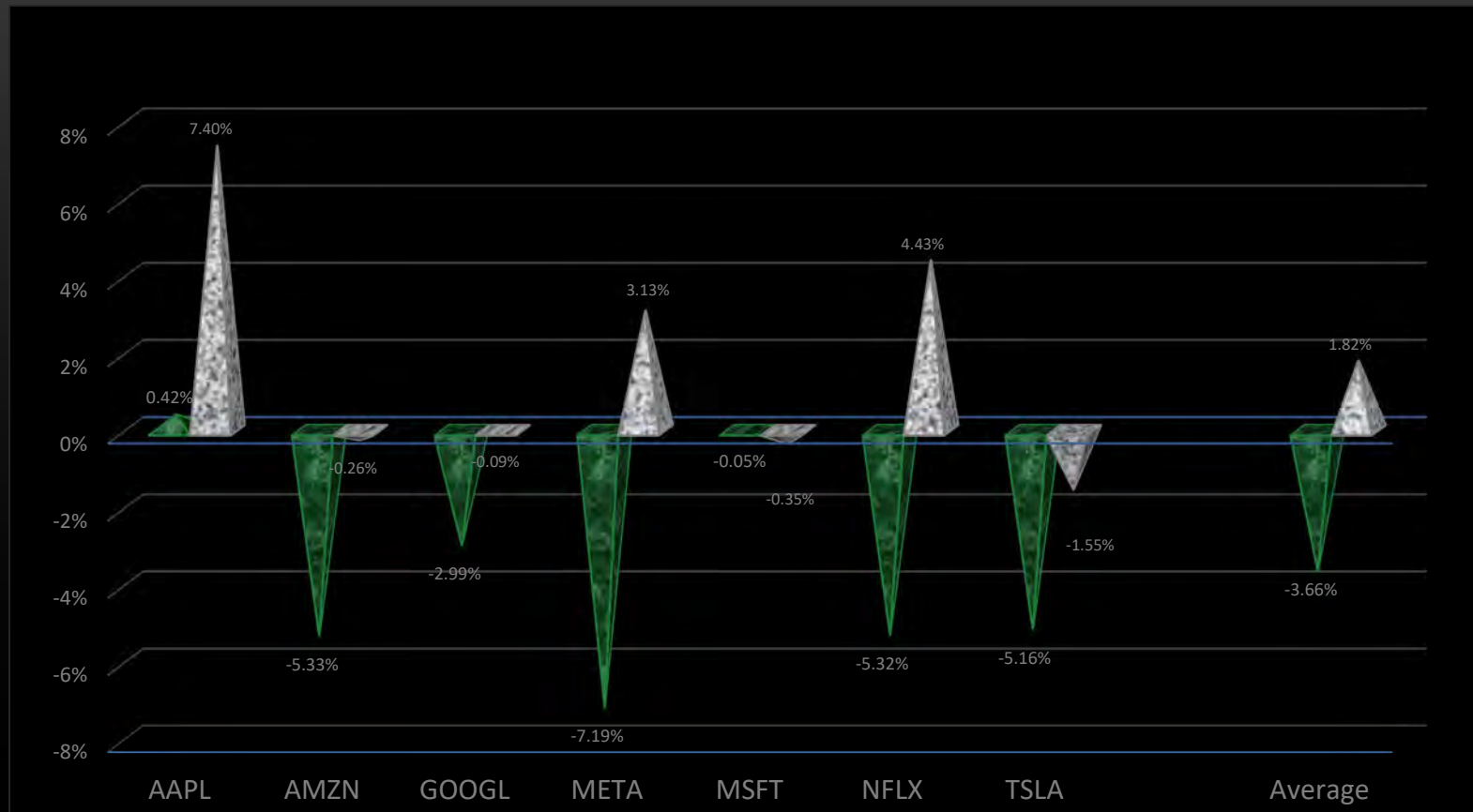
Two Week Sector Performance Graph Averages: [-1.71%] vs. [+1.85%] Last Week



Two Week Index Performance Graph Averages: [-2.21%] vs. [+1.69%] Last Week



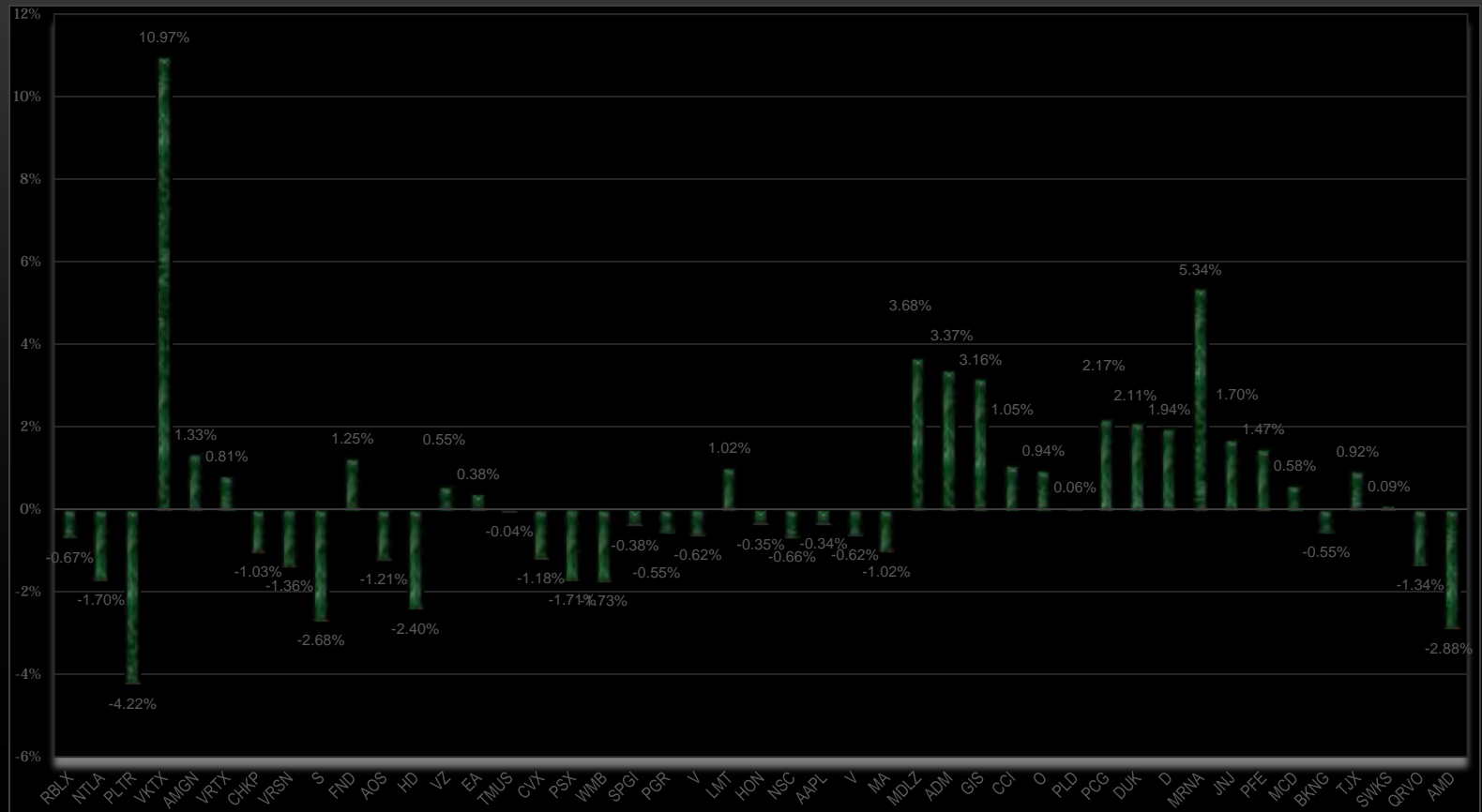
Two Week “Magnificent Seven” Performance Graph: [-3.66%] vs. [+1.82%] Last Week



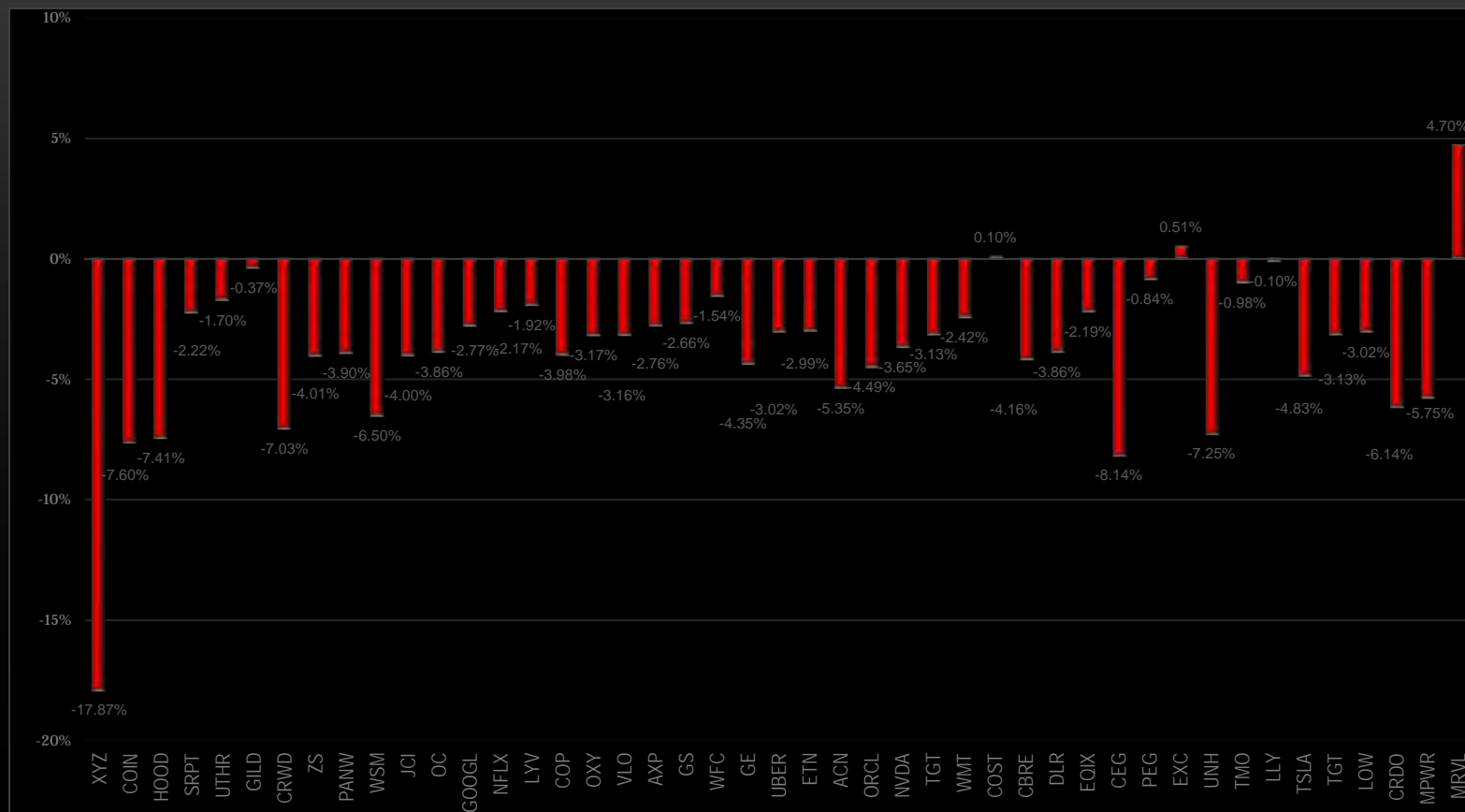
VIX Four Week (Fear Index) History [+23.29%] this week ... Prior Weeks [-10.70%] [+0.67%] [10.64%]



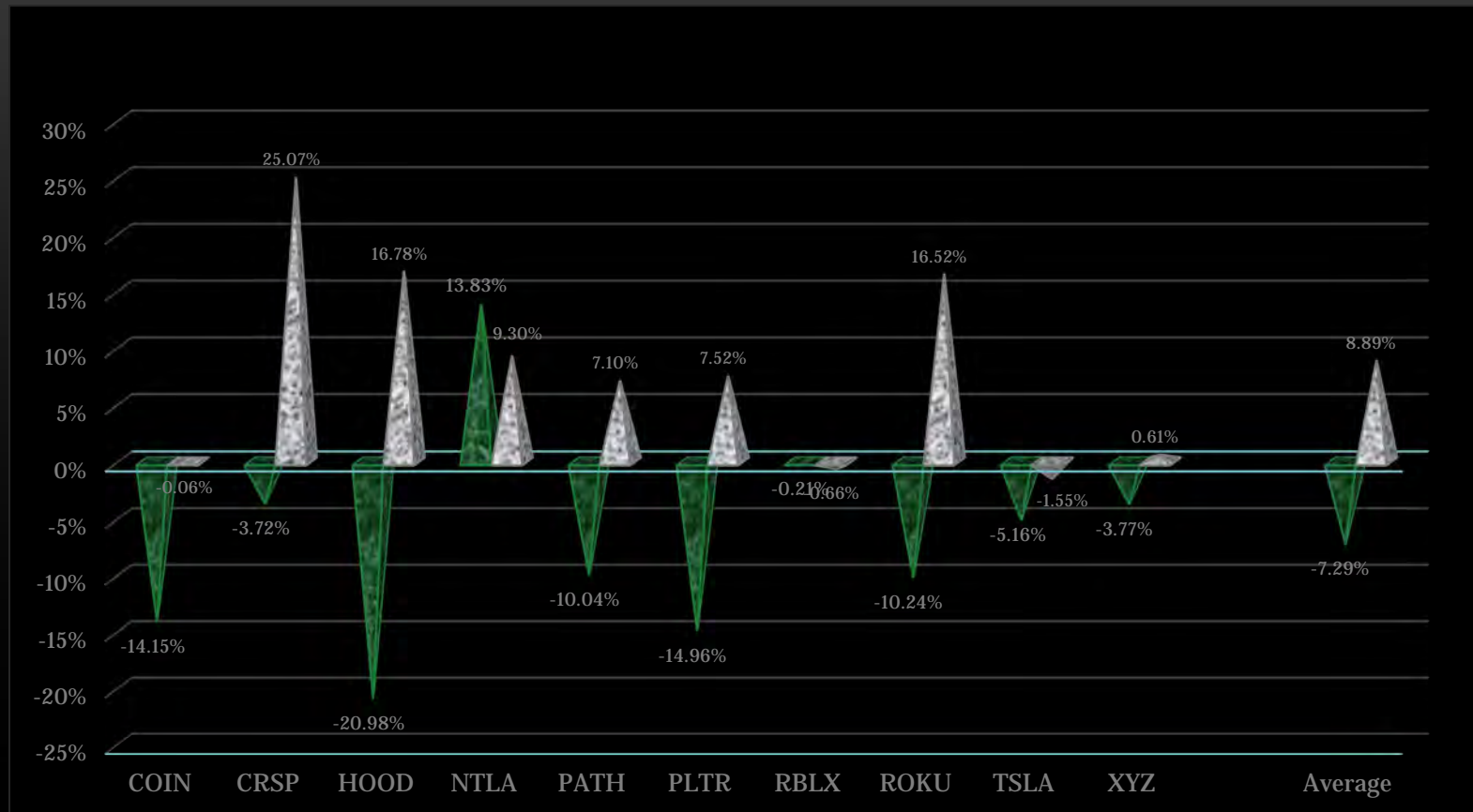
Friday's Stock Winners Within The Individual Sectors: [VKTX] @ +10.97% & [JNJ] @ +5.34%



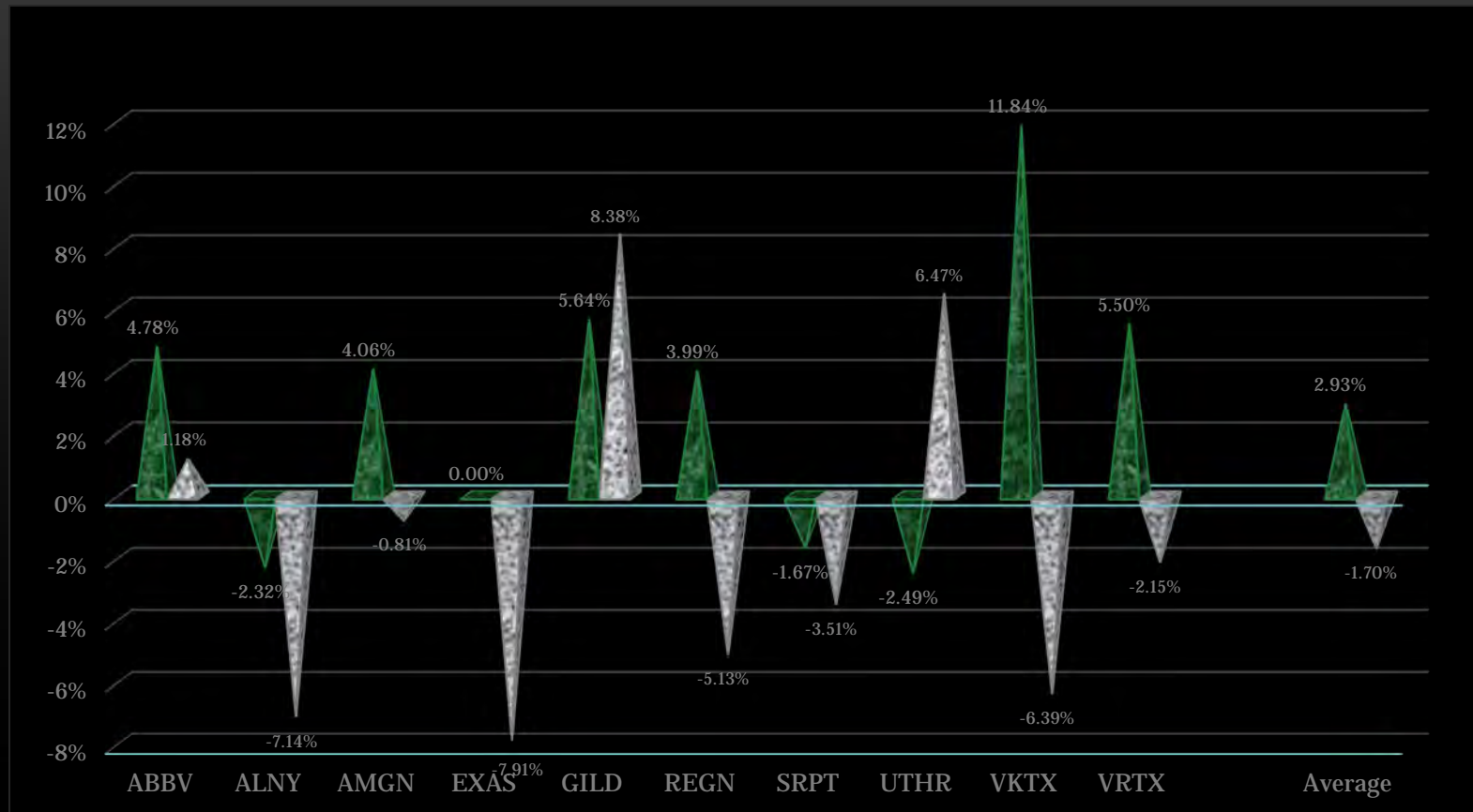
Friday's Stock Laggards Within the Individual Sectors: [XYZ @ -17.87%] [CEG @ -8.14%]



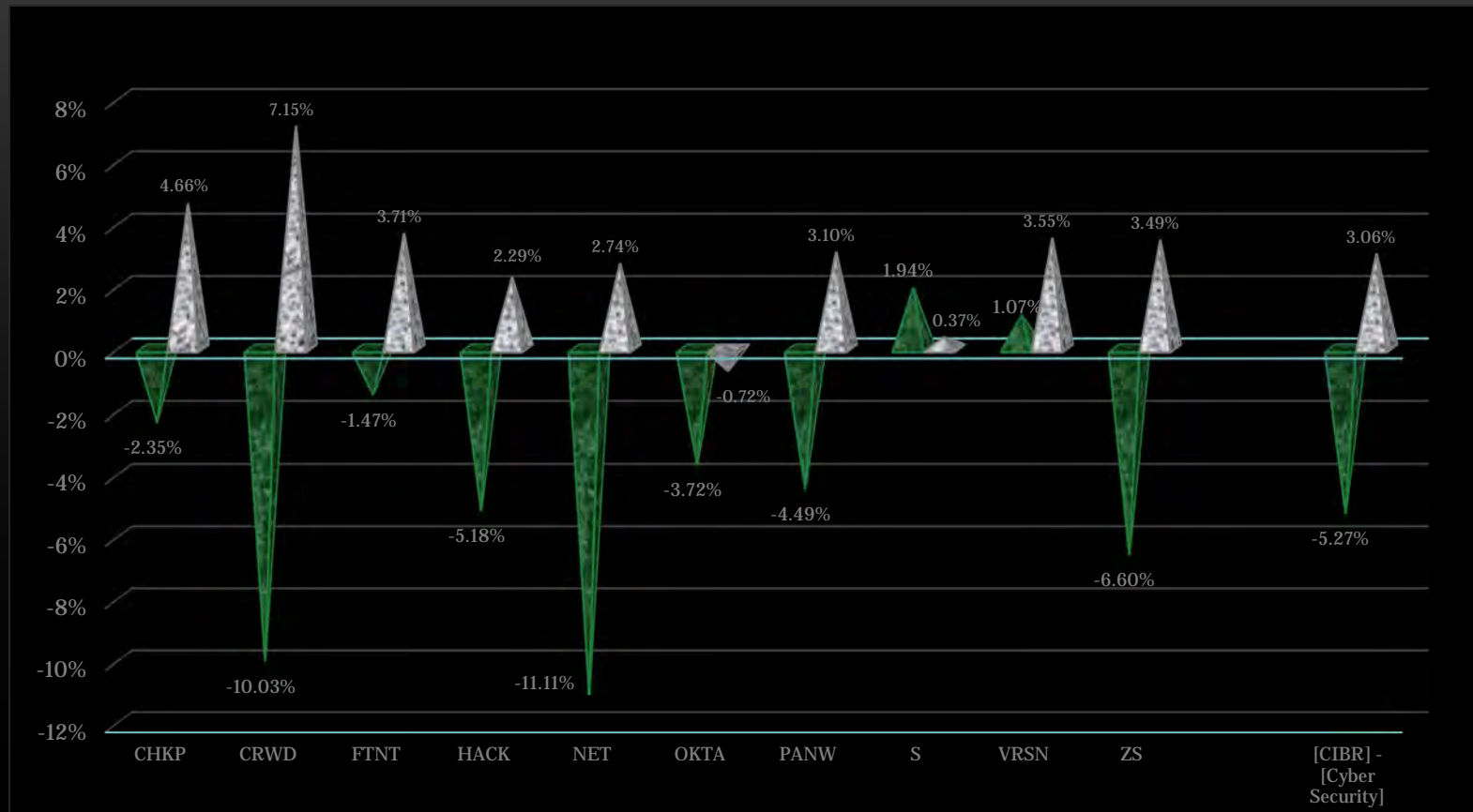
Two Week ARKK Funds : [-7.29%] vs. [+8.89%] Last Week



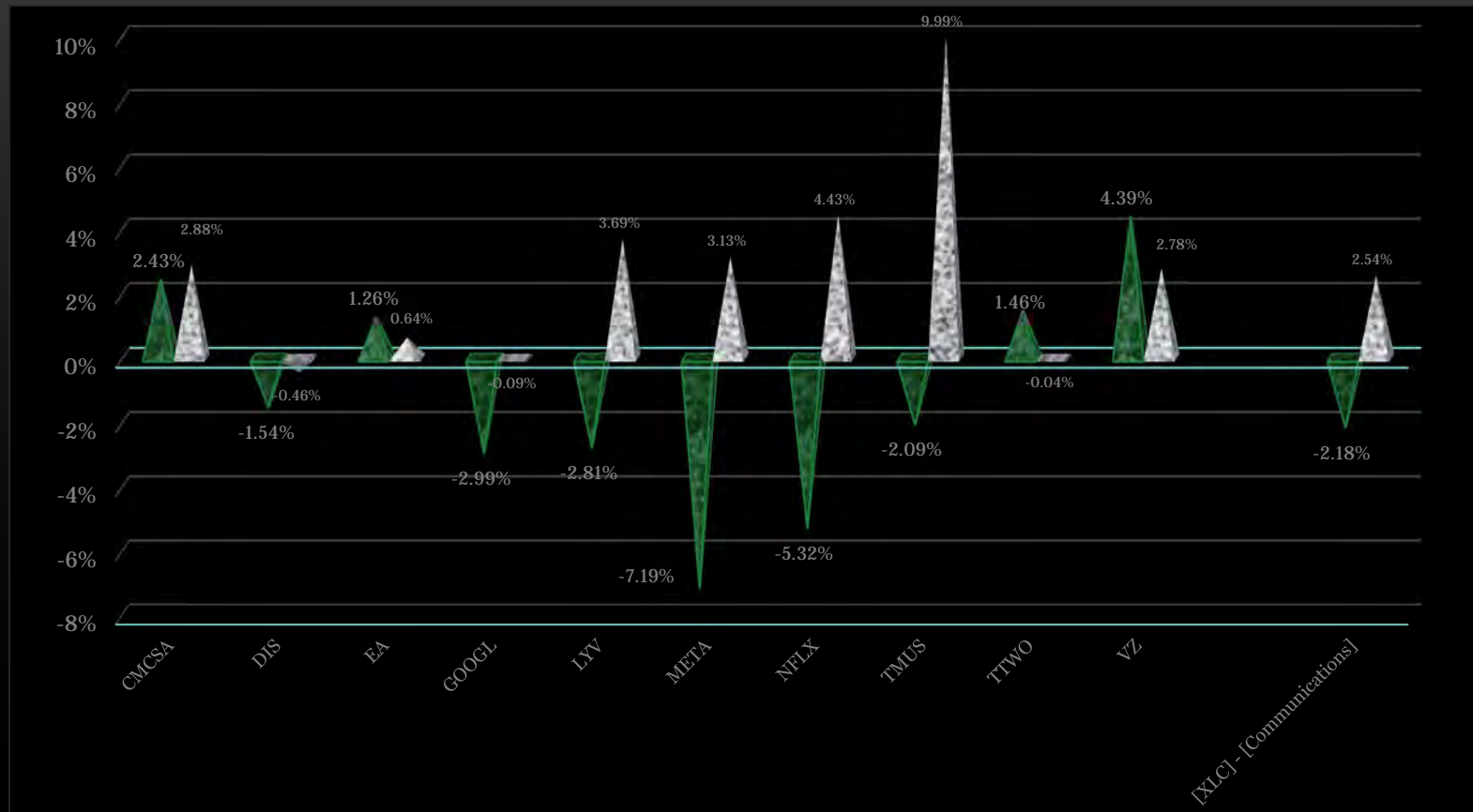
Two Week Bio-Tech Sector Averages: [+2.93%] vs. [-1.70%] Last Week



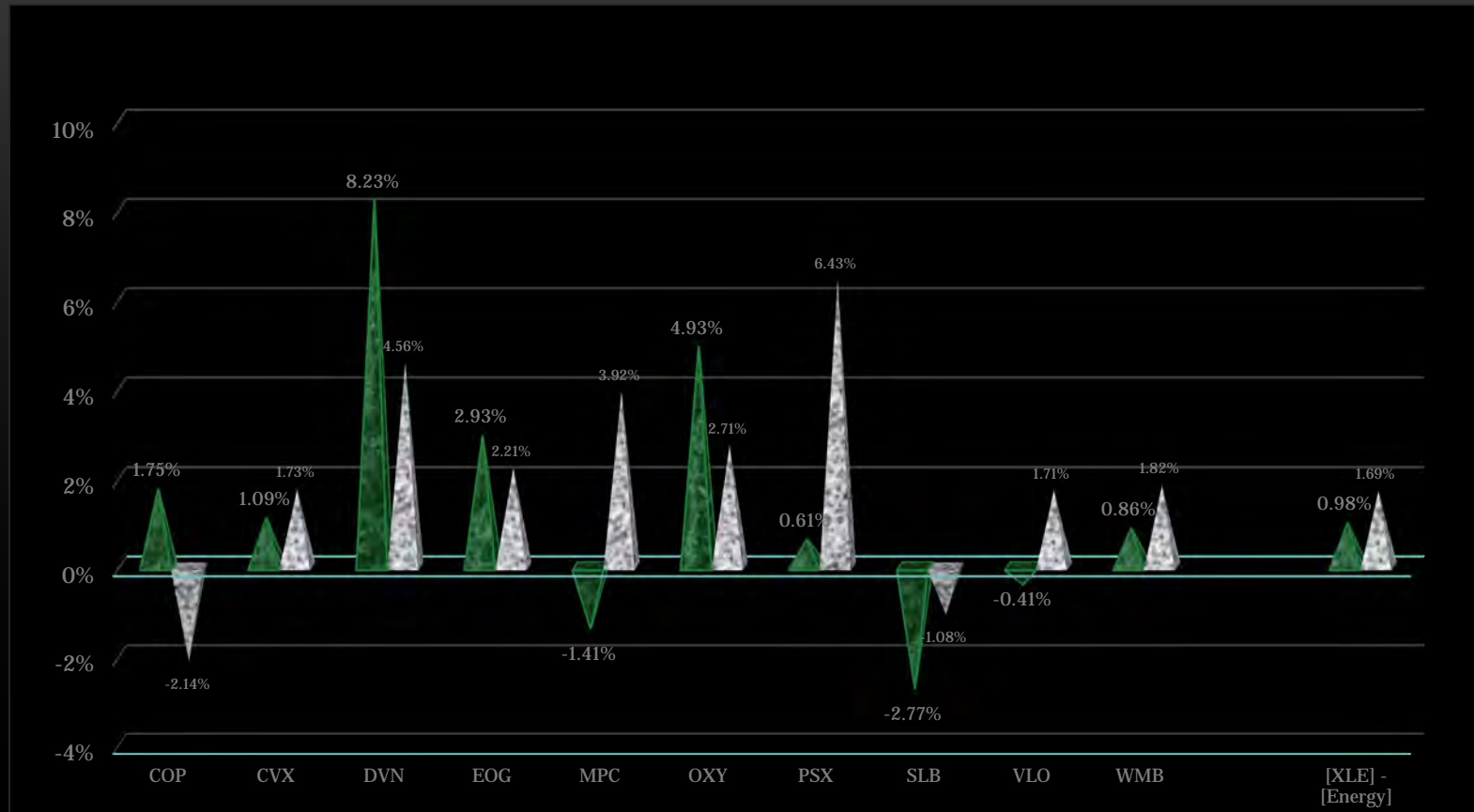
Two Week Cyber-Security Sector Averages: [-5.27%] vs. [+2.60%] Last Week



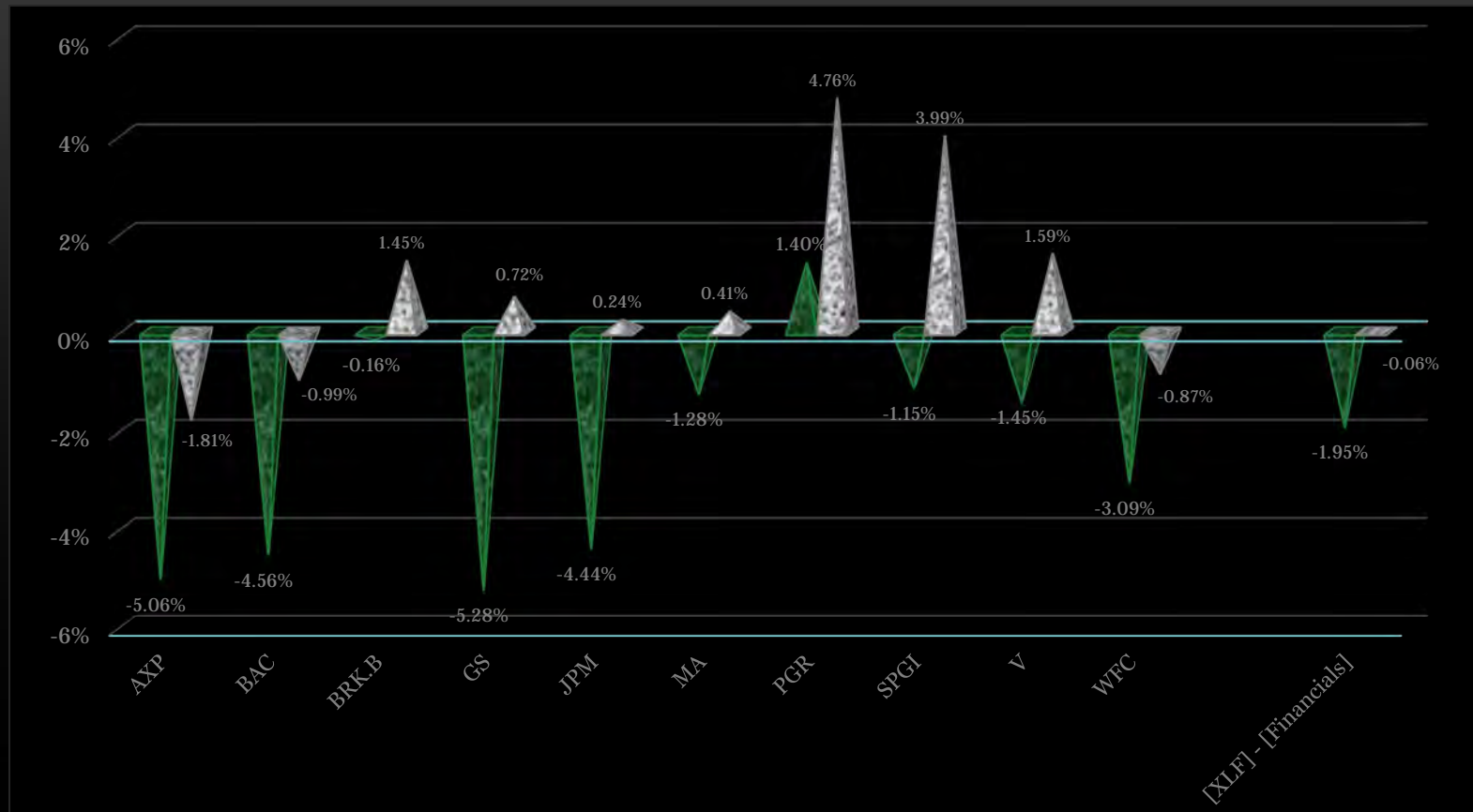
Two Week Communications Sector Averages: [-2.18%] vs. [+2.54%] Last Week



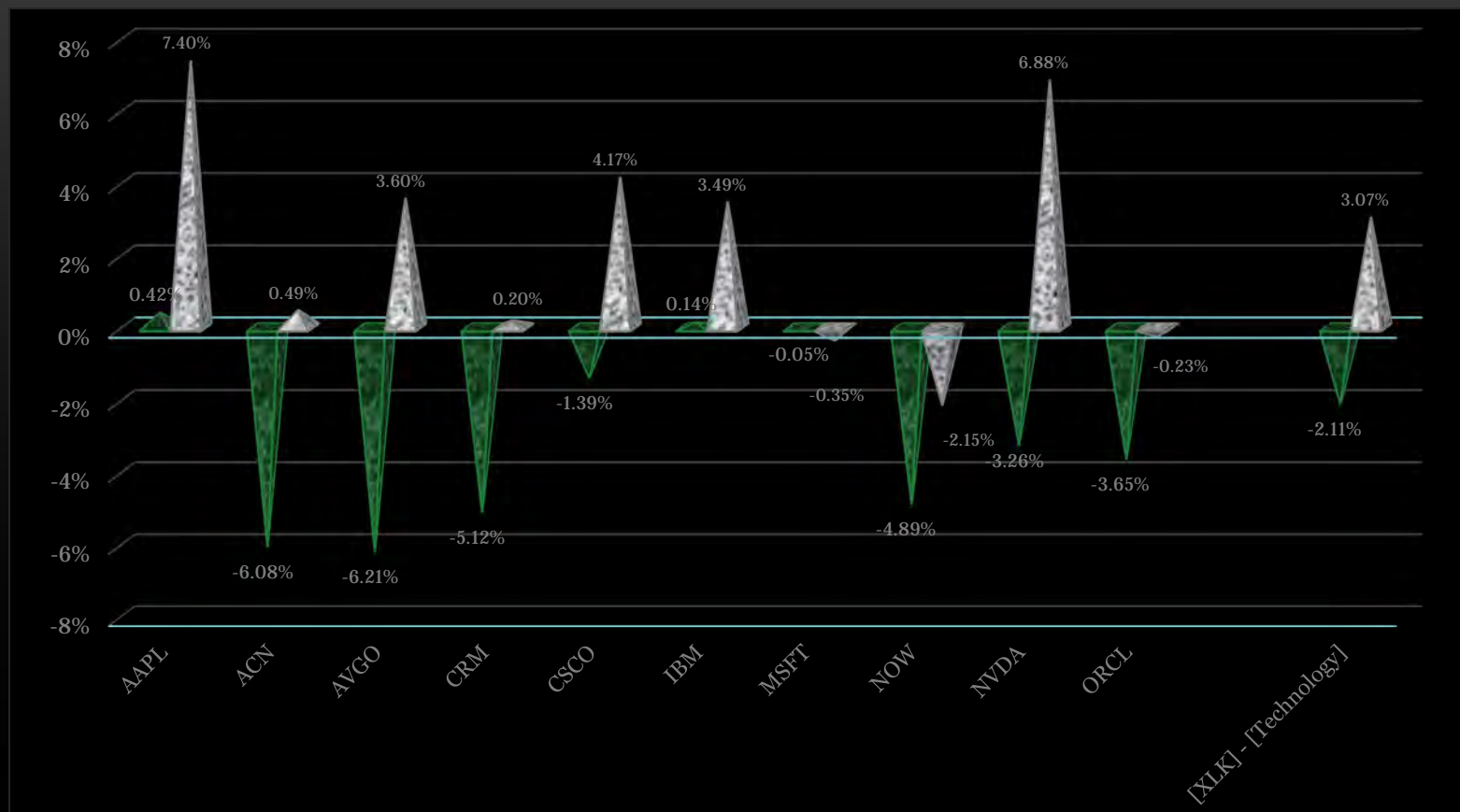
Two Week Energy Sector Averages: [+0.98%] vs. [+1.69%] Last Week



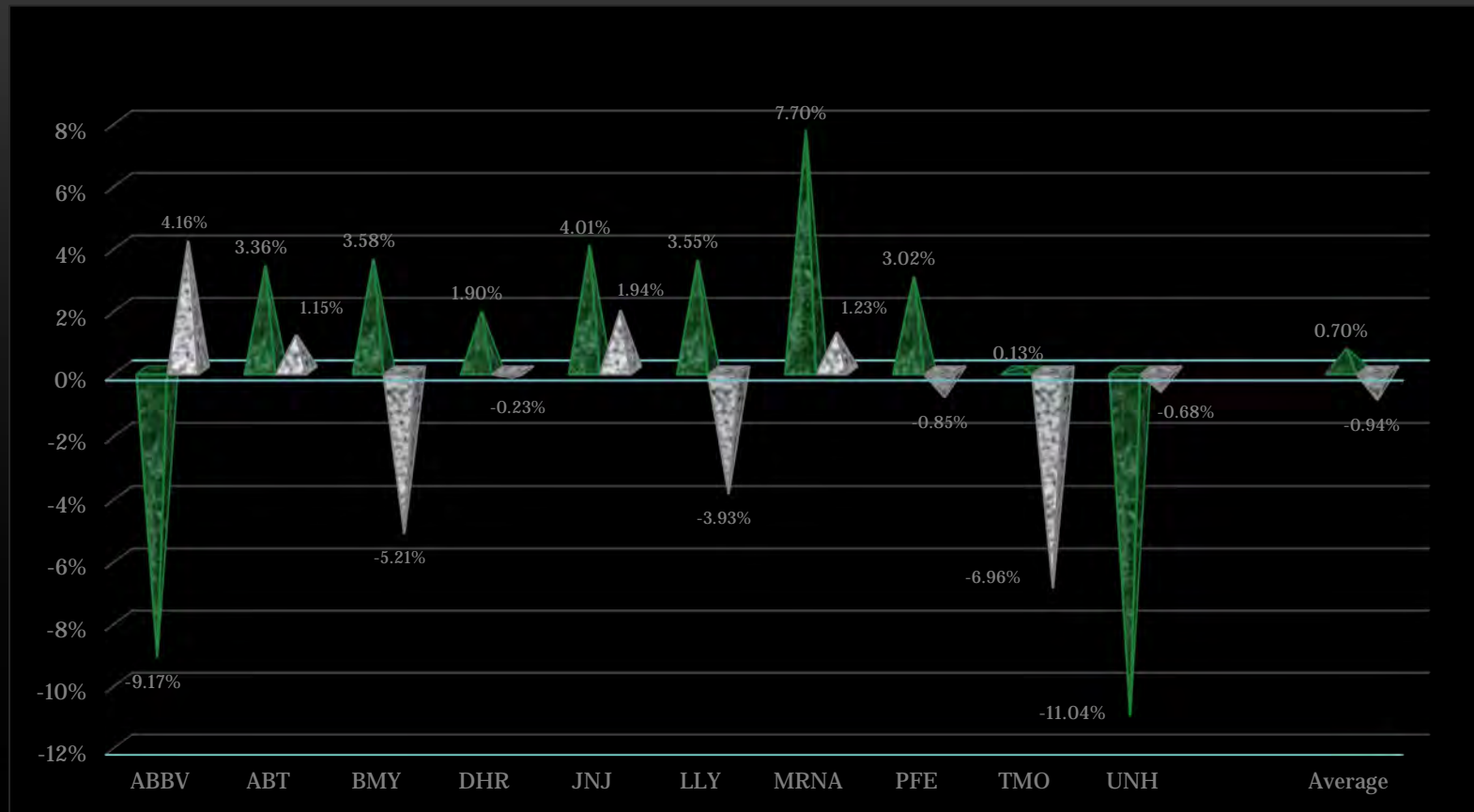
Two Week Financial Sector Averages: [-1.95%] vs. [-0.06%] Last Week



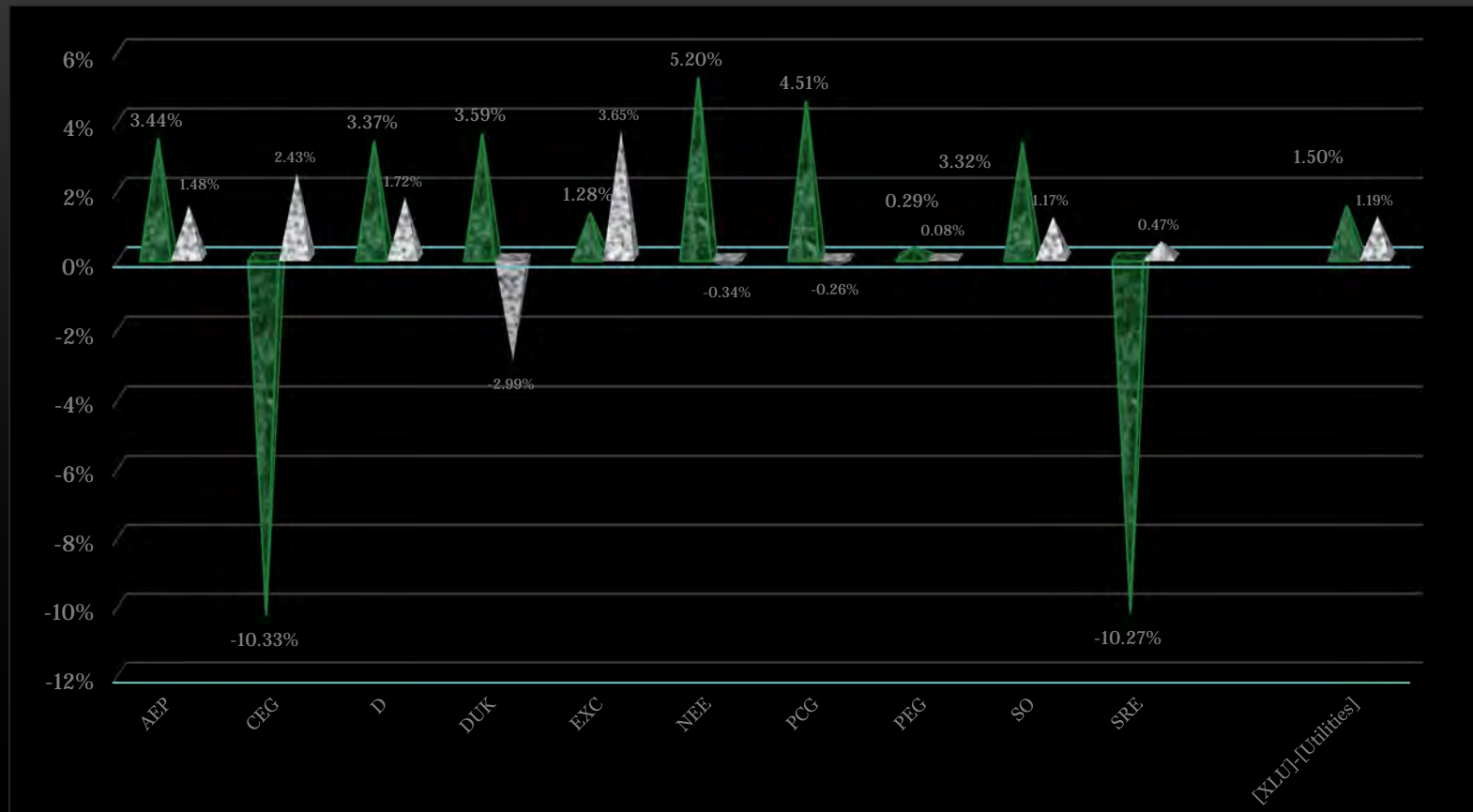
Two Week Technology Sector Averages: [-2.11%] vs. [+3.07%] Last Week



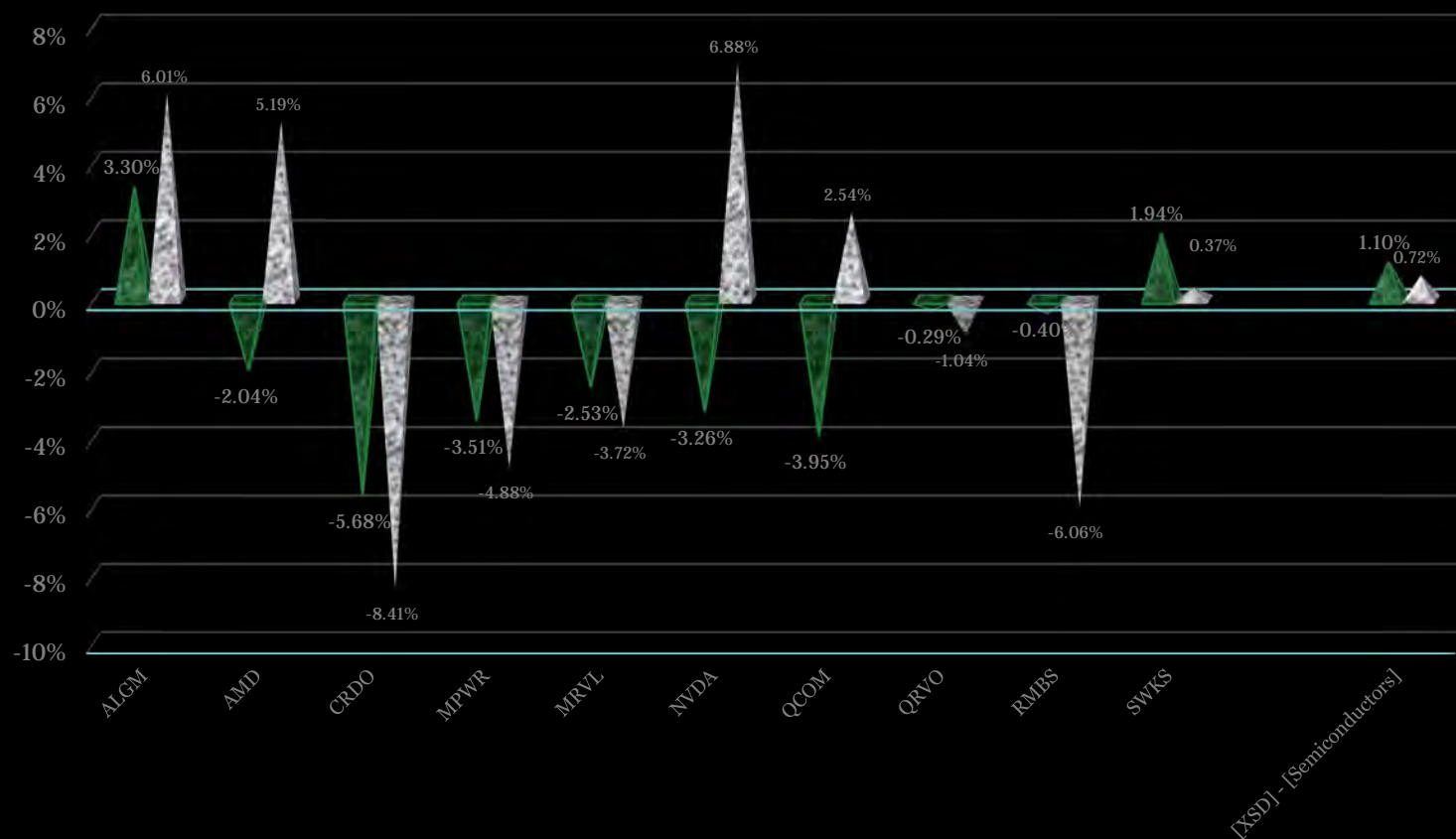
Two Week Healthcare Sector Averages: [+0.70%] vs. [-0.94%] Last Week



Two Week Utilities Sector Averages: [+1.50%] vs. [+1.19%] Last Week



Two Week Semiconductor Averages: [+1.10%] vs. [+0.72%] Last Week



Friday's Rebel Pit Average True Range ("ATR") Daily Variance Graph



Friday's "My Daily Stalkers" Average True Range ("ATR") Daily Variance Graph

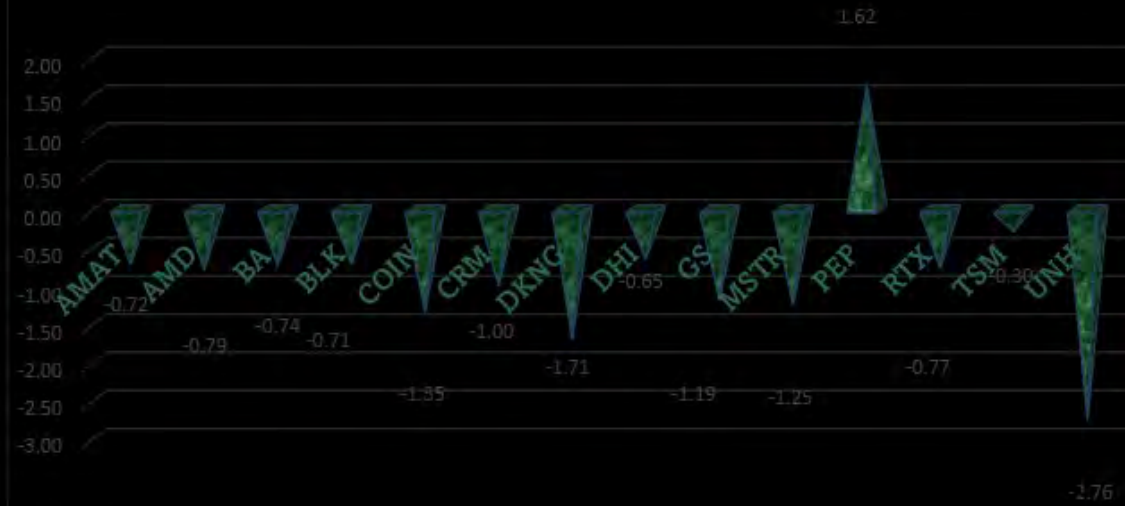
My Stalkers

Symbol	Variance
--------	----------

AMAT	-0.72
AMD	-0.79
BA	-0.74
BLK	-0.71
COIN	-1.35
CRM	-1.00
DKNG	-1.71
DHI	-0.65
GS	-1.19
MSTR	-1.25
PEP	1.62
RTX	-0.77
TSM	-0.30
UNH	-2.76

Feb 22, 2025

Stock ATR Variance from Prior Day's Close



\$INDU: Up Market @ [+1.78%] to [44,216] ... Down Market @ [-0.65%] to [43,144]



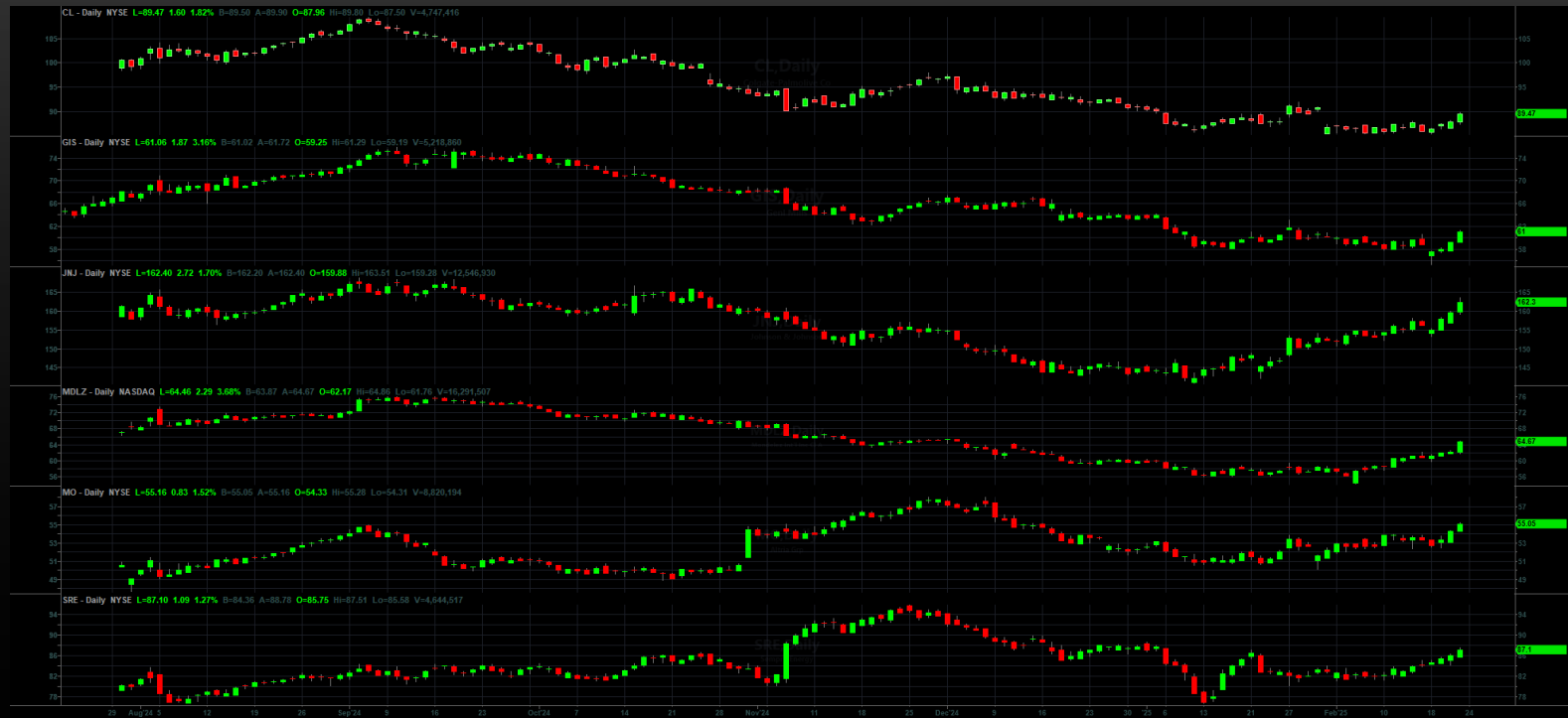
IWM: Up Market @ [+3.24%] to [225.03] ... Down Market @ [-2.46%] to [212.39]



SPY: Up Market @ [+1.23%] to [607.45] ... Down Market @ [-0.43%] to [597.43]



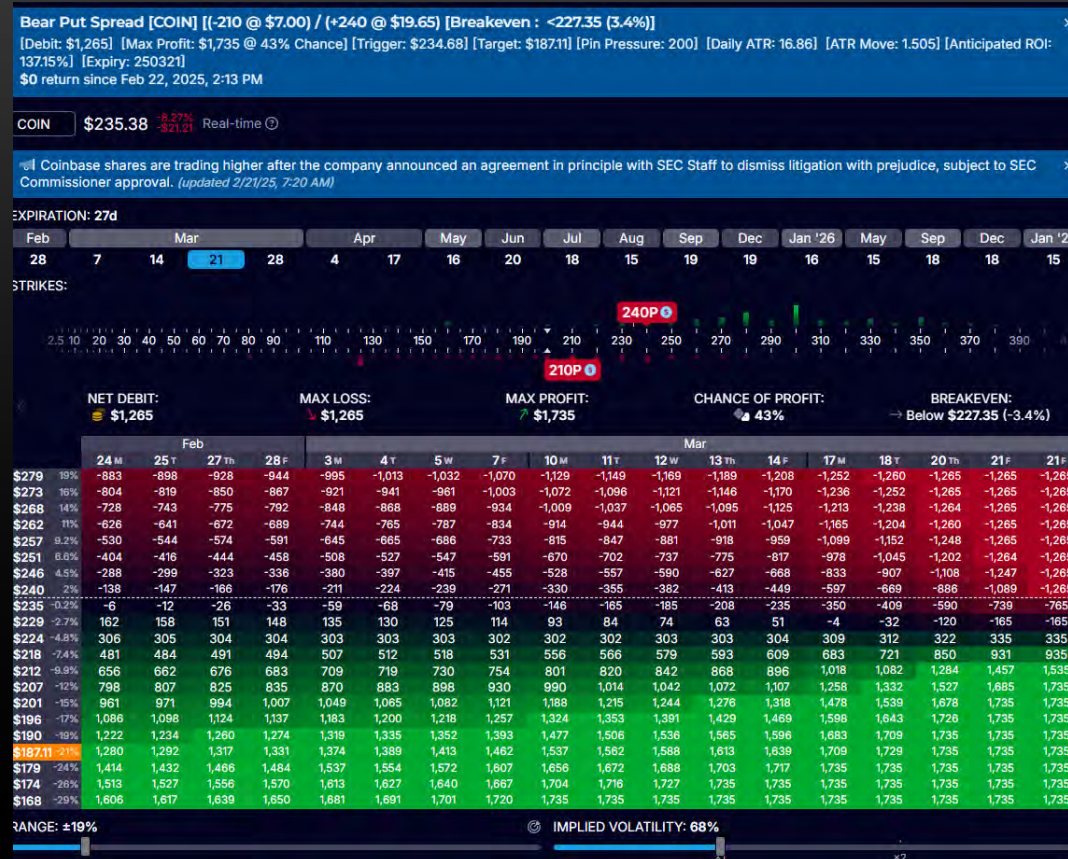
This Week's Bullish Trade Ideas: [CL] [GIS] [JNJ] [MDLZ] [MO] [SRE]



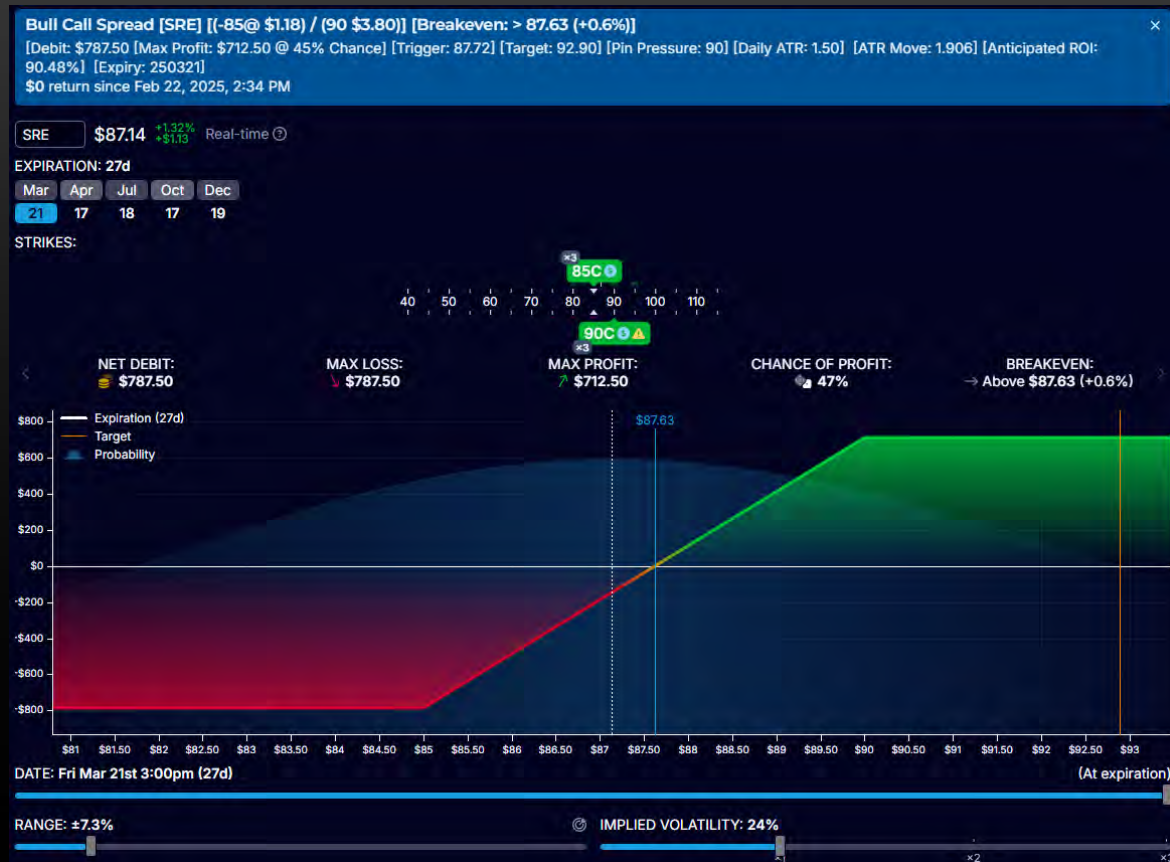
This Week's Bearish Trade Ideas: [AXP] [COIN] [CRWD] [QCOM] [RMBS] [TGT]



Bear Put Spread Idea: [COIN] - [(-210 / +240)] [Trigger: \$234.68] [Target: \$187.11] [Profit Potential: 137.15%]



Bull Call Spread Idea: [SRE] - [(+85 / -90)] [Trigger @ \$87.72] [Target @ \$92.90] [Profit Potential @ 90.48%]





“Chart Walk ”

Our Wall Street Market Report [02-24-25]

